

Lampiran

**PT SEMEN INDONESIA (PERSERO) Tbk
(DAHULU PT SEMEN GRESIK (PERSERO) Tbk)
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
31 Desember 2012 dan 2011
(Disajikan dalam ribuan Rupiah,
kecuali dinyatakan lain)**

**PT SEMEN INDONESIA (PERSERO) Tbk
(FORMERLY PT SEMEN GRESIK (PERSERO) Tbk)
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS
OF FINANCIAL POSITION
December 31, 2012 and 2011
(Expressed in thousands of Rupiah,
unless otherwise stated)**

	2012	Catatan/ Notes	2011	
ASET				ASSETS
Aset lancar				Current assets
Kas dan setara kas	3.022.124.696	2e,5	3.375.645.424	Cash and cash equivalents
Kas dan setara kas yang dibatasi penggunaannya	58.977.336	2e,5,20	53.360.843	Restricted cash and cash equivalents
Investasi jangka pendek	236.362.922	2f,6	253.083.974	Short-term investments
Piutang usaha, setelah dikurangi cadangan penurunan nilai sebesar Rp58.413.017 (31 Desember 2011: Rp57.664.709)				Trade receivables, net of allowance for impairment of Rp58,413,017 (December 31, 2011: Rp57,664,709)
- Pihak ketiga	2.001.493.708	2g,7	1.456.557.511	Third parties -
- Pihak-pihak berelasi	464.566.367	2d,2g,7,43	371.920.427	Related parties -
Piutang lain-lain, setelah dikurangi cadangan penurunan nilai sebesar Rp5.144.312 (31 Desember 2011: Rp5.492.515)				Other receivables, net of allowance for impairment of Rp5,144,312 (December 31, 2011: Rp5,492,515)
- Pihak ketiga	44.081.787	2g,8	29.289.465	Third parties -
- Pihak-pihak berelasi	12.387.066	2d,2g,8,43	6.409.500	Related parties -
Persediaan, setelah dikurangi cadangan persediaan usang dan bergerak lambat sebesar Rp70.253.573 (31 Desember 2011: Rp51.865.413)	2.284.905.292	2h,9	2.006.660.281	Inventories, net of allowance for obsolete and slow moving inventory of Rp70,253,573 (December 31, 2011: Rp51,865,413)
Uang muka	62.362.882	10	49.496.351	Advances
Beban dibayar di muka	26.266.094	11	26.177.709	Prepaid expenses
Pajak dibayar di muka	17.768.955	2s,12a	17.543.366	Prepaid taxes
Total aset lancar	8.231.297.105		7.646.144.851	Total current assets
Aset tidak lancar				Non-current assets
Aset pajak tangguhan	140.742.720	2s,12d	106.488.455	Deferred tax assets
Investasi pada entitas asosiasi	102.827.948	2j,13	80.193.127	Investments in associates
Properti investasi - neto	40.674.520	2i,14	25.582.074	Investment properties - net
Aset tetap, setelah dikurangi akumulasi penyusutan dan deplesi sebesar Rp7.804.952.676 (31 Desember 2011: Rp6.777.895.104)	16.794.115.433	2k,2m,15	11.640.692.117	Fixed assets, net of accumulated depreciation and depletion of Rp7,804,952,676 (December 31, 2011: Rp6,777,895,104)
Uang muka pembelian aset tetap	118.424.926	18	121.606.274	Advances for purchase of fixed assets
Beban tangguhan - neto	93.745.371	2n,16	18.007.503	Deferred charges - net
Aset takberwujud - neto	1.003.033.110	2l,17	4.859.709	Intangible assets - net
Aset lain-lain - neto	54.222.653	2x,19	18.028.657	Other assets - net
Total aset tidak lancar	18.347.786.681		12.015.457.916	Total non-current assets
TOTAL ASET	26.579.083.786		19.661.602.767	TOTAL ASSETS

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes form an integral part of these consolidated financial statements.

The original consolidated financial statements included herein are in the Indonesian language.

**PT SEMEN INDONESIA (PERSERO) Tbk
(DAHULU PT SEMEN GRESIK (PERSERO) Tbk)
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
31 Desember 2012 dan 2011
(Disajikan dalam ribuan Rupiah,
kecuali dinyatakan lain)**

**PT SEMEN INDONESIA (PERSERO) Tbk
(FORMERLY PT SEMEN GRESIK (PERSERO) Tbk)
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS
OF FINANCIAL POSITION (continued)
December 31, 2012 and 2011
(Expressed in thousands of Rupiah,
unless otherwise stated)**

	2012	Catatan/ Notes	2011	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
Liabilitas jangka pendek				Current liabilities
Pinjaman jangka pendek	350.353.537	20a	-	Short-term borrowings
Utang usaha				Trade payables
- Pihak ketiga	1.602.800.764	23	782.830.034	Third parties -
- Pihak-pihak berelasi	570.452.908	2d,23,43	399.732.437	Related parties -
Utang lain-lain				Other payables
- Pihak ketiga	435.230.730	24a	460.784.658	Third parties -
- Pihak-pihak berelasi	82.602.209	2d,24a,43	182.349.136	Related parties -
Beban akrual	398.252.792	25	220.278.152	Accrued expenses
Utang pajak	504.405.242	2s,12b	290.107.526	Taxes payable
				Short-term employee benefits
Liabilitas imbalan kerja jangka pendek	572.485.640	2o,30	435.705.682	liabilities
Uang muka penjualan	30.971.506	26	39.559.992	Sales advances
Bagian lancar atas liabilitas				Current maturities of
jangka panjang				long-term liabilities
- Pinjaman bank	241.656.997	20b	37.743.871	Bank loans -
- Pinjaman dari Pemerintah				Loans from the Government -
Republik Indonesia	-	2d,21a,43	1.790.930	of the Republic of Indonesia
- Utang bunga dan denda	-	2d,21b,43	19.381.110	Interest and penalties payable -
- Liabilitas sewa pembiayaan	35.992.312	2m,22	18.873.667	Finance lease liabilities -
Total liabilitas jangka pendek	4.825.204.637		2.889.137.195	Total current liabilities
Liabilitas jangka panjang				Non-current liabilities
Liabilitas pajak tangguhan	1.356.931	2s,12d	1.470.571	Deferred tax liabilities
Liabilitas imbalan kerja jangka panjang	271.413.089	2o,30	269.376.924	Long-term employee benefits
Liabilitas jangka panjang				liabilities
- Pinjaman bank	3.107.488.345	20b	1.737.579.882	Long-term liabilities
- Liabilitas sewa pembiayaan	114.941.141	2m,22	75.897.554	Bank loans -
Provisi jangka panjang	80.593.563	3b, 27	67.704.568	Finance lease liabilities -
Liabilitas jangka panjang lainnya	13.231.432	24b	5.339.094	Long-term provision
Total liabilitas jangka panjang	3.589.024.501		2.157.368.593	Total non-current liabilities
Total liabilitas	8.414.229.138		5.046.505.788	Total liabilities
Ekuitas				Equity
Ekuitas yang dapat diatribusikan				Equity attributable to equity
kepada pemilik entitas induk:				holders of the parent entity:
Modal saham - nilai nominal				Share capital - par value of
Rp100 (angka penuh) per saham				Rp100 (full amount) per share
Modal dasar - 20.000.000.000 saham				Authorized - 20,000,000,000 shares
Modal ditempatkan dan disetor				Issued and fully paid
penuh - 5.931.520.000 saham	593.152.000	32	593.152.000	5,931,520,000 shares
Tambahan modal disetor	1.458.257.900	33	1.458.257.900	Additional paid-in capital
Pendapatan komprehensif lainnya	3.976.123	2f,2p,2q,35	5.824.498	Other comprehensive income
Saldo laba - dicadangkan	253.338.000	34	253.338.000	Retained earnings - appropriated
Saldo laba - belum dicadangkan	15.038.589.191	34	12.154.058.233	Retained earnings - unappropriated
Total ekuitas yang dapat diatribusikan	17.347.313.214		14.464.630.631	Total equity attributable to equity
kepada pemilik entitas induk				holders of the parent entity
Kepentingan non pengendali	817.541.434	31a	150.466.348	Non-controlling interests
Total ekuitas	18.164.854.648		14.615.096.979	Total equity
TOTAL LIABILITAS DAN EKUITAS	26.579.083.786		19.661.602.767	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes form an integral part of these consolidated financial statements.

The original consolidated financial statements included herein are in the Indonesian language.

**PT SEMEN INDONESIA (PERSERO) Tbk
(DAHULU PT SEMEN GRESIK (PERSERO) Tbk)
DAN ENTITAS ANAK
LAPORAN LABA RUGI
KOMPRESIF KONSOLIDASIAN Tahun
yang berakhir pada tanggal-tanggal 31
Desember 2012 dan 2011
(Disajikan dalam ribuan Rupiah,
kecuali dinyatakan lain)**

**PT SEMEN INDONESIA (PERSERO) Tbk
(FORMERLY PT SEMEN GRESIK (PERSERO)
Tbk) AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS
OF COMPREHENSIVE INCOME Years
ended December 31, 2012 and 2011
(Expressed in thousands of Rupiah,
unless otherwise stated)**

	2012	Catatan/ Notes	2011	
Pendapatan	19.598.247.884	2r,36	16.378.793.758	Revenue
Beban pokok pendapatan	(10.300.666.718)	2r,37	(8.891.867.996)	Cost of revenue
Laba bruto	9.297.581.166		7.486.925.762	Gross profit
Beban penjualan	(1.750.436.172)	38a	(1.380.422.945)	Selling expenses
Beban umum dan administrasi	(1.438.130.719)	38b	(1.268.852.987)	General and administration expenses
Pendapatan operasi lainnya	102.657.499	38c	69.978.552	Other operating income
Beban operasi lainnya	(30.148.266)	38d	(15.497.071)	Other operating expenses
Laba usaha	6.181.523.508		4.892.131.311	Operating income
Pendapatan keuangan	182.768.691	39a	210.349.992	Finance income
Beban keuangan	(104.793.091)	39b	(27.600.922)	Finance costs
Bagian laba entitas asosiasi	27.954.901	2j,13	15.071.957	Equity in income of associates
Laba sebelum pajak penghasilan	6.287.454.009		5.089.952.338	Profit before income tax
Beban pajak penghasilan	(1.360.814.162)	2s,12c	(1.134.679.826)	Income tax expense
Laba tahun berjalan	4.926.639.847		3.955.272.512	Profit for the year
Pendapatan komprehensif lain, setelah pajak				Other comprehensive income, net of tax
Perubahan neto nilai wajar investasi efek tersedia untuk dijual	(1.285.750)	40	363.301	Net changes in fair value of available-for-sale investments in securities
Mutasi neto lindung nilai arus kas	(2.603)	40	4.968.732	Net movement on cash flow hedges
Selisih kurs penjabaran laporan keuangan	(560.022)	40	-	Exchange difference from translation of financial statements
(Beban)/pendapatan komprehensif lain tahun berjalan, setelah pajak	(1.848.375)	40	5.332.033	Others comprehensive (expense)/ income for the year, net of tax
Total laba komprehensif tahun berjalan	4.924.791.472		3.960.604.545	Total comprehensive income for the year
Laba yang dapat diatribusikan kepada:				Profit attributable to:
Pemilik entitas induk	4.847.251.843		3.925.441.771	Equity holders of parent entity
Kepentingan non pengendali	79.388.004	31b	29.830.741	Non-controlling interests
	4.926.639.847		3.955.272.512	
Total laba komprehensif yang dapat diatribusikan kepada:				Total comprehensive income attributable to:
Pemilik entitas induk	4.845.403.468		3.930.773.804	Equity holders of parent entity
Kepentingan non pengendali	79.388.004	31b	29.830.741	Non-controlling interests
	4.924.791.472		3.960.604.545	
Laba per saham dasar (dinyatakan dalam angka penuh Rupiah per saham)	817	2v,41	662	Basic earnings per share (expressed in Rupiah full amount per share)

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

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**PT SEMEN INDONESIA (PERSERO) Tbk
(DAHULU PT SEMEN GRESIK (PERSERO) Tbk)
DAN ENTITAS ANAK
LAPORAN PERUBAHAN EKUITAS KONSOLIDASIAN
Tahun yang berakhir pada tanggal-tanggal
31 Desember 2012 dan 2011
(Disajikan dalam ribuan Rupiah,
kecuali dinyatakan lain)**

**PT SEMEN INDONESIA (PERSERO) Tbk
(FORMERLY PT SEMEN GRESIK (PERSERO) Tbk)
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
Years ended December 31, 2012 and 2011
(Expressed in thousands of Rupiah,
unless otherwise stated)**

Dapat diatribusikan kepada pemilik entitas induk/Attributable to equity holders of the parent entity											
Catatan/ Notes	Modal saham/ Share capital	Tambahkan modal disetor/ Additional paid-in capital	Pendapatan komprehensif lainnya/Other comprehensive income			Dicadangkan/ Appropriated	Saldo laba/ Retained earnings		Kepentingan non pengendali/ Non-controlling Interests	Total ekuitas/ Total equity	
			Keuntungan belum direalisasi atas pemilikan efek/ Unrealized gain on investment in securities	Cadangan lindung nilai arus kas/ Cash flow hedge reserve	Selisih kurs dari penjabaran laporan keuangan/ Exchange difference from translation of financial statements		Belum dicadangkan/ Unappropriated	Total			
Saldo 31 Desember 2010	593.152.000	1.458.257.900	5.457.500	(4.965.035)	-	253.338.000	9.701.198.248	12.006.438.613	133.314.275	12.139.752.888	Balance at December 31, 2010
Laba tahun berjalan	-	-	-	-	-	-	3.925.441.771	3.925.441.771	29.830.741	3.955.272.512	Profit for the year
Pendapatan komprehensif lainnya	2r,40	-	363.301	4.968.732	-	-	-	5.332.033	-	5.332.033	Other comprehensive income
Total laba komprehensif	-	-	363.301	4.968.732	-	-	3.925.441.771	3.930.773.804	29.830.741	3.960.604.545	Total comprehensive income
Dividen	2u,34	-	-	-	-	-	(1.472.581.786)	(1.472.581.786)	(12.678.668)	(1.485.260.454)	Dividends
Saldo 31 Desember 2011	593.152.000	1.458.257.900	5.820.801	3.697	-	253.338.000	12.154.058.233	14.464.630.631	150.466.348	14.615.096.979	Balance at December 31, 2011
Laba tahun berjalan	-	-	-	-	-	-	4.847.251.843	4.847.251.843	79.388.004	4.926.639.847	Profit for the year
Pendapatan komprehensif lainnya	2r,40	-	(1.285.750)	(2.603)	(560.022)	-	-	(1.848.375)	-	(1.848.375)	Other comprehensive income
Total laba komprehensif	-	-	(1.285.750)	(2.603)	(560.022)	-	4.847.251.843	4.845.403.468	79.388.004	4.924.791.472	Total comprehensive income
Akuisisi entitas anak	-	-	-	-	-	-	-	-	601.009.043	601.009.043	Acquisition of subsidiaries
Dividen	2u,34	-	-	-	-	-	(1.962.720.885)	(1.962.720.885)	(13.321.961)	(1.976.042.846)	Dividends
Saldo 31 Desember 2012	593.152.000	1.458.257.900	4.535.051	1.094	(560.022)	253.338.000	15.038.589.191	17.347.313.214	817.541.434	18.164.854.648	Balance at December 31, 2012

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

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(DAHULU PT SEMEN GRESIK (PERSERO) Tbk)
DAN ENTITAS ANAK
LAPORAN ARUS KAS KONSOLIDASIAN
Tahun yang berakhir pada tanggal-
tanggal 31 Desember 2012 dan 2011
(Disajikan dalam ribuan Rupiah,
kecuali dinyatakan lain)**

**PT SEMEN INDONESIA (PERSERO) Tbk
(FORMERLY PT SEMEN GRESIK (PERSERO)
Tbk) AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF CASH FLOWS
Years ended December 31, 2012 and 2011
(Expressed in thousands of Rupiah,
unless otherwise stated)**

	2012	2011	
Arus kas dari aktivitas operasi			Cash flows from operating activities
Penerimaan dari pelanggan	18.951.328.951	16.282.175.535	Receipts from customers
Pembayaran kepada pemasok	(10.332.470.592)	(9.528.110.886)	Payments to suppliers
Pembayaran kepada karyawan	(1.830.393.745)	(1.573.927.704)	Payments to employees
Penghasilan bunga yang diterima (Penempatan)/pencairan kas dan setara kas yang dibatasi penggunaannya	182.768.691 (5.616.493)	210.349.992 71.526.845	Interest income received (Placement)/withdrawal of restricted cash and cash equivalents
Pembayaran pajak penghasilan	(1.250.293.208)	(1.060.459.123)	Payment of corporate income tax
Pembayaran bunga dan beban keuangan	(175.074.581)	(34.112.642)	Payment of interest and finance charges
Penerimaan lainnya - neto	51.615.793	48.311.303	Others receipts - net
Arus kas neto yang diperoleh dari aktivitas operasi	5.591.864.816	4.415.753.320	Net cash flows provided by operating activities
Arus kas dari aktivitas investasi			Cash flows from investing activities
Aset tetap :			Fixed Assets :
Pembelian aset tetap	(3.362.686.906)	(4.069.138.277)	Acquisition of fixed assets
Hasil penjualan aset tetap	30.271.818	33.670.319	Proceeds from sales of fixed assets
Akuisisi entitas anak	(1.419.273.850)	-	Acquisition of subsidiaries
Uang muka pembangunan pabrik baru	(45.216.534)	(121.020.429)	Advances for constructions of new plants
Penambahan beban tangguhan - neto	-	(4.673.150)	Additions to deferred charges - net
Penambahan aset takberwujud	-	(547.257)	Additions to intangible assets
Pencairan/(penempatan) investasi jangka pendek - neto	15.435.302	(137.000.000)	Withdrawal/(placement) of short-term investments - net
Dividen yang diterima	7.196.225	3.529.416	Dividends received
Arus kas neto yang digunakan untuk aktivitas investasi	(4.774.273.945)	(4.295.179.378)	Net cash flows used in investing activities
Arus kas dari aktivitas pendanaan			Cash flows from financing activities
Pinjaman :			Borrowings :
Pembayaran kembali pinjaman	(89.080.652)	(29.494.799)	Repayment of borrowings
Penerimaan pinjaman	920.091.231	1.146.593.229	Proceeds from borrowings
Pembayaran kembali pinjaman dari Pemerintah Republik Indonesia	(1.790.930)	(8.946.257)	Repayment of loan from the Government of the Republic of Indonesia
Pembayaran liabilitas sewa pembiayaan	(24.288.402)	(32.098.302)	Payment of finance lease liabilities
Pembayaran dividen :			Payment of dividends :
Pemilik entitas induk	(1.962.720.885)	(1.472.581.786)	Equity holders of parent entity
Kepentingan non pengendali	(13.321.961)	(12.678.668)	Non-controlling interest
Arus kas neto yang digunakan untuk aktivitas pendanaan	(1.171.111.599)	(409.206.583)	Net cash flows used in financing activities
Kenaikan neto kas dan setara kas	(353.520.728)	(288.632.641)	Net increase in cash and cash equivalents
Kas dan setara kas pada awal tahun	3.375.645.424	3.664.278.065	Cash and cash equivalents at the beginning of the year
Kas dan setara kas pada akhir tahun	3.022.124.696	3.375.645.424	Cash and cash equivalents at the end of the year
Komponen kas setara kas terdiri dari:			Components of cash and cash equivalents:
Kas	2.575.563	2.089.209	Cash on hand
Bank	257.937.057	131.775.339	Cash in banks
Deposito berjangka	2.761.612.076	3.241.780.876	Time deposits
	3.022.124.696	3.375.645.424	

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes form an integral part of these consolidated financial statements.

PT SEMEN INDONESIA (PERSERO) Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 DESEMBER 2014 DAN 2013
(Disajikan dalam ribuan Rupiah, kecuali dinyatakan lain)

PT SEMEN INDONESIA (PERSERO) Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
DECEMBER 31, 2014 AND 2013
(Expressed in thousands of Rupiah, unless otherwise stated)

ASET	2014	Catatan/ Notes	2013	ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	4.925.949.551	5	4.070.492.871	Cash and cash equivalents
Kas dan setara kas yang dibatasi penggunaannya	13.696.811	5	37.599.156	Restricted cash and cash equivalents
Investasi jangka pendek	91.872.422	6	104.835.223	Short-term investments
Piutang usaha				Trade receivables
- Pihak ketiga, setelah dikurangi cadangan penurunan nilai sebesar Rp52.350.448 pada 31 Desember 2014 dan Rp45.911.409 pada 31 Desember 2013	2.553.653.508	7	2.238.452.900	- Third parties, net of allowance for impairment losses of Rp52,350,448 at December 31, 2014 and Rp45,911,409 at December 31, 2013
- Pihak berelasi, setelah dikurangi cadangan penurunan nilai sebesar Rp20.190.311 pada 31 Desember 2014 dan Rp24.231.524 pada 31 Desember 2013	747.593.796	7,42	586.655.740	- Related parties, net of allowance for impairment losses of Rp20,190,311 at December 31, 2014 and Rp24,231,524 at December 31, 2013
Piutang lain-lain				Other receivables
- Pihak ketiga, setelah dikurangi cadangan penurunan nilai sebesar Rp10.968.743 pada 31 Desember 2014 dan Rp4.671.914 pada 31 Desember 2013	103.802.566	8	73.674.404	- Third parties, net of allowance for impairment losses of Rp10,968,743 at December 31, 2014 and Rp4,671,914 at December 31, 2013
- Pihak berelasi, setelah dikurangi cadangan penurunan nilai sebesar Rp427.104 pada 31 Desember 2014 dan Rp660.330 pada 31 Desember 2013	27.506.685	8,42	17.278.860	- Related parties, net of allowance for impairment losses of Rp427,104 at December 31, 2014 and Rp660,330 at December 31, 2013
Persediaan	2.811.704.405	9	2.645.892.517	Inventories
Uang muka	148.716.926	10	90.824.054	Advances
Beban dibayar dimuka	52.786.968	11	48.622.460	Prepaid expenses
Pajak dibayar dimuka	171.261.037	12	57.782.185	Prepaid taxes
Jumlah Aset Lancar	11.648.544.675		9.972.110.370	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset pajak tangguhan	39.543.861	39	84.380.078	Deferred tax assets
Investasi pada entitas asosiasi	146.980.208	13	127.509.500	Investments in associates
Properti investasi	183.317.846	14	48.654.931	Investment properties
Aset tetap, setelah dikurangi akumulasi penyusutan dan depleksi sebesar Rp10.117.480.338 pada 31 Desember 2014 dan Rp8.880.960.386 pada 31 Desember 2013	20.221.066.650	15	18.862.518.157	Fixed assets, net of accumulated depreciation and depletion of Rp10,117,480,338 at December 31, 2014 and Rp8,880,960,386 at December 31, 2013
Beban tangguhan	113.316.617	16	100.627.005	Deferred charges
Aset takberwujud	1.103.697.255	17	1.158.474.986	Intangible assets
Uang muka investasi	531.935.259	18	214.473.111	Advances for investment
Aset lain-lain	326.263.656	19	224.135.954	Other assets
Jumlah Aset Tidak Lancar	22.666.121.352		20.820.773.722	Total Non-Current Assets
JUMLAH ASET	34.314.666.027		30.792.884.092	TOTAL ASSETS

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

PT SEMEN INDONESIA (PERSERO) Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 DESEMBER 2014 DAN 2013
(Disajikan dalam ribuan Rupiah, kecuali dinyatakan lain) - Lanjutan

PT SEMEN INDONESIA (PERSERO) Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
DECEMBER 31, 2014 AND 2013
(Expressed in thousands of Rupiah, unless otherwise stated) - Continued

	2014	Catatan/ Notes	2013	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Pinjaman jangka pendek	81.808.678	20	320.926.026	Short-term borrowings
Utang usaha				Trade payables
- Pihak ketiga	2.160.613.721	22	1.672.272.211	- Third parties
- Pihak berelasi	870.893.891	22,42	829.461.699	- Related parties
Utang lain-lain				Other payables
- Pihak ketiga	182.704.936	23	295.622.862	- Third parties
- Pihak berelasi	32.295.840	23,42	24.761.055	- Related parties
Beban yang masih harus dibayar	445.434.118	24	438.205.233	Accrued expenses
Utang pajak	271.687.005	25	398.536.742	Taxes payable
				Short-term employee benefits liabilities
Liabilitas imbalan kerja jangka pendek	681.536.562	41	774.818.374	Sales advances
Uang muka penjualan	30.224.619	26	23.752.035	Current maturities of long-term liabilities
Liabilitas jangka panjang yang jatuh tempo dalam satu tahun				- Bank loans
- Pinjaman bank	463.572.257	20	469.973.512	- Finance lease liabilities
- Liabilitas sewa pembiayaan	52.497.495	21	49.300.788	
Jumlah Liabilitas Jangka Pendek	5.273.269.122		5.297.630.537	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas pajak tangguhan	58.201.897	39	7.219.730	Deferred tax liabilities
				Long-term employee benefits liabilities
Liabilitas imbalan kerja jangka panjang	478.577.855	41	271.599.689	Long-term liabilities
Liabilitas jangka panjang				- Bank loans
- Pinjaman bank	3.183.156.388	20	3.129.289.131	- Finance lease liabilities
- Liabilitas sewa pembiayaan	131.988.819	21	113.093.127	Long-term provision
Provisi jangka panjang	175.064.953	27	157.622.095	Other non-current liabilities
Liabilitas jangka panjang lainnya	11.955.057	23	12.453.908	
Jumlah Liabilitas Jangka Panjang	4.038.944.969		3.691.277.680	Total Non-Current Liabilities
Jumlah Liabilitas	9.312.214.091		8.988.908.217	Total Liabilities
EKUITAS				EQUITY
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk:				Equity attributable to equity holders of the parent entity:
Modal saham - nilai nominal				Share capital - par value of
Rp100 (angka penuh) per saham				Rp100 (full amount) per share
Modal dasar - 20.000.000.000 saham				Authorized - 20,000,000,000 shares
Modal ditempatkan dan disetor penuh - 5.931.520.000 saham	593.152.000	28	593.152.000	Issued and fully paid
Tambahan modal disetor	1.458.257.900	29	1.458.257.900	5,931,520,000 shares
Pendapatan komprehensif lainnya	360.470.411		350.222.449	Additional paid-in capital
Saldo laba				Other comprehensive income
- Ditentukan penggunaannya	253.338.000		253.338.000	Retained earnings
- Belum ditentukan penggunaannya	21.376.819.442		18.227.572.979	- Appropriated
				- Unappropriated
Jumlah ekuitas yang dapat diatribusikan kepada pemilik entitas induk	24.042.037.753		20.882.543.328	Total equity attributable to equity holders of the parent entity
Kepentingan nonpengendali	960.414.183	31	921.432.547	Non-controlling interests
Jumlah Ekuitas	25.002.451.936		21.803.975.875	Total Equity
JUMLAH LIABILITAS DAN EKUITAS	34.314.666.027		30.792.884.092	TOTAL LIABILITIES AND EQUITY

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

PT SEMEN INDONESIA (PERSERO) Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI KOMPREHENSIF KONSOLIDASIAN
UNTUK TAHUN-TAHUN YANG BERAKHIR
31 DESEMBER 2014 DAN 2013
(Disajikan dalam ribuan Rupiah, kecuali dinyatakan lain)

PT SEMEN INDONESIA (PERSERO) Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
FOR THE YEARS ENDED
DECEMBER 31, 2014 AND 2013
(Expressed in thousands of Rupiah, unless otherwise stated)

	<u>2014</u>	Catatan/ Notes	<u>2013</u>	
PENDAPATAN	26.987.035.135	32	24.501.240.780	REVENUE
BEBAN POKOK PENDAPATAN	<u>(15.388.431.050)</u>	33	<u>(13.557.146.834)</u>	COST OF REVENUE
LABA BRUTO	11.598.604.085		10.944.093.946	GROSS PROFIT
Beban penjualan	(2.692.902.707)	34	(2.283.452.142)	Selling expenses
Beban umum dan administrasi	(1.951.961.379)	35	(1.688.256.993)	General and administration expenses
Penghasilan operasi lainnya	201.928.038	36	90.608.036	Other operating income
Pendapatan keuangan	286.070.140	37	163.033.492	Finance income
Beban keuangan	(382.919.122)	37	(340.168.567)	Finance costs
Bagian laba bersih entitas asosiasi	<u>31.946.912</u>	13	<u>34.541.962</u>	Net equity income in associates
LABA SEBELUM PAJAK PENGHASILAN	7.090.765.967		6.920.399.734	PROFIT BEFORE INCOME TAX
Beban pajak penghasilan	<u>(1.517.188.688)</u>	39	<u>(1.566.101.213)</u>	Income tax expense
LABA BERSIH TAHUN BERJALAN	5.573.577.279		5.354.298.521	NET PROFIT FOR THE YEAR
PENDAPATAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME
Perubahan neto nilai wajar investasi efek tersedia untuk dijual	2.037.199	38	(7.064.701)	Net changes in fair value of available-for-sale investments in securities
Mutasi neto lindung nilai arus kas	(3.883)	38	2.789	Net movement on cash flow hedges
Selisih kurs dari penjabaran laporan keuangan	<u>11.735.196</u>	38	<u>504.926.062</u>	Exchange difference from translation of financial statements
Jumlah pendapatan komprehensif lain tahun berjalan	13.768.512		497.864.150	Total other comprehensive income for the year
Pajak penghasilan terkait	<u>-</u>	38	<u>(140.006)</u>	Related income tax
Jumlah pendapatan komprehensif lain tahun berjalan - setelah pajak	<u>13.768.512</u>	38	<u>497.724.144</u>	Total other comprehensive income for the year - net of tax
JUMLAH LABA KOMPREHENSIF TAHUN BERJALAN	<u>5.587.345.791</u>		<u>5.852.022.665</u>	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
LABA YANG DAPAT DIATRIBUSIKAN KEPADA:				PROFIT ATTRIBUTABLE TO:
Pemilik entitas induk	5.565.857.595	40	5.370.247.117	Equity holders of parent entity
Kepentingan nonpengendali	<u>7.719.684</u>	31	<u>(15.948.596)</u>	Non-controlling interests
	<u>5.573.577.279</u>		<u>5.354.298.521</u>	
JUMLAH LABA KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:
Pemilik entitas induk	5.576.105.557		5.716.493.441	Equity holders of parent entity
Kepentingan nonpengendali	<u>11.240.234</u>		<u>135.529.224</u>	Non-controlling interests
	<u>5.587.345.791</u>		<u>5.852.022.665</u>	
Laba per saham dasar dan dilusian (dinyatakan dalam angka penuh Rupiah per saham)	<u>938</u>	40	<u>905</u>	Basic and diluted earnings per share (expressed in Rupiah full amount per share)

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

PT SEMEN INDONESIA (PERSERO) Tbk DAN ENTITAS ANAK
LAPORAN PERUBAHAN EKUITAS KONSOLIDASIAN
UNTUK TAHUN-TAHUN YANG BERAKHIR 31 DESEMBER 2014 DAN 2013
(Disajikan dalam ribuan Rupiah, kecuali dinyatakan lain)

PT SEMEN INDONESIA (PERSERO) Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
FOR THE YEARS ENDED DECEMBER 31, 2014 AND 2013
(Expressed in thousands of Rupiah, unless otherwise stated)

Catatan/ Notes	Modal saham/ Capital stock	Tambahannya modal disetor/ Additional paid-in capital	Pendapatan komprehensif lain/ Other comprehensive income			Saldo laba/ Retained earnings		Ekuitas yang dapat diatribusikan kepada pemilik entitas induk/ Equity attributable to equity holders of the parent entity	Kepentingan nonpengendali/ non-controlling interest	Jumlah ekuitas/ Total equity	
			Revaluasi investasi efek tersedia untuk dijual/ AFS investments revaluation	Cadangan lindung nilai arus kas/ Cash flow hedge reserve	Selisih kurs dari penjabaran laporan keuangan/ Exchange difference from translation of financial statements	Ditentukan penggunaannya/ Appropriated	Belum ditentukan penggunaannya/ Unappropriated				
Saldo per 1 Januari 2013	593.152.000	1.458.257.900	4.535.051	1.094	(560.022)	253.338.000	15.038.589.191	17.347.313.214	817.541.434	18.164.854.648	Balance as of January 1, 2013
Laba tahun berjalan	-	-	-	-	-	-	5.370.247.117	5.370.247.117	(15.948.596)	5.354.298.521	Profit for the year
Pendapatan komprehensif lainnya	38	-	(7.064.701)	2.789	353.308.238	-	-	346.246.326	151.477.819	497.724.145	Other comprehensive income
Transaksi ekuitas dengan pihak nonpengendali	-	-	-	-	-	-	-	-	(1.536.381)	(1.536.381)	Equity transaction with non-controlling interests
Dividen	30	-	-	-	-	-	(2.181.263.329)	(2.181.263.329)	(30.101.729)	(2.211.365.058)	Dividends
Saldo per 31 Desember 2013	593.152.000	1.458.257.900	(2.529.650)	3.883	352.748.216	253.338.000	18.227.572.979	20.882.543.328	921.432.547	21.803.975.875	Balance as of December 31, 2013
Laba tahun berjalan	-	-	-	-	-	-	5.565.857.595	5.565.857.595	7.719.684	5.573.577.279	Profit for the year
Pendapatan komprehensif lainnya	38	-	2.037.199	(3.883)	8.214.646	-	-	10.247.962	3.520.550	13.768.512	Other comprehensive income
Bagian kepentingan nonpengendali atas pendirian ekuitas entitas anak	-	-	-	-	-	-	-	-	37.673.050	37.673.050	Share of non-controlling interests in equity of newly established subsidiary
Dividen	30	-	-	-	-	-	(2.416.611.132)	(2.416.611.132)	(9.931.648)	(2.426.542.780)	Dividends
Saldo per 31 Desember 2014	593.152.000	1.458.257.900	(492.451)	-	360.962.862	253.338.000	21.376.819.442	24.042.037.753	960.414.183	25.002.451.936	Balance as of December 31, 2014

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

PT SEMEN INDONESIA (PERSERO) Tbk DAN ENTITAS ANAK
LAPORAN ARUS KAS KONSOLIDASIAN
UNTUK TAHUN-TAHUN YANG BERAKHIR
31 DESEMBER 2014 DAN 2013
(Disajikan dalam ribuan Rupiah, kecuali dinyatakan lain)

PT SEMEN INDONESIA (PERSERO) Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE YEARS ENDED
DECEMBER 31, 2014 AND 2013
(Expressed in thousands of Rupiah, unless otherwise stated)

	<u>2014</u>	<u>2013</u>	
ARUS KAS DARI AKTIVITAS OPERASI			CASH FLOWS FROM OPERATING ACTIVITIES
Penerimaan dari pelanggan	26.514.971.229	24.123.242.829	Receipts from customers
Pembayaran kepada pemasok	(15.834.749.649)	(14.170.478.186)	Payments to suppliers
Pembayaran kepada karyawan	(2.379.058.070)	(2.152.092.057)	Payments to employees
Penghasilan bunga yang diterima	286.070.140	163.033.492	Interest income received
Penarikan kas dan setara kas yang dibatasi penggunaannya	23.902.345	21.378.180	Withdrawal of restricted cash and cash equivalents
Pembayaran pajak	(1.661.679.902)	(1.611.031.641)	Payment of taxes
Pembayaran bunga dan beban keuangan	(382.919.122)	(340.168.567)	Payment of interest and finance charges
Penerimaan lainnya - neto	154.633.907	13.263.445	Others receipts - net
Arus Kas Neto Yang Diperoleh Dari Aktivitas Operasi	<u>6.721.170.878</u>	<u>6.047.147.495</u>	Net Cash Flows Provided by Operating Activities
ARUS KAS DARI AKTIVITAS INVESTASI			CASH FLOWS FROM INVESTING ACTIVITIES
Aset tetap:			Fixed Assets:
Pembelian aset tetap	(2.581.061.518)	(2.548.758.346)	Acquisition of fixed assets
Hasil penjualan aset tetap	22.758.761	4.595.550	Proceeds from sales of fixed assets
Akuisisi entitas anak	-	(101.596.576)	Acquisition of subsidiary
Penerimaan dari saham entitas anak yang dikeluarkan kepada kepentingan non-pengendali	37.673.050	-	Proceed from subsidiary issued to Non-controlling interest
Uang muka investasi di entitas anak	-	(18.750.000)	Advances for investment in subsidiary
Uang muka investasi	(358.870.689)	(129.123.976)	Advances for investment
Penambahan beban tangguhan	(28.212.733)	(10.432.868)	Additions to deferred charges
Penambahan aset tak berwujud	(984.886)	(6.834.879)	Additions to intangible assets
Pencairan investasi jangka pendek - neto	15.000.000	124.462.998	Withdrawal of short-term investments - net
Dividen yang diterima	12.476.204	11.249.448	Dividends received
Arus Kas Neto Yang Digunakan Untuk Aktivitas Investasi	<u>(2.881.221.811)</u>	<u>(2.675.188.649)</u>	Net Cash Flows Used in Investing Activities
ARUS KAS DARI AKTIVITAS PENDANAAN			CASH FLOWS FROM FINANCING ACTIVITIES
Pinjaman:			Borrowings:
Pembayaran kembali pinjaman	(2.083.890.331)	(1.096.799.383)	Repayment of borrowings
Penerimaan pinjaman	1.583.700.849	1.027.546.366	Proceeds from borrowings
Pembayaran liabilitas sewa pembiayaan	(57.760.125)	(42.972.596)	Payment of finance lease liabilities
Pembayaran dividen:			Payment of dividends:
Pemilik entitas induk	(2.416.611.132)	(2.181.263.329)	Equity holders of parent entity
Kepentingan non-pengendali	(9.931.648)	(30.101.729)	Non-controlling interest
Arus Kas Neto Yang Digunakan Untuk Aktivitas Pendanaan	<u>(2.984.492.387)</u>	<u>(2.323.590.671)</u>	Net Cash Flows Used in Financing Activities
Kenaikan neto kas dan setara kas	855.456.680	1.048.368.175	Net increase in cash and cash equivalents
Kas dan setara kas pada awal tahun	<u>4.070.492.871</u>	<u>3.022.124.696</u>	Cash and cash equivalents at the beginning of the year
KAS DAN SETARA KAS PADA AKHIR TAHUN	<u>4.925.949.551</u>	<u>4.070.492.871</u>	CASH AND CASH EQUIVALENTS AT THE END OF THE YEAR
Komponen kas setara kas terdiri dari:			Components of cash and cash equivalents:
Kas	2.993.872	2.262.283	Cash on hand
Bank	448.390.013	315.462.125	Cash in banks
Deposito berjangka	4.474.565.666	3.752.768.463	Time deposits
	<u>4.925.949.551</u>	<u>4.070.492.871</u>	

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

The original consolidated financial statements included herein are in Indonesian language.

**PT Holcim Indonesia Tbk
Dan Entitas Anak
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
31 Desember 2012 dan 2011
dan 1 Januari 2011/31 Desember 2010
(Angka dalam tabel disajikan dalam jutaan Rupiah,
kecuali dinyatakan lain)**

**PT Holcim Indonesia Tbk
And Subsidiaries
CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
December 31, 2012 and 2011
and January 1, 2011/December 31, 2010
(Amounts in tables are presented in millions of
Rupiah, unless stated otherwise)**

	Catatan/ Notes	31 Des. 2012/ Dec. 31, 2012	31 Des. 2011/ Dec. 31, 2011	1 Jan. 2011/ 31 Des. 2010 Jan. 1, 2011/ Dec. 31, 2010	
ASET					ASSETS
ASET LANCAR					CURRENT ASSETS
Kas dan setara kas	2d,2q,4,6	555.785	1.127.482	1.070.427	Cash and cash equivalents
Piutang usaha	2q,4,7				Trade accounts receivable
Pihak berelasi	2n,29	1.378	12.692	26.909	Related parties
Pihak ketiga - setelah dikurangi cadangan kerugian penurunan nilai Rp40.746 juta pada 31 Des. 2012, Rp33.903 juta pada 31 Des. 2011 dan 1 Jan. 2011/31 Des. 2010: Rp44.866 juta		808.791	638.343	564.622	Third parties - net of allowance for impairment losses of Rp40,746 million at Dec. 31, 2012, Rp33,903 million at Dec. 31, 2011 and Jan. 1, 2011/Dec. 31, 2010: Rp44,866 million
Piutang lain-lain - neto	2q,4	36.693	53.984	51.659	Other accounts receivable - net
Persediaan - neto	2e,8	687.087	570.459	499.926	Inventories - net
Pajak dibayar di muka	9a,35	32.189	21.114	4.984	Prepaid taxes
Biaya dibayar di muka	2f,9b,35	46.123	39.264	28.945	Prepaid expenses
Uang muka	35	18.751	4.834	5.765	Advance payments
Jumlah Aset Lancar		2.186.797	2.468.172	2.253.237	Total Current Assets
ASET TIDAK LANCAR					NON-CURRENT ASSETS
Aset pajak tangguhan - neto	2k,26	8.962	15.651	25.264	Deferred tax assets - net
Aset tetap - setelah dikurangi akumulasi penyusutan, depleksi dan penurunan nilai Rp5.987.133 juta pada 31 Des. 2012, Rp5.508.103 juta pada 31 Des. 2011 dan 1 Jan. 2011/31 Des. 2010: Rp4.947.808 juta	2g,2o,2r 2s,10,31	9.588.783	8.238.252	7.893.251	Property, plant and equipment - net of accumulated depreciation, depletion and impairment of Rp5,987,133 million at Dec. 31, 2012, Rp5,508,103 million at Dec. 31, 2011 and Jan. 1, 2011/Dec. 31, 2010: Rp4,947,808 million
Goodwill	2b,2r,5,35	120.242	116.276	116.276	Goodwill
Hak pengelolaan tambang	2t,5	131.703	-	-	Quarry management rights
Tagihan pengembalian pajak	2k,26,35	57.057	61.077	100.330	Claims for tax refund
Aset lain-lain	2q,4,11,35	74.973	51.073	48.891	Other assets
Jumlah Aset Tidak Lancar		9.981.720	8.482.329	8.184.012	Total Non-Current Assets
JUMLAH ASET		12.168.517	10.950.501	10.437.249	TOTAL ASSETS

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes form an integral part of these consolidated financial statements taken as a whole.

The original consolidated financial statements included herein are in Indonesian language.

**PT Holcim Indonesia Tbk
Dan Entitas Anak
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
31 Desember 2012 dan 2011
dan 1 Januari 2011/31 Desember 2010
(Angka dalam tabel disajikan dalam jutaan Rupiah,
kecuali dinyatakan lain)**

**PT Holcim Indonesia Tbk
And Subsidiaries
CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION (continued)
December 31, 2012 and 2011
and January 1, 2011/December 31, 2010
(Amounts in tables are presented in millions of
Rupiah, unless stated otherwise)**

	Catatan/ Notes	31 Des. 2012/ Dec. 31, 2012	31 Des. 2011/ Dec. 31, 2011	1 Jan. 2011/ 31 Des. 2010 Jan. 1, 2011/ Dec. 31, 2010	
LIABILITAS DAN EKUITAS					LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK					CURRENT LIABILITIES
Hutang usaha	2q,4,12a				Trade accounts payable
Pihak berelasi	2n,29	42.943	32.253	20.365	Related parties
Pihak ketiga		663.938	485.701	435.322	Third parties
Hutang lain-lain	2n,2q,4, 12b,29,31	282.198	256.531	181.649	Other accounts payable
Hutang pajak	2k,13,26 2n,2q,4,14 29,35	149.014	236.816	76.675	Taxes payable
Biaya masih harus dibayar		228.299	298.271	217.557	Accrued expenses
Liabilitas imbalan kerja					Short-term employee
jangka pendek	2j,35	55.890	33.206	30.549	benefits liability
Pinjaman bank jangka pendek	2q,4,15	88.467	72.036	63.566	Short-term bank loans
Hutang sewa pembiayaan jatuh tempo dalam satu tahun	2o,2q,4,10	24.009	3.985	147	Current maturities of obligations under finance lease
Pinjaman jangka panjang jatuh tempo dalam satu tahun					Current maturities of long-term loans
Pihak ketiga	2q,4,16	22.117	265.000	330.000	Third parties
Jumlah Liabilitas Jangka Pendek		1.556.875	1.683.799	1.355.830	Total Current Liabilities
LIABILITAS JANGKA PANJANG					NON-CURRENT LIABILITIES
Liabilitas pajak tangguhan - neto	2k,26	368.322	378.087	381.181	Deferred tax liabilities - net
Hutang sewa pembiayaan - setelah dikurangi bagian jatuh tempo dalam satu tahun	2o,2q,4,10	42.148	5.721	-	Obligations under finance lease - net of current maturities
Pinjaman jangka panjang setelah dikurangi bagian jatuh tempo dalam satu tahun	2q,4,16				Long-term loans - net of current maturities
Pihak berelasi	2n,29	823.097	1.169.961	1.060.410	Related party
Pihak ketiga		719.929	-	670.000	Third parties
Liabilitas imbalan kerja jangka panjang	2j,28	211.200	148.981	128.047	Long-term employee benefits liabilities
Provisi untuk restorasi	2m,17	28.890	34.770	15.778	Provision for restoration
Liabilitas jangka panjang lainnya		-	1.922	-	Other non-current liability
Jumlah Liabilitas Jangka Panjang		2.193.586	1.739.442	2.255.416	Total Non-Current Liabilities
Jumlah Liabilitas		3.750.461	3.423.241	3.611.246	Total Liabilities

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes form an integral part of these consolidated financial statements taken as a whole.

The original consolidated financial statements included herein are in Indonesian language.

**PT Holcim Indonesia Tbk
Dan Entitas Anak
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
31 Desember 2012 dan 2011
dan 1 Januari 2011/31 Desember 2010
(Angka dalam tabel disajikan dalam jutaan Rupiah,
kecuali dinyatakan lain)**

**PT Holcim Indonesia Tbk
And Subsidiaries
CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION (continued)
December 31, 2012 and 2011
and January 1, 2011/December 31, 2010
(Amounts in tables are presented in millions of
Rupiah, unless stated otherwise)**

	Catatan/ Notes	31 Des. 2012/ Dec. 31, 2012	31 Des. 2011/ Dec. 31, 2011	1 Jan. 2011/ 31 Des. 2010 Jan. 1, 2011/ Dec. 31, 2010	
EKUITAS					EQUITY
Modal saham - nilai nominal Rp500 per saham Modal dasar - 30.651.600.000 saham					Capital stock - Rp500 par value per share Authorized - 30,651,600,000 shares
Modal ditempatkan dan disetor - 7.662.900.000 saham	18	3.831.450	3.831.450	3.831.450	Issued and paid-up - 7,662,900,000 shares
Tambahan modal disetor, neto	1a,2b,2h,19,35	2.472.381	2.472.381	2.472.381	Additional paid-in capital, net
Saldo laba, defisit sebesar Rp3.983.891 juta telah dieliminasi melalui kuasi reorganisasi tanggal 30 Juni 2010					Retained earnings, a deficit of Rp3,983,891 million was eliminated in the quasi reorganization at June 30, 2010
Ditentukan penggunaannya		306.516	153.258	-	Appropriated
Tidak ditentukan penggunaannya	1a,2q,2s,19	1.769.129	1.062.563	505.145	Unappropriated
Pendapatan komprehensif lainnya					Other comprehensive income
Selisih kurs dari penjabaran laporan keuangan	2c,5	35.308	5.113	13.632	Exchange difference due to translation of financial statements
JUMLAH EKUITAS YANG DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK		8.414.784	7.524.765	6.822.608	TOTAL EQUITY ATTRIBUTABLE TO OWNERS OF THE PARENT ENTITY
KEPENTINGAN NONPENGENDALI	2b,5	3.272	2.495	3.395	NON-CONTROLLING INTEREST
Jumlah Ekuitas		8.418.056	7.527.260	6.826.003	Total Equity
JUMLAH LIABILITAS DAN EKUITAS		12.168.517	10.950.501	10.437.249	TOTAL LIABILITIES AND EQUITY

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes form an integral part of these consolidated financial statements taken as a whole.

The original consolidated financial statements included herein are in Indonesian language.

**PT Holcim Indonesia Tbk
Dan Entitas Anak
LAPORAN LABA RUGI
KOMPREHENSIF KONSOLIDASIAN
Tahun yang berakhir
Pada tanggal-tanggal 31 Desember 2012 dan 2011
(Angka dalam tabel disajikan dalam jutaan Rupiah,
kecuali dinyatakan lain)**

**PT Holcim Indonesia Tbk
And Subsidiaries
CONSOLIDATED STATEMENTS OF
COMPREHENSIVE INCOME
Years ended
December 31, 2012 and 2011
(Amounts in tables are presented in millions of
Rupiah, unless stated otherwise)**

	2012	Catatan/ Notes	2011	
PENJUALAN	9.011.076	2i,2n,21,29	7.523.964	SALES
BEBAN POKOK PENJUALAN	(5.664.231)	2i,2n,22,29	(4.661.085)	COST OF SALES
LABA BRUTO	3.346.845		2.862.879	GROSS PROFIT
Beban usaha				Operating expenses
Distribusi	(560.419)	2i,23,35	(511.679)	Distribution
Penjualan	(223.620)	2i,23,35	(193.345)	Selling
Umum dan administrasi	(483.684)	2i,2n,24,29	(445.459)	General and administrative
Pendapatan (beban) operasi lainnya				Other operating income (expenses)
Rugi selisih kurs, neto	(4.779)	2c,32,35	(17.377)	Foreign exchange loss, net
Rugi dari penghapusan dan penjualan aset tetap, neto	(25.031)	10	(11.050)	Loss on write-offs and disposal of property, plant and equipment, net
Lainnya	(10.855)		5.077	Others
LABA USAHA	2.038.457		1.689.046	INCOME FROM OPERATIONS
Pendapatan keuangan	16.247		45.657	Finance income
Beban keuangan	(181.992)	2m,2q,15, 16,17,25,35	(201.446)	Finance costs
LABA SEBELUM PENGHASILAN (BEBAN) PAJAK	1.872.712		1.533.257	INCOME BEFORE TAX INCOME (EXPENSE)
PENGHASILAN (BEBAN) PAJAK		2k,26		TAX INCOME (EXPENSE)
Kini	(557.030)		(463.178)	Current
Tanggunghan, neto	35.109		(6.519)	Deferred, net
BEBAN PAJAK, NETO	(521.921)		(469.697)	TAX EXPENSE, NET
LABA TAHUN BERJALAN	1.350.791		1.063.560	PROFIT FOR THE YEAR
PENDAPATAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME
Selisih kurs dari penjabaran laporan keuangan dalam mata uang asing	30.613	2c,5	(8.573)	Exchange difference due to translation of financial statements in foreign currency
JUMLAH LABA KOMPREHENSIF TAHUN BERJALAN	1.381.404		1.054.987	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Laba tahun berjalan yang dapat diatribusikan kepada:				Profit for the year attributable to:
Pemilik entitas induk	1.350.250		1.063.170	Owners of the parent entity
Kepentingan nonpengendali	541	2b,5	390	Non-controlling interest
Laba tahun berjalan	1.350.791		1.063.560	Profit for the year

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes form an integral part of these consolidated financial statements taken as a whole.

The original consolidated financial statements included herein are in Indonesian language.

**PT Holcim Indonesia Tbk
Dan Entitas Anak
LAPORAN LABA RUGI
KOMPRESIF KONSOLIDASIAN (lanjutan)
Tahun yang berakhir
Pada tanggal-tanggal 31 Desember 2012 dan 2011
(Angka dalam tabel disajikan dalam jutaan Rupiah,
kecuali dinyatakan lain)**

**PT Holcim Indonesia Tbk
And Subsidiaries
CONSOLIDATED STATEMENTS OF
COMPREHENSIVE INCOME (continued)
Years ended
December 31, 2012 and 2011
(Amounts in tables are presented in millions of
Rupiah, unless stated otherwise)**

	2012	Catatan/ Notes	2011	
Jumlah laba komprehensif tahun berjalan yang dapat diatribusikan kepada:				Total comprehensive income for the year attributable to:
Pemilik entitas induk	1.380.445		1.054.651	Owners of the parent entity
Kepentingan nonpengendali	959	2b,5	336	Non-controlling interest
Jumlah laba komprehensif tahun berjalan	1.381.404		1.054.987	Total comprehensive income for the year
LABA PER SAHAM				EARNINGS PER SHARE
Laba yang diatribusikan kepada pemilik entitas induk per saham, dasar (dalam Rupiah penuh)	176	2l,27	139	Profit attributable to owners of the parent entity per share, basic (in full Rupiah amount)

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes form an integral part of these consolidated financial statements taken as a whole.

The original consolidated financial statements included herein are in the Indonesian language.

**PT Holcim Indonesia Tbk
Dan Entitas Anak
LAPORAN PERUBAHAN EKUITAS KONSOLIDASIAN
Tahun yang berakhir
Pada tanggal-tanggal 31 Desember 2012 dan 2011
(Angka dalam tabel disajikan dalam jutaan Rupiah, kecuali dinyatakan lain)**

**PT Holcim Indonesia Tbk
And Subsidiaries
CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
Years ended
December 31, 2012 and 2011
(Amounts in tables are presented in millions of Rupiah, unless stated otherwise)**

		Diatribusikan kepada pemilik entitas induk/ Attributable to owners of the parent entity								
Catatan/ Notes	Modal disetor/ Capital stock	Tambahannya modal disetor/ Additional paid-in capital	Saldo laba/ Retained earnings		Selisih kurs dari penjabaran laporan keuangan/ Exchange difference due to translation of financial statements	Sub - jumlah/ Sub - total	Kepentingan nonpengendali/ Non-controlling interest	Jumlah ekuitas/ Total equity		
			Ditentukan penggunaannya/ Appropriated	Tidak ditentukan penggunaannya/ Unappropriated						
Saldo per 1 Januari 2012	35	3.831.450	2.472.381	153.258	1.062.563	5.113	7.524.765	2.495	7.527.260	Balance at January 1, 2012
Laba tahun berjalan		-	-	-	1.350.250	-	1.350.250	541	1.350.791	Profit for the year
Pendapatan komprehensif lain	2c,5	-	-	-	-	30.195	30.195	418	30.613	Other comprehensive income
Jumlah laba komprehensif		-	-	-	1.350.250	30.195	1.380.445	959	1.381.404	Total comprehensive income
Dividen	20	-	-	-	(490.426)	-	(490.426)	-	(490.426)	Dividends
Pencadangan wajib	20	-	-	153.258	(153.258)	-	-	-	-	Statutory reserve
Pembayaran dividen entitas anak yang dimiliki secara tidak langsung kepada kepentingan nonpengendali		-	-	-	-	-	-	(182)	(182)	Dividend payment of an indirect subsidiary to non-controlling interest
Saldo per 31 Desember 2012	35	3.831.450	2.472.381	306.516	1.769.129	35.308	8.414.784	3.272	8.418.056	Balance at December 31, 2012

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes form an integral part of these consolidated financial statements taken as a whole.

The original consolidated financial statements included herein are in the Indonesian language.

**PT Holcim Indonesia Tbk
Dan Entitas Anak
LAPORAN PERUBAHAN EKUITAS KONSOLIDASIAN (lanjutan)
Tahun yang berakhir
Pada tanggal-tanggal 31 Desember 2012 dan 2011
(Angka dalam tabel disajikan dalam jutaan Rupiah, kecuali dinyatakan lain)**

**PT Holcim Indonesia Tbk
And Subsidiaries
CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY (continued)
Years ended
December 31, 2012 and 2011
(Amounts in tables are presented in millions of Rupiah, unless stated otherwise)**

Distribusikan kepada pemilik entitas induk/ Attributable to owners of the parent entity										
Catatan/ Notes	Modal disetor/ Capital stock	Tambahannya modal disetor/ Additional paid-in capital	Saldo laba/ Retained earnings		Selisih kurs dari penjabaran laporan keuangan/ Exchange difference due to translation of financial statements	Sub - jumlah/ Sub - total	Kepentingan nonpengendali/ Non-controlling interest	Jumlah ekuitas/ Total equity		
			Ditentukan penggunaannya/ Appropriated	Tidak ditentukan penggunaannya/ Unappropriated						
Saldo per 1 Januari 2011	35	3.831.450	2.472.381	-	505.145	13.632	6.822.608	3.395	6.826.003	Balance at January 1, 2011
Laba tahun berjalan		-	-	-	1.063.170	-	1.063.170	390	1.063.560	Profit for the year
Pendapatan komprehensif lain	2c,5	-	-	-	-	(8.519)	(8.519)	(54)	(8.573)	Other comprehensive income
Jumlah laba komprehensif		-	-	-	1.063.170	(8.519)	1.054.651	336	1.054.987	Total comprehensive income
Dividen	20	-	-	-	(352.494)	-	(352.494)	-	(352.494)	Dividends
Pencadangan wajib	20	-	-	153.258	(153.258)	-	-	-	-	Statutory reserve
Pembayaran dividen entitas anak yang dimiliki secara tidak langsung kepada kepentingan nonpengendali		-	-	-	-	-	-	(1.236)	(1.236)	Dividend payment of an indirect subsidiary to non-controlling interest
Saldo per 31 Desember 2011	35	3.831.450	2.472.381	153.258	1.062.563	5.113	7.524.765	2.495	7.527.260	Balance at December 31, 2011

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes form an integral part of these consolidated financial statements taken as a whole.

The original consolidated financial statements included herein are in the Indonesian language.

**PT Holcim Indonesia Tbk
Dan Entitas Anak
LAPORAN ARUS KAS KONSOLIDASIAN
Tahun yang berakhir
Pada tanggal-tanggal 31 Desember 2012 dan 2011
(Angka dalam tabel disajikan dalam jutaan Rupiah,
kecuali dinyatakan lain)**

**PT Holcim Indonesia Tbk
And Subsidiaries
CONSOLIDATED STATEMENTS OF CASH FLOWS
Years ended
December 31, 2012 and 2011
(Amounts in tables are presented in millions of
Rupiah, unless stated otherwise)**

	2012	Catatan/ Notes	2011	
ARUS KAS DARI AKTIVITAS OPERASI				CASH FLOWS FROM OPERATING ACTIVITIES
Penerimaan kas dari pelanggan	9.684.125		8.154.659	Cash received from customers
Pembayaran kas kepada pemasok, karyawan dan lainnya	(7.192.169)		(5.658.110)	Cash paid to suppliers, employees and others
Kas dihasilkan dari operasi	2.491.956		2.496.549	Cash generated from operations
Penerimaan bunga	16.247		45.657	Interest received
Pembayaran bunga dan beban keuangan	(156.767)		(82.328)	Interest and financial charges paid
Pembayaran pajak penghasilan badan	(595.674)		(370.273)	Corporate income tax paid
Pembayaran pajak berdasarkan surat ketetapan pajak yang diterima	(205)		(4.789)	Payments of taxes based on tax assessment letters received
Pembayaran biaya penerbitan garansi ekspor	(69.469)	16	-	Payments of export guarantee issuance fees
Penerimaan kembali dari kantor pajak	6.024		1.420	Refund from tax office
Kas Neto Diperoleh dari Aktivitas Operasi	1.692.112		2.086.236	Net Cash Provided by Operating Activities
ARUS KAS DARI AKTIVITAS INVESTASI				CASH FLOWS FROM INVESTING ACTIVITIES
Perolehan aset tetap	(1.840.146)	10	(950.212)	Acquisitions of property, plant and equipment
Investasi dalam saham	(102.542)	5	-	Investment in shares
Hasil penjualan aset tetap	1.049	10	3.902	Proceeds from disposal of property, plant and equipment
Kas Neto Digunakan untuk Aktivitas Investasi	(1.941.639)		(946.310)	Net Cash Used in Investing Activities
ARUS KAS DARI AKTIVITAS PENDANAAN				CASH FLOWS FROM FINANCING ACTIVITIES
Penarikan pinjaman bank jangka pendek	458.709	15	14.928	Proceeds from short-term bank loans
Pembayaran pinjaman bank jangka pendek	(450.312)	15	(5.024)	Payments of short-term bank loans
Penarikan pinjaman bank jangka panjang	798.693	16	-	Proceeds from long-term bank loans
Pembayaran pinjaman jangka panjang	-	16	-	Payments of long-term loans
Pihak berelasi	(367.606)		-	Related party
Pihak ketiga	(265.000)		(735.000)	Third parties
Pembayaran dividen	(490.608)	20	(353.730)	Dividend payments
Pembayaran hutang sewa pembiayaan	(11.526)	10	(3.549)	Payments of obligations under finance lease
Kas Neto Digunakan untuk Aktivitas Pendanaan	(327.650)		(1.082.375)	Net Cash Used in Financing Activities
KENAIKAN (PENURUNAN) NETO KAS DAN SETARA KAS	(577.177)		57.551	NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS
KAS DAN SETARA KAS AWAL TAHUN	1.127.482		1.070.427	CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR
Pengaruh perubahan kurs mata uang asing	5.480		(496)	Effect of foreign currency exchange rate changes
KAS DAN SETARA KAS AKHIR TAHUN	555.785	6	1.127.482	CASH AND CASH EQUIVALENTS AT END OF YEAR

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes form an integral part of these consolidated financial statements taken as a whole.

The original consolidated financial statements included herein are in the Indonesian language.

**PT Holcim Indonesia Tbk.
dan Entitas Anaknya
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 31 Desember 2014
(Angka disajikan dalam jutaan Rupiah,
kecuali dinyatakan lain)**

**PT Holcim Indonesia Tbk.
and Its Subsidiaries
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of December 31, 2014
(Amounts expressed in millions of Indonesian
Rupiah, unless stated otherwise)**

	<u>31 Desember 2014/ December 31, 2014</u>	<u>Catatan/ Notes</u>	<u>31 Desember 2013/ December 31, 2013</u>	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	214.570	2d,2q,4,6	375.565	<i>Cash and cash equivalents</i>
Piutang usaha		2q,4,7a		<i>Trade accounts receivable</i>
Pihak berelasi	23	2n,29	1.743	<i>Related parties</i>
Pihak ketiga - neto	1.035.254		956.113	<i>Third parties - net</i>
Piutang lain-lain - neto	142.884	2q,4,7b	61.271	<i>Other accounts receivable - net</i>
Persediaan - neto	736.995	2e,8	591.057	<i>Inventories - net</i>
Pajak dibayar di muka	92.268	9a	19.548	<i>Prepaid taxes</i>
Biaya dibayar di muka	43.634	2f,9b	47.711	<i>Prepaid expenses</i>
Aset lancar lainnya	25.341		32.047	<i>Other current assets</i>
	<hr/>		<hr/>	
Jumlah Aset Lancar	2.290.969		2.085.055	<i>Total Current Assets</i>
	<hr/>		<hr/>	
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset pajak tangguhan - neto	12.502	2k,26	6.030	<i>Deferred tax assets - net</i>
Aset tetap - neto	14.498.240	2g,2o,2r,10,31	12.367.323	<i>Property, plant and equipment - net</i>
Goodwill	120.242	2b,2r,5	120.242	<i>Goodwill</i>
Hak pengelolaan tambang	140.635	2s,5	152.309	<i>Quarry management rights</i>
Tagihan pengembalian pajak	42.618	2k,26	55.086	<i>Claims for tax refund</i>
Aset tidak lancar lainnya	90.146	2q,4,11	108.945	<i>Other non-current assets</i>
	<hr/>		<hr/>	
Jumlah Aset Tidak Lancar	14.904.383		12.809.935	<i>Total Non-Current Assets</i>
	<hr/>		<hr/>	
JUMLAH ASET	17.195.352		14.894.990	TOTAL ASSETS
	<hr/> <hr/>		<hr/> <hr/>	

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian integral dari laporan keuangan konsolidasian ini.

The accompanying notes form an integral part of these consolidated financial statements.

The original consolidated financial statements included herein are in the Indonesian language.

**PT Holcim Indonesia Tbk.
dan Entitas Anaknya
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2014
(Angka disajikan dalam jutaan Rupiah,
kecuali dinyatakan lain)**

**PT Holcim Indonesia Tbk.
and Its Subsidiaries
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2014
(Amounts expressed in millions of Indonesian
Rupiah, unless stated otherwise)**

	31 Desember 2014/ December 31, 2014	Catatan/ Notes	31 Desember 2013/ December 31, 2013	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Hutang usaha		2q,4,12a		Trade accounts payable
Pihak berelasi	64.058	2n,29	38.482	Related parties
Pihak ketiga	1.002.637		847.683	Third parties
Hutang lain-lain	630.110	2n,2q,4,	466.599	Other accounts payable
Hutang pajak	55.629	2k,13,26	90.694	Taxes payable
		2n,2q,		
Biaya masih harus dibayar	523.087	4,14,29	303.914	Accrued expenses
Liabilitas imbalan kerja				Short-term employee
jangka pendek	161.993	2j,28	17.347	benefits liabilities
Pinjaman bank jangka pendek				Short-term bank loans
Pihak ketiga	495.990	2q,4,15	119.202	Third parties
Hutang sewa pembiayaan jatuh				Current maturities of
tempo dalam satu tahun	41.750	2o,2q,4,10	45.639	obligations under finance lease
Pinjaman jangka panjang jatuh				Current maturities of
tempo dalam satu tahun		2q,4,16		long-term loans
Pihak berelasi	-	2n,29	1.156.432	A related party
Pihak ketiga	832.291		176.062	Third parties
Jumlah Liabilitas Jangka Pendek	<u>3.807.545</u>		<u>3.262.054</u>	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas pajak tangguhan - neto	339.054	2k,26	357.713	Deferred tax liabilities - net
Hutang sewa pembiayaan - setelah				Obligations under finance lease -
dikurangi bagian jatuh tempo				net of current maturities
dalam satu tahun	5.987	2o,2q,4,10	47.856	
Pinjaman jangka panjang setelah				Long-term loans - net of
dikurangi bagian jatuh tempo				current maturities
dalam satu tahun				Third parties
Pihak ketiga	4.046.192	2q,4,16	2.173.863	Long-term employee
Liabilitas imbalan kerja				benefits liabilities
jangka panjang	196.131	2j,28	251.618	Provision for restoration
Provisi untuk restorasi	41.851	2m,17	28.939	
Jumlah Liabilitas Jangka Panjang	<u>4.629.215</u>		<u>2.859.989</u>	Total Non-Current Liabilities
Jumlah Liabilitas	<u>8.436.760</u>		<u>6.122.043</u>	Total Liabilities

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian integral dari laporan keuangan konsolidasian ini.

The accompanying notes form an integral part of these consolidated financial statements.

The original consolidated financial statements included herein are in the Indonesian language.

**PT Holcim Indonesia Tbk.
dan Entitas Anaknya
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2014
(Angka disajikan dalam jutaan Rupiah,
kecuali dinyatakan lain)**

**PT Holcim Indonesia Tbk.
and Its Subsidiaries
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2014
(Amounts expressed in millions of Indonesian
Rupiah, unless stated otherwise)**

	<u>31 Desember 2014/ December 31, 2014</u>	<u>Catatan/ Notes</u>	<u>31 Desember 2013/ December 31, 2013</u>	
EKUITAS				EQUITY
Modal saham - nilai nominal Rp500 per saham				Capital stock - Rp500 par value per share
Modal dasar - 30.651.600.000 saham				Authorized - 30,651,600,000 shares
Modal ditempatkan dan disetor - 7.662.900.000 saham	3.831.450	18	3.831.450	Issued and paid-up - 7,662,900,000 shares
Tambahan modal disetor, neto	2.472.381	1a,2b,2h,19	2.472.381	Additional paid-in capital, net
Saldo laba, Ditentukan penggunaannya	613.032		459.774	Retained earnings, Appropriated
Tidak ditentukan penggunaannya	1.765.180	1a,19	1.916.755	Unappropriated
Pendapatan komprehensif lainnya				Other comprehensive income
Selisih kurs dari penjabaran laporan keuangan	72.537	2c,5	88.844	Exchange difference due to translation of financial statements
JUMLAH EKUITAS YANG DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK	8.754.580		8.769.204	TOTAL EQUITY ATTRIBUTABLE TO OWNERS OF THE PARENT ENTITY
KEPENTINGAN NONPENGENDALI	4.012	2b,5	3.743	NON-CONTROLLING INTEREST
Jumlah Ekuitas	8.758.592		8.772.947	Total Equity
JUMLAH LIABILITAS DAN EKUITAS	17.195.352		14.894.990	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian integral dari laporan keuangan konsolidasian ini.

The accompanying notes form an integral part of these consolidated financial statements.

The original consolidated financial statements included herein are in the Indonesian language.

**PT Holcim Indonesia Tbk.
dan Entitas Anaknya
LAPORAN LABA RUGI KOMPREHENSIF
KONSOLIDASIAN
Untuk Tahun yang Berakhir pada
Tanggal 31 Desember 2014
(Angka disajikan dalam jutaan Rupiah,
kecuali dinyatakan lain)**

**PT Holcim Indonesia Tbk.
and Its Subsidiaries
CONSOLIDATED STATEMENT OF
COMPREHENSIVE INCOME
For the Year Ended
December 31, 2014
(Amounts expressed in millions of Indonesian
Rupiah, unless stated otherwise)**

	Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31,			
	2014	Catatan/ Notes	2013	
PENJUALAN	10.528.723	2i,2n,21,29	9.686.262	SALES
BEBAN POKOK PENJUALAN	(7.502.759)	2i,2n,22,29	(6.330.938)	COST OF SALES
LABA BRUTO	3.025.964		3.355.324	GROSS PROFIT
Beban usaha				Operating expenses
Distribusi	(817.298)	2i,23	(666.562)	Distribution
Penjualan	(295.982)	2i,23	(259.065)	Selling
Umum dan administrasi	(596.309)	2i,2n,24,29	(397.063)	General and administrative
Pendapatan (beban) operasi lainnya				Other operating income (expenses)
Rugi selisih kurs, neto	(15.850)	2c,2g,32	(184.782)	Foreign exchange loss, net
Laba (rugi) dari penghapusan dan penjualan aset tetap, neto	(8.370)	10	605	Gain (loss) on write-offs and disposal of property, plant and equipment, net
Lainnya	(190)		211	Others
LABA USAHA	1.291.965		1.848.668	OPERATING PROFIT
Pendapatan keuangan	6.217		9.195	Finance income
Beban keuangan	(290.785)	2m,2q,15,16,17,25	(521.315)	Finance costs
LABA SEBELUM BEBAN PAJAK	1.007.397		1.336.548	PROFIT BEFORE TAX EXPENSE
BEBAN PAJAK, NETO	(338.528)	2k,26	(384.243)	TAX EXPENSE, NET
LABA TAHUN BERJALAN	668.869		952.305	PROFIT FOR THE YEAR
PENDAPATAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME
Selisih kurs dari penjabaran laporan keuangan dalam mata uang asing	(16.457)	2c,5	54.058	Exchange difference due to translation of financial statements in foreign currency
JUMLAH LABA RUGI KOMPREHENSIF TAHUN BERJALAN	652.412		1.006.363	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Laba tahun berjalan yang dapat diatribusikan kepada:				Profit for the year attributable to:
Pemilik entitas induk	668.355		952.113	Owners of the parent entity
Kepentingan nonpengendali	514	2b,5	192	Non-controlling interest
Laba tahun berjalan	668.869		952.305	Profit for the year

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian integral dari laporan keuangan konsolidasian ini.

The accompanying notes form an integral part of these consolidated financial statements.

The original consolidated financial statements included herein are in the Indonesian language.

**PT Holcim Indonesia Tbk.
dan Entitas Anaknya
LAPORAN LABA RUGI KOMPREHENSIF
KONSOLIDASIAN (lanjutan)
Untuk Tahun yang Berakhir pada
Tanggal 31 Desember 2014
(Angka disajikan dalam jutaan Rupiah,
kecuali dinyatakan lain)**

**PT Holcim Indonesia Tbk.
and Its Subsidiaries
CONSOLIDATED STATEMENT OF
COMPREHENSIVE INCOME (continued)
For the Year Ended
December 31, 2014
(Amounts expressed in millions of Indonesian
Rupiah, unless stated otherwise)**

	Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31,			
	2014	Catatan/ Notes	2013	
Jumlah laba rugi komprehensif tahun berjalan yang dapat diatribusikan kepada:				Total comprehensive income for the year attributable to:
Pemilik entitas induk	652.048		1.005.649	Owners of the parent entity
Kepentingan nonpengendali	364	2b,5	714	Non-controlling interest
Jumlah laba rugi komprehensif tahun berjalan	652.412		1.006.363	Total comprehensive income for the year
Laba per saham dasar yang diatribusikan kepada pemilik entitas induk (dalam Rupiah penuh)	87	2l,27	124	Basic earnings per share attributable to owners of the parent entity (in full Rupiah amount)

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian integral dari laporan keuangan konsolidasian ini.

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**PT Holcim Indonesia Tbk.
dan Entitas Anaknya
LAPORAN PERUBAHAN EKUITAS KONSOLIDASIAN
Untuk Tahun yang Berakhir pada
Tanggal 31 Desember 2014
(Angka disajikan dalam jutaan Rupiah, kecuali dinyatakan lain)**

**PT Holcim Indonesia Tbk.
and Its Subsidiaries
CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
For the Year Ended
December 31, 2014**

(Amounts expressed in millions of Indonesian Rupiah, unless stated otherwise)

Diatribusikan kepada pemilik entitas induk/
Attributable to owners of the parent entity

Catatan/ Notes	Modal disetor/ Capital stock	Tambah modal disetor/ Additional paid-in capital	Saldo laba/ Retained earnings		Pendapatan komprehensif lain/ Other comprehensive income	Selisih kurs dari penjabaran laporan keuangan/ Exchange difference due to translation of financial statements	Sub-jumlah/ Sub-total	Kepentingan nonpengendali/ Non-controlling interest	Jumlah ekuitas/ Total equity	
			Ditentukan penggunaannya/ Appropriated	Tidak ditentukan penggunaannya/ Unappropriated						
Saldo per 1 Januari 2014	3.831.450	2.472.381	459.774	1.916.755	88.844	8.769.204	3.743	8.772.947	Balance at January 1, 2014	
Laba tahun berjalan	-	-	-	668.355	-	668.355	514	668.869	Profit for the year	
Pendapatan komprehensif lain	2c,5	-	-	-	(16.307)	(16.307)	(150)	(16.457)	Other comprehensive income	
Jumlah laba rugi komprehensif	-	-	-	668.355	(16.307)	652.048	364	652.412	Total comprehensive income	
Dividen	20	-	-	(666.672)	-	(666.672)	-	(666.672)	Dividends	
Pencadangan wajib	20	-	-	153.258	(153.258)	-	-	-	Statutory reserve	
Pembayaran dividen entitas anak yang dimiliki secara tidak langsung kepada kepentingan nonpengendali	-	-	-	-	-	-	(95)	(95)	Dividend payment of an indirect subsidiary to non-controlling interest	
Saldo per 31 Desember 2014	3.831.450	2.472.381	613.032	1.765.180	72.537	8.754.580	4.012	8.758.592	Balance at December 31, 2014	

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian integral dari laporan keuangan konsolidasian ini.

The accompanying notes form an integral part of these consolidated financial statements.

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**PT Holcim Indonesia Tbk.
dan Entitas Anaknya**
LAPORAN PERUBAHAN EKUITAS KONSOLIDASIAN (lanjutan)
Untuk Tahun yang Berakhir pada
Tanggal 31 Desember 2014
(Angka disajikan dalam jutaan Rupiah, kecuali dinyatakan lain)

**PT Holcim Indonesia Tbk.
and Its Subsidiaries**
CONSOLIDATED STATEMENT OF CHANGES IN EQUITY (continued)
For the Year Ended
December 31, 2014
(Amounts expressed in millions of Indonesian Rupiah, unless stated otherwise)

Distribusikan kepada pemilik entitas induk/
Attributable to owners of the parent entity

Catatan/ Notes	Modal disetor/ Capital stock	Tambah modal disetor/ Additional paid-in capital	Saldo laba/ Retained earnings		Pendapatan komprehensif lain/ Other comprehensive income	Sub-jumlah/ Sub-total	Kepentingan nonpengendali/ Non-controlling interest	Jumlah ekuitas/ Total equity	
			Ditentukan penggunaannya/ Appropriated	Tidak ditentukan penggunaannya/ Unappropriated					
Saldo per 1 Januari 2013	3.831.450	2.472.381	306.516	1.769.129	35.308	8.414.784	3.272	8.418.056	Balance at January 1, 2013
Laba tahun berjalan	-	-	-	952.113	-	952.113	192	952.305	Profit for the year
Pendapatan komprehensif lain	2c,5	-	-	-	53.536	53.536	522	54.058	Other comprehensive income
Jumlah laba rugi komprehensif	-	-	-	952.113	53.536	1.005.649	714	1.006.363	Total comprehensive income
Dividen	20	-	-	(651.229)	-	(651.229)	-	(651.229)	Dividends
Pencadangan wajib	20	-	153.258	(153.258)	-	-	-	-	Statutory reserve
Pembayaran dividen entitas anak yang dimiliki secara tidak langsung kepada kepentingan nonpengendali		-	-	-	-	-	(243)	(243)	Dividend payment of an indirect subsidiary to non-controlling interest
Saldo per 31 Desember 2013	3.831.450	2.472.381	459.774	1.916.755	88.844	8.769.204	3.743	8.772.947	Balance at December 31, 2013

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian integral dari laporan keuangan konsolidasian ini.

The accompanying notes form an integral part of these consolidated financial statements.

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**PT Holcim Indonesia Tbk.
dan Entitas Anaknya
LAPORAN ARUS KAS KONSOLIDASIAN
Untuk Tahun yang Berakhir pada
Tanggal 31 Desember 2014
(Angka disajikan dalam jutaan Rupiah,
kecuali dinyatakan lain)**

**PT Holcim Indonesia Tbk.
and Its Subsidiaries
CONSOLIDATED STATEMENT OF CASH FLOWS
For the Year Ended
December 31, 2014
(Amounts expressed in millions of Indonesian
Rupiah, unless stated otherwise)**

	Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31,			
	2014	Catatan/ Notes	2013	
ARUS KAS DARI AKTIVITAS OPERASI				CASH FLOWS FROM OPERATING ACTIVITIES
Penerimaan kas dari pelanggan	11.406.042		10.426.997	Cash received from customers
Pembayaran kas kepada pemasok	(7.009.749)		(5.799.984)	Cash paid to suppliers
Pembayaran gaji kepada karyawan	(860.651)		(754.520)	Salaries paid to employees
Pembayaran kas lainnya	(1.179.612)		(1.016.524)	Other cash payments
Kas dihasilkan dari operasi	2.356.030		2.855.969	Cash generated from operations
Penerimaan bunga	6.217		9.194	Interest received
Pembayaran bunga dan beban keuangan	(197.238)		(90.413)	Interest and financial charges paid
Pembayaran pajak penghasilan badan	(482.679)		(483.644)	Corporate income tax paid
Pembayaran pajak berdasarkan surat ketetapan pajak yang diterima	(454)		(68)	Payments of taxes based on tax assessment letters received
Penerimaan kembali dari kantor pajak	27.562		5.375	Refund from tax office
Pembayaran biaya penerbitan garansi ekspor	-	16	(34.166)	Payments of export guarantee issuance fees
Kas Neto Diperoleh dari Aktivitas Operasi	1.709.438		2.262.247	Net Cash Provided by Operating Activities
ARUS KAS DARI AKTIVITAS INVESTASI				CASH FLOWS FROM INVESTING ACTIVITIES
Perolehan aset tetap	(2.838.343)	10	(3.078.769)	Acquisitions of property, plant and equipment
Hasil penjualan aset tetap	745	10	1.725	Proceeds from disposal of property, plant and equipment
Pembayaran dividen entitas anak yang dimiliki secara tidak langsung kepada kepentingan nonpengendali	(95)		(243)	Dividend payment of an indirect subsidiary to non-controlling interest
Kas Neto Digunakan untuk Aktivitas Investasi	(2.837.693)		(3.077.287)	Net Cash Used in Investing Activities
ARUS KAS DARI AKTIVITAS PENDANAAN				CASH FLOWS FROM FINANCING ACTIVITIES
Penarikan pinjaman bank jangka pendek	2.447.468	15	1.118.810	Proceeds from short-term bank loans
Penarikan pinjaman bank jangka panjang	2.761.050	16	1.645.628	Proceeds from long-term bank loans
Pembayaran pinjaman bank jangka pendek	(2.065.967)	15	(1.105.000)	Payments of short-term bank loans
Pembayaran pinjaman bank jangka panjang		16		Payments of long-term loans
Pihak berelasi	(1.281.634)		-	A related party
Pihak ketiga	(183.662)		(348.288)	Third parties
Pembayaran dividen	(666.672)	20	(651.229)	Dividend payments
Pembayaran hutang sewa pembiayaan	(45.401)	10	(40.692)	Payments of obligations under finance lease
Kas Neto Diperoleh dari Aktivitas Pendanaan	965.182		619.229	Net Cash Provided by Financing Activities
PENURUNAN NETO KAS DAN SETARA KAS	(163.073)		(195.811)	NET DECREASE IN CASH AND CASH EQUIVALENTS
KAS DAN SETARA KAS AWAL TAHUN	375.565		555.785	CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR
Pengaruh perubahan kurs mata uang asing	2.078		15.591	Effect of foreign currency exchange rate changes
KAS DAN SETARA KAS AKHIR TAHUN	214.570	6	375.565	CASH AND CASH EQUIVALENTS AT END OF YEAR

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian integral dari laporan keuangan konsolidasian ini.

The accompanying notes form an integral part of these consolidated financial statements.

