

3	<p>Putri Wulandari, Robinhot Gultom</p> <p>Pengaruh Likuiditas, Aktivitas Dan Penjualan Terhadap Profitabilitas Pada Perusahaan Industri Makanan Dan Minuman Yang Terdaftar Di Bursa Efek Indonesia Tahun 2014-2017</p> <p>Jurnal Ilmiah Methonomi p-ISSN: 2460-562X Volume 4 Nomor 2 (2018) e-ISSN: 2598-9693 www.methonomi.net</p>	<p>bertujuan untuk mengetahui dan menganalisis pengaruh current ratio, working capital turnover dan pertumbuhan penjualan terhadap Return on Assets pada perusahaan makanan dan minuman yang terdaftar di Bursa Efek Indonesia tahun 2014-2017</p>	<p>a. V. Independent X1 : Likuiditas X2 : Aktivitas X3 : Penjualan</p> <p>b. V. Dependen Y : Profitabilitas</p>	<p>Metode dekriptif kuantitatif</p>		<p>Hasil uji F menunjukkan bahwa current ratio, working capital turnover dan pertumbuhan penjualan berpengaruh terhadap Return on Asset</p>	<p>Kesamaan: - variabel dependen (profitabilitas) - metode kuantitatif - variabel independent (Penjualan)</p> <p>Perbedaan: - hasil penelitian</p>
4	<p>Nanin Diana Hediati, Nanu Hasanuh</p> <p>PENGARUH CAPITAL ADEQUACY RATIO, NON PERFORMING LOAN DAN BIAYA OPERASIONAL, PENDAPATAN OPERASIONAL TERHADAP PROFITABILITAS</p> <p>COSTING:Journal of Economic, Business and Accounting Volume 4 Nomor 2, Juni 2021 e-ISSN : 2597-5234</p>	<p>untuk mengetahui apakah terdapat pengaruh CAR, NPL, dan BOPO terhadap ROA pada Bank BJB periode tahun 2011 sampai 2018.</p>	<p>a. V. Independent X1 : CAR X2 : NPL X3 : BOPO</p> <p>b. V. Dependen Y : Profitabilitas</p>	<p>Metode dekriptif kuantitatif</p>		<p>bahwa variabel CAR, NPL, dan BOPO berpengaruh terhadap ROA</p>	<p>Kesamaan: - variabel dependen (profitabilitas) - metode kuantitatif</p> <p>Perbedaan: - variabel independent - hasil penelitian</p>

5	<p>Gusti Alit Suputra</p> <p>Pengaruh Likuiditas, Solvabilitas Dan Biaya Bunga Terhadap Profitabilitas Di Koperasi Serba Usaha Sedana Graha Ssetan Denpasar Periode 2013-2019</p> <p>Jurnal Ilmiah Manajemen dan Bisnis ISSN: 2528-1208 (print), ISSN: 2528-2077 (online) Volume 5, No. 2, Desember 2020 http://journal.undiknas.ac.id/index.php/manajemen</p>	<p>Untuk menguji berbagai faktor yang berpengaruh terhadap profitabilitas di koperasi serba usaha (KSU) sedana graha sesetan denpasar diantaranya variabel likuiditas, solvabilitas, serta biaya bunga</p>	<p>a. V. Independent X1 : Likuiditas X2 : Solvabilitas X3 : Biaya Bunga</p> <p>b. V. Dependen Y : Profitabilitas</p>	<p>Teknik analisis kuantitatif</p>		<p>Secara simultan likuiditas, solvabilitas, dan biaya bunga secara simultan berpengaruh terhadap profitabilitas di Koperasi Serba Usaha Sedana Graha Ssetan Denpasar periode 2013-2019. Secara parsial variabel likuiditas dan biaya bunga berpengaruh negatif terhadap profitabilitas namun hasil berbeda ditemukan solvabilitas berpengaruh positif terhadap profitabilitas di Koperasi Serba Usaha Sedana Graha Ssetan Denpasar periode 2013-2019</p>	<p>Kesamaan: - variabel dependen (profitabilitas) - metode kuantitatif - variabel independent (biaya bunga)</p> <p>Perbedaan: - hasil penelitian</p>
6	<p>Melly Anggraeni</p> <p>PENGARUH BIAYA PROMOSI DAN PENDAPATAN LAIN - LAIN TERHADAP PROFITABILITAS PADA PERUSAHAAN MANUFAKTUR SUB SEKTOR MAKANAN & MINUMAN YANG TERDAFTAR DI BURSA EFEK INDONESIA (BEI)</p> <p>STIE PASIM SUKABUMI. Jurnal Mahasiswa Akuntansi, Volume 1 No.1 (April 2020)</p>	<p>Untuk mengetahui apakah terdapat pengaruh Biaya Promosi, dan Pendapatan Lain – lain terhadap profitabilitas pada perusahaan manufaktur sub sektor makanan & minuman yang terdaftar di Bursa Efek Indonesia.</p>	<p>a. V. Independent X1 : Biaya Promosi X2 : Pendapatan Lain-lain</p> <p>b. V. Dependen Y : Profitabilitas</p>	<p>Metode kuantitatif</p>		<p>Secara simultan variabel Biaya Promosi, Pendapatan Lain – lain berpengaruh terhadap Profitabilitas</p>	<p>Kesamaan: - metode kuantitatif - variabel dependen</p> <p>Perbedaan: - variabel independent - hasil penelitian</p>

7	<p>Aprida Kristianti</p> <p>Pengaruh Modal Kerja Dan Penjualan Terhadap Profitabilitas Pada Perusahaan Otomotif Yang tercatat Di Bursa Efek Indonesia Periode 2013-2017</p> <p>JURNAL MAHASISWA AKUNTANSI UNSURYA VOL.1, NO.1, JANUARI 2021</p>	<p>Untuk mengetahui pengaruh modal kerja dan penjualan terhadap Profitabilitas pada perusahaan otomotif yang tercatat di Bursa Efek Indonesia periode 2013-2017</p>	<p>a. V. Independent X1 : Modal Kerja X2 : Penjualan</p> <p>b. V. Dependen Y : Profitabilitas</p>	<p>Metode deskriptif dengan pendekatan kuantitatif</p>		<p>Modal kerja dan penjualan secara simultan (Bersama-sama) berpengaruh secara signifikan terhadap Profitabilitas</p>	<p>Kesamaan: - variabel independent (penjualan) - metode kuantitatif variabel dependen</p> <p>Perbedaan: - hasil penelitian</p>
8	<p>Y. Casmadi, Irfan Azis</p> <p>Pengaruh Biaya Produksi & Biaya Operasional Terhadap Profitabilitas Pada Pt. Ultrajaya Milk Industry & Trading Company, Tbk</p> <p>Jurnal Akuntansi Tahun XI No 01 Bandung Juli 2019 ISSN 1979-8334</p>	<p>Untuk mengetahui pengaruh Biaya Produksi dan Biaya Operasional Terhadap Profitabilitas</p>	<p>a. V. Independent X1 : Biaya Produksi X2 : Biaya Operasional</p> <p>b. V. Dependen Y : Profitabilitas</p>	<p>Metode kuantitatif dengan jenis perumusan masalah asosiatif bentuk hubungan kausal</p>		<p>Biaya produksi berpengaruh negatif dan signifikan terhadap profitabilitas, dan biaya operasional berpengaruh positif dan signifikan terhadap profitabilitas. Secara simultan biaya produksi dan biaya operasional berpengaruh signifikan terhadap profitabilitas pada PT. Ultrajaya Milk Industry & Trading Company, Tbk</p>	<p>Kesamaan: - variabel independent (biaya operasional) - metode kuantitatif variabel dependen</p> <p>Perbedaan: - hasil penelitian</p>

9	<p>Gusganda Suria Manda</p> <p>Pengaruh Pendapatan dan Biaya Operasional terhadap Profitabilitas (studi kasus pada Perusahaan Manufaktur Sektor Industri Dasar dan Kimia yang terdaftar di BEI periode 2012-2016)</p> <p>Jurnal Ekonomi dan Bisnis, Vol. 8 No. 1 Maret 2018 ISSN : 2503-4413, Hal 19-33</p>	<p>Untuk mengetahui pengaruh Pendapatan dan Biaya Operasional terhadap Profitabilitas</p>	<p>a. V. Independent X1 : Pendapatan X2 : Biaya Operasional</p> <p>b. V. Dependen Y : Profitabilitas</p>	<p>Metode kuantitatif</p>		<p>Pendapatan berpengaruh signifikan terhadap profitabilitas dan biaya operasional berpengaruh negatif signifikan terhadap profitabilitas .</p>	<p>Kesamaan: - variabel independent (pendapatan, biaya operasional) - metode kuantitatif variabel dependen</p> <p>Perbedaan: - hasil penelitian</p>
10	<p>Hieronimus Erwin Indrawan, Kaman Nainggolan</p> <p>Biaya Bunga, Biaya Promosi, Dan Biaya Gaji Karyawan Berpengaruh Terhadap Profitabilitas Pada Bank Permata Jakarta).</p> <p>Jurnal Administrasi Kantor, Vol7, No.1, Juni 2019, 21-30. P-ISSN: 2337-6694 E-ISSN: 2527-9769</p>	<p>Untuk mengetahui pengaruh Biaya Bunga, Biaya Promosi, Dan Biaya Gaji Karyawan Berpengaruh Terhadap Profitabilitas</p>	<p>a. V. Independent X1 : Biaya Bunga X2 : Biaya Promosi X3 : Biaya Gaji Karyawan</p> <p>b. V. Dependen Y : Profitabilitas</p>	<p>metode kuantitatif</p>		<p>Bahwa ketiga biaya tersebut secara parsial maupun simultan berpengaruh positif terhadap profitabilitas Bank Permata</p>	<p>Kesamaan: - metode kuantitatif - variabel independent - variabel dependen</p> <p>Perbedaan: - hasil penelitian</p>

11	<p>Dahlia Nurfadilah1, Rika Nurfadilah2, Isro`iyatul Mubarakah3</p> <p>PENGARUH PENDAPATAN TERHADAP PROFITABILITAS PADA PT BANK BRI SYARIAH TAHUN 2015-2020</p> <p>Equilibrium: Jurnal Penelitian Pendidikan dan Ekonomi p-ISSN 0216-5287, e-ISSN 2614-5839 Volume 19, Issue 02, Juli 2022 https://journal.uniku.ac.id/index.php/Equilibrium</p>	<p>untuk memutuskan adanya pengaruh terhadap Return On Assets dan seberapa besar pendapatan ijarah berpengaruh pada laba PT. Bank BRI Syariah</p>	<p>a. V. Independent X1 :Pendapatan</p> <p>b. V. Dependen Y : Profitabilitas</p>	<p>metode kuantitatif</p>		<p>bahwa pendapatan memiliki pengaruh terhadap profitabilitas bank Bri Syariah</p>	<p>Kesamaan: - metode kuantitatif - variabel independent - variabel dependen</p> <p>Perbedaan: - hasil penelitian</p>
12	<p>Alviana Widi Susanti</p> <p>Pengaruh Perputaran Persediaan, Perputaran Piutang, Dan Penjualan Terhadap Profitabilitas Perusahaan Sub Sektor Makanan & Minuman Yang Terdaftar Di Bursa Efek Indonesia Tahun 2015 -2019. JIMA Jurnal Ilmiah Mahasiswa Akuntansi VOL. 1, NO. 3, September 2021</p>	<p>untuk mengukur seberapa besar pengaruh perputaran persediaan, perputaran piutang dan penjualan terhadap profitabilitas. Jenis data yang digunakan dalam penelitian ini adalah data kuantitatif berupa data sekunder yaitu laporan keuangan perusahaan subsektor makanan dan minuman periode</p>	<p>a. V. Independent X1 : Perputaran Persediaan X2 : Perputaran Piutang X3 : Penjualan</p> <p>b. V. Dependen Y : Profitabilitas</p>	<p>Deskriptif kuantitatif dengan analisis statistic</p>		<p>Bahwa secara simultan variabel perputaran persediaan, perputaran piutang dan penjualan berpengaruh terhadap profitabilitas</p>	<p>Kesamaan: - metode kuantitatif - variabel dependen - variabel independent (penjualan)</p> <p>Perbedaan: - hasil penelitian</p>

13	Rizka Anjarwati dan Safri Pengaruh Pendapatan Dan Beban Operasional Terhadap Profitabilitas (Studi Kasus Pt Pegadaian Bekasi Periode 2020) JIMA Jurnal Ilmiah Mahasiswa Akuntansi VOL. 2, NO. 2, Juni 2022	Untuk mengetahui pengaruh pendapatan dan beban operasional terhadap Profitabilitas	a. V. Independent X1 : Pendapatan X2 : Beban Operasional b. V. Dependen Y : Profitabilitas	Metode deskriptif kuantitatif dengan alat analisis statistik		Bahwa pendapatan berpengaruh signifikan terhadap Profitabilitas sehingga Ha1 diterima dan Ho1 ditolak, sedangkan beban operasional tidak berpengaruh terhadap Profitabilitas sehingga Ha2 ditolak dan Ho2 diterima	Kesamaan: - metode kuantitatif - variabel independent - variabel dependen Perbedaan: - hasil penelitian
14	Riyani Sa'diyah Pengaruh Penjualan Bersih, Beban Operasional Dan Non Operasional Terhadap Profitabilitas Manufaktur Pakan Ternak Publikasi Ilmiah Akuntansi Vol. 1, No. 1, 2019 Universitas PGRI Adi Buana Surabaya	Untuk membuktikan pengaruh penjualan bersih, beban operasional, dan beban non operasional terhadap Profitabilitas pada perusahaan manufaktur sektor pakan ternak yang terdaftar di BEI mulai tahun 2013 sampai dengan 2017	a. V. Independent X1 : Penjualan Bersih X2 : Beban Operasional X3 : Beban Non Operasional b. V. Dependen Y : Profitabilitas	Metode kuantitatif	H1 : Penjualan Bersih berpengaruh signifikan terhadap Profitabilitas H2 : Beban Operasional berpengaruh signifikan terhadap Profitabilitas H3 : Beban Non Operasional berpengaruh signifikan terhadap Profitabilitas H4 : Penjualan Bersih, Beban Operasional, dan Beban Non Operasional berpengaruh signifikan terhadap Profitabilitas.	Bahwa penjualan bersih, beban operasional dan beban non operasional secara simultan berpengaruh signifikan	Kesamaan: - metode kuantitatif - variabel independent - variabel dependen Perbedaan: - hasil penelitian

15	<p>Fipin Hidayanti</p> <p>Pengaruh Volume Penjualan dan Biaya Non Operasional Terhadap Profitabilitas Perusahaan (Studi Empiris Pada Perusahaan Manufaktur Sub Sektor Makanan dan Minuman yang Terdaftar di Bursa Efek Indonesia Tahun 2012-2016)</p> <p>Jurnal Riset Akuntansi Volume 1, Nomor 3, Maret 2019</p>	<p>Untuk mengetahui pengaruh volume penjualan dan biaya non operasional terhadap profitabilitas baik secara parsial maupun secara simultan</p>	<p>a. V. Independent X1 : Volume Penjualan X2 : Biaya Non Operasional</p> <p>b. V. Dependen Y : Profitabilitas</p>	<p>pendekatan kuantitatif</p>		<p>Untuk variabel volume penjualan memiliki pengaruh terhadap laba bersih, variabel biaya non operasional mempunyai pengaruh terhadap profitabilitas</p>	<p>Kesamaan: - metode kuantitatif - variabel independent (biaya non operasional) - variabel dependen</p> <p>Perbedaan: - hasil penelitian</p>
16	<p>Jihan Aprilia Siti Ragil Handayani</p>	<p>untuk menguji pengaruh Capital Adequacy Ratio (CAR), Biaya Operasional, Non Performing Loan (NPL), dan Loan To Deposit Ratio (LDR) terhadap Return On Asset (ROA) dan Return On Equity (ROE) baik secara simultan maupun parsial.</p>	<p>X1: pengaruh Capital Adequacy Ratio (CAR) X2: Biaya Operasional X3: Non Performing Loan (NPL) X4: Loan To Deposit Ratio (LDR)</p>	<p>pendekatan kuantitatif</p>		<p>1) CAR, BOPO, NPL, dan LDR berpengaruh signifikan secara simultan terhadap ROA; 2) CAR, BOPO, NPL, dan LDR berpengaruh signifikan secara simultan terhadap ROE;</p>	<p>Kesamaan: - metode kuantitatif - variabel independent (biaya operasional) - variabel dependen</p>

17	<p>Rebecca Evadine</p> <p>Pengaruh Pendapatan, Beban Non Operasional Dan Likuiditas Terhadap Profitabilitas</p> <p>Pengaruh Pendapatan, Beban Non Operasional Dan Likuiditas Terhadap Profitabilitas Pada Perusahaan Retail Yang Go Public Di Bursa Efek Indonesia (Bei) Periode 2013-2017</p> <p>Jurnal Riset Akuntansi Volume 1, Nomor 3, Maret 2019</p>	<p>Untuk mengetahui</p> <p>Pengaruh Pendapatan, Beban Non Operasional Dan Likuiditas Terhadap Profitabilitas</p>	<p>a. V. Independent X1 : Pendapatan X2 : Beban Non Operasional X3: Likuiditas</p> <p>b. V. Dependen Y : Profitabilitas</p>	<p>pendekatan kuantitatif</p>		<p>Bahwa Pendapatan, Beban Non Operasional, Likuiditas secara simultan tidak berpengaruh signifikan terhadap Profitabilitas pada perusahaan Retail yang Go Publik di Bursa Efek Indonesia periode 2013-2017</p>	<p>Kesamaan: - metode kuantitatif variabel independent (Pendapatan, Beban Non operasional) - variabel dependen</p> <p>Perbedaan: - hasil penelitian</p>
18	<p>I Made Ari Yuda dan I Ketut Puja Wirya Sanjaya</p> <p>Pengaruh Biaya Produksi, Biaya Promosi dan Volume Penjualan terhadap Profitabilitas Pada Perusahaan Manufaktur yang Terdaftar di Bursa Efek Indonesia</p> <p>Periode Tahun 2015-2017</p> <p>Wacana Ekonomi (Jurnal Ekonomi, Bisnis dan Akuntansi) Volume 19, Nomor 1, 2020; pp. 35-42</p> <p>https://ejournal.warmadewa.ac.id/index.php/wacana_ekonomi ISSN Print: 1978-4007 and ISSN Online: 2655-9943</p>	<p>Untuk menganalisis pengaruh Biaya Produksi, Biaya Promosi dan Volume Penjualan terhadap Profitabilitas pada perusahaan manufaktur yang terdaftar di Bursa Efek Indonesia</p>	<p>a. V. Independent X1 : Biaya Produksi X2 : Biaya Promosi X3: Volume Penjualan</p> <p>b. V. Dependen Y : Profitabilitas</p>	<p>Metode kuantitatif</p>		<p>Bahwa Variabel biaya promosi berpengaruh positif signifikan terhadap Profitabilitas. Variabel volume penjualan berpengaruh positif signifikan terhadap Profitabilitas perusahaan.</p>	<p>Kesamaan: - metode kuantitatif - variabel dependen</p> <p>Perbedaan: - variabel independent - hasil penelitian</p>

LAMPIRAN 2

Laporan Keuangan PT Akasha Wira International Tbk

PT AKASHA WIRA INTERNATIONAL Tbk
 LAPORAN POSISI KEUANGAN
 TANGGAL 31 DESEMBER 2022
 (Dinyatakan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT AKASHA WIRA INTERNATIONAL Tbk
 STATEMENT OF FINANCIAL POSITION
 AS OF DECEMBER 31, 2022
 (Expressed in Millions of Rupiah, unless otherwise stated)

	31 Desember/ December 2022	Catatan / Notes	31 Desember/ December 2021	
A S E T				A S S E T S
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	377.722	2f,4,32,35	380.237	Cash and cash equivalents
Penempatan bank jangka pendek	10.000	2g,5,35	10.000	Short-term bank placement
Piutang usaha - neto	188.937	2i,6,32,35	162.895	Trade receivables - net
Piutang non-usaha	2.474	35	2.878	Non-trade receivables
Persediaan	148.141	2j,7	98.316	Inventories
Uang muka dan biaya dibayar di muka	85.873	2k,8	12.155	Advance payments and prepaid expenses
Pajak dibayar dimuka	2.172	2k,2u,9	6.913	Prepaid tax
Total Aset Lancar	815.319		673.394	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset tetap - neto	708.363	2l,10	503.588	Fixed assets - net
Aset takberwujud - neto	944	2m,11	2.171	Intangible assets - net
Uang jaminan	48.215	2o,12,32,35	52.157	Refundable deposits
Investasi pada instrument utang	72.741	13,35	72.798	Investment in debt instruments
Total Aset Tidak Lancar	830.263		630.714	Total Non-Current Assets
TOTAL ASET	1.645.582		1.304.108	TOTAL ASSETS

PT AKASHA WIRA INTERNATIONAL Tbk
 LAPORAN POSISI KEUANGAN
 TANGGAL 31 DESEMBER 2022
 (Dinyatakan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT AKASHA WIRA INTERNATIONAL Tbk
 STATEMENT OF FINANCIAL POSITION
 AS OF DECEMBER 31, 2022
 (Expressed in Millions of Rupiah, unless otherwise stated)

	31 Desember/ December 2022	Catatan/ Notes	31 Desember/ December 2021	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang usaha	112.266	2p, 14, 32, 35	105.080	Trade payables
Utang pajak	47.296	2u, 15	39.942	Taxes payable
Utang bukan usaha dan akrual	91.315	16, 35	120.002	Non-trade payables and accruals
Liabilitas imbalan paska kerja yang jatuh tempo dalam waktu satu tahun	2.326	2s, 18	1.702	Post-employment benefits liability - short term
Liabilitas sewa yang jatuh tempo dalam waktu satu tahun	1.516	2r, 19, 35	1.641	Current portion of lease liabilities
Total Liabilitas Jangka Pendek	254.719		268.367	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Uang jaminan pelanggan	39	17, 35	3.043	Customers' deposits
Liabilitas imbalan pasca-kerja	35.097	2s, 18	38.535	Post-employment benefits liability
Liabilitas sewa - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	896	2r, 19, 35	2.347	Lease liabilities - net of current portion
Liabilitas pajak tangguhan - neto	19.995	2u, 30b	21.999	Deferred tax liabilities - net
Total Liabilitas Jangka Panjang	56.027		65.924	Total Non-Current Liabilities
Total Liabilitas	310.746		334.291	Total Liabilities
Ekuitas				Equity
Modal saham				Share capital
Modal dasar 2.359.587.200 saham				Authorized capital - 2,359,587,200 shares
Modal ditempatkan dan disetor penuh 589.896.800 saham dengan nilai nominal Rp 1.000 (dalam angka penuh) per saham	589.897	2v, 20	589.897	Issued and fully paid capital - 589,896,800 shares with par value of Rp 1,000 (full amount) per share
Tambahan modal disetor	5.068	2v, 21	5.068	Additional paid-in capital
Keuntungan pengukuran kembali liabilitas imbalan pasca kerja - neto	14.288	2w, 18	14.241	Gain on remeasurement of post-employment benefit liability - net
Saldo laba:		2x, 22		Retained earnings:
Dicadangkan	213.952		213.952	Appropriated
Belum dicadangkan	511.631		146.659	Unappropriated
Total Ekuitas	1.334.836		969.817	Total Equity
TOTAL LIABILITAS DAN EKUITAS	1.645.582		1.304.108	TOTAL LIABILITIES AND EQUITY

PT AKASHA WIRA INTERNATIONAL Tbk
LAPORAN LABA RUGI DAN
PENGHASILAN KOMPREHENSIF LAIN
UNTUK TAHUN YANG BERAKHIR PADA TANGGAL 31 DESEMBER 2022
(Dinyatakan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT AKASHA WIRA INTERNATIONAL Tbk
STATEMENT OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED DECEMBER 31, 2022
(Expressed in Millions of Rupiah, unless otherwise stated)

	2022	Catatan/ Notes	2021	
PENJUALAN NETO	1.290.992	21,23,33	935.075	NET SALES
BEBAN POKOK PENJUALAN	(620.240)	21,24,33	(435.507)	COST OF GOODS SOLD
LABA BRUTO	670.752		499.568	GROSS PROFIT
Beban penjualan	(167.012)	21,25	(111.247)	Selling expenses
Beban umum dan administrasi	(62.546)	21,26	(63.857)	General and administrative expenses
Beban lain-lain	(1.635)	27,33	(33)	Other expenses
Penghasilan lain-lain	12.978	27,33	3.790	Other income
Total	(218.215)		(171.347)	Total
LABA DARI USAHA	452.537		328.721	PROFIT FROM OPERATIONS
Penghasilan keuangan	12.192	28,33	10.354	Finance income
Beban keuangan	(421)	29,33	(747)	Finance expenses
Net	11.771		9.607	Net
LABA SEBELUM BEBAN PAJAK PENGHASILAN	464.308		337.828	PROFIT BEFORE INCOME TAX EXPENSE
BEBAN PAJAK PENGHASILAN - NETO	(99.336)	20,30a,33	(72.070)	INCOME TAX EXPENSE - NET
LABA TAHUN BERJALAN	364.972		265.758	PROFIT FOR THE YEAR
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME
Pos yang tidak akan direklasifikasikan pada laba rugi				Item that will not be reclassified to profit or loss
Pengukuran kembali liabilitas imbalan pasca-kerja	61		4.552	Remeasurement of post-employment benefits liability
Pajak terkait pos yang tidak akan direklasifikasikan:				Tax relating to items that will not be reclassified:
Pajak tangguhan tahun ini	(14)		(1.001)	Deferred tax for the year
Penghasilan komprehensif lain tahun berjalan, setelah pajak	47	18	3.551	Other comprehensive income for the year year, net of tax
TOTAL PENGHASILAN KOMPREHENSIF TAHUN BERJALAN	365.019		269.309	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
LABA PER SAHAM (dalam angka penuh)	619	2y	451	EARNINGS PER SHARE (full amount)
RATA-RATA TERTIMBANG JUMLAH SAHAM BEREDAR/DITEMPATKAN (dalam angka penuh)	589.896.800		589.896.800	WEIGHTED AVERAGE NUMBER OF OUTSTANDING/ISSUED SHARES (full amount)

PT AKASHA WIRA INTERNATIONAL Tbk
 LAPORAN POSISI KEUANGAN
 TANGGAL 31 DESEMBER 2020
 (Dinyatakan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT AKASHA WIRA INTERNATIONAL Tbk
 STATEMENT OF FINANCIAL POSITION
 AS OF 31 DECEMBER 2020
 (Expressed in Millions of Rupiah, unless otherwise stated)

	Catatan/ Notes	31 Desember/ December 2020	31 Desember/ December 2019	
A S E T				A S S E T S
Aset lancar				Current assets
Kas dan setara kas	4, 29, 32	338.488	129.049	Cash and cash equivalents
Piutang usaha - neto	5, 29, 32	119.610	134.404	Trade receivables - net
Piutang non-usaha	32	2.159	2.252	Non-trade receivables
Persediaan	6	80.118	78.755	Inventories
Uang muka dan biaya dibayar di muka	7	4.864	6.660	Advance payments and prepaid expenses
Total aset lancar		545.239	351.120	Total current assets
Aset tidak lancar				Non-current assets
Aset tetap - neto	8	351.626	405.448	Fixed assets - net
Aset takberwujud - neto	9	3.882	4.417	Intangible assets - net
Uang jaminan	10, 29, 32	58.041	60.969	Refundable deposits
Aset tidak lancar lainnya		3	421	Other non-current assets
Total aset tidak lancar		413.552	471.255	Total non-current assets
TOTAL ASET		958.791	822.375	TOTAL ASSETS

PT AKASHA WIRA INTERNATIONAL Tbk
LAPORAN POSISI KEUANGAN
TANGGAL 31 DESEMBER 2020
(Dinyatakan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT AKASHA WIRA INTERNATIONAL Tbk
STATEMENT OF FINANCIAL POSITION
AS OF 31 DECEMBER 2020
(Expressed in Millions of Rupiah, unless otherwise stated)

	Catatan/ Notes	31 Desember/ December 2020	31 Desember/ December 2019	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
Liabilitas jangka pendek				Current liabilities
Utang usaha	11, 29, 32	63.317	55.991	Trade payables
Utang pajak	12	27.326	10.662	Taxes payables
Utang bukan usaha dan akrual	13, 32	88.087	93.404	Non-trade payables and accruals
Utang bank jangka panjang yang jatuh tempo dalam waktu satu tahun	14, 32	-	14.521	Current portion of long-term bank loan
Utang sewa yang jatuh tempo dalam waktu satu tahun	17, 32	4.829	613	Current portion of lease liabilities
Total liabilitas jangka pendek		183.559	175.191	Total current liabilities
Liabilitas jangka panjang				Non-current liabilities
Utang bank jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	14, 32	-	8.419	Long-term bank loan - net of current portion
Uang jaminan pelanggan	15, 32	3.043	3.049	Customers' deposits
Liabilitas pajak tangguhan - neto	27b	20.762	25.819	Deferred tax liabilities - net
Liabilitas imbalan pasca-kerja	16	47.324	39.199	Post-employment benefits liability
Utang sewa pembiayaan - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	17, 32	3.595	2.761	Lease liabilities - net of current portion
Total liabilitas jangka panjang		74.724	79.247	Total non-current liabilities
Total liabilitas		258.283	254.438	Total liabilities
Ekuitas				Equity
Modal saham				Share capital
Modal dasar 2.359.587.200 saham				Authorized capital - 2,359,587,200 shares
Modal ditempatkan dan disetor penuh - 589.896.800 saham dengan nilai nominal Rp 1.000 (dalam angka penuh) per saham	18	589.897	589.897	Issued and fully paid capital - 589,896,800 shares with par value of Rp 1,000 (full amount) per share
Tambahan modal disetor	19	5.068	5.068	Additional paid-in capital
Keuntungan pengukuran kembali liabilitas imbalan pasca-kerja - neto	16	10.690	10.714	Gain on remeasurement of post-employment benefit liability - net
Saldo laba (defisit):				Retained earnings (deficit):
Dicadangkan		213.952	213.952	Appropriated
Belum dicadangkan		(119.099)	(251.694)	Unappropriated
Ekuitas - neto		700.508	567.937	Equity - net
TOTAL LIABILITAS DAN EKUITAS		958.791	822.375	TOTAL LIABILITIES AND EQUITY

PT AKASHA WIRA INTERNATIONAL Tbk
LAPORAN LABA RUGI DAN
PENGHASILAN KOMPREHENSIF LAIN
UNTUK TAHUN YANG BERAKHIR PADA TANGGAL 31 DESEMBER 2020
(Dinyatakan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT AKASHA WIRA INTERNATIONAL Tbk
STATEMENT OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED 31 DECEMBER 2020
(Expressed in Millions of Rupiah, unless otherwise stated)

	Catatan/ Notes	2020	2019	
PENJUALAN NETO	20, 30, 35	673.364	764.703	NET SALES
BEBAN POKOK PENJUALAN	21, 30	(330.799)	(417.281)	COST OF GOODS SOLD
LABA BRUTO		342.565	347.422	GROSS PROFIT
Beban penjualan	22, 30, 35	(98.254)	(140.191)	Selling expenses
Beban umum dan administrasi	23, 30	(67.883)	(78.542)	General and administrative expenses
Beban lain-lain	24, 30	(17.762)	(11.173)	Other expenses
Penghasilan lain-lain	24, 30	3.296	3.202	Other Income
T o t a l		(180.603)	(226.704)	T o t a l
LABA DARI USAHA		161.962	120.718	PROFIT FROM OPERATIONS
Penghasilan keuangan	25	6.795	4.939	Finance income
Beban keuangan	26	(838)	(15.478)	Finance expenses
T o t a l		5.957	(10.539)	T o t a l
LABA SEBELUM BEBAN PAJAK PENGHASILAN		167.919	110.179	PROFIT BEFORE INCOME TAX EXPENSE
BEBAN PAJAK PENGHASILAN	27a	(32.130)	(26.294)	INCOME TAX EXPENSE
LABA TAHUN BERJALAN		135.789	83.885	PROFIT FOR THE YEAR
Penghasilan komprehensif lain				Other comprehensive income
Pos yang tidak akan direklasifikasikan pada laba rugi				Item that will not be reclassified to profit or loss
Pengukuran kembali liabilitas imbalan pasca-kerja	16, 27b	(581)	2.852	Remeasurement of post employment benefit liability
Pajak terkait pos yang tidak akan direklasifikasikan:				Tax relating to items that will not be reclassified:
Pajak tangguhan tahun ini		128	(714)	Deferred tax for the year
Dampak perubahan tarif pajak		429	-	Impact of change in tax rate
Neto		557	(714)	Net
Penghasilan (kerugian) komprehensif lain tahun berjalan, setelah pajak		(24)	2.138	Other comprehensive income (loss) for the year, net of tax
TOTAL PENGHASILAN KOMPREHENSIF TAHUN BERJALAN		135.765	86.023	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
LABA PER SAHAM (dalam angka penuh)		230	142	EARNINGS PER SHARE (full amount)
RATA-RATA TERTIMBANG JUMLAH SAHAM BEREDAR/DITEMPATKAN (dalam angka penuh)		589.896.800	589.896.800	WEIGHTED AVERAGE NUMBER OF OUTSTANDING/ISSUED SHARES (full amount)

PT AKASHA WIRA INTERNATIONAL Tbk
 LAPORAN POSISI KEUANGAN
 PADA TANGGAL 31 DESEMBER 2018
 (Dinyatakan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT AKASHA WIRA INTERNATIONAL Tbk
 STATEMENT OF FINANCIAL POSITION
 AS OF 31 DECEMBER 2018
 (Expressed in Millions of Rupiah, unless otherwise stated)

A S E T	Catatan/ Notes	31 Desember/ December 2018	31 Desember/ December 2017	A S S E T S
Aset lancar				Current assets
Kas dan setara kas	4	102.273	25.507	Cash and cash equivalents
Piutang usaha - neto	5	131.862	140.594	Trade receivables - net
Piutang non-usaha - neto		2.250	1.843	Non-trade receivables - net
Persediaan	6	109.137	107.977	Inventories
Uang muka dan biaya dibayar di muka	7	6.581	9.052	Advances and prepayments
Pajak dibayar di muka	8	12.035	9.271	Prepaid taxes
Jumlah aset lancar		364.138	294.244	Total current assets
Aset tidak lancar				Non-current assets
Aset tetap - neto	10	447.249	478.184	Fixed assets - net
Aset takberwujud - neto	11	2.127	208	Intangible assets - net
Uang jaminan	9	66.925	66.347	Refundable deposits
Aset tidak lancar lainnya		836	1.253	Other non-current assets
Jumlah aset tidak lancar		517.137	545.992	Total non-current assets
JUMLAH ASET		881.275	840.236	TOTAL ASSETS

PT AKASHA WIRA INTERNATIONAL Tbk
LAPORAN POSISI KEUANGAN
PADA TANGGAL 31 DESEMBER 2018
(Dinyatakan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT AKASHA WIRA INTERNATIONAL Tbk
STATEMENT OF FINANCIAL POSITION
AS OF 31 DECEMBER 2018
(Expressed in Millions of Rupiah, unless otherwise stated)

LIABILITAS DAN EKUITAS	Catatan/ Notes	31 Desember/ December 2018	31 Desember/ December 2017	LIABILITIES AND EQUITY
Liabilitas jangka pendek				Current liabilities
Utang bank	12	-	23.066	Bank loans
Utang usaha	13	89.450	73.488	Trade payables
Utang pajak	14	6.888	3.882	Taxes payables
Utang bukan usaha dan akrual	15	76.258	88.391	Non-trade payables and accruals
Utang bank jangka panjang yang jatuh tempo dalam waktu satu tahun	16	89.678	55.586	Current portion of long-term bank loan
Utang sewa pembiayaan yang jatuh tempo dalam waktu satu tahun		123	475	Current portion of finance lease payables
Jumlah liabilitas jangka pendek		262.397	244.888	Total short-term liabilities
Liabilitas jangka panjang				Non-current liabilities
Utang bank jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	16	81.403	122.151	Long-term bank loan - net of current portion
Uang jaminan pelanggan	17	3.055	3.245	Customers' deposits
Liabilitas pajak tangguhan - neto	29b	18.562	9.458	Deferred tax liabilities - net
Liabilitas imbalan kerja	18	33.944	37.360	Employee benefits obligation
Utang sewa pembiayaan - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun		-	123	Lease payables - net of current portion
Jumlah liabilitas jangka panjang		136.964	172.337	Total long-term liabilities
Jumlah liabilitas		399.361	417.225	Total liabilities
Ekuitas				Equity
Modal saham				Share capital
Modal dasar 2.359.587.200 saham				Authorized capital - 2,359,587,200 shares
Modal ditempatkan dan disetor penuh - 589.896.800 saham dengan nilai nominal Rp 1.000 (dalam angka penuh) per saham	19	589.897	589.897	Issued and fully paid capital - 589,896,800 shares with par value of Rp 1,000 (full amount) per share
Tambahan modal disetor	20	5.068	5.068	Additional paid-in capital
Keuntungan pengukuran kembali program imbalan pasti - neto	21	8.576	2.631	Gain on remeasurement of defined benefit program - net
Saldo laba (rugi):				Retained earnings (deficit):
Dicadangkan		213.952	213.952	Appropriated
Belum dicadangkan		(335.579)	(388.537)	Unappropriated
Ekuitas - neto		481.914	423.011	Equity net
JUMLAH LIABILITAS DAN EKUITAS		881.275	840.236	TOTAL LIABILITIES AND EQUITY

PT AKASHA WIRA INTERNATIONAL Tbk
LAPORAN LABA RUGI DAN
PENGHASILAN KOMPREHENSIF LAIN
UNTUK TAHUN YANG BERAKHIR PADA TANGGAL 31 DESEMBER 2018
(Dinyatakan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT AKASHA WIRA INTERNATIONAL Tbk
STATEMENT OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED 31 DECEMBER 2018
(Expressed in Millions of Rupiah, unless otherwise stated)

	Catatan/ Notes	2 0 1 8	2 0 1 7	
PENJUALAN NETO	22,32	804.302	814.490	NET SALES
BEBAN POKOK PENJUALAN	23,32	(415.212)	(375.546)	COST OF GOODS SOLD
LABA BRUTO		389.090	438.944	GROSS PROFIT
Beban penjualan	24,32	(226.946)	(289.213)	Selling expenses
Beban umum dan administrasi	25,32	(78.475)	(82.415)	General and administration expenses
Beban lain-lain	26,32	(413)	(1.044)	Other expenses
Penghasilan lain-lain	26,32	7.866	7.766	Other income
Jumlah		(297.968)	(364.906)	Total
LABA DARI USAHA		91.122	74.038	OPERATING INCOME
Penghasilan keuangan	27,32	1.895	304	Finance income
Beban keuangan	28,32	(22.957)	(23.247)	Finance expenses
Jumlah		(21.062)	(22.943)	Total
LABA SEBELUM BEBAN PAJAK PENGHASILAN		70.060	51.095	INCOME BEFORE INCOME TAX EXPENSE
BEBAN PAJAK PENGHASILAN	29a	(17.102)	(12.853)	INCOME TAX EXPENSE
LABA TAHUN BERJALAN		52.958	38.242	PROFIT FOR THE YEAR
Penghasilan komprehensif lain				Other comprehensive income
Item yang tidak akan direklasifikasikan pada laba rugi				Item that will not be reclassified to profit or loss
Skema pengukuran manfaat imbalan pasti	29b	7.926	508	Remeasurement on defined benefit pension schemes
Pajak terkait pos yang tidak akan direklasifikasikan		(1.981)	(127)	Tax relating to items that will not be reclassified
Penghasilan komprehensif lain tahun berjalan, setelah pajak		5.945	381	Other Comprehensive income for the year, net of tax
JUMLAH PENGHASILAN KOMPREHENSIF TAHUN BERJALAN		58.903	38.623	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
LABA PER SAHAM (dalam angka penuh)		90	65	EARNINGS PER SHARE (full amount)
RATA-RATA TERTIMBANG JUMLAH SAHAM BEREDAR/DITEMPATKAN (dalam angka penuh)		589.896.800	589.896.800	WEIGHTED AVERAGE NUMBER OF OUTSTANDING/ISSUED SHARES (full amount)

Laporan Keuangan PT Tiga Pilar Sejahtera Food Tbk

PT FKS FOOD SEJAHTERA TBK
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 31 Desember 2022
(Disajikan dalam jutaan Rupiah,
kecuali dinyatakan lain)

PT FKS FOOD SEJAHTERA TBK
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of December 31, 2022
(Expressed in million of Rupiah,
unless otherwise stated)

		31 Desember/ December 31, 2022	31 Desember/ December 31, 2021 (Disajikan kembali/ As Restated - Catatan/Note 2)	1 Januari/ January 1, 2021/ 31 Desember/ December 31, 2020 (Disajikan kembali/ As Restated - Catatan/Note 2)	
Aset	Catatan/ Notes				Assets
Aset Lancar					Current Assets
Kas dan setara kas	4	88.661	58.011	226.840	Cash and cash equivalents
Piutang usaha - neto	5				Trade receivables - net
Pihak ketiga		22.325	8.442	7.755	Third parties
Pihak berelasi	6	252.708	217.031	252.680	Related parties
Aset keuangan lancar lainnya	8a	585	585	794	Other current financial assets
Persediaan - neto	7	142.369	99.466	97.080	Inventories - net
Pajak dibayar di muka	9a	21.851	18.863	4.103	Prepaid taxes
Biaya dibayar di muka	10a	3.867	3.755	2.053	Prepaid expenses
Uang muka	10b	26.594	26.647	69.019	Advances
Total Aset Lancar		558.960	432.800	660.324	Total Current Assets
Aset Tidak Lancar					Non-current Assets
Investasi saham	8b	-	-	-	Investment in shares
Aset tetap - neto	11	990.087	1.041.010	1.081.687	Fixed assets - net
Properti investasi	13	32.712	33.218	-	Investment properties
Goodwill	12a	729	729	729	Goodwill
Tagihan pajak penghasilan	9b	11.987	22.276	35.036	Claims for tax refund
Aset takberwujud - neto	12b	227.935	228.070	228.193	Intangible assets - net
Aset keuangan tidak lancar lainnya		3.821	3.350	4.558	Other non-current financial assets
Aset non keuangan tidak lancar lainnya		119	181	1.030	Other non-current non financial assets
Total Aset Tidak Lancar		1.267.390	1.328.834	1.351.233	Total Non-current Assets
Total Aset		1.826.350	1.761.634	2.011.557	Total Assets

**PT FKS FOOD SEJAHTERA TBK
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2022
(Disajikan dalam jutaan Rupiah,
kecuali dinyatakan lain)**

**PT FKS FOOD SEJAHTERA TBK
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL
POSITION (continued)
As of December 31, 2022
(Expressed in million of Rupiah,
unless otherwise stated)**

		31 Desember/ December 31, 2022	31 Desember/ December 31, 2021 (Disajikan kembali/ As Restated - Catatan/Note 2)	1 Januari/ January 1, 2021/ 31 Desember/ December 31, 2020 (Disajikan kembali/ As Restated - Catatan/Note 2)	
	Catatan/ Notes				
Liabilitas					Liabilities
Liabilitas Jangka Pendek					Current Liabilities
Utang usaha	14				Trade payables
Pihak ketiga		205.227	261.264	287.387	Third parties
Pihak berelasi	6	84.715	73.471	45.097	Related parties
					Accrued expenses and provisions
Beban akrual dan provisi	15	163.793	146.804	279.118	Taxes payable
Utang pajak	9c	5.516	3.075	5.573	Current employee benefits liabilities
Liabilitas imbalan kerja jangka pendek		25.822	24.662	35.731	Short-term bank loans
Utang bank jangka pendek	17a	95.954	27.566	28.376	Current maturities of: Bank loans
Bagian lancar atas:					Lease liabilities
Utang bank	17b	67.741	67.741	67.741	Other short-term financial liabilities
Liabilitas sewa	16	21.909	4.343	6.366	Due to related parties non-trade
Liabilitas keuangan jangka pendek lainnya	8c	73.556	75.425	93.943	Contract liabilities
Utang pihak berelasi non-usaha	6	78.482	29.653	26.828	
Liabilitas kontrak		5.192	6.016	6.117	
Total Liabilitas Jangka Pendek		827.907	720.020	882.277	Total Current Liabilities
Liabilitas Jangka Panjang					Non-current Liabilities
Utang bank jangka panjang, setelah dikurangi bagian lancar	17b	67.904	-	-	Long-term bank loan, net of current maturities
Liabilitas sewa, setelah dikurangi bagian lancar	16	55.054	88.337	85.692	Lease liability, net of current maturities
Utang obligasi - neto	19	-	3.721	5.102	Bond payable - net
Utang sukuk ijarah - neto	19	-	16.266	48.796	Sukuk ijarah payable - net
Liabilitas pajak tangguhan - neto	9e	22.642	27.795	25.557	Deferred tax liabilities - net
Liabilitas imbalan pasca kerja	18	74.982	71.738	114.264	Post-employment benefits liabilities
Total Liabilitas Jangka Panjang		220.582	207.857	279.411	Total Non-current Liabilities
Total Liabilitas		1.048.489	927.877	1.161.688	Total Liabilities

**PT FKS FOOD SEJAHTERA TBK
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2022
(Disajikan dalam jutaan Rupiah,
kecuali dinyatakan lain)**

**PT FKS FOOD SEJAHTERA TBK
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL
POSITION (continued)
As of December 31, 2022
(Expressed in million of Rupiah,
unless otherwise stated)**

		31 Desember/ December 31, 2021 (Disajikan kembali/ As Restated - Catatan/Note 2)	1 Januari/ January 1, 2021/ 31 Desember/ December 31, 2020 (Disajikan kembali/ As Restated - Catatan/Note 2)		
	Catatan/ Notes	31 Desember/ December 31, 2022	31 Desember/ December 31, 2021 (Disajikan kembali/ As Restated - Catatan/Note 2)	1 Januari/ January 1, 2021/ 31 Desember/ December 31, 2020 (Disajikan kembali/ As Restated - Catatan/Note 2)	
Ekuitas					Equity
Ekuitas yang dapat					Equity Attributable to
Distribusikan kepada					Owners of
Pemilik Entitas Induk					the Parent
Modal saham - nilai nominal					Share capital - par value
Saham seri A: Rp500					Serie A shares: Rp500
Saham seri B: Rp200					Serie B shares: Rp200
Modal dasar					Authorized capital
Saham seri A: 135.000.000					Serie A shares: 135,000,000
saham					shares
Saham seri B:					Serie B shares:
18.662.500.000 saham					18,662,500,000 shares
Modal ditempatkan dan disetor penuh					Issued and fully paid capital
Saham seri A: 135.000.000					Serie A shares: 135,000,000
saham					shares
Saham seri B: 9.176.800.000					Serie B shares
saham	20	1.902.860	1.902.860	1.902.860	9,176,800,000 shares:
Tambahan modal disetor - neto	21	1.515.597	1.515.597	1.515.597	Additional paid-in capital - net
Penghasilan komprehensif lain	22	370.568	387.966	451.048	Other comprehensive income
Komponen lainnya dari ekuitas	19	-	3.114	8.856	Other component of equity
Defisit		(3.009.932)	(2.974.541)	(3.027.241)	Deficit
		779.093	834.996	851.120	
Kepentingan Nonpengendali		(1.232)	(1.239)	(1.251)	Non-controlling interests
Total Ekuitas		777.861	833.757	849.869	Total Equity
Total Liabilitas dan Ekuitas		1.826.350	1.761.634	2.011.557	Total Liabilities and Equity

**PT FKS FOOD SEJAHTERA TBK
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun yang Berakhir pada Tanggal
31 Desember 2022
(Disajikan dalam jutaan Rupiah,
kecuali dinyatakan lain)**

**PT FKS FOOD SEJAHTERA TBK
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
For the Year Ended December 31, 2022
(Expressed in million of Rupiah,
unless otherwise stated)**

	2022	Catatan/ Notes	2021 Disajikan kembali/ As Restated - Catatan/Note 2)	
Penjualan neto	1.843.760	23	1.520.879	<i>Net sales</i>
Beban pokok penjualan	(1.355.222)	24	(1.179.813)	<i>Cost of goods sold</i>
Laba bruto	488.538		341.066	<i>Gross profit</i>
Beban penjualan dan distribusi	(353.987)	25	(255.416)	<i>Selling and distribution expenses</i>
Beban umum dan administrasi	(166.385)	26	(158.115)	<i>General and administrative expenses</i>
Penghasilan lainnya	12.815	27	144.938	<i>Other income</i>
Beban lainnya	(8.493)	28	(22.406)	<i>Other expenses</i>
Laba (rugi) usaha	(27.512)		50.067	<i>Operating profit (loss)</i>
Penghasilan keuangan	605	29	2.752	<i>Finance income</i>
Beban keuangan	(29.580)	30	(38.711)	<i>Finance costs</i>
Laba (rugi) sebelum pajak penghasilan	(56.487)		14.108	<i>Profit (loss) before income tax</i>
Beban pajak penghasilan	(5.872)	9d	(8.346)	<i>Income tax expenses</i>
Laba (rugi) tahun berjalan	(62.359)		5.762	<i>Profit (loss) for the year</i>
Penghasilan komprehensif lain				<i>Other comprehensive income</i>
Pos-pos yang tidak akan direklasifikasi ke laba rugi :				<i>Items that will not be reclassified to profit or loss :</i>
Pengukuran kembali atas program imbalan pasti	4.290	18	15.004	<i>Remeasurement of defined benefit plan</i>
Pajak tangguhan terkait pengukuran kembali program imbalan pasti	(944)	9	(3.301)	<i>Deferred tax on remeasurement defined benefit plan</i>
Defisit revaluasi aset tetap	(2.781)		(39.639)	<i>Fixed asset revaluation deficit</i>
Pajak tangguhan terkait revaluasi aset tetap	5.898	9	6.062	<i>Deferred tax on revaluation of fixed assets</i>
Penghasilan (rugi) komprehensif lain tahun berjalan	6.463		(21.874)	<i>Other comprehensive income (loss) for the year</i>
Total rugi komprehensif tahun berjalan	(55.896)		(16.112)	<i>Total comprehensive loss for the year</i>
Laba (rugi) tahun berjalan yang dapat diatribusikan kepada:				<i>Profit (loss) for the year attributable to:</i>
Pemilik entitas induk	(62.366)		5.751	<i>Owners of the parent</i>
Kepentingan nonpengendal	7		11	<i>Non-controlling interests</i>
Total	(62.359)		5.762	<i>Total</i>

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ASET	Catatan/ Note	2020 Rp	2019 Rp	ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan Setara Kas	3, 27, 28	226,840	55,065	Cash and Cash Equivalents
Piutang Usaha	4, 28			Trade Receivables - Net
Pihak Berelasi	6	252,680	--	Related Party
Pihak Ketiga	27	7,755	207,871	Third Parties
Aset Keuangan Lancar Lainnya	5.a, 28	794	6,484	Other Current Financial Assets
Persediaan	7	97,080	77,161	Inventories
Pajak Dibayar di Muka	8.a	39,139	71,785	Prepaid Taxes
Biaya Dibayar di Muka	9.a	2,053	1,836	Prepaid Expenses
Uang Muka	9.b	69,019	54,059	Advances
Jumlah Aset Lancar		<u>695,360</u>	<u>474,261</u>	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Investasi Saham	5.b	--	--	Investment in Shares
Aset Keuangan Tidak Lancar Lainnya	28	4,558	5,733	Other Non-Current Financial Assets
Aset Tetap	10	1,081,687	1,150,417	Property, Plant and Equipment
Goodwill	11.a	729	729	Goodwill
Aset Takberwujud - Neto	11.b	228,193	228,436	Intangible Assets - Net
Aset Non Keuangan Tidak Lancar Lainnya		<u>1,030</u>	<u>9,390</u>	Other Non-Current Non Financial Assets
Jumlah Aset Tidak Lancar		<u>1,316,197</u>	<u>1,394,705</u>	Total Non-Current Assets
JUMLAH ASET		<u><u>2,011,557</u></u>	<u><u>1,868,966</u></u>	TOTAL ASSETS

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PT FKS FOOD SEJAHTERA Tbk
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	Catatan/ <i>Note</i>	2020 <i>Rp</i>	2019 <i>Rp</i>	
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang Usaha	12, 27, 28			Trade Payables
Pihak Berelasi	6	45,097	--	Related Parties
Pihak Ketiga		287,387	281,580	Third Parties
Beban Akrual	13, 28	279,118	346,919	Accrued Expenses
Utang Pajak	8.b	5,573	28,152	Taxes Payable
Liabilitas Imbalan Kerja Jangka Pendek	28	35,731	1,083	Current Employee Benefits Liabilities
Utang Bank Jangka Pendek	15.a, 28, 29	28,376	28,376	Short-Term Bank Loans
Bagian Lancar atas Liabilitas Jangka Panjang	28			Current Portion of Long Term Liabilities
Utang Bank	15.b, 29	67,741	67,741	Bank Loans
Liabilitas Sewa	14, 29	6,366	7,364	Lease Liability
Liabilitas Keuangan Jangka Pendek Lainnya	5.c, 28	93,943	383,607	Other Short-Term Financial Liabilities
Uang Muka Penjualan		6,117	8,101	Sales Advance
Jumlah Liabilitas Jangka Pendek		<u>855,449</u>	<u>1,152,923</u>	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Utang Bank Jangka Panjang				Long-Term Loans from Banks
Setelah Dikurangi Bagian Lancar	15.b, 28, 29	--	860,995	Net of Current Portion
Utang Pihak Berelasi Non-Usaha	6, 31	26,828	--	Due to Related Parties Non-Trade
Liabilitas Sewa				Lease Liability
Setelah Dikurangi Bagian Lancar	14, 28, 29	85,692	93,010	Net of Current Portion
Utang Obligasi - Neto	17, 28, 30	5,102	309,899	Bond Payable - Net
Utang Sukuk Ijarah - Neto	17, 28, 30	48,796	760,478	Sukuk Ijarah Payable - Net
Liabilitas Pajak Tangguhan	8.d	19,461	243,588	Deferred Tax Liabilities
Liabilitas Imbalan Pascakerja	16	141,972	105,926	Post Employment Benefits Liabilities
Jumlah Liabilitas Jangka Panjang		<u>327,851</u>	<u>2,373,896</u>	Total Non-Current Liabilities
JUMLAH LIABILITAS		<u>1,183,300</u>	<u>3,526,819</u>	TOTAL LIABILITIES

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	Catatan/ Note	2020 Rp	2019 Rp	
EKUITAS				EQUITY
Ekuitas yang dapat Diatribusikan kepada Pemilik Entitas Induk:				Equity Attributable to Owners of the Parent
Modal Saham				Capital Stock
Nilai Nominal				Par Value
Saham Seri A: Rp500				Serie A Shares: Rp500
Saham Seri B: Rp200				Serie B Shares: Rp200
Modal Dasar				Authorized Capital
Saham Seri A: 135.000.000 saham				Serie A Shares: 135,000,000 shares
Saham Seri B: 18.662.500.000 saham dan 4.652.500.000 saham masing-masing pada 31 Desember 2020 dan 2019				Serie B Shares: 18,662,500,000 shares and 4,652,500,000 shares as of December 31, 2020 and 2019
Modal Ditempatkan dan Disetor Penuh				Issued and Fully Paid Capital
Saham Seri A: 135.000.000 saham				Serie A Shares: 135,000,000 shares
Saham Seri B: 9.176.800.000 saham dan 3.083.600.000 saham masing-masing pada 31 Desember 2020 dan 2019	18	1,902,860	684,220	Serie B Shares: 9,176,800,000 shares and 3,083,600,000 shares as of December 31, 2020 and 2019
Tambahan Modal Disetor - Neto	19	1,515,597	1,455,091	Additional Paid-in Capital - Net
Penghasilan Komprehensif Lainnya	20	451,048	481,307	Other Comprehensive Income
Komponen Ekuitas pada Obligasi Konversi dan Sukuk Ijarah	17	8,856	179,120	Equity Component of Convertible Bond and Sukuk Ijarah
Defisit		(3,048,853)	(4,456,541)	Deficit
		829,508	(1,656,803)	
KEPENTINGAN NONPENGENDALI		(1,251)	(1,050)	NON-CONTROLLING INTEREST
JUMLAH EKUITAS		828,257	(1,657,853)	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS		2,011,557	1,868,966	TOTAL LIABILITIES AND EQUITY

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	Catatan/ Note	2020 Rp	2019 Rp	
PENJUALAN - NETO	6, 21	1,283,331	1,510,427	NET - SALES
BEBAN POKOK PENJUALAN	22	(965,172)	(1,082,970)	COST OF GOODS SOLD
LABA BRUTO		318,159	447,457	GROSS PROFIT
BEBAN USAHA				OPERATING EXPENSE
Beban Usaha	23	(480,135)	(538,628)	Operating Expenses
Penghasilan Lainnya	25	2,368,919	1,900,312	Other Income
Beban Lainnya	25	(74,970)	(322,278)	Other Expenses
LABA USAHA		2,131,973	1,486,863	OPERATING INCOME
Biaya Keuangan - Neto	24	(1,123,568)	(122,398)	Net Finance Cost
LABA SEBELUM				INCOME BEFORE
BEBAN PAJAK PENGHASILAN		1,008,405	1,364,465	INCOME TAX EXPENSES
Manfaat (Beban) Pajak Penghasilan	8.c	196,587	(229,689)	Income Tax Benefit (Expenses)
LABA TAHUN BERJALAN		1,204,972	1,134,776	INCOME FOR THE YEAR
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME
Pos-pos yang Tidak Akan Direklasifikasi ke Laba Rugi				Items that Will Not be Reclassified to Profit or Loss
Pengukuran Kembali atas Program Imbalan Pasti	16	(18,423)	(3,307)	Remeasurement of Defined Benefit Plan
Pajak Penghasilan atas Pengukuran Kembali Program Imbalan Pasti	8.d	3,871	849	Income Tax on Remeasurement of Defined Benefit Plan
Surplus Revaluasi Aset Tetap	20	-	535,198	Property, Plant and Equipment
Pajak Penghasilan atas Surplus Revaluasi Aset Tetap	8.d	18,710	(53,457)	Income Tax on Revaluation Surplus of Property, Plant and Equipment
LABA KOMPREHENSIF TAHUN BERJALAN		1,958	479,193	COMPREHENSIVE INCOME FOR THE YEAR
JUMLAH LABA KOMPREHENSIF TAHUN BERJALAN		1,206,930	1,613,969	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
LABA TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				INCOME FOR THE YEAR ATTRIBUTABLE TO:
Pemilik Entitas Induk		1,205,212	1,134,399	Owners of the Parent
Keperentingan Nonpengendali		(240)	377	Non-controlling Interest
Jumlah		1,204,972	1,134,776	Total
JUMLAH LABA KOMPREHENSIF TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE INCOME FOR THE YEAR ATTRIBUTABLE TO:
Pemilik Entitas Induk		1,207,165	1,613,158	Owners of the Parent
Keperentingan Nonpengendali		(235)	611	Non-controlling Interest
Jumlah		1,206,930	1,613,969	Total
LABA PER SAHAM				EARNINGS PER SHARE
Dasar, Laba yang Ditransfer kepada Pemegang Saham Biasa Entitas Induk (Rupiah Per Saham)	26	243	352	Basic, Income Attributable to Common Stockholders of the Parent (Rupiah full amount)

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ASET	Catatan/ Note	2018 *) Rp	2017 *) Rp	ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan Setara Kas	3, 30, 31	46,959	135,831	Cash and Cash Equivalents
Piutang Usaha	4, 31			Trade Receivables
Pihak Berelasi	6	--	270,216	Related Parties
Pihak Ketiga	30	417,507	215,502	Third Parties
Aset Keuangan Lancar Lainnya	5.a, 31	--	8,000	Other Current Financial Assets
Persediaan	7	67,547	91,912	Inventories
Pajak Dibayar di Muka	8.a	143,691	131,018	Prepaid Taxes
Biaya Dibayar di Muka		2,590	7,092	Prepaid Expenses
Uang Muka	9	110,679	21,521	Advances
Jumlah Aset Lancar		<u>788,973</u>	<u>881,092</u>	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Piutang Pihak Berelasi Non-Usaha	6, 31	--	--	Due from Related Parties Non-Trade
Aset Keuangan Tidak Lancar Lainnya	31	1,819	1,528	Other Non-Current Financial Assets
Aset Pajak Tangguhan	8.b	22,236	32,917	Deferred Tax Assets
Aset Tetap	10	764,532	824,621	Property, Plant and Equipment
Goodwill	11.a	729	729	Goodwill
Aset Takberwujud - Neto	11.b	229,404	230,003	Intangible Assets - Net
Aset Non Keuangan Tidak Lancar Lainnya		8,713	11,050	Other Non-Current Non Financial Assets
Jumlah Aset Tidak Lancar		<u>1,027,433</u>	<u>1,100,848</u>	Total Non-Current Assets
JUMLAH ASET		<u>1,816,406</u>	<u>1,981,940</u>	TOTAL ASSETS

*) Tidak mengkonsolidasi PT Dunia Pangan dan entitas anaknya (lihat Catatan 1.c)

*) Deconsolidated of PT Dunia Pangan and its subsidiaries (see Note 1.c)

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	Catatan/ Note	2018 *) Rp	2017 *) Rp	
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang Usaha	12, 31			Trade Payables
Pihak Berelasi	6	1,760	29,609	Related Parties
Pihak Ketiga	30	336,629	357,004	Third Parties
Beban Akruai	13, 31	319,912	318,845	Accrued Expenses
Utang Pajak	8.c	48,310	28,939	Taxes Payable
Liabilitas Imbalan Kerja Jangka Pendek	31	9,281	6,715	Current Employee Benefits Liabilities
Utang Bank Jangka Pendek	14, 30, 31	946,246	919,495	Short-Term Bank Loans
Bagian Lancar atas Liabilitas Jangka Panjang	31			Current Portion of Long Term Liabilities
Utang Bank	16, 30	246,440	249,942	Bank Loans
Utang Sewa Pembiayaan	15, 30	93,886	25,206	Finance Lease Obligation
Utang Obligasi - Neto	18	600,000	597,994	Bond Payable - Net
Utang Sukuk Ijarah - Neto	18	1,500,000	1,493,751	Sukuk Ijarah Payable - Net
Liabilitas Keuangan Jangka Pendek Lainnya	31	1,061,805	103,341	Other Short-Term Financial Liabilities
Uang Muka Penjualan		13,561	23,586	Sales Advance
Jumlah Liabilitas Jangka Pendek		5,177,830	4,154,427	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Utang Bank Jangka Panjang				Long-Term Loans from Banks
Setelah Dikurangi Bagian Lancar	16, 30, 31	--	577	Net of Current Portion
Utang Pihak Berelasi Non-Usaha	6, 31	15,170	975,029	Due to Related Parties Non-Trade
Utang Sewa Pembiayaan				Finance Lease Obligation
Setelah dikurangi Bagian Lancar	15, 30, 31	--	80,533	Net of Current Portion
Liabilitas Imbalan Pascakerja	17	74,348	119,275	Post Employment Benefits Liabilities
Jumlah Liabilitas Jangka Panjang		89,518	1,175,414	Total Non-Current Liabilities
JUMLAH LIABILITAS		5,267,348	5,329,841	TOTAL LIABILITIES

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	Catatan/ Note	2018 *) Rp	2017 *) Rp	
EKUITAS				EQUITY
Ekuitas yang dapat Diatribusikan kepada				<i>Equity Atributable to Owners</i>
Pemilik Entitas Induk:				<i>of the Parent</i>
Modal Saham				<i>Capital Stock</i>
Nilai Nominal				<i>Par Value</i>
Saham Seri A: Rp500				<i>Serie A Shares: Rp500</i>
Saham Seri B: Rp200				<i>Serie B Shares: Rp200</i>
Modal Dasar				<i>Authorized Capital</i>
Saham Seri A: 135.000.000 saham				<i>Serie A Shares: 135,000,000 shares</i>
Saham Seri B: 4.652.500.000 saham				<i>Serie B Shares: 4,652,500,000 shares</i>
Modal Ditempatkan dan Disetor Penuh				<i>Issued and Fully Paid Capital</i>
Saham Seri A: 135.000.000 saham				<i>Serie A Shares: 135,000,000 shares</i>
Saham Seri B: 3.083.600.000 saham	19	684,220	684,220	<i>Serie B Shares: 3,083,600,000 shares</i>
Tambahan Modal Disetor - Neto	20	1,455,091	1,455,091	<i>Additional Paid-in Capital - Net</i>
Defisit		(5,588,392)	(5,485,424)	<i>Deficit</i>
		<u>(3,449,081)</u>	<u>(3,348,113)</u>	
KEPENTINGAN NONPENGENDALI	22	(1,861)	(1,788)	NON-CONTROLLING INTEREST
JUMLAH EKUITAS		<u>(3,450,942)</u>	<u>(3,347,901)</u>	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS		<u>1,816,406</u>	<u>1,981,940</u>	TOTAL LIABILITIES AND EQUITY

*) Tidak mengkonsolidasi PT Dunia Pangan dan entitas anaknya (lihat Catatan 1.c)

*) Deconsolidated of PT Dunia Pangan and its subsidiaries (see Note 1.c)

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	Catatan/ Note	2018 *) Rp	2017 *) Rp	
PENJUALAN - NETO	6, 23	1,583,265	1,950,589	NET - SALES
BEBAN POKOK PENJUALAN	24	(1,123,521)	(1,392,462)	COST OF GOODS SOLD
LABA BRUTO		459,744	558,127	GROSS PROFIT
BEBAN USAHA				OPERATING EXPENSE
Beban Usaha	25	(395,353)	(564,527)	Operating Expenses
Penghasilan Lainnya	6, 27	18,112	193,096	Other Income
Beban Lainnya	6, 27	(91,748)	(5,286,471)	Other Expenses
RUGI USAHA		(9,245)	(5,099,775)	OPERATING LOSS
Biaya Keuangan - Neto	26	(76,328)	(110,559)	Net Finance Cost
RUGI SEBELUM BEBAN PAJAK PENGHASILAN		(85,573)	(5,210,334)	LOSS BEFORE INCOME TAX EXPENSES
Beban Pajak Penghasilan	8.d	(37,940)	(23,954)	Income Tax Expenses
RUGI TAHUN BERJALAN		(123,513)	(5,234,288)	LOSS FOR THE YEAR
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME
Pos-pos yang Tidak Akan Direklasifikasi ke Laba Rugi				Item that Will Not be Reclassified to Profit or Loss
Pengukuran Kembali atas Program Imbalan Pasti Pajak Penghasilan Terkait Pos yang Tidak akan Direklasifikasi ke Laba Rugi atas Program Imbalan Pasti	17	27,296	(14,836)	Remeasurement of Defined Benefit Plan Income Tax Related to Item that Will not be Reclassified to Profit or Loss on Defined Benefit Plan
	8.b	(6,824)	3,709	
LABA (RUGI) KOMPREHENSIF TAHUN BERJALAN		20,472	(11,127)	COMPREHENSIVE INCOME (LOSS) FOR THE YEAR
JUMLAH RUGI KOMPREHENSIF TAHUN BERJALAN		(103,041)	(5,245,415)	TOTAL COMPREHENSIVE LOSS FOR THE YEAR
RUGI TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				LOSS FOR THE YEAR ATTRIBUTABLE TO:
Pemilik Entitas Induk		(123,429)	(5,233,118)	Owners of the Parent
Kepentingan Nonpengendali	22	(84)	(1,170)	Non-controlling Interest
Jumlah		(123,513)	(5,234,288)	Total
JUMLAH RUGI KOMPREHENSIF TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE LOSS FOR THE YEAR ATTRIBUTABLE TO:
Pemilik Entitas Induk		(102,968)	(5,244,238)	Owners of the Parent
Kepentingan Nonpengendali	22	(73)	(1,177)	Non-controlling Interest
Jumlah		(103,041)	(5,245,415)	Total
LABA (RUGI) PER SAHAM				EARNINGS (LOSS) PER SHARE
Dasar, Laba (Rugi) yang Diatribusikan kepada Pemegang Saham Biasa Entitas Induk	28	(38.35)	(1,625.90)	Basic, Income (Loss) Attributable to Common Stockholders of the Parent

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Laporan Keuangan PT Campina Ice Cream Industry Tbk

PT CAMPINA ICE CREAM INDUSTRY, Tbk.
LAPORAN POSISI KEUANGAN
PADA TANGGAL 31 DESEMBER 2022 DAN 2021

PT CAMPINA ICE CREAM INDUSTRY, Tbk.
STATEMENT OF FINANCIAL POSITION
AS OF DECEMBER 31, 2022 AND 2021

	Catatan / Notes	2022	2021	
A S E T				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	02e, 04	506.458.110.482	610.486.190.679	Cash and cash equivalent
Piutang usaha	05			Account receivables:
Pihak ketiga - bersih		126.820.874.647	110.549.359.898	Third parties - net
Piutang lain-lain	06	822.946.142	1.807.385.109	Other receivables
Persediaan	02g, 07	125.459.113.293	120.967.227.625	Inventories
Beban dibayar dimuka	02f, 08	1.767.496.277	1.454.907.037	Prepaid expenses
Uang muka pembelian	09, 37	11.357.265.804	10.933.512.078	Advances for purchases
Jumlah Aset Lancar		772.685.806.645	856.198.582.426	Total Current Assets
ASET TIDAK LANCAR				NON CURRENT ASSETS
Aset pajak langguhan	02g, 18c	18.120.684.747	16.891.452.126	Deferred tax assets
Aset tidak lancar lainnya	10	6.333.489.459	8.545.230.729	Other Non-current Assets
Aset tetap - setelah dikurangi akumulasi penyusutan sebesar Rp 704.566.878.675 dan Rp 669.648.139.919 dan provisi penurunan nilai sebesar Rp 12.922.077.294 dan Rp 9.563.537.341 pada tahun 2022 dan 2021	02h, 11	223.673.837.741	198.170.686.974	Property, plant and equipment net of accumulated depreciation amount of Rp 704.566.878.675 And Rp 669.648.139.919 and Provision for impairment amount of Rp 12.922.077.294 and Rp 9.563.537.341 in 2022 and 2021
Aset hak guna - setelah dikurangi akumulasi penyusutan sebesar Rp 9.302.487.526 dan Rp 5.663.705.166 pada tahun 2022 dan 2021.	02o, 12	3.986.254.191	2.873.758.462	Right of used assets net of accumulated depreciation amount of Rp 9.302.487.526 and Rp 5.663.705.166 in 2022 and 2021
Aset tidak berwujud setelah dikurangi akumulasi amortisasi sebesar Rp 11.176.620.273 dan Rp 9.579.960.234 pada tahun 2022 dan 2021	02i, 13	1.596.660.039	3.193.320.078	Intangible assets net of accumulated amortization amount of Rp 11.176.620.273 and Rp 9.579.960.234 in 2022 and 2021
Jaminan		425.492.088	385.948.182	Guarantee
Aset lain-lain - bersih	02j, 14	47.955.235.502	59.976.599.486	Other assets - net
Jumlah Aset Tidak Lancar		302.091.653.767	290.036.996.037	Total Non Current Assets
JUMLAH ASET		1.074.777.460.412	1.146.235.578.463	TOTAL ASSETS

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PT CAMPINA ICE CREAM INDUSTRY, Tbk.
LAPORAN POSISI KEUANGAN
PADA TANGGAL 31 DESEMBER 2022 DAN 2021

PT CAMPINA ICE CREAM INDUSTRY, Tbk.
STATEMENT OF FINANCIAL POSITION
AS OF DECEMBER 31, 2022 AND 2021

	Catatan / Notes	2022	2021	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang usaha				Account payables
Pihak ketiga	15	46.928.766.212	41.732.263.660	Third parties
Pihak yang berelasi	02b, 15, 29	259.921.375	514.130.681	Related parties
Utang pajak	02g, 18b	12.751.244.995	10.923.312.818	Tax payables
Beban akrual	16	8.777.998.356	4.261.318.071	Accrued expenses
Jaminan agen	02i, 17	3.693.859.459	6.900.997.342	Guarantee agent
Jumlah Liabilitas Jangka Pendek		72.411.790.397	64.332.022.572	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON CURRENT LIABILITIES
Liabilitas imbalan kerja	02m, 19	60.911.639.000	55.454.376.000	Employee benefits liabilities
Jumlah Liabilitas Jangka Panjang		60.911.639.000	55.454.376.000	Total Non Current Liabilities
E K U I T A S				EQUITY
Modal saham - modal dasar 20.000.000.000 saham biasa dengan nilai nominal Rp 100 per saham. Modal ditempatkan dan disetor 5.885.000.000	20	588.500.000.000	588.500.000.000	Share capital - 20.000.000.000 common shares with par value of Rp 100 per share. Issued and paid up capital 5.885.000.000
Tambahan modal disetor	21	205.166.146.680	205.166.146.680	Additional Paid-in Capital
Saldo laba	23, 25			Retained earnings
Telah ditentukan penggunaannya		26.970.202.943	2.850.828.312	Appropriated
Belum ditentukan penggunaannya		124.910.952.844	233.747.990.571	Unappropriated
		151.881.155.787	236.598.818.883	
Penghasilan komprehensif lain	22	(4.093.271.452)	(3.815.785.672)	Other comprehensive income
Jumlah Ekuitas		941.454.031.015	1.026.449.179.891	Total Equity
JUMLAH LIABILITAS DAN EKUITAS		1.074.777.460.412	1.146.235.578.463	TOTAL LIABILITIES AND EQUITY

PT CAMPINA ICE CREAM INDUSTRY, Tbk.		PT CAMPINA ICE CREAM INDUSTRY, Tbk.		
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAINNYA		STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME		
TAHUN YANG BERAKHIR 31 DESEMBER 2022 DAN 2021		FOR THE YEARS ENDED DECEMBER 31, 2022 AND 2021		
Tahun Yang Berakhir 31 Desember 2022 Dan 2021				
	Catatan / Notes	2022	2021	
PENJUALAN BERSIH	02n, 26	1.129.360.552.136	1.019.133.657.275	NET SALES
BEBAN POKOK PENJUALAN	02n, 27	(500.329.164.288)	(464.038.494.499)	COST OF GOODS SOLD
LABA KOTOR		<u>629.031.387.848</u>	<u>555.095.162.776</u>	GROSS PROFIT
Beban penjualan	28	(206.929.679.815)	(184.194.989.415)	Selling expenses
Beban administrasi dan umum	28	(272.111.543.719)	(256.100.334.251)	General and administrative expenses
Pendapatan lain-lain	29	4.067.958.774	5.099.687.269	Other income
Beban lain-lain	29	(6.851.877.699)	(2.460.301.480)	Other expenses
Jumlah		<u>(481.825.142.459)</u>	<u>(437.655.937.877)</u>	Total
Laba dari Usaha		<u>147.206.245.389</u>	<u>117.439.224.899</u>	Operating Income
Pendapatan keuangan	30	7.136.532.978	8.248.926.236	Financial income
Beban keuangan	30	(428.464.583)	(541.219.305)	Financial expenses
Laba Sebelum Pajak Penghasilan		<u>153.914.313.784</u>	<u>125.146.931.830</u>	Profit Before Income Tax
Beban pajak	02q, 18a	(32.656.976.880)	(25.868.124.540)	Tax expenses
LABA TAHUN BERJALAN		<u>121.257.336.904</u>	<u>99.278.807.290</u>	PROFIT FOR THE CURRENT YEAR
PENDAPATAN (BEBAN) KOMPREHENSIF LAINNYA				OTHER COMPREHENSIVE INCOME (EXPENSES)
Pos yang tidak akan direklasifikasi ke laporan laba rugi:				Item that will not be reclassified to profit and loss:
Pengukuran kembali atas program				
imbalan pasti	22	(355.751.000)	2.835.922.000	Remeasurements of defined benefit pension plans
Pajak tangguhan		<u>78.265.220</u>	<u>(623.902.840)</u>	Deferred tax
Total Pendapatan (Beban) Komprehensif Lainnya setelah pajak		<u>(277.485.780)</u>	<u>2.212.019.160</u>	Total Other Comprehensive Income (Expense) After Tax
Total Pendapatan Komprehensif Tahun Berjalan		<u>120.979.851.124</u>	<u>101.490.826.450</u>	Total Comprehensive Income For The Current Year
Laba per saham dasar		20,60	16,87	Basic per share

PT CAMPINA ICE CREAM INDUSTRY, Tbk.
LAPORAN POSISI KEUANGAN
PADA TANGGAL 31 DESEMBER 2020 DAN 2019

PT CAMPINA ICE CREAM INDUSTRY, Tbk.
STATEMENT OF FINANCIAL POSITION
AS OF DECEMBER 31, 2020 AND 2019

	Catatan / Notes	2020	2019	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	02e, 04	478.735.929.325	348.062.973.183	Cash and cash equivalent
Piutang usaha	05			Account receivables:
Pihak ketiga - bersih		124.395.919.918	182.571.429.184	Third parties - net
Piutang lain-lain	06	2.326.183.537	2.210.272.654	Other receivables - Related parties
Persediaan	02g, 07	138.318.505.104	171.000.649.858	Inventories
Biaya dibayar dimuka	08	2.907.436.982	7.627.911.670	Prepaid expenses
Uang muka pembelian	09	5.105.943.221	12.443.108.736	Advances for purchases
Jumlah Aset Lancar		751.789.918.087	723.916.345.285	Total Current Assets
ASET TIDAK LANCAR				NON CURRENT ASSETS
Aset pajak tangguhan	02q, 17c	20.835.470.946	16.734.417.892	Deferred tax assets
Aset tidak lancar lainnya	10	7.311.513.249	7.345.579.347	Other Non-current Assets
Aset tetap - setelah dikurangi akumulasi penyusutan sebesar Rp 603.141.794.378 dan Rp 533.925.676.971 dan provisi penurunan nilai sebesar Rp 9.563.537.341 dan sebesar Rp 0 pada tahun 2020 dan 2019	02h, 11	237.711.417.828	208.167.764.816	Property, plant and equipment net of accumulated depreciation amount of Rp 603.141.794.378 and Rp 533.925.676.971 and Provision for impairment amount of Rp 9.563.537.341 and Rp 0 at December 31, 2020 and 2019
Aset hak guna - setelah dikurangi akumulasi penyusutan sebesar Rp 2.129.946.007 pada tahun 2020.	12	4.077.254.888	-	Right of used assets net of accumulated depreciation amount of Rp 2.129.946.007 at 2020
Aset tidak berwujud setelah dikurangi amortisasi sebesar Rp 7.983.300.195 dan Rp 6.386.640.156 pada tahun 2020 dan 2019	02i, 13	4.789.980.117	6.386.640.156	Intangible assets net of amortization amount of Rp 7.983.300.195 and Rp 6.386.640.156 in 2020 and 2019
Jaminan		381.512.040	268.100.899	Guarantee
Aset lain-lain - bersih	02j, 14	59.976.599.486	94.710.387.591	Other assets - net
Jumlah Aset Tidak Lancar		335.083.748.554	333.612.890.701	Total Non Current Assets
JUMLAH ASET		1.086.873.666.641	1.057.529.235.986	TOTAL ASSETS

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PT CAMPINA ICE CREAM INDUSTRY, Tbk.
LAPORAN POSISI KEUANGAN
PADA TANGGAL 31 DESEMBER 2020 DAN 2019

PT CAMPINA ICE CREAM INDUSTRY, Tbk.
STATEMENT OF FINANCIAL POSITION
AS OF DECEMBER 31, 2020 AND 2019

	Catatan / Notes	2020	2019	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang usaha				Account payables
Pihak ketiga	15	37.377.630.667	38.362.483.129	Third parties
Pihak yang berelasi	02b, 15, 29	541.475.845	371.521.566	Related parties
Utang pajak	02q, 18b	8.675.210.105	8.568.764.258	Tax payables
Beban akrual	16	2.759.235.073	2.702.518.632	Accrued expenses
Jaminan agen	02i, 17	7.311.513.250	7.295.123.550	Guarantee agent
Jumlah Liabilitas Jangka Pendek		56.665.064.940	57.300.411.135	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON CURRENT LIABILITIES
Liabilitas imbalan kerja	02m, 19	68.496.672.000	64.836.341.000	Employee benefits liabilities
Jumlah Liabilitas Jangka Panjang		68.496.672.000	64.836.341.000	Total Non Current Liabilities
EKUITAS				EQUITY
Modal saham - modal dasar, 20.000.000.000 saham biasa dengan nilai nominal Rp 100 per saham. Modal ditempatkan dan disetor 5.885.000.000	20	588.500.000.000	588.500.000.000	Share capital - 20.000.000.000 common shares with par value of Rp 100 per share. Issued and paid up capital 5.885.000.000
Tambahan modal disetor	21	205.166.146.680	205.166.146.680	Additional Paid-in Capital
Saldo laba	23			Retained earnings
Telah ditentukan penggunaannya		-	-	Appropriated
Belum ditentukan penggunaannya		174.073.587.853	148.431.253.763	Unappropriated
Penghasilan komprehensif lain	22	(6.027.804.832)	(6.704.916.592)	Other comprehensive income
Jumlah Ekuitas		961.711.929.701	935.392.483.851	Total Equity
JUMLAH LIABILITAS DAN EKUITAS		1.086.873.666.641	1.057.529.235.986	TOTAL LIABILITIES AND EQUITY

	Catatan / Notes	2020	2019	
PENJUALAN BERSIH	02n, 24	966.634.474.111	1.028.952.947.818	NET SALES
BEBAN POKOK PENJUALAN	02n, 25	(439.655.714.828)	(426.417.881.003)	COST OF GOODS SOLD
LABA KOTOR		<u>516.978.759.283</u>	<u>602.535.066.815</u>	GROSS PROFIT
Beban penjualan	26	(186.627.103.432)	(223.896.745.986)	Selling expenses
Beban administrasi dan umum	26	(282.574.403.816)	(289.339.532.124)	General and administrative expenses
Pendapatan lain-lain	27	9.069.276.052	3.867.843.466	Other income
Beban lain-lain	27	(8.086.743.340)	(2.264.715.630)	Other expenses
Jumlah		<u>(468.218.974.536)</u>	<u>(511.633.150.274)</u>	Total
Laba dari Usaha		<u>48.759.784.747</u>	<u>90.901.916.541</u>	Operating Income
Pendapatan keuangan	28	8.595.046.948	9.250.525.703	Financial income
Beban keuangan	28	(538.471.297)	(616.969.112)	Financial expenses
Laba Sebelum Pajak Penghasilan		<u>56.816.360.398</u>	<u>99.535.473.132</u>	Profit Before Income Tax
Beban pajak	02q, 18a	(12.770.532.085)	(22.776.643.675)	Tax expense
LABA BERSIH SETELAH PAJAK		<u>44.045.828.312</u>	<u>76.758.829.457</u>	NET PROFIT AFTER TAX
PENDAPATAN (BEBAN) KOMPREHENSIF LAINNYA				OTHER COMPREHENSIVE INCOME (EXPENSES)
Pos yang tidak akan direklasifikasi ke laporan laba rugi:				Item that will not be reclassified to profit and loss:
Pengukuran kembali atas program				
imbalan pasti	22	868.092.000	(2.370.259.000)	Remeasurements of defined benefit pension plans
Pajak tangguhan		(190.980.240)	592.564.750	Deferred tax
Total Pendapatan (Beban) Komprehensif Lainnya setelah pajak		<u>677.111.760</u>	<u>(1.777.694.250)</u>	Total Other Comprehensive Income (Expense) After Tax
Total Pendapatan Komprehensif Tahun Berjalan		<u>44.722.940.072</u>	<u>74.981.135.207</u>	Total Comprehensive Income For The Current Year
Laba per saham dasar		7,48	13,04	Basic per share

Catatan atas Laporan Keuangan merupakan bagian yang tak terpisahkan dari Laporan Keuangan

The accompanying notes form an integral part of the financial statements

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	Catatan / Notes	2018	2017	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	02f, 04	281.133.628.265	520.113.109.132	Cash and cash equivalent
Piutang usaha	05			Account receivables:
Pihak ketiga - bersih		193.458.573.978	170.149.750.757	Third parties - net
Piutang lain-lain	06	2.190.061.578	1.851.998.896	Other receivables
Persediaan	02g, 07	166.906.099.156	151.777.634.348	Inventories
Biaya dibayar dimuka	08	10.410.949.832	10.364.640.160	Prepaid expenses
Uang muka pembelian	09	10.582.386.960	10.258.607.093	Advances for purchases
Jumlah Aset Lancar		664.681.699.769	864.515.740.386	Total Current Assets
ASET TIDAK LANCAR				NON CURRENT ASSETS
Aset pajak tangguhan	02o, 18c	15.611.636.817	15.918.124.191	Deferred tax assets
Kas dan setara kas yang dibatasi penggunaannya	10	6.790.763.487	6.862.485.109	Cash and cash equivalent restricted to used it
Aset tetap - setelah dikurangi akumulasi penyusutan sebesar Rp 482.697.095.022 dan Rp 426.930.088.034 pada tahun 2018 dan 2017	02h, 11	214.497.825.924	219.597.825.148	Property, plant and equipment net of accumulated depreciation amount of Rp 482.697.095.022 and Rp 426.930.088.034 at December 31, 2018 and 2017
Aset tidak berwujud setelah dikurangi amortisasi sebesar Rp 4.789.980.117 dan Rp 3.193.320.078 pada tahun 2018 dan 2017	02i, 12	7.983.300.195	9.579.960.234	Intangible assets net of amortization amount of Rp 4.789.980.117 and Rp 3.193.320.078 in 2018 and 2017
Aset lain-lain - bersih	02j, 13	94.710.387.591	94.710.387.591	Other assets - net
Jumlah Aset Tidak Lancar		339.594.114.014	346.668.782.273	Total Non Current Assets
JUMLAH ASET		1.004.275.813.783	1.211.184.522.659	TOTAL ASSETS

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PT CAMPINA ICE CREAM INDUSTRY, Tbk.
LAPORAN POSISI KEUANGAN
PADA TANGGAL 31 DESEMBER 2018 DAN 2017

PT CAMPINA ICE CREAM INDUSTRY, Tbk.
STATEMENTS OF FINANCIAL POSITION
AS OF DECEMBER 31, 2018 AND 2017

	Catatan / Notes	2018	2017	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS LANCAR				CURRENT LIABILITIES
Utang usaha				Account payables:
Pihak ketiga	15	41.066.811.402	39.266.286.269	Third parties
Pihak yang berelasi	02a, 15, 29	1.251.257.474	1.466.641.571	Related parties
Utang pajak	02a, 18b	7.018.843.069	5.820.262.218	Tax payables
Biaya yang masih harus dibayar	16	5.489.786.574	1.526.486.697	Accrued expenses
Jaminan distributor	02i, 17	6.496.476.549	6.559.390.668	Guarantee distributors
Jumlah Liabilitas Lancar		61.322.975.128	54.639.027.443	Total Current Liabilities
LIABILITAS TIDAK LANCAR				NON CURRENT LIABILITIES
Pinjaman jangka panjang setelah dikurangi bagian yang jatuh tempo satu tahun	14	-	260.000.000.000	Long-term loans less part of current maturities
Liabilitas imbalan kerja	02h, 19	57.530.240.000	58.633.914.000	Employee benefits liabilities
Jumlah Liabilitas Tidak Lancar		57.530.240.000	318.633.914.000	Total Non Current Liabilities
E K U I T A S				EQUITY
Modal saham - modal dasar, 20.000.000.000 saham biasa dengan nilai nominal Rp 100 per saham. Modal ditempatkan dan disetor 5.885.000.000	20	588.500.000.000	588.500.000.000	Share capital - 20.000.000.000 common shares with par value of Rp 100 per share, issued and paid up capital 5.885.000.000
Keuntungan dan kerugian aktuarial atas kewajiban imbalan pensi	22	(4.927.222.342)	(8.145.944.092)	Actuarial gain or losses of defined benefits
Tambahan modal disetor	21	205.166.146.680	205.166.146.680	Additional Paid-in Capital
Saldo laba	23			Retained earnings
Telah ditentukan penggunaannya		-	-	Appropriated
Belum ditentukan penggunaannya		96.683.674.317	52.361.378.628	Unappropriated
Jumlah Ekuitas		685.422.598.655	637.911.581.216	Total Equity
JUMLAH LIABILITAS DAN EKUITAS		1.094.275.813.783	1.211.194.522.659	TOTAL LIABILITIES AND EQUITY

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Laporan Keuangan PT Delta Djakarta Tbk

PT DELTA DJAKARTA TBK DAN ENTITAS ANAK LAPORAN POSISI KEUANGAN KONSOLIDASIAN Tanggal 31 Desember 2022 dan 2021 (Disajikan dalam Ribuan Rupiah, kecuali dinyatakan lain)	PT DELTA DJAKARTA TBK AND SUBSIDIARY CONSOLIDATED STATEMENTS OF FINANCIAL POSITION As at December 31, 2022 and 2021 (Expressed in Thousand of Rupiah, unless otherwise stated)			
Catatan/ Notes	2022	2021		
ASET			ASSETS	
ASET LANCAR			CURRENT ASSETS	
Kas dan setara kas	2,4	748.590.604	812.799.484	Cash and cash equivalents
Deposito berjangka yang dibatasi penggunaannya	2,5	79.662.983	71.827.018	Restricted time deposits
Piutang usaha	2,6			Trade receivables
Pihak berelasi	27	209.122	170.881	Related parties
Pihak ketiga - setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp8.058.728 pada 31 Desember 2022 dan Rp23.277.171 pada tanggal 31 Desember 2021		115.999.581	88.805.365	Third parties - net of allowance for impairment losses of Rp8,058,728 as at December 31, 2022 and Rp23,277,171 as at December 31, 2021
Piutang lain-lain dari pihak ketiga - bagian lancar	2,7,22,33	18.083.990	21.143.124	Other accounts receivable from third parties - current portion
Persediaan - neto	2,8	194.145.863	173.367.092	Inventories - net
Biaya dibayar di muka dan uang muka		8.720.677	6.280.468	Prepayments and advances
Total Aset Lancar		1.165.412.820	1.174.393.432	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset tetap - setelah dikurangi akumulasi penyusutan sebesar Rp412.693.957 pada 31 Desember 2022 dan Rp430.426.648 pada 31 Desember 2021	2,9	83.554.198	84.151.006	Property, plant and equipment - net of accumulated depreciation of Rp412,693,957 as at December 31, 2022 and Rp430,426,648 as at December 31, 2021
Piutang lain-lain dari pihak ketiga - bagian jangka panjang	2,7	6.653.317	7.163.245	Other accounts receivable from third parties - long-term portion
Aset pajak tangguhan - neto	2,22	50.576.348	42.822.437	Deferred tax assets - net
Aset tidak lancar lainnya		989.684	191.945	Other non-current assets
Total Aset Tidak Lancar		141.773.547	134.328.633	Total Non-current Assets
TOTAL ASET		1.307.186.367	1.308.722.065	TOTAL ASSETS

PT DELTA DJAKARTA TBK DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2022 dan 2021
(Disajikan dalam Ribuan Rupiah,
kecuali dinyatakan lain)

PT DELTA DJAKARTA TBK AND SUBSIDIARY
CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION (continued)
As at December 31, 2022 and 2021
(Expressed in Thousand of Rupiah,
unless otherwise stated)

	Catatan/ Notes	2022	2021	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang usaha	2,10			Trade payables
Pihak berelasi	27	708.405	71.007	Related parties
Pihak ketiga		43.861.916	39.716.465	Third parties
Utang pajak	2,11,22	24.467.349	23.131.551	Taxes payable
Utang dividen	2,26,32	5.022.986	4.610.430	Dividends payable
Biaya masih harus dibayar	2,12	115.512.118	94.960.474	Accrued expenses
Utang lain-lain	2,13	64.583.617	81.247.326	Other payables
Utang pihak berelasi	2,27	1.197.795	469.553	Due to related parties
Total Liabilitas Jangka Pendek		255.354.186	244.206.806	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITY
Liabilitas imbalan pasca kerja	2,23	51.056.316	54.341.242	Post-employment benefits obligations
Total Liabilitas		306.410.502	298.548.048	Total Liabilities
EKUITAS				EQUITY
Modal saham - nilai nominal				Capital stock - Rp20 par value
Rp20 per saham				per share
Modal dasar - 1.000.000.000 saham				Authorized - 1,000,000,000 shares
Modal ditempatkan dan disetor penuh				Subscribed and paid-up
- 800.659.050 saham	14	16.013.181	16.013.181	- 800,659,050 shares
Tambahan modal disetor	15	19.015.656	19.015.656	Additional paid-in capital
Saldo laba				Retained earnings
Ditentukan penggunaannya	25	15.000	14.000	Appropriated
Tidak ditentukan penggunaannya		962.466.254	971.721.552	Unappropriated
Ekuitas yang dapat diatribusikan kepada:				Equity attributable to:
Pemilik Entitas Induk		997.510.091	1.006.764.389	Owners of the Company
Kepentingan nonpengendali	16	3.265.774	3.409.628	Non-controlling interest
Total Ekuitas		1.000.775.865	1.010.174.017	Total Equity
TOTAL LIABILITAS DAN EKUITAS		1.307.186.367	1.308.722.065	TOTAL LIABILITIES AND EQUITY

LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN		CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME		
Untuk Tahun yang Berakhir Pada Tanggal-tanggal 31 Desember 2022 dan 2021 (Disajikan dalam Ribuan Rupiah, kecuali dinyatakan lain)		For the Years Ended December 31, 2022 and 2021 (Expressed in Thousand of Rupiah, unless otherwise stated)		
	Catatan/ Notes	2022	2021	
PENJUALAN NETO	2,17,27	778.744.315	681.205.785	NET SALES
BEBAN POKOK PENJUALAN	18,27	(235.763.528)	(204.614.850)	COST OF GOODS SOLD
LABA KOTOR		542.980.787	476.590.935	GROSS PROFIT
Beban penjualan	19	(170.930.233)	(157.159.598)	Selling expenses
Beban umum dan administrasi	20	(102.278.522)	(93.806.847)	General and administrative expenses
Penghasilan bunga		16.423.930	20.878.774	Interest income
Labai/ (Rugi) lain-lain - neto	9,21	8.015.698	(5.637.393)	Other gain/ (loss) - net
LABA SEBELUM PAJAK		294.211.660	240.865.871	INCOME BEFORE TAX
BEBAN PAJAK - NETO	22	(64.145.853)	(52.872.873)	TAX EXPENSE - NET
LABA NETO TAHUN BERJALAN		230.065.807	187.992.998	INCOME FOR THE YEAR
PENGHASILAN KOMPREHENSIF LAIN:				OTHER COMPREHENSIVE INCOME:
Pos-pos yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified subsequently to profit or loss:
Pengukuran kembali liabilitas imbalan pasti	23	940.713	3.136.947	Remeasurement of defined benefit liability
Beban pajak terkait dengan pengukuran kembali atas program imbalan pasti	22	(206.957)	(690.128)	Tax expense related to remeasurement of defined benefit obligation
Total penghasilan komprehensif lain tahun berjalan, setelah pajak		733.756	2.446.819	Total other comprehensive income for the year, net of tax
TOTAL PENGHASILAN KOMPREHENSIF PADA TAHUN BERJALAN		230.799.563	190.439.817	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
LABA NETO YANG DAPAT DIATRIBUSIKAN KEPADA:				INCOME ATTRIBUTABLE TO:
Pemilik Entitas Induk Kepentingan nonpengendali	16	230.209.661 (143.854)	188.049.630 (56.632)	Owners of the Company Non-controlling interest
LABA NETO TAHUN BERJALAN		230.065.807	187.992.998	INCOME FOR THE YEAR
TOTAL LABA KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:
Pemilik Entitas Induk Kepentingan nonpengendali	16	230.943.417 (143.854)	190.496.449 (56.632)	Owners of the Company Non-controlling interest
TOTAL PENGHASILAN KOMPREHENSIF PADA TAHUN BERJALAN		230.799.563	190.439.817	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Labai dasar dan dilusian per saham (dalam Rupiah penuh)	24	288	235	Basic and diluted earnings per share (in full Rupiah amount)

PT DELTA DJAKARTA TBK DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 31 Desember 2020 dan 2019
(Disajikan dalam Ribuan Rupiah,
kecuali dinyatakan lain)

PT DELTA DJAKARTA TBK AND SUBSIDIARY
CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
As of December 31, 2020 and 2019
(Expressed in Thousand of Rupiah,
unless otherwise stated)

	Catatan/ Notes	2020	2019	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	2,4	697.228.431	844.219.288	Cash and cash equivalents
Deposito berjangka yang dibatasi penggunaannya	2,5	73.511.766	1.292.794	Restricted time deposits
Piutang usaha	2,6			Trade accounts receivable
Pihak ketiga - setelah kerugian penurunan nilai sebesar Rp22.341.365 pada 31 Desember 2020 dan Rp19.400.785 pada tanggal 31 Desember 2019		101.780.949	197.060.469	Third parties - net of allowance for impairment losses of Rp22,341,365 as of December 31, 2020 and Rp19,400,785 as of December 31, 2019
Piutang lain-lain dari pihak ketiga - bagian lancar	2,7,23,34	34.836.665	33.863.594	Other accounts receivable from third parties - current portion
Persediaan - neto	2,8	185.922.488	207.460.611	Inventories - net
Biaya dibayar di muka dan uang muka		10.525.398	8.908.327	Prepayments and advances
Kelebihan pembayaran pajak - bagian jangka pendek	2,9	26.159	-	Tax overpayments - current portion
Total Aset Lancar		1.103.831.856	1.292.805.083	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset tetap - setelah dikurangi akumulasi penyusutan sebesar Rp414.554.022 pada 31 Desember 2020 dan Rp401.840.138 pada 31 Desember 2019	2,10	79.117.279	85.234.517	Property, plant and equipment - net of accumulated depreciation of Rp414,554,022 as of December 31, 2020 and Rp401,840,138 as of December 31, 2019
Piutang lain-lain dari pihak ketiga				Other accounts receivable from third parties
- bagian jangka panjang	2,7	7.278.409	2.349.847	- long-term portion
Kelebihan pembayaran pajak - bagian jangka panjang	2,9	1.093.460	10.025.626	Tax overpayments - long-term portion
Aset pajak tangguhan - neto	2,23	33.987.360	35.296.100	Deferred tax assets - net
Aset tidak lancar lainnya		272.549	272.549	Other non-current assets
Total Aset Tidak Lancar		121.749.057	133.178.639	Total Non-current Assets
TOTAL ASET		1.225.580.913	1.425.983.722	TOTAL ASSETS

PT DELTA DJAKARTA TBK DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2020 dan 2019
(Disajikan dalam Ribuan Rupiah,
kecuali dinyatakan lain)

PT DELTA DJAKARTA TBK AND SUBSIDIARY
CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION (continued)
As of December 31, 2020 and 2019
(Expressed in Thousand of Rupiah,
unless otherwise stated)

	Catatan/ Notes	2020	2019	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang usaha	2,11			Trade accounts payable
Pihak berelasi	28	484.615	952.395	Related parties
Pihak ketiga		35.222.225	30.958.727	Third parties
Utang pajak	2,12,23	15.738.213	42.600.912	Taxes payable
Utang dividen	2,27	4.210.410	3.684.919	Dividends payable
Biaya masih harus dibayar	2,13	71.804.713	60.180.289	Accrued expenses
Utang lain-lain	2,14	19.241.588	21.667.727	Other payables
Utang pihak berelasi	2,28	505.912	562.394	Due to related parties
Total Liabilitas Jangka Pendek		147.207.676	160.587.363	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITY
Liabilitas imbalan pasca kerja	2,24	58.474.274	51.833.027	Post-employment benefits obligations
Total Liabilitas Jangka Panjang		58.474.274	51.833.027	Total Non-current Liabilities
Total Liabilitas		205.681.950	212.420.390	Total Liabilities
EKUITAS				EQUITY
Modal saham - nilai nominal Rp20 per saham				Capital stock - Rp20 par value per share
Modal dasar - 1.000.000.000 saham				Authorized - 1,000,000,000 shares
Modal ditempatkan dan disetor penuh - 800.659.050 saham	15	16.013.181	16.013.181	Subscribed and paid-up - 800,659,050 shares
Tambahan modal disetor	16	19.015.656	19.015.656	Additional paid-in capital
Saldo laba				Retained earnings
Ditentukan penggunaannya	26	13.000	12.000	Appropriated
Tidak ditentukan penggunaannya		981.390.866	1.174.483.602	Unappropriated
Ekuitas yang dapat diatribusikan kepada:				Equity attributable to:
Pemilik Entitas Induk		1.016.432.703	1.209.524.439	Owners of the Company
Kepentingan nonpengendali	17	3.466.260	4.038.893	Non-controlling interest
Total Ekuitas		1.019.898.963	1.213.563.332	Total Equity
TOTAL LIABILITAS DAN EKUITAS		1.225.580.913	1.425.983.722	TOTAL LIABILITIES AND EQUITY

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PT DELTA DJAKARTA TBK DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
 Tahun yang Berakhir Pada Tanggal-tanggal
 31 Desember 2020 dan 2019
 (Disajikan dalam Ribuan Rupiah,
 kecuali dinyatakan lain)

PT DELTA DJAKARTA TBK AND SUBSIDIARY
CONSOLIDATED STATEMENTS OF PROFIT OR
LOSS AND OTHER COMPREHENSIVE INCOME
 For the Years Ended
 December 31, 2020 and 2019
 (Expressed in Thousand of Rupiah,
 unless otherwise stated)

	Catatan/ Notes	2020	2019	
PENJUALAN NETO	2,18,28	546.336.411	827.136.727	NET SALES
BEBAN POKOK PENJUALAN	19,28	(179.156.903)	(230.440.697)	COST OF GOODS SOLD
LABA KOTOR		367.179.508	596.696.030	GROSS PROFIT
Beban penjualan	20	(156.629.572)	(166.486.011)	Selling expenses
Beban umum dan administrasi	21	(78.513.510)	(68.361.970)	General and administrative expenses
Penghasilan bunga		35.745.217	48.237.483	Interest income
Laba (rugi) lain-lain - neto	10,22	(3.077.163)	2.351.683	Other gains (loss) - net
LABA SEBELUM PAJAK		164.704.480	412.437.215	INCOME BEFORE TAX
BEBAN PAJAK - NETO	23	(41.238.718)	(94.622.038)	TAX EXPENSE - NET
LABA NETO TAHUN BERJALAN		123.465.762	317.815.177	INCOME FOR THE YEAR
PENGHASILAN KOMPREHENSIF LAIN:				OTHER COMPREHENSIVE INCOME:
Pos-pos yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified subsequently to profit or loss:
Pengukuran kembali liabilitas imbalan pasti	24	(6.197.173)	(7.600.844)	Remeasurement of defined benefit liability
Manfaat (beban) pajak terkait dengan pengukuran kembali atas program imbalan pasti	23	1.324.072	1.900.211	Tax benefit (expense) related to remeasurement of defined benefit obligation
Total penghasilan (rugi) komprehensif lain tahun berjalan, setelah pajak		(4.873.101)	(5.700.633)	Total other comprehensive income (loss) for the year, net of tax
TOTAL PENGHASILAN KOMPREHENSIF PADA TAHUN BERJALAN		118.592.661	312.114.544	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
LABA NETO YANG DAPAT DIATRIBUSIKAN KEPADA:				INCOME ATTRIBUTABLE TO:
Pemilik Entitas Induk		124.038.395	317.899.804	Owners of the Company
Kepentingan nonpengendali	17	(572.633)	(84.627)	Non-controlling interest
LABA NETO TAHUN BERJALAN		123.465.762	317.815.177	INCOME FOR THE YEAR
TOTAL LABA KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:
Pemilik Entitas Induk		119.165.294	312.199.171	Owners of the Company
Kepentingan nonpengendali	17	(572.633)	(84.627)	Non-controlling interest
TOTAL PENGHASILAN KOMPREHENSIF PADA TAHUN BERJALAN		118.592.661	312.114.544	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Laba dasar dan dilusi per saham (dalam Rupiah penuh)	25	155	397	Basic and diluted earnings per share (in full Rupiah amount)

PT DELTA DJAKARTA Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 DESEMBER 2018 DAN 2017

PT DELTA DJAKARTA Tbk AND ITS SUBSIDIARY
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
DECEMBER 31, 2018 AND 2017

	31 Desember/ December 31, 2018 Rp '000	Catatan/ Notes	31 Desember/ December 31, 2017 Rp '000	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	963.342.137	5	845.324.146	Cash and cash equivalents
Deposito berjangka yang dibatasi penggunaannya	1.346.733	6	1.265.196	Restricted time deposits
Piutang usaha		7		Trade accounts receivable
Pihak berelasi	292.777	29	57.584	Related party
Pihak ketiga - setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp 17.865.335 ribu pada 31 Desember 2018 dan 2017	156.825.348		145.972.031	Third parties - net of allowance for impairment losses of Rp 17,865,335 thousand at December 31, 2018 and 2017
Piutang lain-lain dari				Other accounts receivable from
pihak ketiga - bagian lancar	35.514.796	8,35	12.113.383	third parties - current portion
Persediaan - bersih	205.396.087	9	178.863.917	Inventories - net
Kelebihan pembayaran pajak				Tax overpayments
- bagian lancar	4.004.442	10,24	3.970.957	- current portion
Blaya dibayar di muka dan uang muka	17.505.624		19.008.975	Prepayments and advances
Jumlah Aset Lancar	1.384.227.944		1.206.576.189	Total Current Assets
ASET TIDAK LANCAR				NON CURRENT ASSETS
Aset tetap - setelah dikurangi akumulasi penyusutan sebesar Rp 391.200.028 ribu pada 31 Desember 2018 dan Rp 374.825.918 ribu pada 31 Desember 2017	90.191.394	11	89.978.944	Property, plant and equipment - net of accumulated depreciation of Rp 391,200,028 thousand at December 31, 2018 and Rp 374,825,918 thousand at December 31, 2017
Piutang lain-lain dari pihak ketiga				Other accounts receivable from
- bagian jangka panjang	2.580.538	8	2.179.892	third parties - long-term portion
Kelebihan pembayaran pajak				Tax overpayments
- bagian jangka panjang	10.846.998	10	12.382.970	- long-term portion
Aset pajak tangguhan - bersih	35.395.247	24	29.449.721	Deferred tax assets - net
Aset tidak lancar lainnya	275.049		275.049	Other noncurrent assets
Jumlah Aset Tidak Lancar	139.289.226		134.266.576	Total Noncurrent Assets
JUMLAH ASET	1.523.517.170		1.340.842.765	TOTAL ASSETS

PT DELTA DJAKARTA Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 DESEMBER 2018 DAN 2017 (Lanjutan)

PT DELTA DJAKARTA Tbk AND ITS SUBSIDIARY
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
DECEMBER 31, 2018 AND 2017 (Continued)

	31 Desember/ December 31, 2018 Rp '000	Catatan/ Notes	31 Desember/ December 31, 2017 Rp '000	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang usaha		12		Trade accounts payable
Pihak berelasi	933.870	29	803.085	Related parties
Pihak ketiga	53.182.611		34.194.225	Third parties
Utang pajak	32.603.996	13,24	22.079.092	Taxes payable
Utang dividen	3.084.137	28	2.580.053	Dividends payable
Biaya masih harus dibayar	73.541.242	14	51.738.920	Accrued expenses
Utang lain-lain	26.372.168	15	25.555.279	Other payables
Utang pihak berelasi	2.581.819	29	2.734.254	Due to related parties
Jumlah Liabilitas Jangka Pendek	<u>192.299.843</u>		<u>139.684.908</u>	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NONCURRENT LIABILITIES
Provisi untuk pensiun	3.357.254		3.057.254	Provisions for pension
Liabilitas imbalan pasca kerja	43.696.259	25	53.455.210	Post-employment benefits obligations
Jumlah Liabilitas Jangka Panjang	<u>47.053.513</u>		<u>56.512.464</u>	Total Noncurrent Liabilities
Jumlah Liabilitas	<u>239.353.356</u>		<u>196.197.372</u>	Total Liabilities
EKUITAS				EQUITY
Modal saham - nilai nominal Rp 20 per saham				Capital stock - Rp 20 par value per share
Modal dasar - 1.000.000.000 saham				Authorized - 1,000,000,000 shares
Modal ditempatkan dan disetor penuh -				Subscribed and paid-up -
800.659.050 saham	16.013.181	16	16.013.181	800,659,050 shares
Tambahan modal disetor	19.015.656	17	19.015.656	Additional paid-in capital
Saldo laba		27		Retained earnings
Ditentukan penggunaannya	11.000		10.000	Appropriated
Tidak ditentukan penggunaannya	1.245.000.457		1.105.546.270	Unappropriated
Ekuitas yang dapat diatribusikan				Equity attributable to owners
kepada Entitas Induk	1.280.040.294		1.140.585.107	of the Company
Kepentingan nonpengendali	4.123.520	18	4.060.286	Non-controlling interest
Jumlah Ekuitas	<u>1.284.163.814</u>		<u>1.144.645.393</u>	Total Equity
JUMLAH LIABILITAS DAN EKUITAS	<u>1.523.517.170</u>		<u>1.340.842.765</u>	TOTAL LIABILITIES AND EQUITY

PT DELTA DJAKARTA Tbk DAN ENTITAS ANAK LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN UNTUK TAHUN-TAHUN YANG BERAKHIR 31 DESEMBER 2018 DAN 2017	PT DELTA DJAKARTA Tbk AND ITS SUBSIDIARY CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE YEARS ENDED DECEMBER 31, 2018 AND 2017
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	2018	Catatan/ Notes	2017	
	Rp '000		Rp '000	
PENJUALAN BERSIH	893.006.350	19,29	777.308.328	NET SALES
BEBAN POKOK PENJUALAN	<u>(241.721.111)</u>	20,29	<u>(203.036.967)</u>	COST OF GOODS SOLD
LABA KOTOR	<u>651.285.239</u>		<u>574.271.361</u>	GROSS PROFIT
Beban penjualan	(175.692.185)	21	(157.245.312)	Selling expenses
Beban umum dan administrasi	(79.000.788)	22	(85.421.633)	General and administrative expenses
Penghasilan bunga	38.582.346		32.823.821	Interest income
Laba lain-lain - bersih	<u>6.073.506</u>	11,23	<u>4.584.616</u>	Other gains - net
LABA SEBELUM PAJAK	441.248.118		369.012.853	PROFIT BEFORE TAX
BEBAN PAJAK - BERSIH	<u>(103.118.133)</u>	24	<u>(89.240.218)</u>	TAX EXPENSE - NET
LABA BERSIH TAHUN BERJALAN	<u>338.129.985</u>		<u>279.772.635</u>	PROFIT FOR THE YEAR
PENGHASILAN KOMPREHENSIF LAIN: Pos-pos yang tidak akan direklasifikasi ke laba rugi:				OTHER COMPREHENSIVE INCOME: Items that will not be reclassified subsequently to profit or loss:
Pengkukuran kembali liabilitas (aset) imbalan pasti	12.746.385	25	(4.510.161)	Remeasurement of defined benefit liability (asset)
(Beban) Manfaat pajak terkait dengan pengukuran kembali atas program imbalan pasti	<u>(3.186.596)</u>	24	<u>1.127.540</u>	Tax (expense) benefit related to remeasurement of defined benefit obligation
Jumlah penghasilan (rugi) komprehensif lain tahun berjalan, setelah pajak	<u>9.559.789</u>		<u>(3.382.621)</u>	Total other comprehensive income (loss) for the year, net of tax
JUMLAH PENGHASILAN KOMPREHENSIF PADA TAHUN BERJALAN	<u>347.689.774</u>		<u>276.390.014</u>	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
LABA BERSIH YANG DAPAT DIATRIBUSIKAN KEPADA:				PROFIT ATTRIBUTABLE TO:
Pemilik Entitas Induk	338.066.751		279.745.292	Owners of the Company
Kepentingan nonpengendali	<u>63.234</u>	18	<u>27.343</u>	Non-controlling interest
LABA BERSIH TAHUN BERJALAN	<u>338.129.985</u>		<u>279.772.635</u>	PROFIT FOR THE YEAR
JUMLAH LABA KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO :
Pemilik Entitas Induk	347.626.540		276.362.671	Owners of the Company
Kepentingan nonpengendali	<u>63.234</u>	18	<u>27.343</u>	Non-controlling interest
JUMLAH PENGHASILAN KOMPREHENSIF PADA TAHUN BERJALAN	<u>347.689.774</u>		<u>276.390.014</u>	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Laba dasar dan dilusian per saham (dalam Rupiah penuh)	<u>422</u>	26	<u>349</u>	Basic and diluted earnings per share (in full Rupiah amount)

Laporan Keuangan PT Indofood CBP Sukses Makmur Tbk

The original consolidated financial statements included herein are in Indonesian language.

**PT INDOFOOD CBP SUKSES MAKMUR TBK
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 31 Desember 2022
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD CBP SUKSES MAKMUR TBK
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of December 31, 2022
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2022/ December 31, 2022	31 Desember 2021/ December 31, 2021 (Disajikan Kembali, Catatan 4)/ (As Restated, Note 4)	1 Januari 2021/ 31 Desember 2020/ January 1, 2021 / December 31, 2020 (Disajikan Kembali, Catatan 4)/ (As Restated, Note 4)	
ASET					ASSETS
ASET LANCAR					CURRENT ASSETS
Kas dan setara kas	2,5,33,34,36	15.741.068	20.377.977	9.535.418	Cash and cash equivalents
Investasi jangka pendek	2,3,34	156.420	284.220	-	Short-term investments
Piutang Usaha	2,3,33,34,36				Accounts receivable
Pihak ketiga - neto	6	3.507.566	3.066.583	2.380.015	Trade
Pihak berelasi	32	3.367.938	3.334.347	2.893.401	Third parties - net
Bukan usaha					Related parties
Pihak ketiga		120.459	47.505	59.349	Non-trade
Pihak berelasi	32	232.201	385.846	413.990	Third parties
Persediaan - neto	2,3,7	7.132.321	5.857.217	4.586.940	Related parties
Uang muka dan jaminan	8	463.490	424.245	628.839	Inventories - net
Pajak dibayar dimuka	2,16	281.542	174.534	165.439	Advances and deposits
Beban dibayar dimuka dan aset lancar lainnya	2	67.360	45.163	52.832	Prepaid taxes
Total Aset Lancar		31.070.365	33.997.637	20.716.223	Prepaid expenses and other current assets
					Total Current Assets
ASET TIDAK LANCAR					NON-CURRENT ASSETS
Aset pajak tangguhan - neto	2,16	271.766	375.719	392.318	Deferred tax assets - net
Investasi jangka panjang	1,2,3,9,31	11.169.243	11.068.718	10.645.362	Long-term investments
Aset tetap - neto	2,3,10	14.520.941	14.175.833	13.351.296	Fixed assets - net
Aset hak guna - neto	2,3,12	204.231	208.213	254.811	Right of use assets - net
Beban ditangguhkan - neto	2	48.108	62.613	85.940	Deferred charges - net
Goodwill	2,3,11	54.006.155	54.006.155	54.006.155	Goodwill
Aset tak berwujud - neto	2,3,11	1.592.522	1.725.760	1.858.998	Intangible assets - net
Aset tidak lancar lainnya	2,3,35	2.422.205	2.394.663	2.191.523	Other non-current assets
Total Aset Tidak Lancar		84.235.171	84.017.674	82.786.403	Total Non-current Assets
TOTAL ASET	31	115.305.536	118.015.311	103.502.626	TOTAL ASSETS

PT INDOFOOD CBP SUKSES MAKMUR TBK
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2022
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)

PT INDOFOOD CBP SUKSES MAKMUR TBK
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2022
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)

	Catatan/ Notes	31 Desember 2022/ December 31, 2022	31 Desember 2021/ December 31, 2021 (Disajikan Kembali, Catatan 4) (As Restated, Note 4)	1 Januari 2021/ 31 Desember 2020/ January 1, 2021/ December 31, 2020 (Disajikan Kembali, Catatan 4) (As Restated, Note 4)	
LIABILITAS DAN EKUITAS					LIABILITIES AND EQUITY
LIABILITAS					LIABILITIES
LIABILITAS JANGKA PENDEK					CURRENT LIABILITIES
Utang bank jangka pendek, cerukan dan utang trust receipts	2, 13, 33, 34	825.000	515.000	512.501	Short-term bank loans, overdrafts and trust receipts payable
Utang Usaha	2, 33, 34				Accounts payable
Pihak ketiga	14	3.362.607	3.301.072	2.702.915	Trade
Pihak berelasi	32	340.372	284.863	342.196	Third parties
Bukan usaha					Related parties
Pihak ketiga		740.017	785.032	691.158	Non-trade
Pihak berelasi	32	282.105	180.815	170.310	Third parties
Beban akrual	2, 15, 33, 34	2.498.512	2.583.651	2.259.852	Related parties
Liabilitas imbalan kerja jangka pendek	2, 3, 15	363.554	380.529	396.803	Accrued expenses
Utang pajak	2, 3, 16	1.054.050	1.198.249	1.796.428	Short-term employee benefits liability
Utang jangka panjang yang jatuh tempo dalam waktu satu tahun	2, 33, 34				Taxes payable
Utang bank	17	487.311	322.524	212.742	Current maturities of long-term debts
Liabilitas sewa	2, 3, 12, 34	80.407	69.541	91.259	Bank loans
Liabilitas jangka pendek lainnya	1, 34	-	9.274.857	-	Lease liabilities
Total Liabilitas Jangka Pendek		10.033.935	18.896.133	9.176.164	Other short-term liability
					Total Current Liabilities
LIABILITAS JANGKA PANJANG					NON-CURRENT LIABILITIES
Utang jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	2, 17, 33, 34				Long-term debts - net of current maturities
Utang bank		1.548.641	1.779.157	30.772.817	Bank loans
Utang obligasi		42.967.686	38.951.532	-	Bonds payable
Utang jangka panjang lainnya		8.753	7.788	7.788	Other long-term payable
Liabilitas sewa	2, 3, 12, 34	88.253	106.918	127.259	Lease liabilities
Liabilitas pajak tangguhan - neto	2, 16	326.258	330.171	280.388	Deferred tax liabilities - net
Liabilitas imbalan kerja karyawan	2, 3, 18	2.859.003	3.003.005	3.310.110	Liabilities for employee benefits
Liabilitas jangka panjang lainnya		-	-	9.168.257	Other long-term liability
Total Liabilitas Jangka Panjang		47.798.594	44.178.571	43.666.619	Total Non-current Liabilities
TOTAL LIABILITAS	31	57.832.529	63.074.704	52.842.783	TOTAL LIABILITIES

**PT INDOFOOD CBP SUKSES MAKMUR TBK
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
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**PT INDOFOOD CBP SUKSES MAKMUR TBK
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2022
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

		31 Desember 2022/ December 31, 2022	31 Desember 2021/ December 31, 2021 (Disajikan Kembali, Catatan 4/ (As Restated, Note 4)	1 Januari 2021/ 31 Desember 2020/ January 1, 2021/ December 31, 2020 (Disajikan Kembali, Catatan 4/ (As Restated, Note 4)	
LIABILITAS DAN EKUITAS (lanjutan)					LIABILITIES AND EQUITY (continued)
EKUITAS					EQUITY
Modal saham -					Capital stock -
Nilai nominal Rp50 (angka penuh) per saham					Rp50 (full amount) per value per share
Modal dasar - 15.000.000.000 saham					Authorized - 15,000,000,000 shares
Modal ditempatkan dan disetor penuh - 11.681.908.000 saham	20	583.095	583.095	583.095	Issued and fully paid - 11,681,908,000 shares
Tambahan modal disetor	21	5.985.469	5.985.469	5.985.469	Additional paid-in capital
Selisih atas perubahan ekuitas entitas anak dan dampak transaksi dengan kepentingan nonpengendali		(638.715)	(634.529)	(553.801)	Difference from changes in equity of Subsidiaries and transactions effect with non-controlling interests
Selisih kurs atas penjabaran laporan keuangan		(78.034)	(221.373)	(138.454)	Exchange differences on translation of financial statements
Laba yang belum terealisasi dari aset keuangan		1.324.065	1.251.786	977.780	Unrealized gains on financial assets
Saldo laba					Retained earnings
Cadangan umum	22	60.000	55.000	50.000	Appropriated for general reserve
Belum ditentukan penggunaannya		29.282.631	27.070.552	22.854.194	Unappropriated
Ekuitas yang Dapat Diatribusikan kepada Pemilik Entitas Induk		36.518.511	34.090.000	29.758.283	Equity Attributable to Equity Holders of the Parent Entity
Kepentingan Nonpengendali	19	20.954.496	20.850.607	20.901.560	Non-controlling interests
TOTAL EKUITAS		57.473.007	54.940.607	50.659.843	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		115.305.536	118.015.311	103.502.626	TOTAL LIABILITIES AND EQUITY

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**PT INDOFOOD CBP SUKSES MAKMUR TBK
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN
PENGHASILAN KOMPREHENSIF LAIN
KONSOLIDASIAN
Untuk Tahun Yang Berakhir Pada Tanggal
31 Desember 2022
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD CBP SUKSES MAKMUR TBK
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
For the the Year Ended
December 31, 2022
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31,			
		2022	2021		
			(Disajikan Kembali, Catatan 4/ (As Restated, Note 4)		
PENJUALAN NETO	2,24,31,32	64.797.516	56.803.733	NET SALES	
BEBAN POKOK PENJUALAN	2,10,25,32	43.005.230	36.516.449	COST OF GOODS SOLD	
LABA BRUTO		21.792.286	20.287.284	GROSS PROFIT	
Beban penjualan dan distribusi	2,10,26,32	(6.992.683)	(6.264.714)	Selling and distribution expenses	
Beban umum dan administrasi	2,10,26,32	(2.385.558)	(2.472.917)	General and administrative expenses	
Pendapatan operasi lain	2,27,32	1.231.275	519.068	Other operating income	
Beban operasi lain	2,28,32	(267.674)	(395.114)	Other operating expenses	
LABA USAHA	31	13.377.646	11.673.607	INCOME FROM OPERATIONS	
Pendapatan keuangan	2,29,31	240.985	180.012	Finance income	
Beban keuangan	2,30,31	(6.184.961)	(1.965.784)	Finance expenses	
Pajak final atas penghasilan bunga	2,31	(35.808)	(35.963)	Final tax on interest income	
Bagian atas laba neto entitas asosiasi dan ventura bersama	2,9,31	127.523	98.298	Share in net income of associates and joint ventures	
LABA SEBELUM BEBAN PAJAK PENGHASILAN	2,16,31	7.525.385	9.950.170	INCOME BEFORE INCOME TAX EXPENSE	
Beban pajak penghasilan	3,16,31	(1.803.191)	(2.038.227)	Income tax expense	
LABA TAHUN BERJALAN	31	5.722.194	7.911.943	INCOME FOR THE YEAR	
Penghasilan komprehensif lain				Other comprehensive income	
<u>Pos yang tidak akan direklasifikasi ke laba rugi - setelah pajak</u>				<u>Items that will not be reclassified to profit or loss, net of tax:</u>	
Laba pengukuran kembali atas liabilitas imbalan kerja karyawan	2	145.011	357.138	Re-measurement gains of employees' benefit liabilities	
Bagian penghasilan komprehensif lain dari entitas asosiasi	9	101	10	Share of other comprehensive income of associates	
<u>Pos yang dapat direklasifikasi ke laba rugi</u>				<u>Items that may be reclassified to profit or loss:</u>	
Laba yang belum terealisasi dari aset keuangan	2	66.199	272.086	Unrealized gains on financial assets	
Selisih kurs atas penjabaran laporan keuangan	2	131.781	(136.024)	Exchange differences on translation of financial statements	
Penghasilan komprehensif lain tahun berjalan		343.092	493.210	Other comprehensive income for the year	
TOTAL LABA KOMPREHENSIF TAHUN BERJALAN		6.065.286	8.405.153	TOTAL COMPREHENSIVE INCOME FOR THE YEAR	

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
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Kecuali Dinyatakan Lain)**

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of December 31, 2020
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2020/ December 31, 2020	31 Desember 2019/ December 31, 2019	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	2,4,33,34,36	9.535.418	8.359.164	Cash and cash equivalents
Piutang Usaha	2,3,33,34,36			Accounts receivable
	5			Trade
Pihak ketiga - neto		2.380.015	1.065.882	Third parties - net
Pihak berelasi	32	2.893.401	2.983.408	Related parties
Bukan usaha				Non-trade
Pihak ketiga		59.349	22.150	Third parties
Pihak berelasi	32	413.990	60.510	Related parties
Persediaan - neto	2,3,6	4.586.940	3.840.690	Inventories - net
Uang muka dan jaminan	7	628.839	169.941	Advances and deposits
Pajak dibayar di muka	2,16	165.439	77.638	Prepaid taxes
Beban dibayar di muka dan aset lancar lainnya	2	52.832	45.542	Prepaid expenses and other current assets
Total Aset Lancar		20.716.223	16.624.925	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset pajak tangguhan - neto	2,3,15	478.140	533.188	Deferred tax assets - net
Investasi jangka panjang	1,2,3,8,31,34	10.645.239	3.890.271	Long-term investments
Aset tetap - neto	2,3,9	13.351.296	11.342.412	Fixed assets - net
Aset hak guna - neto	2,3,11	254.811	-	Right of use assets - net
Beban ditangguhkan - neto	2	85.940	108.686	Deferred charges - net
Goodwill	2,3,10	54.006.155	1.775.839	Goodwill
Aset tak berwujud - neto	2,3,10	1.858.998	2.011.090	Intangible assets - net
Aset tidak lancar lainnya	2,3,34,35	2.191.523	2.422.903	Other non-current assets
Total Aset Tidak Lancar		82.872.102	22.084.389	Total Non-current Assets
TOTAL ASET	31	103.588.325	38.709.314	TOTAL ASSETS

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**PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (Lanjutan)
Tanggal 31 Desember 2020
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (Continued)
As of December 31, 2020
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2020/ December 31, 2020	31 Desember 2019/ December 31, 2019	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek dan cerukan	2,12,33,34	512.501	458.108	Short-term bank loans and overdraft
Utang Usaha	2,15,33,34			Accounts payable
Usaha	14			Trade
Pihak ketiga		2.702.915	2.228.036	Third parties
Pihak berelasi	32	342.196	407.397	Related parties
Bukan usaha				Non-trade
Pihak ketiga		691.158	549.466	Third parties
Pihak berelasi	32	170.310	72.755	Related parties
Beban akrual	2,15,33,34	2.259.852	1.841.517	Accrued expenses
Liabilitas imbalan kerja jangka pendek	2,3,15	396.803	257.254	Short-term employee benefits liability
Utang pajak	2,3,16	1.796.428	545.825	Taxes payable
Utang jangka panjang yang jatuh tempo dalam waktu satu tahun	2,33,34,36			Current maturities of long-term debts
Utang bank	17	212.742	196.001	Bank loans
Liabilitas sewa	3,11	91.259	-	Lease liabilities
Total Liabilitas Jangka Pendek		9.176.164	6.556.359	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Utang jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	2,33,34,36			Long-term debts - net of current maturities
Utang bank	17	30.772.817	1.694.785	Bank loans
Utang jangka panjang lainnya	17	7.788	7.290	Other long-term debt
Liabilitas sewa	3,11	127.259	-	Lease liabilities
Liabilitas pajak tangguhan - neto	2,15	269.843	364.894	Deferred tax liabilities - net
Liabilitas imbalan kerja karyawan	2,3,18	3.748.144	3.414.882	Liabilities for employee benefits
Liabilitas jangka panjang lainnya	1	9.168.257	-	Other long-term liability
Total Liabilitas Jangka Panjang		44.094.108	5.481.851	Total Non-current Liabilities
TOTAL LIABILITAS	31	53.270.272	12.038.210	TOTAL LIABILITIES

**PT INDOFOOD CRP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
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**PT INDOFOOD CRP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
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FINANCIAL POSITION (Continued)
As of December 31, 2020
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2020/ December 31, 2020	31 Desember 2019/ December 31, 2019	
LIABILITAS DAN EKUITAS (lanjutan)				LIABILITIES AND EQUITY (continued)
EKUITAS				EQUITY
Modal saham -				Capital stock -
Nilai nominal Rp50 (angka penuh) per saham				Rp50 (full amount) par value per share
Modal dasar -				Authorized -
15.000.000.000 saham				15,000,000,000 shares
Modal ditempatkan dan disetor penuh - 11.661.908.000 saham	20	583.095	583.095	Issued and fully paid - 11,661,908,000 shares
Tambahan modal disetor	21	5.985.469	5.985.469	Additional paid-in capital
Selish atas perubahan ekuitas entitas anak dan dampak transaksi dengan kepentingan nonpengendali		(553.801)	(550.276)	Difference from changes in equity of Subsidiaries and transactions effect with non-controlling interests
Selish kurs atas penjabaran laporan keuangan		(138.454)	(11.040)	Exchange differences on translation of financial statements
Laba yang belum terealisasi dari aset keuangan		977.780	798.386	Unrealized gains on financial assets
Saldo laba				Retained earnings
Cadangan umum	22	50.000	45.000	Appropriated for general reserve
Belum ditentukan penggunaannya		22.526.202	18.450.204	Unappropriated
Ekuitas yang Dapat Diatribusikan kepada Pemilik Entitas Induk		29.430.291	25.300.838	Equity Attributable to Equity Holders of the Parent Entity
Kepentingan Nonpengendali	19	20.887.762	1.370.266	Non-controlling interests
TOTAL EKUITAS		50.318.053	26.671.104	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		103.588.325	38.709.314	TOTAL LIABILITIES AND EQUITY

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun Yang Berakhir Pada
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Kecuali Dinyatakan Lain)**

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AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
For The Year Ended December 31, 2020
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31,		
		2020	2019	
PENJUALAN NETO	2,24,31,32	46.641.048	42.296.703	NET SALES
BEBAN POKOK PENJUALAN	2,9,25,32	29.416.673	27.892.690	COST OF GOODS SOLD
LABA BRUTO		17.224.375	14.404.013	GROSS PROFIT
Beban penjualan dan distribusi	2,9,26,32	(5.549.481)	(5.006.244)	Selling and distribution expenses
Beban umum dan administrasi	2,9,26,32			General and administrative expenses
Penghasilan operasi lain	32,35	(2.557.502)	(2.119.627)	Other operating income
Beban operasi lain	2,27,32,35	426.719	434.257	Other operating expenses
	2,28,32	(343.099)	(312.282)	
LABA USAHA	31	9.201.012	7.400.117	INCOME FROM OPERATIONS
Penghasilan keuangan	2,29,31	1.623.565	289.408	Finance income
Beban keuangan	2,30,31	(670.545)	(161.444)	Finance expenses
Pajak final atas penghasilan bunga	2,31	(65.188)	(43.233)	Final tax on interest income
Bagian atas rugi neto entitas asosiasi dan ventura bersama	2,8,31	(130.197)	(47.876)	Share in net losses of associates and joint ventures
LABA SEBELUM BEBAN PAJAK PENGHASILAN	2,16,31	9.958.647	7.436.972	INCOME BEFORE INCOME TAX EXPENSE
Beban pajak penghasilan	3,16,31	(2.540.073)	(2.076.943)	Income tax expense
LABA TAHUN BERJALAN	31	7.418.574	5.360.029	INCOME FOR THE YEAR
Penghasilan (rugi) komprehensif lain				Other comprehensive income (losses)
<u>Pos yang tidak akan direklasifikasi ke laba rugi setelah pajak:</u>				<u>Items that will not be reclassified to profit or loss, net of tax:</u>
Laba pengukuran kembali atas liabilitas imbalan kerja karyawan	2	5.351	27.542	Re-measurement gain of employees' benefit liabilities
Bagian penghasilan komprehensif lain dari entitas asosiasi dan ventura bersama	8	387	66	Share of other comprehensive income of associates and joint ventures
<u>Pos yang dapat direklasifikasi ke laba rugi:</u>				<u>Items that may be reclassified to profit or loss:</u>
Laba yang belum terealisasi dari aset keuangan	2	174.274	346.080	Unrealized gains on financial assets
Selisih kurs atas penjabaran laporan keuangan	2	(176.943)	2.772	Exchange differences on translation of financial statements
Penghasilan komprehensif lain tahun berjalan		3.069	376.460	Other comprehensive income for the year
TOTAL LABA KOMPREHENSIF TAHUN BERJALAN		7.421.643	5.736.489	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 31 Desember 2018
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Kecuali Dinyatakan Lain)**

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of December 31, 2018
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2018/ December 31, 2018	31 Desember 2017/ December 31, 2017	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	2,4,33,34,36	4.726.822	8.796.690	Cash and cash equivalents
Investasi jangka pendek	2,3,5,33,34	563.840	148.400	Short-term investments
Piutang Usaha	2,3,33,34,36			Accounts receivable
Usaha	6			Trade
Pihak ketiga - neto		1.117.009	1.096.176	Third parties - net
Pihak berelasi	32	3.011.182	2.775.076	Related parties
Bukan usaha				Non-trade
Pihak ketiga		75.901	43.803	Third parties
Pihak berelasi	32	67.264	211.384	Related parties
Persediaan - neto	2,3,7	4.001.277	3.261.635	Inventories - net
Uang muka dan jaminan	8	334.441	121.042	Advances and deposits
Pajak dibayar di muka	2,16	118.152	79.371	Prepaid taxes
Beban dibayar di muka dan aset lancar lainnya	2	105.680	45.754	Prepaid expenses and other current assets
Total Aset Lancar		14.121.568	16.579.331	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset pajak tangguhan - neto	2,3,16	562.770	612.900	Deferred tax assets - net
Investasi jangka panjang	1,2,3,9,31,34	2.705.398	2.645.213	Long-term investments
Aset tetap - neto	2,3,10	10.741.622	8.120.254	Fixed assets - net
Beban ditangguhkan - neto	2	128.010	150.264	Deferred charges - net
Goodwill	2,3,11	1.775.839	1.424.030	Goodwill
Aset tak berwujud - neto	2,3,11	2.136.679	1.830.140	Intangible assets - net
Aset tidak lancar lainnya	2,3,16,34,35	2.195.267	257.382	Other non-current assets
Total Aset Tidak Lancar		20.245.585	15.040.183	Total Non-current Assets
TOTAL ASET	31	34.367.153	31.619.514	TOTAL ASSETS

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 31 Desember 2018
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of December 31, 2018
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2018/ December 31, 2018	31 Desember 2017/ December 31, 2017	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek dan cerukan	2,12,33,34	862.238	672.886	Short-term bank loans and overdraft
Utang <i>trust receipts</i>	2,13,33,34,36	283.657	476.358	Trust receipts payable
Utang Usaha	14			Accounts payable
Pihak ketiga		2.545.715	2.098.222	Trade
Pihak berelasi	32	410.474	806.011	Third parties
Bukan usaha				Related parties
Pihak ketiga		625.406	468.624	Non-trade
Pihak berelasi	32	124.288	146.486	Third parties
Beban akrual	2,15,33,34	1.701.628	1.472.210	Related parties
Liabilitas imbalan kerja jangka pendek	2,3,15	229.554	223.440	Accrued expenses
Utang pajak	2,3,16	204.886	212.476	Short-term employee benefits liability
Utang jangka panjang yang jatuh tempo dalam waktu satu tahun	2,17,33,34,36			Taxes payable
Utang bank		245.011	248.611	Current maturities of long-term debts
				Bank loans
Utang pembelian aset tetap		2.541	2.264	Liability for purchases of fixed assets
Total Liabilitas Jangka Pendek		7.235.398	6.827.588	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Utang jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	2,17,33,34,36			Long-term debts - net of current maturities
Utang bank		667.099	954.545	Bank loans
Utang pembelian aset tetap		-	2.377	Liability for purchases of fixed assets
Utang jangka panjang lainnya		184.640	-	Other long-term debt
Uang muka setoran modal dari kepentingan nonpengendali	1	-	1.820	Advance for stock subscription from non-controlling interest
Liabilitas pajak tangguhan - neto	2,16	379.900	385.520	Deferred tax liabilities - net
Liabilitas imbalan kerja karyawan	2,3,18	3.192.966	3.123.334	Liabilities for employee benefits
Total Liabilitas Jangka Panjang		4.424.605	4.467.596	Total Non-current Liabilities
TOTAL LIABILITAS	31	11.660.003	11.295.184	TOTAL LIABILITIES

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 31 Desember 2018
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of December 31, 2018
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2018/ December 31, 2018	31 Desember 2017/ December 31, 2017	
LIABILITAS DAN EKUITAS (lanjutan)				LIABILITIES AND EQUITY (continued)
EKUITAS				EQUITY
Modal saham -				Capital stock -
Nilai nominal Rp50 (angka penuh) per saham				Rp50 (full amount) par value per share
Modal dasar - 15.000.000.000 saham				Authorized - 15,000,000,000 shares
Modal ditempatkan dan disetor penuh - 11.661.908.000 saham		583.095	583.095	Issued and fully paid - 11,661,908,000 shares
Tambahan modal disetor	20	5.985.469	5.985.469	Additional paid-in capital
Selisih atas perubahan ekuitas entitas anak dan dampak transaksi dengan kepentingan nonpengendali	21	(438.885)	45.838	Difference from changes in equity of Subsidiaries and transactions effect with non-controlling interests
Selisih kurs atas penjabaran laporan keuangan		(13.812)	(5.368)	Exchange differences on translation of financial statements
Laba yang belum terealisasi dari aset keuangan tersedia untuk dijual		473.427	155.390	Unrealized gains on available-for-sale financial assets
Saldo laba				Retained earnings
Cadangan umum	22	40.000	35.000	Appropriated for general reserve
Belum ditentukan penggunaannya		14.989.629	12.764.244	Unappropriated
Ekuitas yang Dapat Diatribusikan kepada Pemilik Entitas Induk		21.618.923	19.563.668	Equity Attributable to Equity Holders of the Parent Entity
Kepentingan Nonpengendali	19	1.088.227	760.662	Non-controlling Interests
TOTAL EKUITAS		22.707.150	20.324.330	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		34.367.153	31.619.514	TOTAL LIABILITIES AND EQUITY

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun Yang Berakhir Pada
Tanggal 31 Desember 2018
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
For The Year Ended
December 31, 2018
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31,		
		2018	2017	
PENJUALAN NETO	2,24,31,32	38.413.407	35.606.593	NET SALES
BEBAN POKOK PENJUALAN	2,10,25, 32	26.147.857	24.547.757	COST OF GOODS SOLD
LABA BRUTO		12.265.550	11.058.836	GROSS PROFIT
Beban penjualan dan distribusi	2,10,26,32	(4.429.860)	(4.013.447)	Selling and distribution expenses
Beban umum dan administrasi	2,10,26, 32,35	(2.063.933)	(1.667.733)	General and administrative expenses
Penghasilan operasi lain	2,27,32,35	819.176	409.016	Other operating income
Beban operasi lain	2,28,32	(143.012)	(564.926)	Other operating expenses
LABA USAHA	31	6.447.921	5.221.746	INCOME FROM OPERATIONS
Penghasilan keuangan	2,29,31	312.998	403.924	Finance income
Beban keuangan	2,30,31	(225.568)	(153.935)	Finance expenses
Pajak final atas penghasilan bunga	2,31	(58.965)	(80.312)	Final tax on interest income
Bagian atas rugi neto entitas asosiasi dan ventura bersama	2,9,31	(29.601)	(184.862)	Share in net losses of associates and joint ventures
LABA SEBELUM BEBAN PAJAK PENGHASILAN	2,16,31	6.446.785	5.206.561	INCOME BEFORE INCOME TAX EXPENSE
Beban pajak penghasilan	3,16,31	(1.788.004)	(1.663.388)	Income tax expense
LABA TAHUN BERJALAN	31	4.658.781	3.543.173	INCOME FOR THE YEAR
Penghasilan (rugi) komprehensif lain				Other comprehensive income (losses)
<u>Pos yang tidak akan direklasifikasi ke laba rugi setelah pajak:</u>				<u>Items that will not be reclassified to profit or loss, net of tax:</u>
Laba (rugi) pengukuran kembali atas liabilitas imbalan kerja karyawan	2	233.446	(189.168)	Re-measurement gains (losses) of employees' benefit liabilities
Bagian penghasilan (rugi) komprehensif lain dari entitas asosiasi dan ventura bersama	9	1.527	(5.792)	Share of other comprehensive income (losses) of associates and joint ventures
<u>Pos yang dapat direklasifikasi ke laba rugi:</u>				<u>Items that may be reclassified to profit or loss:</u>
Laba yang belum terealisasi dari aset keuangan tersedia untuk dijual	2	321.557	185.311	Unrealized gains on available-for-sale financial assets
Selisih kurs atas penjabaran laporan keuangan	2	(8.444)	(2.304)	Exchange differences on translation of financial statements
Penghasilan (rugi) komprehensif lain tahun berjalan		548.086	(11.953)	Other comprehensive income (losses) for the year
TOTAL LABA KOMPREHENSIF TAHUN BERJALAN		5.206.867	3.531.220	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

Laporan Keuangan PT Mayora Indah Tbk

PT MAYORA INDAH Tbk DAN ENTITAS ANAK Laporan Posisi Keuangan Konsolidasian 31 Desember 2022 dan 2021 (Angka-angka Disajikan dalam Rupiah, kecuali Dinyatakan Lain)	PT MAYORA INDAH Tbk AND ITS SUBSIDIARIES Consolidated Statements of Financial Position December 31, 2022 and 2021 (Figures are Presented in Rupiah, unless Otherwise Stated)		
	2022	Catatan/ Notes	2021
ASET			
ASET LANCAR			
Kas dan setara kas	3.262.074.784.511	4	3.009.380.167.931
Investasi surat berharga	75.798.942.584	5	-
Piutang usaha - setelah dikurangi cadangan kerugian penurunan nilai masing-masing sebesar Rp 52.482.581.968 dan Rp 36.932.172.632 pada tanggal 31 Desember 2022 dan 2021		6	
Pihak berelasi	6.135.528.728.699	34	5.552.851.482.405
Pihak ketiga	353.876.860.824		358.952.306.318
Piutang lain-lain - pihak ketiga	115.363.708.383		167.565.242.110
Persediaan	3.870.498.137.257	7	3.034.214.212.009
Uang muka pembelian	302.131.345.685	8	176.080.401.607
Pajak dibayar dimuka	834.875.643.345	9	641.948.307.687
Biaya dibayar dimuka	22.378.024.860		28.790.754.576
JUMLAH ASET LANCAR	14.772.623.976.128		12.969.783.874.643
ASET TIDAK LANCAR			
Aset pajak tangguhan	32.707.246.426	32	50.345.713.262
Aset tetap - setelah dikurangi akumulasi penyusutan masing-masing sebesar Rp 7.232.118.288.467 dan Rp 6.399.975.298.761 pada tanggal 31 Desember 2022 dan 2021	6.644.507.001.686	10	6.376.788.515.278
Aset hak guna - setelah dikurangi akumulasi amortisasi masing-masing sebesar Rp 231.168.871.201 dan Rp 151.483.323.844 pada tanggal 31 Desember 2022 dan 2021	80.787.122.543	11	160.222.590.217
Uang muka pembelian aset tetap	704.295.962.071	12	318.471.230.888
Uang jaminan	41.239.386.557		42.041.341.442
JUMLAH ASET TIDAK LANCAR	7.503.636.719.283		6.947.869.390.885
JUMLAH ASET	22.276.260.695.411		19.917.653.265.528
ASSETS			
CURRENT ASSETS			
Cash and cash equivalents			3.009.380.167.931
Investment in securities			-
Trade accounts receivable - net of allowance for impairment of Rp 52,482,581,968 and Rp 36,932,172,632 as of December 31, 2022 and 2021, respectively			
Related parties			5.552.851.482.405
Third parties			358.952.306.318
Other accounts receivable - third parties			167.565.242.110
Inventories			3.034.214.212.009
Advances for purchases			176.080.401.607
Prepaid taxes			641.948.307.687
Prepaid expenses			28.790.754.576
TOTAL CURRENT ASSETS			12.969.783.874.643
NONCURRENT ASSETS			
Deferred tax assets			50.345.713.262
Property, plant and equipment - net of accumulated depreciation of Rp 7,232,118,288,467 and Rp 6,399,975,298,761 as of December 31, 2022 and 2021, respectively			6.376.788.515.278
Right-of-use assets - net of accumulated amortization of Rp 231,168,871,201 and Rp 151,483,323,844 as of December 31, 2022 and 2021, respectively			160.222.590.217
Advances for purchases of property and equipment			318.471.230.888
Guarantee deposits			42.041.341.442
TOTAL NONCURRENT ASSETS			6.947.869.390.885
TOTAL ASSETS			19.917.653.265.528

PT MAYORA INDAH TBK DAN ENTITAS ANAK

Laporan Posisi Keuangan Konsolidasian

31 Desember 2022 dan 2021

(Angka-angka Disajikan dalam Rupiah, kecuali Dinyatakan Lain)

PT MAYORA INDAH TBK AND ITS SUBSIDIARIES

Consolidated Statements of Financial Position

December 31, 2022 and 2021

(Figures are Presented in Rupiah, unless Otherwise Stated)

	2022	Catatan/ Notes	2021	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek	1.028.750.990.000	13	795.000.000.000	Short-term bank loans
Utang usaha		14		Trade accounts payable
Pihak berelasi	82.371.087.484	34	87.816.084.809	Related parties
Pihak ketiga	1.576.147.894.797		1.080.128.443.647	Third parties
Utang lain-lain - pihak ketiga	357.015.942.309	15	231.203.036.911	Other accounts payable - third parties
Utang pajak	217.422.227.950	16	26.615.483.990	Taxes payable
Beban akrual	885.327.213.150	17	325.827.795.215	Accrued expenses
Bagian liabilitas jangka panjang yang akan jatuh tempo dalam waktu satu tahun.				Current portion of long-term liabilities
Utang bank	1.092.802.480.415	18	1.273.204.542.128	Bank loans
Liabilitas sewa	88.809.341.057	19	81.430.355.508	Lease liabilities
Utang obligasi	507.800.053.558	20	1.048.547.726.762	Bonds payable
JUMLAH LIABILITAS JANGKA PENDEK	5.638.827.301.308		6.570.773.468.770	TOTAL CURRENT LIABILITIES
LIABILITAS JANGKA PANJANG				NONCURRENT LIABILITIES
Liabilitas pajak tangguhan	33.750.818.942	32	28.104.502.479	Deferred tax liabilities
Liabilitas jangka panjang - setelah dikurangi bagian yang akan jatuh tempo dalam waktu satu tahun				Long-term liabilities - net of current portion
Utang bank	983.145.381.513	18	1.004.213.369.942	Bank loans
Liabilitas sewa	-	19	79.536.036.170	Lease liabilities
Utang obligasi	1.827.689.626.148	20	841.002.159.985	Bonds payable
Liabilitas imbalan kerja jangka panjang	980.253.476.985	31	1.033.992.335.045	Long-term employee benefits liability
JUMLAH LIABILITAS JANGKA PANJANG	3.804.830.303.588		2.986.948.400.623	TOTAL NONCURRENT LIABILITIES
JUMLAH LIABILITAS	9.443.657.604.896		9.557.721.869.393	TOTAL LIABILITIES
EKUITAS				EQUITY
Ekuitas yang Dapat Diatribusikan kepada Pemilik Entitas Induk				Equity Attributable to Owners of the Parent Company
Modal saham - nilai nominal Rp 20 per saham				Capital stock - Rp 20 par value per share
Modal dasar - 75.000.000.000 saham				Authorized - 75,000,000,000 shares
Modal ditempatkan dan disetor - 22.358.699.725 saham	447.173.994.500	22	447.173.994.500	Issued and paid-up - 22,358,699,725 shares
Tambahan modal disetor	330.005.500		330.005.500	Additional paid-in capital
Saldo laba				Retained earnings
Dibentukan penggunaannya	51.000.000.000	23	49.000.000.000	Appropriated
Belum ditentukan penggunaannya	12.136.012.917.003		10.634.918.958.201	Unappropriated
Selisih kurs penyabaran entitas anak luar negeri	(6.116.316.416)		(12.713.807.903)	Exchange differences on translation of a foreign subsidiary
JUMLAH	12.828.400.800.837		11.118.707.150.388	TOTAL
KEPENTINGAN NONPENGENDALI	206.293.469.878	24	241.324.245.747	NON-CONTROLLING INTERESTS
JUMLAH EKUITAS	12.834.694.090.715		11.360.031.396.135	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS	22.278.351.695.611		19.917.753.265.528	TOTAL LIABILITIES AND EQUITY

PT MAYORA INDAH Tbk DAN ENTITAS ANAK
Laporan Laba Rugi dan Penghasilan Komprehensif Lain Konsolidasian
Untuk Tahun-Tahun yang Berakhir 31 Desember 2022 dan 2021
(Angka-angka Disajikan dalam Rupiah, kecuali Dinyatakan Lain)

PT MAYORA INDAH Tbk AND ITS SUBSIDIARIES
Consolidated Statements of Profit or Loss and Other Comprehensive Income
For the Years Ended December 31, 2022 and 2021
(Figures are Presented in Rupiah, unless Otherwise Stated)

	2022	Catatan/ Notes	2021	
PENJUALAN BERSIH	30.666.405.907.404	25	27.904.556.322.183	NET SALES
BEBAN POKOK PENJUALAN	23.829.902.626.460	26	20.981.574.813.760	COST OF GOODS SOLD
LABA KOTOR	6.836.423.338.924		6.922.985.508.403	GROSS PROFIT
BEBAN USAHA		27		OPERATING EXPENSES
Pengualan	3.708.673.369.051		4.539.447.007.003	Selling
Umum dan administratif	997.735.339.172		611.220.587.245	General and administrative
Jumlah Beban Usaha	4.406.308.697.223		5.150.667.594.248	Total Operating Expenses
LABA USAHA	2.430.114.641.701		1.772.315.914.155	OPERATING PROFIT
PENGHASILAN (BERAN) LAIN-LAIN				OTHER INCOME (EXPENSES)
Keuntungan selisih kurs mata uang asing - bersih	390.307.461.940		46.625.744.255	Gain on foreign exchange - net
Penghasilan bunga	30.709.263.481	28	35.187.158.296	Interest income
Keuntungan penjualan aset tetap	2.070.990.244	10	2.475.359.330	Gain on sale of property, plant and equipment
Beban bunga	(399.162.677.897)	29	(320.535.214.640)	Interest expense
Lain-lain - bersih	69.038.858.466	30	25.579.595.293	Others - net
Penghasilan (Beban) Lain-lain - bersih	72.942.679.233		(222.967.357.499)	Other Income (Expenses) - net
LABA SEBELUM PAJAK	2.503.057.517.934		1.549.648.556.683	PROFIT BEFORE TAX
BEBAN PAJAK		32		TAX EXPENSE
Pajak kas	521.483.045.860		298.373.748.139	Current tax
Pajak tangguhan	14.509.620.805		42.222.190.297	Deferred tax
Beban pajak	535.992.679.785		338.595.938.733	Tax expense
LABA TAHUN BERJALAN	1.970.064.838.149		1.211.052.647.953	PROFIT FOR THE YEAR
PENGHASILAN (RUGI) KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME (LOSS)
Pos yang tidak akan diklasifikasikan ke laba rugi				Item that will not be reclassified subsequently to profit or loss
Pengukuran kembali liabilitas imbalan pensiun	39.877.020.963	31	114.325.477.630	Reassessment of long-term employee benefits liability
Pajak yang terkait pos yang tidak akan diklasifikasikan ke laba rugi	(8.774.849.494)	32	(25.191.605.123)	Tax relating to item that will not be reclassified subsequently to profit or loss
	31.102.171.469		89.173.872.707	
Pos yang akan diklasifikasikan ke laba rugi				Item that will be reclassified subsequently to profit or loss -
Selisih kurs penjabaran entitas anak luar negeri	6.597.491.487		14.901.798.763)	Exchange differences on translation of a foreign subsidiary
PENGHASILAN KOMPREHENSIF LAIN SETELAH PAJAK	37.899.692.959		84.272.063.624	OTHER COMPREHENSIVE INCOME - NET OF TAX
JUMLAH PENGHASILAN KOMPREHENSIF	2.007.764.201.105		1.295.324.731.677	TOTAL COMPREHENSIVE INCOME
JUMLAH LABA TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL PROFIT FOR THE YEAR ATTRIBUTABLE TO:
Pemilik entitas induk	1.842.229.752.039		1.199.599.580.767	Owners of the Parent Company
Keperwakilan nonpengendali	27.834.785.113		24.454.057.186	Non-controlling interests
	1.870.064.538.149		1.211.052.647.953	
JUMLAH PENGHASILAN KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:
Pemilik entitas induk	1.979.228.144.474		1.270.289.630.521	Owners of the Parent Company
Keperwakilan nonpengendali	28.538.056.631	24	25.035.101.356	Non-controlling interests
	2.007.764.201.105		1.295.324.731.677	
LABA PER SAHAM	87	33	53	BASIC EARNINGS PER SHARE

PT MAYORA INDAH Tbk DAN ENTITAS ANAK
Laporan Posisi Keuangan Konsolidasian
31 Desember 2020 dan 2019
(Angka-angka Disajikan dalam Rupiah, kecuali Dinyatakan Lain)

PT MAYORA INDAH Tbk AND ITS SUBSIDIARIES
Consolidated Statements of Financial Position
December 31, 2020 and 2019
(Figures are Presented in Rupiah, unless Otherwise Stated)

	Catatan/ Notes	2020	2019	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	4	3.777.791.432.101	2.982.004.859.009	Cash and cash equivalents
Piutang usaha - setelah dikurangi cadangan kerugian penurunan nilai masing-masing sebesar Rp 38.070.062.219 dan Rp 41.793.587.269 pada tanggal 31 Desember 2020 dan 2019	5			Trade accounts receivable - net of allowance for impairment of Rp 38,070,062,219 and Rp 41,793,587,269 as of Desember 31, 2020 and 2019, respectively
Pihak berelasi	33	5.333.380.386.497	4.745.854.148.720	Related parties
Pihak ketiga		130.604.357.590	1.156.139.900.456	Third parties
Piutang lain-lain - pihak ketiga		168.238.240.056	500.974.800.491	Other accounts receivable - third parties
Persediaan	6	2.805.111.592.211	2.790.633.951.514	Inventories
Uang muka pembelian	7	106.660.948.680	101.543.572.151	Advances for purchases
Pajak dibayar dimuka	8	484.846.041.218	461.144.088.840	Prepaid taxes
Biaya dibayar dimuka		32.096.163.761	37.807.460.332	Prepaid expenses
JUMLAH ASET LANCAR		12.838.729.162.094	12.776.102.781.513	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR				NONCURRENT ASSETS
Aset pajak tangguhan	31	104.876.456.480	96.055.409.948	Deferred tax assets
Aset tetap - setelah dikurangi akumulasi penyusutan dan amortisasi masing-masing sebesar Rp 5.567.196.018.777 dan Rp 4.843.364.769.063 pada tanggal 31 Desember 2020 dan 2019	9	6.043.201.970.326	4.674.963.819.225	Property, plant and equipment - net of accumulated depreciation and amortization of Rp 5,567,196,018,777 and Rp 4,843,364,769,063 as of December 31, 2020 and 2019, respectively
Aset hak guna bangunan - setelah dikurangi akumulasi penyusutan dan amortisasi sebesar Rp 72.420.411.139 pada tanggal 31 Desember 2020	10	228.563.209.997	-	Right-of-use assets buildings - net of accumulated depreciation and amortization of Rp 72,420,411,139 as of December 31, 2020
Uang muka pembelian aset tetap	11	521.483.598.829	1.459.858.783.569	Advances for purchases of property and equipment
Uang jaminan		40.646.116.824	30.938.012.218	Guarantee deposits
JUMLAH ASET TIDAK LANCAR		6.938.771.352.456	6.261.816.024.960	TOTAL NONCURRENT ASSETS
JUMLAH ASET		19.777.500.514.550	19.037.918.806.473	TOTAL ASSETS

	Catatan/ Notes	2020	2019	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek	12	50.000.000.000	1.000.000.000.000	Short-term bank loans
Utang usaha	13			Trade accounts payable
Pihak berelasi	33	89.728.514.763	73.028.489.792	Related parties
Pihak ketiga		1.502.068.040.119	1.239.154.448.245	Third parties
Utang lain-lain - pihak ketiga	14	314.132.408.598	100.229.810.844	Other accounts payable - third parties
Utang pajak	15	147.124.420.454	184.860.464.005	Taxes payable
Beban akrual	16	411.852.543.588	695.162.743.054	Accrued expenses
Bagian pinjaman bank jangka panjang yang akan jatuh tempo dalam waktu satu tahun	17	804.080.567.757	421.923.583.261	Current portion of long-term bank loans
Bagian utang obligasi jangka panjang yang akan jatuh tempo dalam waktu satu tahun	19	156.337.216.664	-	Current portion of long-term bonds payable
JUMLAH LIABILITAS JANGKA PENDEK		3.475.323.711.943	3.714.359.539.201	TOTAL CURRENT LIABILITIES
LIABILITAS JANGKA PANJANG				NONCURRENT LIABILITIES
Liabilitas pajak tangguhan	31	15.261.479.977	11.181.056.094	Deferred tax liabilities
Pinjaman bank jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	17	1.725.336.242.405	2.839.707.799.079	Long-term bank loans - net of current portion
Liabilitas sewa	18	236.190.555.450	-	Lease liabilities
Utang obligasi jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	19	1.888.882.902.612	1.546.672.357.500	Long-term bonds payable - net of current portion
Liabilitas imbalan kerja jangka panjang	30	1.165.037.572.205	1.014.057.859.281	Long-term employee benefits liability
JUMLAH LIABILITAS JANGKA PANJANG		5.030.708.752.649	5.411.619.071.954	TOTAL NONCURRENT LIABILITIES
JUMLAH LIABILITAS		8.506.032.464.592	9.125.978.611.155	TOTAL LIABILITIES
EKUITAS				EQUITY
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk				Equity Attributable to Owners of the Company
Modal saham - nilai nominal Rp 20 per saham				Capital stock - Rp 20 par value per share
Modal dasar - 75.000.000.000 saham				Authorized - 75,000,000,000 shares
Modal ditempatkan dan disetor - 22.358.699.725 saham	21	447.173.994.500	447.173.994.500	Issued and paid-up - 22,358,699,725 shares
Tambahan modal disetor		330.005.500	330.005.500	Additional paid-in capital
Saldo laba				Retained earnings
Ditentukan penggunaannya	22	47.000.000.000	45.000.000.000	Appropriated
Belum ditentukan penggunaannya		10.524.377.924.687	9.185.875.521.684	Unappropriated
Selisih kurs perjabaran entitas anak luar negeri		(7.812.019.120)	(3.965.841.884)	Exchange differences on translation of a foreign subsidiary
JUMLAH		11.011.069.905.567	9.674.413.679.800	TOTAL
KEPENTINGAN NONPENGENDALI	23	260.398.144.391	237.526.515.518	NON-CONTROLLING INTERESTS
JUMLAH EKUITAS		11.271.468.049.958	9.911.940.195.318	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS		19.777.500.514.550	19.037.918.806.473	TOTAL LIABILITIES AND EQUITY

PT MAYORA INDAH Tbk DAN ENTITAS ANAK		PT MAYORA INDAH Tbk AND ITS SUBSIDIARIES		
Laporan Laba Rugi dan Penghasilan Komprehensif Lain Konsolidasian		Consolidated Statements of Profit or Loss and Other Comprehensive Income		
Untuk Tahun-tahun yang Berakhir 31 Desember 2020 dan 2019		For the Years Ended December 31, 2020 and 2019		
(Angka-angka Disajikan dalam Rupiah, kecuali Dinyatakan Lain)		(Figures are Presented in Rupiah, unless Otherwise Stated)		
	Catatan/ Notes	2020	2019	
PENJUALAN BERSIH	24	24.476.953.742.651	25.026.739.472.547	NET SALES
BEBAN POKOK PENJUALAN	25	17.177.830.782.965	17.109.498.526.032	COST OF GOODS SOLD
LABA BRUTO		7.299.122.959.685	7.917.240.946.515	GROSS PROFIT
BEBAN USAHA	26	3.709.234.915.945	4.027.986.833.485	OPERATING EXPENSES
Beban penjualan		698.959.849.585	716.989.561.996	Selling
Beban umum dan administrasi		4.008.194.765.530	4.744.976.395.481	General and administrative
Jumlah Beban Usaha		2.830.928.194.155	3.172.264.551.034	Total Operating Expenses
LABA USAHA		2.830.928.194.155	3.172.264.551.034	PROFIT FROM OPERATIONS
PENGHASILAN (BEBAN) LAIN-LAIN				OTHER INCOME (EXPENSES)
Beban bunga	28	(353.822.336.007)	(355.074.879.758)	Interest expense
Labanya (rugi) selisih kurs mata uang asing - bersih		1.16.986.949.959	(206.361.945.932)	Gain (loss) on foreign exchange - net
Penghasilan bunga	27	51.405.459.416	52.352.843.077	Interest income
Keuntungan penjualan aset tetap	9	1.965.163.012	2.367.589.067	Gain on sale of property, plant and equipment
Lain-lain - bersih	29	36.426.849.401	38.898.423.523	Others - net
Beban Lain-lain - bersih		(147.037.914.219)	(467.797.970.023)	Other Expenses - net
LABA SEBELUM PAJAK		2.683.890.279.936	2.704.466.581.011	PROFIT BEFORE TAX
BEBAN (PENGHASILAN) PAJAK	31			TAX EXPENSE (BENEFIT)
Pajak kini		576.418.381.880	661.306.449.500	Current tax
Pajak tangguhan		9.303.383.411	(8.244.075.253)	Deferred tax
Beban pajak		585.721.765.291	653.062.374.247	Right-of-use assets buildings - net of Tax expense
LABA TAHUN BERJALAN		2.098.168.514.645	2.051.404.206.764	PROFIT FOR THE YEAR
PENGHASILAN (RUGI) KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME (LOSS)
Pos yang tidak akan diklasifikasi ke laba rugi				Item that will not be reclassified subsequently to profit or loss
Pengukuran kembali liabilitas imbalan pensiun	30	(63.741.440.323)	(28.132.575.812)	Remeasurement of long-term employee benefits liability
Pajak yang terkait pos yang tidak akan diklasifikasi ke laba rugi	31	14.023.116.871	7.033.143.953	Tax relating to item that will not be reclassified subsequently to profit or loss
		(49.718.323.452)	(21.099.431.859)	
Pos yang akan diklasifikasi ke laba rugi				Item that will be reclassified subsequently to profit or loss -
Selisih kurs penjabaran entitas anak luar negeri		(3.846.177.236)	1.745.730.744	Exchange differences on translation of a foreign subsidiary
RUGI KOMPREHENSIF LAIN SETELAH PAJAK		(53.564.500.688)	(19.353.701.115)	OTHER COMPREHENSIVE LOSS - NET OF TAX
JUMLAH PENGHASILAN KOMPREHENSIF		2.044.604.013.957	2.032.050.505.649	TOTAL COMPREHENSIVE INCOME
JUMLAH LABA TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL PROFIT FOR THE YEAR
Pemilik entitas induk		2.000.631.850.945	1.969.303.012.096	ATTRIBUTABLE TO:
Keperwakilan nonpengendali		37.536.663.700	52.101.194.668	Owners of the Company
		2.038.168.514.645	2.021.404.206.764	Non-controlling interests
JUMLAH PENGHASILAN KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE INCOME
Pemilik entitas induk		2.007.479.885.084	1.980.168.272.605	ATTRIBUTABLE TO:
Keperwakilan nonpengendali	23	37.124.128.873	51.882.233.044	Owners of the Company
		2.044.604.013.957	2.032.050.505.649	Non-controlling interests
LABA PER SAHAM	32	92	89	EARNINGS PER SHARE

PT MAYORA INDAH Tbk DAN ENTITAS ANAK
Laporan Posisi Keuangan Konsolidasian
31 Desember 2018 dan 2017
(Angka-angka Disajikan dalam Rupiah, kecuali Dinyatakan Lain)

PT MAYORA INDAH Tbk AND ITS SUBSIDIARIES
Consolidated Statements of Financial Position
December 31, 2018 and 2017
(Figures are Presented in Rupiah, unless Otherwise Stated)

	Catatan/ Notes	2018	2017	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	4	2.495.855.019.108	2.201.859.470.155	Cash and cash equivalents
Piutang usaha	5			Trade accounts receivable
Pihak berelasi	31	4.636.713.060.038	4.772.738.482.114	Related parties
Pihak ketiga - setelah dikurangi cadangan kerugian penurunan nilai masing-masing sebesar Rp 881.606.558 dan Rp 504.401.076 pada tanggal 31 Desember 2018 dan 2017		936.153.661.759	971.383.336.411	Third parties - net of allowance for impairment of Rp 881,606,558 and Rp 504,401,076 as of December 31, 2018 and 2017, respectively
Piutang lain-lain - pihak ketiga		502.268.982.237	358.607.515.980	Other accounts receivable - third parties
Persediaan	6	3.351.796.321.991	1.825.267.160.976	Inventories
Uang muka pembelian	7	63.913.554.108	76.606.386.251	Advances for purchases
Pajak dibayar dimuka	8	626.403.695.854	444.160.274.212	Prepaid taxes
Biaya dibayar dimuka		34.954.432.777	23.576.945.214	Prepaid expenses
JUMLAH ASET LANCAR		12.647.858.727.872	10.674.199.571.313	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR				NONCURRENT ASSETS
Aset pajak tangguhan	29	89.449.452.581	82.446.167.835	Deferred tax assets
Aset tetap - setelah dikurangi akumulasi penyusutan dan amortisasi masing-masing sebesar Rp 4.296.368.133.427 dan Rp 3.758.609.581.243 pada tanggal 31 Desember 2018 dan 2017	9	4.258.300.525.120	3.988.757.428.380	Property, plant and equipment - net of accumulated depreciation and amortization of Rp 4,296,368,133,427 and Rp 3,758,609,581,243 as of December 31, 2018 and 2017, respectively
Uang muka pembelian aset tetap	10	567.436.010.403	148.075.298.065	Advances for purchases of property and equipment
Uang jaminan		28.661.710.658	22.371.334.658	Guarantee deposits
JUMLAH ASET TIDAK LANCAR		4.943.847.698.762	4.241.650.228.938	TOTAL NONCURRENT ASSETS
JUMLAH ASET		17.591.706.426.634	14.915.849.800.251	TOTAL ASSETS

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PT MAYORA INDAH Tbk DAN ENTITAS ANAK
Laporan Posisi Keuangan Konsolidasian
31 Desember 2018 dan 2017
(Angka-angka Disajikan dalam Rupiah, kecuali Dinyatakan Lain)

PT MAYORA INDAH Tbk AND ITS SUBSIDIARIES
Consolidated Statements of Financial Position
December 31, 2018 and 2017
(Figures are Presented in Rupiah, unless Otherwise Stated)

	Catatan/ Notes	2018	2017	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek	11	1.500.000.000.000	1.634.000.000.000	Short-term bank loans
Utang usaha	12			Trade accounts payable
Pihak berelasi	31	71.270.954.076	51.612.825.968	Related parties
Pihak ketiga		1.479.900.589.682	1.665.605.703.199	Third parties
Utang lain-lain - pihak ketiga	13	74.317.646.435	111.286.401.203	Other accounts payable - third parties
Utang pajak	14	61.507.726.963	131.496.395.798	Taxes payable
Beban akrual	15	447.415.506.345	285.202.871.409	Accrued expenses
Utang obligasi	17	749.886.150.803	-	Bonds payable
Bagian pinjaman bank jangka panjang yang akan jatuh tempo dalam waktu satu tahun	16	380.211.722.809	594.424.125.379	Current portion of long-term bank loans
JUMLAH LIABILITAS JANGKA PENDEK		4.764.510.387.113	4.473.628.322.956	TOTAL CURRENT LIABILITIES
LIABILITAS JANGKA PANJANG				NONCURRENT LIABILITIES
Liabilitas pajak tangguhan	29	19.852.317.933	21.183.700.562	Deferred tax liabilities
Pinjaman bank jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	16	1.831.796.049.055	430.241.716.384	Long-term bank loans - net of current portion
Utang obligasi	17	1.545.432.051.453	1.795.315.370.929	Bonds payable
Liabilitas imbalan kerja jangka panjang	28	887.569.139.386	841.134.323.348	Long-term employee benefits liability
JUMLAH LIABILITAS JANGKA PANJANG		4.284.651.557.827	3.087.875.111.223	TOTAL NONCURRENT LIABILITIES
JUMLAH LIABILITAS		9.049.161.944.940	7.561.503.434.179	TOTAL LIABILITIES
EKUITAS				EQUITY
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk				Equity Attributable to Owners of the Company
Modal saham - nilai nominal Rp 20 per saham				Capital stock - Rp 20 per value per share
Modal dasar - 75.000.000.000 saham				Authorized - 75.000.000.000 shares
Modal ditempatkan dan disetor - 22.358.699.725 saham	19	447.173.994.500	447.173.994.500	Issued and paid-up - 22.358.699.725 shares
Tambahan modal disetor		330.005.500	330.005.500	Additional paid-in capital
Saldo laba				Retained earnings
Ditentukan penggunaannya	20	43.000.000.000	41.000.000.000	Appropriated
Belum ditentukan penggunaannya		7.857.855.271.848	6.702.645.888.746	Unappropriated
Selisih kurs penjabaran entitas anak luar negeri		(5.711.572.628)	(5.080.312.551)	Exchange differences on translation of a foreign subsidiary
JUMLAH		8.342.847.699.220	7.186.069.576.195	TOTAL
KEPENTINGAN NONPENGENDALI	21	199.896.782.474	168.276.789.877	NON-CONTROLLING INTERESTS
JUMLAH EKUITAS		8.542.744.481.694	7.354.346.366.072	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS		17.591.706.426.634	14.915.849.800.251	TOTAL LIABILITIES AND EQUITY

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	Catatan/ Notes	2018	2017	
PENJUALAN BERSIH	22	24.060.802.395.725	20.816.673.946.473	NET SALES
BEBAN POKOK PENJUALAN	23	17.664.148.865.078	15.841.819.191.077	COST OF GOODS SOLD
LABA BRUTO		<u>6.396.653.530.647</u>	<u>4.975.054.755.396</u>	GROSS PROFIT
BEBAN USAHA	24			OPERATING EXPENSES
Beban penjualan		3.045.558.342.082	1.909.487.278.891	Selling
Beban umum dan administrasi		723.203.180.559	605.008.088.455	General and administrative
Jumlah Beban Usaha		<u>3.768.761.522.641</u>	<u>2.514.495.367.346</u>	Total Operating Expenses
LABA USAHA		<u>2.627.892.008.006</u>	<u>2.460.559.388.050</u>	PROFIT FROM OPERATIONS
PENGHASILAN (BEBAN) LAIN-LAIN				OTHER INCOME (EXPENSES)
Beban bunga	25	(492.638.756.739)	(386.922.167.017)	Interest expense
Pendapatan bagi hasil Sukuk Mudharabah		-	(7.363.536.955)	Sukuk Mudharabah income sharing
Laba selisih kurs mata uang asing - bersih		163.690.127.182	91.363.499.350	Gain on foreign exchange - net
Penghasilan bunga	25	48.799.131.786	36.492.708.776	Interest income
Keuntungan penjualan aset tetap	9	1.709.061.216	3.064.131.489	Gain on sale of property, plant and equipment
Lain-lain - bersih	27	<u>34.490.627.444</u>	<u>(10.279.420.219)</u>	Others - net
Beban Lain-lain - bersih		<u>(245.949.809.151)</u>	<u>(273.674.784.576)</u>	Other Expenses - net
LABA SEBELUM PAJAK		<u>2.381.942.198.855</u>	<u>2.186.884.603.474</u>	PROFIT BEFORE TAX
BEBAN (PENGHASILAN) PAJAK	29			TAX EXPENSE (BENEFIT)
Pajak kini		644.824.290.250	575.727.778.500	Current tax
Pajak tangguhan		<u>(23.316.371.699)</u>	<u>(19.797.005.919)</u>	Deferred tax
Beban pajak		<u>621.507.918.551</u>	<u>555.930.772.581</u>	Tax Expense
LABA TAHUN BERJALAN		<u>1.760.434.280.304</u>	<u>1.630.953.830.893</u>	PROFIT FOR THE YEAR
PENGHASILAN (RUGI) KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME (LOSS)
Pos yang tidak akan direklasifikasi ke laba rugi				Item that will not be reclassified subsequently to profit or loss
Pengukuran kembali liabilitas imbalan pensiun	28	59.026.817.294	(76.316.645.693)	Remeasurement of long-term employee benefits liability
Pajak yang terkait pos yang tidak akan direklasifikasi ke laba rugi	29	<u>(14.661.704.324)</u>	<u>(9.079.161.423)</u>	Tax relating to item that will not be reclassified subsequently to profit or loss
Pos yang akan direklasifikasi ke laba rugi		44.945.112.970	(57.237.484.270)	Item that will be reclassified subsequently to profit or loss
Pos yang akan direklasifikasi ke laba rugi				Exchange differences on translation of a foreign subsidiary
Selisih kurs perjabatan entitas anak luar negeri		<u>(631.260.077)</u>	<u>(3.575.923.391)</u>	
PENGHASILAN (RUGI) KOMPREHENSIF LAIN SETELAH PAJAK		<u>44.313.852.893</u>	<u>(60.813.407.661)</u>	OTHER COMPREHENSIVE INCOME (LOSS) - NET OF TAX
JUMLAH PENGHASILAN KOMPREHENSIF		<u>1.804.748.133.197</u>	<u>1.570.140.423.232</u>	TOTAL COMPREHENSIVE INCOME
JUMLAH LABA TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL PROFIT FOR THE YEAR ATTRIBUTABLE TO:
Pemilik entitas induk		1.716.355.870.266	1.594.441.049.254	Owners of the Company
Keperwakilan nonpengendali		<u>44.078.410.038</u>	<u>36.512.781.639</u>	Non-controlling interests
		<u>1.760.434.280.304</u>	<u>1.630.953.830.893</u>	
JUMLAH PENGHASILAN KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:
Pemilik entitas induk		1.700.263.015.600	1.534.112.236.194	Owners of the Company
Keperwakilan nonpengendali	21	<u>44.485.117.597</u>	<u>36.028.187.038</u>	Non-controlling interests
		<u>1.804.748.133.197</u>	<u>1.570.140.423.232</u>	
LABA PER SAHAM	30	<u>77</u>	<u>71</u>	EARNINGS PER SHARE

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Laporan Keuangan PT Nippon Indosari Corpindo Tbk

**PT NIPPON INDOSARI CORPINDO TBK
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 31 Desember 2022
(Disajikan dalam Rupiah, Kecuali Dinyatakan Lain)**

**PT NIPPON INDOSARI CORPINDO TBK
AND ITS SUBSIDIARY
CONSOLIDATED STATEMENT
OF FINANCIAL POSITION
As of December 31, 2022
(Expressed in Rupiah, Unless Otherwise Stated)**

			1 Januari 2021/ 31 Desember 2020/ 31 Desember 2021/ January 1, 2021/ December 31, 2021 December 31, 2020		
	Catatan/ Notes	31 Desember 2022/ December 31, 2022	(Disajikan Kembali - Catatan 2z)/ (As Restated - Note 2z)		
ASET					ASSETS
ASET LANCAR					CURRENT ASSETS
Kas dan setara kas	2d,2p,2s 4,31,32 2p,2s,5	627.450.783.230	758.901.794.493	1.010.872.461.721	Cash and cash equivalents
Piutang usaha	31,32				Trade receivables
Pihak ketiga - neto		248.296.556.758	193.582.865.936	176.075.299.580	Third parties - net
Pihak berelasi	2q,29	239.881.553.735	185.850.582.845	169.703.141.320	Related parties
Piutang lain-lain - pihak ketiga	2p,2s,31,32	4.651.700.713	7.094.124.947	64.490.484.095	Other receivables - third parties
Persediaan	2a,6	146.630.445.701	119.581.372.896	103.693.623.334	Inventories
Beban dibayar dimuka	2f,7	15.535.614.308	12.304.780.969	13.187.373.994	Prepaid expenses
Pajak dibayar dimuka	2n,15a	-	2.806.130.952	4.558.407.318	Prepaid taxes
Uang muka		3.225.576.258	1.935.557.303	7.036.538.106	Advances
TOTAL ASET LANCAR		1.285.672.230.703	1.282.057.210.341	1.549.617.329.468	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR					NON-CURRENT ASSETS
Aset tetap - neto	2g,2h,2k,8	2.493.688.426.380	2.492.863.630.370	2.434.486.072.405	Property, plant and equipment - net
Aset takberwujud - neto	2i,2j,2k,9	107.200.717.187	105.396.570.716	110.732.583.280	Intangible assets - net
Aset hak guna - neto	2s,2t,18 2d,2p,10	33.142.843.593	35.987.240.125	28.078.744.082	Right of use assets - net
Deposito jaminan	30,32	18.876.925.841	16.531.454.885	15.269.557.672	Guarantee deposits
Aset pajak tangguhan	2n,15g	1.458.726.963	7.668.646.354	7.130.794.039	Deferred tax assets
Investasi jangka panjang	2l,2q,11,29	9.340.981.699	23.980.820.368	23.751.946.688	Long-term investments
Aset tidak lancar lainnya:	2s,12				Other non-current:
Aset keuangan	2p,30,31,32	11.792.791.989	19.151.456.396	20.379.313.779	Financial assets
Aset non-keuangan		169.147.971.728	207.647.393.122	262.720.330.572	Non-financial assets
TOTAL ASET TIDAK LANCAR		2.844.649.385.380	2.909.227.212.336	2.902.549.342.517	TOTAL NON-CURRENT ASSETS
TOTAL ASET		4.130.321.616.083	4.191.284.422.677	4.452.166.671.985	TOTAL ASSETS

		1 Januari 2021/ 31 Desember 2020/ 31 Desember 2021/ January 1, 2021/ December 31, 2021 December 31, 2020			
	Catatan/ Notes	31 Desember 2022/ December 31, 2022	(Disajikan Kembali - Catatan 2z)/ (As Restated - Notes 2z)		
LIABILITAS DAN EKUITAS					LIABILITIES AND EQUITY
LIABILITAS					LIABILITIES
LIABILITAS JANGKA PENDEK					CURRENT LIABILITIES
	2p,2s				
Utang usaha	13,31,32,33				Trade payables
Pihak ketiga		201.084.705.361	128.184.802.027	114.085.773.920	Third parties
Pihak berelasi	2q,29	61.394.570.416	77.922.022.520	51.298.801.106	Related parties
	2p,2s				
Utang lain-lain	14,31,32,33				Other payables
Pihak ketiga		135.129.941.265	143.101.424.866	157.505.028.031	Third parties
Pihak berelasi	2q,29	32.558.265.551	1.966.813.758	1.869.601.144	Related parties
Utang pajak	2n,15b	68.920.841.297	29.726.316.224	7.278.188.027	Taxes payable
	2p,2s,16,				
Beban akrual	31,32,33	100.710.636.770	89.457.955.570	60.954.159.267	Accrued expenses
	2p,2s,21				
Bagian lancar atas liabilitas sewa	18,31,32,33	12.618.615.633	12.853.860.739	11.575.719.205	Current maturities of lease liabilities
TOTAL LIABILITAS JANGKA PENDEK		612.417.576.293	483.213.195.704	404.567.270.700	TOTAL CURRENT LIABILITIES
LIABILITAS JANGKA PANJANG					NON-CURRENT LIABILITIES
Jaminan pelanggan	2p,30,32,33	21.195.306.955	21.351.996.305	18.925.207.567	Customers' deposits
Pinjaman bank jangka panjang	2p,17,32,33	497.833.333.333	496.833.333.333	495.833.333.333	Long-term bank loan
Liabilitas pajak tangguhan - neto	2n,2z,15g	124.547.637.197	118.368.975.332	95.322.763.458	Deferred tax liability - net
Liabilitas imbalan kerja jangka panjang	2o,2z,19	169.652.994.000	177.667.856.000	174.655.638.000	Long-term employee benefits liability
	2p,2s,21				
Liabilitas sewa	18,31,32,33	23.516.229.541	24.257.863.237	16.265.743.916	Lease liabilities
TOTAL LIABILITAS JANGKA PANJANG		836.745.501.026	838.480.024.207	801.002.686.274	TOTAL NON-CURRENT LIABILITIES
TOTAL LIABILITAS		1.449.163.077.319	1.321.693.219.911	1.205.569.956.974	TOTAL LIABILITIES
EKUITAS					EQUITY
Modal saham - nilai nominal					Capital stock - Rp20 per
Rp20 per saham					value per share
Modal dasar - 17.200.000.000 saham					Authorized - 17,200,000,000
Modal saham ditempatkan dan disetor penuh - 6.186.488.888 saham	20	123.729.777.760	123.729.777.760	123.729.777.760	shares
Saham treasuri	2y,20	(645.575.674.577)	(372.985.012.058)	-	Issued and fully paid - 6,186,488,888 shares
Tambahkan modal disetor - neto	21	1.486.392.647.799	1.486.392.647.799	1.486.392.647.799	Treasury stock
Saldo laba					Additional paid-in capital - net
Telah ditentukan penggunaannya	2z,20	18.000.000.000	16.000.000.000	14.000.000.000	Retained earnings
Belum ditentukan penggunaannya		1.698.537.203.130	1.616.406.582.807	1.622.426.292.183	Appropriated
					Unappropriated
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk		2.681.083.954.112	2.869.543.996.308	3.246.548.717.742	Equity attributable to owners of parent entity
Kepentingan nonpengendali	22	74.584.652	47.206.458	47.997.269	Non-controlling interest
TOTAL EKUITAS		2.681.158.538.764	2.869.591.202.766	3.246.596.715.011	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		4.130.321.616.083	4.191.284.422.677	4.452.166.671.985	TOTAL LIABILITIES AND EQUITY

**PT NIPPON INDOSARI CORPINDO TBK
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPRESIF LAIN KONSOLIDASIAN
Untuk Tahun yang Berakhir pada
Tanggal 31 Desember 2022
(Disajikan dalam Rupiah, Kecuali Dinyatakan Lain)**

**PT NIPPON INDOSARI CORPINDO TBK
AND ITS SUBSIDIARY
CONSOLIDATED STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
For the Year then Ended
December 31, 2022
(Expressed in Rupiah, Unless Otherwise Stated)**

Tahun yang berakhir pada tanggal 31 Desember/ Year then ended December 31,				
2022	Catatan/ Notes	2021 (Disajikan Kembali - Catatan 2z/ (As Restated - Notes 2z)		
PENJUALAN NETO	3.935.182.048.688	3.287.623.237.457	NET SALES	
BEBAN POKOK PENJUALAN	(1.849.122.162.973)	(1.500.216.194.750)	COST OF GOODS SOLD	
LABA BRUTO	2.086.059.885.695	1.787.407.042.707	GROSS PROFIT	
Beban usaha	(1.517.962.815.107)	(1.430.295.444.291)	Operating expenses	
Penghasilan operasi lainnya	74.919.310.712	64.654.230.224	Other operating income	
Beban operasi lainnya	(4.720.633.408)	(9.192.942.464)	Other operating expenses	
LABA USAHA	638.295.747.892	412.572.886.176	OPERATING PROFIT	
Penghasilan keuangan	13.724.808.660	20.449.873.354	Finance income	
Pajak atas penghasilan keuangan	(2.744.961.732)	(4.089.974.671)	Tax on finance income	
Biaya keuangan	(50.456.631.438)	(50.201.979.296)	Finance costs	
Bagian laba entitas ventura bersama	109.061.282	228.873.680	Share of profit of joint venture	
Beban lainnya	(26.145.304.679)	(13.386.908)	Other expense	
LABA SEBELUM PAJAK PENGHASILAN	572.782.719.985	378.946.292.335	PROFIT BEFORE INCOME TAX	
BEBAN PAJAK PENGHASILAN - NETO	(140.534.997.731)	(95.343.298.659)	INCOME TAX EXPENSE - NET	
LABA TAHUN BERJALAN	432.247.722.254	283.602.993.676	PROFIT FOR THE YEAR	
PENGHASILAN (RUGI) KOMPRESIF LAIN			OTHER COMPREHENSIVE INCOME (LOSS)	
Pos yang tidak akan direklasifikasi ke laba rugi pada periode berikutnya:			Item that will not be reclassified to profit or loss in subsequent periods:	
Laba (rugi) pengukuran kembali atas liabilitas imbalan kerja jangka panjang	(2.500.186.000)	12.392.506.000	Remeasurement gain (loss) of long term employee benefit liability	
Pajak penghasilan terkait	550.040.920	(2.726.351.320)	Related income tax	
PENGHASILAN (RUGI) KOMPRESIF LAIN TAHUN BERJALAN - SETELAH PAJAK	(1.950.145.080)	9.666.154.680	OTHER COMPREHENSIVE INCOME (LOSS) FOR THE YEAR - NET OF TAX	
TOTAL PENGHASILAN KOMPRESIF TAHUN BERJALAN	430.297.577.174	293.269.148.356	TOTAL COMPREHENSIVE INCOME FOR THE YEAR	
Laba (rugi) tahun berjalan yang dapat diatribusikan kepada:			Profit (loss) for the year attributable to:	
Pemilik entitas induk	432.220.344.060	283.603.784.487	Owners of the parent entity	
Kepentingan nonpengendali	27.378.194	(790.811)	Non-controlling interest	
Total	432.247.722.254	283.602.993.676	Total	
Total penghasilan (rugi) kompresif tahun berjalan yang dapat diatribusikan kepada:			Total comprehensive income (loss) for the year attributable to:	
Pemilik entitas induk	430.270.198.980	293.269.939.167	Owners of the parent entity	
Kepentingan nonpengendali	27.378.194	(790.811)	Non-controlling interest	
Total	430.297.577.174	293.269.148.356	Total	
LABA PER SAHAM DASAR YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK	74,98	46,48	BASIC EARNINGS PER SHARE ATTRIBUTABLE TO OWNERS OF THE PARENT ENTITY	

PT NIPPON INDOSARI CORPINDO Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 31 Desember 2020
(Disajikan dalam Rupiah, Kecuali Dinyatakan Lain)

PT NIPPON INDOSARI CORPINDO Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT
OF FINANCIAL POSITION
As of December 31, 2020
(Expressed in Rupiah, Unless Otherwise Stated)

	2020	Catatan/ Notes	2019	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	1.010.872.461.721	2d,2p,2s 4,34,35 2p,2s,5 34,35	1.185.910.198.515	Cash and cash equivalents
Piutang usaha				Trade receivables
Pihak ketiga - neto	176.075.299.580		282.085.488.326	Third parties - net
Pihak berelasi	169.703.141.320	2q,32	199.487.612.360	Related parties
Piutang lain-lain - pihak ketiga	64.490.484.095	2p,2s,34,35	42.902.108.361	Other receivables - third parties
Persediaan	103.693.623.334	2e,6	83.599.374.391	Inventories
Beban dibayar dimuka	13.187.373.994	2f,7	12.220.871.801	Prepaid expenses
Pajak dibayar dimuka	4.558.407.318	2n,15a	64.891.068.955	Prepaid taxes
Uang muka	7.036.538.106		3.314.321.729	Advances
TOTAL ASET LANCAR	1.549.617.329.468		1.874.411.044.438	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset tetap - neto	2.434.486.072.405	2g,2h,2k,8	2.540.413.874.692	Property, plant and equipment - net
Aset takberwujud - neto	110.732.583.280	2i,2j,2k,9,33	68.992.417.548	Intangible assets - net
Aset hak guna - neto	28.078.744.082	2l,2z,21 2d,2p,10	-	Right of use assets - net
Deposito jaminan	15.269.557.672	33,35	15.407.097.831	Guarantee deposits
Aset pajak tangguhan	7.130.794.039	2n,15g	1.711.634.110	Deferred tax assets
Investasi jangka panjang	23.751.946.688	2l,2q,11,32	23.507.637.557	Long-term investments
Aset tidak lancar lainnya:		2s,12		Other non-current:
Aset keuangan	20.379.313.779	2p,33,34,35	20.757.802.524	Financial assets
Aset non-keuangan	262.720.330.572		136.882.336.251	Non-financial assets
TOTAL ASET TIDAK LANCAR	2.902.549.342.517		2.807.672.800.513	TOTAL NON-CURRENT ASSETS
TOTAL ASET	4.452.166.671.985		4.682.083.844.951	TOTAL ASSETS

	2020	Catatan/ Notes	2019	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Pinjaman bank jangka pendek	-	2p,2s 17,34,35	52.125.550.000	Short-term bank loan
Utang pajak	7.278.188.027	2n,15b 2p,2s	63.284.091.781	Taxes payable
Utang usaha		13,34,35		Trade payables
Pihak ketiga	114.085.773.920		149.235.820.455	Third parties
Pihak berelasi	51.298.801.106	2q,32	64.120.312.783	Related parties
Utang lain-lain		2p,2s 14,34,35		Other payables
Pihak ketiga	157.505.028.031		167.051.698.858	Third parties
Pihak berelasi	1.869.601.144	2q,32	3.024.780.411	Related parties
Beban akrual	60.954.159.267	2p,2q,2s,16, 32,33,34,35	108.288.884.285	Accrued expenses
Bagian lancar atas:				Current maturities of:
Liabilitas sewa	11.575.719.205	2s,2t 21,34,35	-	Lease liabilities
Utang obligasi	-	2p,20,35	499.807.179.992	Bonds payable
TOTAL LIABILITAS JANGKA PENDEK	404.567.270.700		1.106.938.318.565	TOTAL CURRENT LIABILITIES
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Jaminan pelanggan	18.925.207.567	2p,33,35 2p,2s,19	15.306.898.374	Customers' deposits
Pinjaman bank jangka panjang	495.833.333.333	34,35	205.758.750.000	Long-term bank loan
Liabilitas pajak tangguhan - neto	89.984.754.738	2n,15g	102.585.208.886	Deferred tax liability - net
Liabilitas imbalan kerja jangka panjang	198.919.314.000	2o,22	154.528.964.003	Long-term employee benefits liability
Liabilitas sewa	16.265.743.916	2t,21,35 2p,2s	-	Lease liabilities
Liabilitas jangka panjang lainnya	-	18,34,35	4.368.326.026	Other long-term liability
TOTAL LIABILITAS JANGKA PANJANG	819.928.353.554		482.548.147.289	TOTAL NON-CURRENT LIABILITIES
TOTAL LIABILITAS	1.224.495.624.254		1.589.486.465.854	TOTAL LIABILITIES
EKUITAS				EQUITY
Modal saham - nilai nominal Rp20 per saham				Capital stock - Rp20 par value per share
Modal dasar - 17.200.000.000 saham				Authorized - 17,200,000,000 shares
Modal saham ditempatkan dan disetor penuh - 6.186.488.888 saham	123.729.777.760	23	123.729.777.760	Issued and fully paid - 6,186,488,888 shares
Saham treasury	-	2y,23	(77.244.732.741)	Treasury stock
Tambahan modal disetor - neto	1.486.392.647.799	24	1.458.867.087.549	Additional paid-in capital - net
Selisih kurs atas penjabaran laporan keuangan	-	2s	(1.453.360.286)	Exchange rate differences from translation of financial statements
Saldo laba				Retained earnings
Telah ditentukan penggunaannya	14.000.000.000	23	12.000.000.000	Appropriated
Belum ditentukan penggunaannya	1.603.500.624.903		1.553.296.764.733	Unappropriated
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk	3.227.623.050.462		3.069.195.537.015	Equity attributable to owners of parent entity
Kepentingan nonpengendali	47.997.269	25	23.401.842.082	Non-controlling interest
TOTAL EKUITAS	3.227.671.047.731		3.092.597.379.097	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS	4.452.166.671.985		4.682.083.844.951	TOTAL LIABILITIES AND EQUITY

DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun yang Berakhir pada
Tanggal 31 Desember 2020
(Disajikan dalam Rupiah, Kecuali Dinyatakan Lain)

AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
For the Year then Ended
December 31, 2020
(Expressed in Rupiah, Unless Otherwise Stated)

	2020	Catatan/ Notes	2019	
PENJUALAN NETO	3.212.034.546.032	2m,2q,27,32	3.337.022.314.624	NET SALES
BEBAN POKOK PENJUALAN	(1.409.870.836.152)	2m,2q,28,32	(1.487.586.425.468)	COST OF GOODS SOLD
LABA BRUTO	1.802.163.709.880		1.849.435.889.156	GROSS PROFIT
Beban usaha	(1.598.529.737.771)	2m,2q,29,32	(1.556.060.704.391)	Operating expenses
Penghasilan operasi lainnya	59.147.435.541	30	69.278.665.698	Other operating income
Beban operasi lainnya	(7.485.264.504)	31	(5.724.203.586)	Other operating expenses
LABA USAHA	255.296.143.146		356.929.646.877	OPERATING PROFIT
Penghasilan keuangan	39.277.684.675	4	69.443.009.950	Finance income
Pajak atas penghasilan keuangan	(7.855.536.935)	2n	(13.879.160.449)	Tax on finance income
Biaya keuangan	(80.883.885.810)	17,19,20,21	(66.295.550.224)	Finance costs
Bagian laba dari entitas asosiasi	244.309.131	2i,11	226.020.048	Share of profit of associates
(Kerugian) keuntungan dari pelepasan entitas anak setelah reklasifikasi saldo akumulasi selisih kurs atas penjabaran laporan keuangan	(26.831.885.973)	1d	2.897.855.850	(Loss) gain from disposal of subsidiary net of reclassification of cumulative exchange rate difference from translation of financial statement
Beban lainnya	(18.889.290.455)		(2.223.001.439)	Other expense
LABA SEBELUM PAJAK PENGHASILAN	160.357.537.779		347.098.820.613	PROFIT BEFORE INCOME TAX
MANFAAT (BEBAN) PAJAK PENGHASILAN - NETO	8.262.744.699	2n,15e	(110.580.263.193)	INCOME TAX BENEFIT (EXPENSE) - NET
LABA TAHUN BERJALAN	168.610.282.478		236.518.557.420	PROFIT FOR THE YEAR
RUGI KOMPREHENSIF LAIN				OTHER COMPREHENSIVE LOSS
Pos yang tidak akan direklasifikasi ke laba rugi pada periode berikutnya:				Item that will not be reclassified to profit or loss in subsequent periods:
Rugi pengukuran kembali atas liabilitas imbalan kerja jangka panjang	(17.074.503.000)	2o	(17.784.860.000)	Re-measurement loss of long term employee benefit liability
Pajak penghasilan terkait	3.756.390.660		4.446.215.000	Related income tax
Pos yang akan direklasifikasi ke laba rugi pada periode berikutnya:				Item that will be reclassified to profit or loss in subsequent periods:
Selisih kurs karena penjabaran laporan keuangan	(9.798.841.625)	2s	(1.326.438.396)	Exchange rate difference from financial statements translation
RUGI KOMPREHENSIF LAIN TAHUN BERJALAN - SETELAH PAJAK	(23.116.953.965)		(14.665.063.396)	OTHER COMPREHENSIVE LOSS FOR THE YEAR - NET OF TAX
TOTAL PENGHASILAN KOMPREHENSIF TAHUN BERJALAN	145.493.328.513		221.853.474.024	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Laba (rugi) tahun berjalan yang dapat diatribusikan kepada:				Profit (loss) for the year attributable to:
Pemilik entitas induk	215.050.714.497		301.002.075.111	Owners of the parent entity
Kepentingan nonpengendali	(46.440.432.019)	2b	(64.483.517.691)	Non-controlling interest
Total	168.610.282.478		236.518.557.420	Total
Total penghasilan (rugi) komprehensif tahun berjalan yang dapat diatribusikan kepada:				Total comprehensive income (loss) for the year attributable to:
Pemilik entitas induk	194.708.513.229		287.036.429.746	Owners of the parent entity
Kepentingan nonpengendali	(49.215.184.716)	2b	(65.182.955.722)	Non-controlling interest
Total	145.493.328.513		221.853.474.024	Total
LABA PER SAHAM DASAR YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK	35,98	2u	49,29	BASIC EARNINGS PER SHARE ATTRIBUTABLE TO OWNERS OF THE PARENT ENTITY

	31 Desember 2018/ December 31, 2018	Catatan/ Notes	31 Desember 2017/ December 31, 2017	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Pinjaman bank jangka pendek	41.358.750.000	2o,2r 17,33,34	119.270.800.000	Short-term bank loan
Utang pajak	29.692.476.082	2m,15b 2o,2r	7.791.273.454	Taxes payable
Utang usaha		13,33,34		Trade payables
Pihak ketiga	125.226.004.282		95.574.720.224	Third parties
Pihak berelasi	64.860.371.621	2p,31 2o,2r	54.496.677.667	Related parties
Utang lain-lain		14,33,34		Other payables
Pihak ketiga	195.940.600.992		103.448.215.037	Third parties
Pihak berelasi	8.859.902.936	2p,31 2o,2p,2r,16,	8.811.309.470	Related parties
Beban akrual	59.484.044.136	31,32,33,34	138.278.119.910	Accrued expenses
Bagian jangka pendek atas utang obligasi	-	2o,20,34	499.505.415.478	Current maturities of bonds payable
TOTAL LIABILITAS JANGKA PENDEK	525.422.160.049		1.027.176.531.240	TOTAL CURRENT LIABILITIES
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Jaminan pelanggan	21.336.157.040	2o,32,34 2o,2r,19	23.018.934.806	Customers' deposits
Pinjaman bank jangka panjang	206.793.750.000	33,34	-	Long-term bank loan
Liabilitas pajak tangguhan - neto	92.168.041.162	2m,15g	77.378.693.668	Deferred tax liability - net
Utang obligasi	498.968.280.020	2o,20,34	498.209.629.859	Bonds payable
Liabilitas imbalan kerja jangka panjang	128.062.137.882	2n,21	109.811.309.791	Long-term employee benefits liability
Liabilitas jangka panjang lainnya	4.158.744.619	2o,18,34	3.872.894.618	Other long-term liability
TOTAL LIABILITAS JANGKA PANJANG	951.487.110.723		712.291.462.742	TOTAL NON-CURRENT LIABILITIES
TOTAL LIABILITAS	1.476.909.260.772		1.739.467.993.982	TOTAL LIABILITIES
EKUITAS				EQUITY
Modal saham - nilai nominal Rp20 per saham				Capital stock - Rp20 par value per share
Modal dasar - 17.200.000.000 saham				Authorized - 17,200,000,000 shares
Modal saham ditempatkan dan disetor penuh - 6.186.488.888 saham	123.729.777.760	22	123.729.777.760	Issued and fully paid - 6,186,488,888 shares
Saham treasury	(77.244.732.741)	2x,22	-	Treasury stock
Tambahan modal disetor - neto	1.458.867.087.549	23	1.458.867.087.549	Additional paid-in capital - net
Selisih kurs atas penjabaran laporan keuangan	(826.359.921)	2r	(1.787.954.179)	Exchange rate differences from translation of financial statements
Saldo laba				Retained earnings
Telah ditentukan penggunaannya	10.000.000.000	22	8.000.000.000	Appropriated
Belum ditentukan penggunaannya	1.327.358.114.301		1.185.185.012.557	Unappropriated
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk	2.841.883.886.948		2.773.993.923.687	Equity attributable to owners of parent entity
Kepentingan nonpengendali	75.017.233.163	24	46.111.791.742	Non-controlling interest
TOTAL EKUITAS	2.916.901.120.111		2.820.105.715.429	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS	4.393.810.380.883		4.559.573.709.411	TOTAL LIABILITIES AND EQUITY

**PT NIPPON INDOSARI CORPINDO Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun yang Berakhir pada Tanggal
31 Desember 2018
(Disajikan dalam Rupiah, Kecuali Dinyatakan Lain)**

**PT NIPPON INDOSARI CORPINDO Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
For the Year Ended December 31, 2018
(Expressed in Rupiah, Unless Otherwise Stated)**

	Tahun yang Berakhir pada Tanggal 31 Desember/ Year Ended December 31			
	2018	Catatan/ Notes		2017
PENJUALAN NETO	2.766.545.866.684	2l,2p,26,31	2.491.100.179.560	NET SALES
BEBAN POKOK PENJUALAN	(1.274.332.759.465)	2l,2p,27,31	(1.183.169.352.508)	COST OF GOODS SOLD
LABA BRUTO	1.492.213.107.219		1.307.930.827.052	GROSS PROFIT
Beban usaha	(1.353.753.543.617)	2l,2p,28,31	(1.106.974.224.495)	Operating expenses
Penghasilan operasi lainnya	58.019.667.898	29	57.661.011.601	Other operating income
Beban operasi lainnya	(2.064.517.559)	30	(1.452.912.964)	Other operating expenses
LABA USAHA	194.414.713.941		257.164.701.194	OPERATING PROFIT
Penghasilan keuangan	84.633.658.042	4	35.121.841.969	Finance income
Pajak atas penghasilan keuangan	(16.920.924.672)	2m	(7.014.563.499)	Tax on finance income
Biaya keuangan	(82.233.618.970)	17,19,20	(91.930.964.348)	Finance costs
Bagian rugi dari entitas asosiasi	(467.282.442)	11	-	Share of loss of associates
Penghasilan (beban) lainnya	7.509.779.016	1d, 5c, 12a	(7.193.680.786)	Other income (expense)
LABA SEBELUM PAJAK PENGHASILAN	186.936.324.915		186.147.334.530	PROFIT BEFORE INCOME TAX
BEBAN PAJAK PENGHASILAN - NETO	(59.764.888.552)	2m,15e	(50.783.313.391)	INCOME TAX EXPENSE - NET
LABA TAHUN BERJALAN PENGHASILAN (RUGI) KOMPREHENSIF LAIN	127.171.436.363		135.364.021.139	PROFIT FOR THE YEAR OTHER COMPREHENSIVE INCOME (LOSS)
Pos yang tidak akan direklasifikasi ke laba rugi pada periode berikutnya: Laba (rugi) pengukuran kembali atas liabilitas imbalan kerja jangka panjang	9.988.100.552	2n	(14.654.227.000)	Item that will not be reclassified to profit or loss in subsequent periods Re-measurement gain (loss) of long term employee benefits liability
Pajak Penghasilan terkait	(2.497.025.138)		3.663.556.750	Related income tax
Pos yang akan direklasifikasi ke laba rugi pada periode berikutnya: Selisih kurs karena penjabaran laporan keuangan	1.638.579.120	2r	94.207.165	Item that will be reclassified to profit or loss in subsequent periods Exchange rate difference from financial statements translation
PENGHASILAN (RUGI) KOMPREHENSIF LAIN TAHUN - BERJALAN SETELAH PAJAK	9.129.654.534		(10.896.463.085)	OTHER COMPREHENSIVE INCOME (LOSS) FOR THE YEAR - NET OF TAX
TOTAL PENGHASILAN KOMPREHENSIF TAHUN BERJALAN	136.301.090.897		124.467.558.054	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Laba (rugi) tahun berjalan yang dapat diatribusikan kepada:				Profit (loss) for the year attributable to:
Pemilik entitas induk	172.687.391.659		145.981.447.247	Owners of the parent entity
Kepentingan nonpengendali	(45.515.955.296)	2b	(10.617.426.108)	Non-controlling interest
Total	127.171.436.363		135.364.021.139	Total
Total penghasilan (rugi) komprehensif tahun berjalan yang dapat diatribusikan kepada:				Total comprehensive income (loss) for the year attributable to:
Pemilik entitas induk	181.140.061.333		135.058.106.663	Owners of the parent entity
Kepentingan nonpengendali	(44.838.970.436)	2b	(10.590.548.609)	Non-controlling interest
Total	136.301.090.897		124.467.558.054	Total
LABA PER SAHAM DASAR YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK	28,07	2t	27,86	BASIC EARNINGS PER SHARE ATTRIBUTABLE TO OWNERS OF THE PARENT ENTITY

Laporan Keuangan PT Sekar Bumi Tbk

PT SEKAR BUMI Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Per 31 Desember 2022 dan 2021

PT SEKAR BUMI Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
As of December 31, 2022 and 2021

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

	Catatan/ Notes	2022	2021	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	2e,2f,2t,4	282.270.231.029	216.907.258.764	Cash and cash equivalents
Piutang usaha	2f,2i,2t,5			Accounts receivable
Pihak berelasi	2g,34	2.759.119.056	7.086.068.357	Related parties
Pihak ketiga, neto		446.016.275.414	443.947.525.518	Third parties, net
Piutang lain-lain	2f,2i,6,			Other receivables
Pihak berelasi, neto	2g,34	7.098.375.000	7.072.500.000	Related parties, net
Pihak ketiga, neto		1.137.623.147	688.650.559	Third parties, net
Persediaan, neto	2j,7	457.088.997.518	438.730.784.018	Inventories, net
				Purchase advance,
				current portion
Uang muka, bagian lancar	2f,8	50.056.962.283	26.669.554.417	
Beban dibayar di muka	2k,9	2.955.647.627	1.973.622.679	Prepaid expenses
Pajak dibayar di muka	2u,20a	13.872.006.618	15.056.145.836	Prepaid tax
JUMLAH ASET LANCAR		1.263.255.237.692	1.158.132.110.148	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Piutang pajak	2u,20b	19.674.482.115	17.170.768.993	Taxes receivable
				Purchase advance
				of fixed assets
Uang muka pembelian aset tetap	2f,8	5.078.999.136	3.538.629.251	
Investasi jangka panjang	2d,10	45.928.258.864	48.016.640.190	Long-term investment
Aset tetap, neto	2i,11	421.445.662.260	440.353.396.212	Fixed assets, net
Aset pengampunan pajak, neto	2m,2u,12	2.134.634.923	2.302.639.923	Tax amnesty assets, net
Aset hak guna, neto	2n,16a	19.783.672.584	27.648.016.335	Right of use assets, net
Aset takberwujud, neto	14	170.611.202	219.954.658	Intangible assets, net
Aset pajak tangguhan	2u,20f	21.475.210.815	24.003.035.594	Deferred tax asset
Goodwill, neto	2h,13	238.758.256.519	244.647.614.351	Goodwill, net
Aset tidak lancar lainnya	2t,15	4.494.550.973	4.395.314.401	Other non-current assets
JUMLAH ASET TIDAK LANCAR		778.944.339.391	812.296.009.908	TOTAL NON-CURRENT ASSETS
JUMLAH ASET		2.042.199.577.083	1.970.428.120.056	TOTAL ASSETS

PT SEKAR BUMI Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
 Per 31 Desember 2022 dan 2021

PT SEKAR BUMI Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION (continued)
 As of December 31, 2022 and 2021

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

	Catatan/ Notes	2022	2021	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				SHORT-TERM LIABILITIES
Utang bank jangka pendek	2f,17a	582.031.746.726	598.053.007.499	Short-term bank loans
Utang usaha	2f,2t,18			Accounts payable
Pihak berelasi	2g,34	2.488.274.897	2.125.931.178	Related parties
Pihak ketiga		229.404.371.015	225.231.857.626	Third parties
Utang lain-lain	2f,2t,19			Other payable
Pihak berelasi	2g,34	5.585.213.731	5.222.536.118	Related parties
Pihak ketiga		6.446.880.349	7.772.414.348	Third parties
Utang pajak	2u,20c	18.618.924.948	4.580.864.846	Taxes payable
Uang muka penjualan	2s	2.771.532.960	2.552.617.190	Sales advance
Beban yang masih harus dibayar	2f,2s,21	18.114.068.678	27.696.892.594	Accrued expenses
Bagian liabilitas jangka panjang yang jatuh tempo dalam waktu satu tahun				Current maturities of long-term liabilities
Pembelian aset tetap	2f,22	2.032.125.482	1.021.207.423	Fixed assets purchase
Liabilitas sewa	2f,2n,16b	8.359.957.838	8.945.331.399	Lease liabilities
JUMLAH LIABILITAS JANGKA PENDEK		875.853.096.624	883.202.660.221	TOTAL SHORT-TERM LIABILITIES
LIABILITAS JANGKA PANJANG				LONG-TERM LIABILITIES
Liabilitas pajak tangguhan	2u,20f	-	134.887.780	Deferred tax liabilities
Liabilitas jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun				Long-term liabilities - net of current maturities portion
Pembelian aset tetap	2f,22	2.102.017.617	1.214.055.379	Fixed assets purchase
Liabilitas sewa	2f,2n,16b	13.201.008.544	24.503.948.967	Lease liabilities
Liabilitas imbalan pasca kerja	2q,23	77.077.743.809	68.887.074.699	Employee benefit liabilities
JUMLAH LIABILITAS JANGKA PANJANG		92.380.769.970	94.739.966.825	TOTAL LONG-TERM LIABILITIES
JUMLAH LIABILITAS		968.233.866.594	977.942.627.046	TOTAL LIABILITIES

PT SEKAR BUMI Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
 Per 31 Desember 2022 dan 2021

PT SEKAR BUMI Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION (continued)
 As of December 31, 2022 and 2021

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

	Catatan/ Notes	2022	2021	
EKUITAS				EQUITY
Ekuitas yang Dapat Diatribusikan Kepada Pemilik Entitas Induk				Equity Attributable to Owner of the Parent Entity
Modal saham - nilai nominal sebesar Rp100 per saham pada 2022 dan 2021. Modal dasar - 6.500.000.000 saham pada 2022 dan 2021, modal ditempatkan dan disetor penuh 1.730.103.217 saham di 2022 dan 2021.	24	173.010.321.700	173.010.321.700	Share capital - par value Rp100 per share in 2022 and 2021. Authorized capital of 6,500,000,000 share in 2022 and 2021, issued and fully paid 1,730,103,217 shares in 2022 and 2021.
Tambahan modal disetor - neto	2r,25	501.738.414.713	501.738.414.713	Additional paid-in capital - net
Selisih transaksi perubahan kepentingan non-pengendali	1c,27	(11.333.302.070)	(11.333.302.070)	Transaction difference with non-controlling interest
Komponen ekuitas lainnya	12	2.210.320.000	2.210.320.000	Other equity component
Cadangan khusus		1.135.013.510	-	Special reserve
Saldo laba		341.007.957.874	261.021.339.403	Retained earnings
Jumlah Ekuitas yang Dapat Diatribusikan Kepada Pemilik Entitas Induk		1.007.768.725.727	926.647.093.746	Total Equity Attributable to Owner of the Parent Entity
Kepentingan non-pengendali	2c,26	66.196.984.762	65.838.399.264	Non-controlling interest
JUMLAH EKUITAS		1.073.965.710.489	992.485.493.010	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS		2.042.199.577.083	1.970.428.120.056	TOTAL LIABILITIES AND EQUITY

PT SEKAR BUMI Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN

Untuk tahun-tahun yang berakhir pada tanggal
 31 Desember 2022 dan 2021

PT SEKAR BUMI Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME

For the years ended
 December 31, 2022 and 2021

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

	Catatan/ Notes	2022	2021	
PENJUALAN NETO	2s,28,34	3.802.296.289.773	3.847.887.478.570	NET SALES
BEBAN POKOK PENJUALAN	2s,29	(3.189.017.199.391)	(3.316.793.099.791)	COST OF GOODS SOLD
LABA KOTOR		613.279.090.382	531.094.378.779	GROSS PROFIT
Beban penjualan	2s,30	(327.421.128.726)	(319.963.600.543)	Selling expenses
				General and administration
Beban umum dan administrasi	2s,31	(152.301.169.438)	(122.056.521.095)	expenses
Bagian rugi entitas asosiasi	2s	(2.088.381.326)	(2.143.684.748)	Loss portion of associate
Pendapatan (beban)				Other income
lainnya - neto	2s,32	23.513.299.751	(2.116.086.258)	(expenses) - net
LABA USAHA		154.981.710.643	84.814.486.135	OPERATING PROFIT
Penghasilan bunga	2s	2.676.832.616	1.083.874.523	Interest income
Beban bunga dan keuangan	2s	(40.471.029.356)	(41.745.819.812)	Interest and financial expense
LABA SEBELUM PAJAK				PROFIT BEFORE
PENGHASILAN BADAN		117.187.513.903	44.152.540.846	CORPORATE INCOME TAX
BEBAN PAJAK				CORPORATE INCOME TAX
PENGHASILAN BADAN				EXPENSES
Pajak kini	2u,20d	(28.092.680.000)	(6.202.755.020)	Current Tax
Pajak tangguhan	2u,20d	(2.459.229.967)	(8.242.364.221)	Deferred tax
LABA PERIODE BERJALAN		86.635.603.936	29.707.421.605	INCOME FOR THE PERIOD
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE
PERIODE BERJALAN				INCOME FOR THE PERIOD
Pos yang tidak akan				Items that will not be
direklasifikasi ke laba rugi:				reclassified to profit or loss
Pengukuran kembali				Remeasurements of defined
liabilitas imbalan pasti	2q,23	(301.331.675)	2.392.774.741	benefit liability
Manfaat (beban) pajak				Related income tax
penghasilan terkait	2u,20f	66.292.968	(713.338.811)	benefit (expense)
PENGHASILAN KOMPREHENSIF				OTHER COMPREHENSIVE INCOME
LAIN PERIODE BERJALAN		(235.038.707)	1.679.435.930	FOR THE PERIOD
JUMLAH PENGHASILAN KOMPREHENSIF				TOTAL COMPREHENSIVE INCOME
PERIODE BERJALAN		86.400.565.229	31.386.857.535	FOR THE PERIOD

PT SEKAR BUMI Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
 Per 31 Desember 2020 dan 2019

PT SEKAR BUMI Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
 As of December 31, 2020 and 2019

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

	Catatan/ Notes	2020	2019	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	2e,2f,2v,4	176.646.721.652	170.632.054.962	Cash and cash equivalents
Piutang usaha				Accounts receivable
Pihak berelasi	2k,2f,2h,2v,5,34	4.818.811.584	2.323.970.424	Related parties
Pihak ketiga, neto setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp4.173.183.509 pada 2020 dan Rp2.752.785.926 pada 2019	2k,2f,2v,5	355.583.321.595	275.609.501.615	Third parties, net of provision for declining in value amounted to Rp4,173,183,509 in 2020 and Rp2,752,785,926 in 2019
Piutang lain-lain				Other receivables
Pihak berelasi, neto setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp45.000.000 pada 2020 dan Rp nihil pada 2019	2h,2k,2f,2v,6,34	7.038.000.000	7.048.500.000	Related parties, net of provision for declining in value amounted to Rp45,000,000 in 2020 and Rp nil in 2019
Pihak ketiga, neto setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp4.000.000 pada 2020 dan 2019	2v,2k,2f,6	2.384.819.572	3.430.626.627	Third parties, net of provision for declining in value amounted to Rp4,000,000 in 2020 and 2019
Persediaan, neto setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp665.322.774 pada 2020 dan Rp426.235.599 pada 2019	2l,7	388.035.141.921	410.800.635.623	Inventories, net of provision for declining in value amounted to Rp665,322,774 in 2020 and Rp426,235,599 in 2019
Uang muka, bagian lancar	2f,8	4.648.182.455	5.875.315.091	Purchase advance, current portion
Beban dibayar di muka	2m,9	1.668.727.769	4.063.587.635	Prepaid expenses
Pajak dibayar di muka	2w,20a	12.968.757.143	8.459.459.152	Prepaid taxes
Aset lancar lainnya	15	-	1.500.000.000	Other current assets
JUMLAH ASET LANCAR		953.792.483.691	889.743.651.128	TOTAL CURRENT ASSETS

PT SEKAR BUMI Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
 Per 31 Desember 2020 dan 2019

PT SEKAR BUMI Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION (continued)
 As of December 31, 2020 and 2019

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

	Catatan/ Notes	2020	2019	
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Piutang pajak	2w,20b	8.500.956.283	30.233.022.721	Taxes receivable
				Purchase advance
Uang muka pembelian aset tetap	2j,8	3.513.232.941	938.976.577	of fixed assets
Investasi jangka panjang	2d,2j,10	47.235.024.938	7.770.454.500	Long-term investment
Aset tetap, neto setelah dikurangi akumulasi penyusutan sebesar Rp238.853.718.811 pada 2020 dan Rp217.937.736.630 pada 2019	2n,11	440.748.401.586	602.802.562.379	Fixed assets, net of accumulated depreciation of Rp238,853,718,811 in 2020 and Rp217,937,736,630 in 2019
Aset pengampunan pajak, neto setelah dikurangi akumulasi penyusutan sebesar Rp731.955.077 pada 2020 dan Rp623.950.077 pada 2019	2o,2q,2w,12,20	2.470.644.923	2.638.649.923	Tax amnesty assets, net of accumulated depreciation of Rp731,955,077 in 2020 and Rp623,950,077 in 2019
Aset hak guna, neto setelah dikurangi akumulasi penyusutan sebesar Rp13.008.704.261 pada 2020 dan Rp nihil pada 2019	2p,16a	29.447.250.223	-	Right of use assets, net of accumulated depreciation of Rp13,008,704,261 in 2020 and Rp nil in 2019
Aset tak berwujud, neto setelah dikurangi akumulasi penyusutan sebesar Rp3.882.234.633 pada 2020 dan Rp3.805.915.845 pada 2019	14	293.604.886	369.923.674	Intangible assets, net of accumulated depreciation of Rp3,882,234,633 in 2020 and Rp3,805,915,845 in 2019
Aset pajak tangguhan	2w,20f	33.049.418.493	35.853.756.309	Deferred tax asset
Goodwill	13	244.647.614.351	244.647.614.351	Goodwill
Aset tidak lancar lainnya	2j,15	4.961.914.439	5.384.741.249	Other non-current assets
				TOTAL
JUMLAH ASET TIDAK LANCAR		814.868.063.063	930.639.701.683	NON-CURRENT ASSETS
JUMLAH ASET		1.768.660.546.754	1.820.383.352.811	TOTAL ASSETS

PT SEKAR BUMI Tbk DAN ENTITAS ANAK
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CONSOLIDATED STATEMENTS OF
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 As of December 31, 2020 and 2019

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

	Catatan/ Notes	2020	2019	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				SHORT-TERM LIABILITIES
Utang bank jangka pendek	17a	473.866.750.000	460.878.914.181	Short-term bank loans
Utang usaha	2g,2h,2v,18			Accounts payable
Pihak berelasi	34	1.241.889.204	453.012.893	Related parties
Pihak ketiga		180.789.953.653	168.632.603.963	Third parties
Utang lain-lain	2g,2h,2v,19			Other payable
Pihak berelasi	34	4.787.615.575	7.175.683.775	Related parties
Pihak ketiga		4.797.282.427	6.379.980.680	Third parties
Utang pajak	2w,20c	4.401.917.735	2.925.029.723	Taxes payable
Uang muka penjualan	2v	6.002.630.046	2.234.484.996	Sales advance
Beban masih harus dibayar	2g,21	19.036.901.020	11.657.335.743	Accrued expenses
Bagian liabilitas jangka panjang yang jatuh tempo dalam waktu satu tahun				Current maturities of long-term liabilities
Utang bank	2g,17b	-	2.000.000.000	Bank loans
Pembelian aset tetap	22	206.824.115	1.813.889.832	Fixed assets purchase
Liabilitas sewa	2g,2p,16b	5.808.634.610	4.700.127.252	Lease liabilities
Pendapatan ditangguhkan		80.438.847	80.438.847	Deferred income
JUMLAH LIABILITAS JANGKA PENDEK		701.020.837.232	668.931.501.885	TOTAL SHORT-TERM LIABILITIES
LIABILITAS JANGKA PANJANG				LONG-TERM LIABILITIES
Liabilitas pajak tangguhan	2w,20f	225.567.647	395.925.037	Deferred tax liabilities
Liabilitas jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun				Long-term liabilities - net of current maturities portion
Utang bank	2g,2j,17b	-	7.000.000.000	Bank loans
Pembelian aset tetap	2j,22	307.623.336	15.958.426.439	Fixed assets purchase
Liabilitas sewa	2g,2j,2p,16b	24.486.830.911	16.096.936.643	Lease liabilities
Liabilitas imbalan pasca kerja	2s,23	80.557.589.443	76.019.304.109	Employee benefit liabilities
Pendapatan ditangguhkan		80.438.850	160.877.698	Deferred income
JUMLAH LIABILITAS JANGKA PANJANG		105.658.050.187	115.631.469.926	TOTAL LONG-TERM LIABILITIES
JUMLAH LIABILITAS		806.678.887.419	784.562.971.811	TOTAL LIABILITIES

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PT SEKAR BUMI Tbk AND ITS SUBSIDIARIES
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	Catatan/ Notes	2020	2019	
EKUITAS				EQUITY
Ekuitas yang Dapat Diatribusikan				Equity Attributable to Owner
Kepada Pemilik Entitas Induk				of the Parent Entity
Modal saham - nilai nominal sebesar Rp100 per saham pada 2020 dan 2019. Modal dasar - 6.500.000.000 saham pada 2020 dan 2019, modal ditempatkan dan disetor penuh 1.726.003.217 saham di tahun 2020 dan 2019	24	172.600.321.700	172.600.321.700	Share capital - par value Rp100 per share in 2020 and 2019. Authorized capital of 6,500,000,000 share in 2020 and 2019, issued and fully paid 1,726,003,217 shares in 2020 and 2019
Tambahan modal disetor - neto	21,25	500.955.314.713	500.955.314.713	Additional paid-in capital - net
Selisih transaksi perubahan kepentingan non-pengendali	1c,27	(11.333.302.070)	(18.502.181.155)	Transaction difference with non-controlling interest
Komponen ekuitas lainnya	12	2.210.320.000	2.210.320.000	Other equity component
Saldo laba		232.076.967.769	234.658.202.551	Retained earnings
Jumlah Ekuitas yang Dapat Diatribusikan Kepada Pemilik Entitas Induk		896.509.622.112	891.921.977.809	Total Equity Attributable to Owner of the Parent Entity
Kepentingan non-pengendali	2c,26	65.472.037.223	143.898.403.191	Non-controlling interest
JUMLAH EKUITAS		961.981.659.335	1.035.820.381.000	TOTAL EQUITY
				TOTAL LIABILITIES
JUMLAH LIABILITAS DAN EKUITAS		1.768.660.546.754	1.820.383.352.811	AND EQUITY

PT SEKAR BUMI Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN

Untuk tahun-tahun yang berakhir pada tanggal
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PT SEKAR BUMI Tbk AND ITS SUBSIDIARIES
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	Catatan/ Notes	2020	2019	
PENJUALAN NETO	2v,2u,28,34	3.165.530.224.724	2.104.704.872.583	NET SALES
BEBAN POKOK PENJUALAN	2u,29	(2.850.011.161.450)	(1.837.650.335.553)	COST OF GOODS SOLD
LABA BRUTO		315.519.063.274	267.054.537.030	GROSS PROFIT
Beban penjualan	2u,30	(123.892.703.496)	(95.900.186.652)	Selling expenses
Beban umum dan administrasi	2u,31	(123.380.975.540)	(124.072.545.108)	General and administration expenses
Bagian laba entitas asosiasi	2u	447.995.780	-	Profit portion of associate
Beban lainnya - neto	2u,32	(21.272.443.611)	(3.886.922.640)	Other expenses - net
LABA USAHA		47.420.936.407	43.194.882.630	OPERATING PROFIT
Penghasilan bunga	2u	2.692.943.812	6.940.436.799	Interest income
Beban bunga dan keuangan	2u	(36.545.118.178)	(44.972.117.694)	Interest and financial expense
LABA SEBELUM PAJAK				PROFIT BEFORE
PENGHASILAN BADAN		13.568.762.041	5.163.201.735	CORPORATE INCOME TAX
MANFAAT (BEBAN) PAJAK				CORPORATE INCOME TAX
PENGHASILAN BADAN				BENEFIT (EXPENSES)
Pajak kini	2w,20d	(6.289.417.640)	(4.953.244.000)	Current Tax
Pajak tangguhan	2w,20d	(1.863.602.593)	747.211.323	Deferred tax
LABA PERIODE BERJALAN		5.415.741.808	957.169.058	INCOME FOR THE PERIOD
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE
PERIODE BERJALAN				INCOME FOR THE PERIOD
Pos yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified to profit or loss
Pengukuran kembali liabilitas imbalan pasti	2s,23	539.119.701	(311.359.627)	Remeasurements of defined benefit liability
Manfaat pajak penghasilan terkait	2w,20f	318.716.967	77.839.906	Related income tax benefit
PENGHASILAN (RUGI) KOMPREHENSIF LAIN PERIODE BERJALAN		857.836.668	(233.519.721)	OTHER COMPREHENSIVE INCOME (LOSS) FOR THE PERIOD
JUMLAH PENGHASILAN KOMPREHENSIF PERIODE BERJALAN		6.273.578.476	723.649.337	TOTAL COMPREHENSIVE INCOME FOR THE PERIOD

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(Expressed in Rupiah)

	Catatan/ Note	2018	2017	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	2f,2s,4	268.820.928.488	278.614.714.467	Cash and cash equivalents
Piutang usaha				Accounts receivable
Pihak berelasi	2e,2g,2h,2s,5, 34	5.283.738.253	10.560.917.832	Related parties
Pihak ketiga, neto setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp1.549.994.264 pada 2018 dan Rp7.259.400 pada 2017	2g,2h,2s,5	240.432.219.376	189.951.187.258	Third parties, net of provision for declining in value of Rp1,549,994,264 in 2018 and Rp7,259,400 in 2017
Piutang lain-lain				Other receivables
Pihak berelasi	2e,2h,2s,6,34	7.014.453.700	7.080.021.100	Related parties
Pihak ketiga, neto setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp4.000.000 pada 2018 dan 2017	2h,6	2.509.588.488	21.610.684.117	Third parties, net of provision for declining in value of Rp4,000,000 in 2018 and 2017
Persediaan, neto setelah dikurangi cadangan penurunan nilai sebesar Rp1.119.806.390 pada 2018 dan Rp96.009.098 pada 2017	2i,2o,7	302.148.568.290	293.162.796.955	Inventories, net of provision for declining in value of Rp1,119,806,390 in 2018 and Rp96,009,098 in 2017
Uang muka, bagian lancar	2h,8	13.840.915.569	14.704.027.051	Advance payments, current portion
Beban dibayar di muka	2j,9	5.816.403.438	5.136.740.700	Prepaid expenses
Pajak dibayar di muka	2t,20a	5.543.401.034	15.818.507.752	Prepaid taxes
JUMLAH ASET LANCAR		851.410.216.636	836.639.597.232	TOTAL CURRENT ASSET
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Piutang pajak	2t,20b	26.784.293.693	5.210.850.558	Taxes receivable
Uang muka pembelian aset tetap	2h,8	1.426.309.119	11.838.533.599	Advance purchase of fixed assets
Investasi jangka panjang	2h,10	21.064.350.000	-	Long-term investment
Aset tetap, neto setelah dikurangi akumulasi penyusutan sebesar Rp177.677.230.002 pada 2018 dan Rp142.775.231.005 pada 2017	2k,2o,11	582.660.258.194	485.558.490.029	Fixed assets, net of accumulated depreciation of Rp177,677,230,002 in 2018 and Rp142,775,231,005 in 2017
Aset pengampunan pajak, neto setelah dikurangi akumulasi penyusutan sebesar Rp455.945.077 pada 2018 dan Rp287.940.077 pada 2017	2i,12	2.806.654.923	2.974.659.923	Tax amnesty assets, net of accumulated depreciation of Rp455,945,077 in 2018 and Rp287,940,077 in 2017
Aset tak berwujud	14	1.036.188.781	1.896.943.244	Intangible assets, net
Aset pajak tangguhan - neto	2t,20f	35.198.065.696	31.647.872.656	Deferred tax asset - net
Goodwill	13	244.647.614.351	244.647.614.351	Goodwill
Aset tidak lancar lainnya	2h,15	4.332.020.616	2.612.913.453	Other non-current assets
JUMLAH ASET TIDAK LANCAR		919.955.755.373	786.387.877.813	TOTAL NON-CURRENT ASSETS
JUMLAH ASET		1.771.365.972.009	1.623.027.475.045	TOTAL ASSETS

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(Expressed in Rupiah)

	Catatan/ Note	2018	2017	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek	2h,16a	135.020.965.700	24.402.356.087	Short-term bank loans
Utang usaha				Accounts payable
Pihak berelasi	2e,2h,2s,17,34	576.346.648	502.375.330	Related parties
Pihak ketiga	2h,2s,17	109.286.665.940	139.722.234.727	Third parties
Utang lain-lain				Other payables
Pihak berelasi	2e,2h,2s,19,34	7.093.540.175	4.872.845.604	Related parties
Pihak ketiga	2h,2s,19	12.622.770.901	12.123.598.136	Third parties
Utang pajak	2t,20c	6.553.490.208	1.741.245.156	Taxes payable
Pembiayaan musyarakah dan murabahah jangka pendek	2h,18	312.215.310.707	308.423.322.438	Short-term musyarakah and murabahah financing
Uang muka penjualan	2s	387.091.699	268.494.804	Sales advances
Beban masih harus dibayar	2h,21	12.083.253.406	15.176.907.346	Accrued expenses
Bagian liabilitas jangka panjang yang jatuh tempo dalam waktu satu tahun				Current maturities of long-term liabilities
Utang bank	2h,16	1.000.000.000	-	Bank loans
Pembiayaan al-musyarakah	2h,18	2.020.357.316	2.020.357.316	Al-musyarakah financing
Pembelian aset tetap	2h,22a	13.543.362.931	1.335.448.735	Fixed assets purchase
Sewa pembiayaan	2h,22b	3.103.670.098	1.007.564.827	Finance lease
JUMLAH LIABILITAS JANGKA PENDEK		615.506.825.729	511.596.750.506	TOTAL CURRENT LIABILITIES
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas pajak tangguhan	2t,20f	565.285.653	1.003.227.979	Deferred tax liabilities
Liabilitas jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun				Long-term liabilities - net off current maturities portion
Utang bank	2h,16b	9.000.000.000	10.000.000.000	Bank loans
Pembiayaan al-musyarakah	2h,18	5.692.422.732	7.712.780.048	Al-musyarakah financing
Pembelian aset tetap	2h,22	17.569.564.456	1.500.995.323	Fixed assets purchase
Sewa pembiayaan	2h,22	15.450.190.560	5.569.008.335	Finance lease
Liabilitas imbalan pasca-kerja	2p,23	67.005.130.308	62.407.252.455	Post-employment benefits liabilities
JUMLAH LIABILITAS JANGKA PANJANG		115.282.593.709	88.193.264.140	TOTAL NON-CURRENT LIABILITIES
JUMLAH LIABILITAS		730.789.419.438	599.790.014.646	TOTAL LIABILITIES

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PT SEKAR BUMI Tbk DAN ENTITAS ANAK
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(Expressed in Rupiah)

	Catatan/ Note	2018	2017	
EKUITAS				EQUITY
Ekuitas yang Dapat Diatribusikan				Equity Attributable to Owner
Kepada Pemilik Entitas Induk				of the Parent Entity
Modal saham - nilai nominal				Share Capital - par value
Rp 100 per saham pada 2018 dan 2017				Rp 100 per share in 2018 and 2017
Modal dasar - 6.500.000.000 saham pada				Authorized capital of 6,500,000,000
2018 dan 2017, modal ditempatkan				share in 2018 and 2017,
dan disetor penuh 1.726.003.217				issue and fully paid 1,726,003,217
saham di tahun 2018 dan 2017	24	172.600.321.700	172.600.321.700	shares in 2018 and 2017
Tambahan modal disetor - neto	2r,25	500.955.314.713	500.955.314.713	Additional paid-in capital - net
Selisih transaksi perubahan				Transaction difference with
kepentingan non-pengendali	1c,27	(18.345.172.027)	(25.743.181.741)	non-controlling interest
Komponen ekuitas lainnya	2l,12	2.210.320.000	2.210.320.000	Other equity component
Saldo laba		230.381.622.237	215.372.236.498	Retained earnings
Jumlah Ekuitas yang Dapat				Total Equity Attributable to
Diatribusikan Kepada				Owner of the
Pemilik Entitas Induk		887.802.406.623	865.395.011.170	Parent Entity
Kepentingan non-pengendali	2c,26	152.774.145.948	157.842.449.229	Non-controlling interest
JUMLAH EKUITAS		1.040.576.552.571	1.023.237.460.399	TOTAL EQUITY
JUMLAH LIABILITAS DAN				TOTAL LIABILITIES AND
EKUITAS		1.771.365.972.009	1.623.027.475.045	EQUITY

PT SEKAR BUMI Tbk DAN ENTITAS ANAK
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PT SEKAR BUMI Tbk AND ITS SUBSIDIARIES
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(Expressed in Rupiah)

	Catatan/ Note	2018	2017	
PENJUALAN NETO	2r,28	1.953.910.957.160	1.841.487.199.828	NET SALES
BEBAN POKOK PENJUALAN	2r,29	(1.728.304.112.505)	(1.655.321.857.120)	COST OF GOOD SOLD
LABA BRUTO		225.606.844.655	186.165.342.708	GROSS PROFIT
Beban penjualan	2r,30	(73.318.364.644)	(53.608.400.130)	Selling expenses
Beban umum dan administrasi	2r,31	(107.643.678.040)	(103.126.402.694)	General and administrative expenses
Laba penjualan aset tetap	2k,11	87.921.880	144.646.715	Gain on sales of fixed assets
Penghasilan lainnya - neto	2r,32	1.305.359.685	22.271.763.050	Other income - net
LABA USAHA		46.038.083.536	51.846.949.649	OPERATING PROFIT
Penghasilan bunga	2r	7.688.489.551	11.936.938.600	Interest income
Beban bunga	2r	(32.839.119.440)	(32.022.866.095)	Interest expense
LABA SEBELUM PAJAK				PROFIT BEFORE
PENGHASILAN BADAN		20.887.453.647	31.761.022.154	CORPORATE INCOME TAX
MANFAAT (BEBAN) PAJAK				CORPORATE INCOME TAX
PENGHASILAN BADAN				BENEFIT (EXPENSES)
Pajak kini	2t,20d	(9.477.452.250)	(12.509.743.732)	Current tax
Pajak tangguhan	2t,20d	4.544.631.075	6.629.186.369	Deferred tax
LABA PERIODE BERJALAN		15.954.632.472	25.880.464.791	INCOME FOR THE PERIOD
PENGHASILAN KOMPREHENSIF				OTHER COMPREHENSIVE
LAIN				INCOME
Pos yang tidak akan direklasifikasi ke laba rugi				Items that will not be reclassified to profit or loss
Pengukuran kembali liabilitas imbalan pasti	2p.,23	2.036.645.426	(2.435.973.654)	Remeasurement of defined benefit liability
Manfaat (beban) pajak penghasilan terkait	2t,20f	(509.161.355)	608.993.414	Related income tax benefit (expense)
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME
PERIODE BERJALAN, SETELAH PAJAK		1.527.484.071	(1.826.980.240)	FOR THE PERIOD, NET OF TAX
JUMLAH PENGHASILAN KOMPREHENSIF				TOTAL COMPREHENSIVE INCOME
PERIODE BERJALAN		17.482.116.543	24.053.484.551	FOR THE PERIOD

Laporan Keuangan PT Sekar Laut Tbk

PT SEKAR LAUT Tbk DAN ENTITAS ANAK LAPORAN POSISI KEUANGAN KONSOLIDASIAN Per 31 Desember 2022 dan 2021 (Disajikan dalam Rupiah)	PT SEKAR LAUT Tbk AND ITS SUBSIDIARIES CONSOLIDATED STATEMENTS OF FINANCIAL POSITION As of December 31, 2022 and 2021 (Expressed in Rupiah)			
	Catatan/ Notes	2022	2021	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	2e,2f,2m,4	96.960.982.659	127.460.249.506	Cash and cash equivalents
Piutang usaha				Accounts receivable
Pihak ketiga, neto	2f,2h,2m,5	179.021.594.911	156.305.738.314	Third parties, net
Pihak berelasi	2f,2h,2n,6,35	508.647.801	3.431.959.258	Related parties
Piutang lain-lain				Other receivables
Pihak ketiga	2f,2j,7	3.576.518.426	466.408.251	Third parties
Pihak berelasi	2f,2n,7,35	1.085.213.731	925.295.958	Related parties
Persediaan, neto	2i,8	238.556.605.259	135.057.215.504	Inventories, net
Uang muka, bagian lancar	2f,2m,9	21.726.111.410	9.207.215.820	Advance payments, current portion
Pajak dibayar di muka	2i,23a	901.661.872	53.615.292	Prepaid tax
Beban dibayar di muka	10	1.461.859.418	475.743.639	Prepaid expenses
JUMLAH ASET LANCAR		543.799.195.487	433.383.441.542	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Piutang pajak	2i,23b	4.216.820.605	-	Taxes receivable
Uang muka, bagian tidak lancar	2f,2m,9	7.137.407.177	562.855.000	Advance payments, non-current portion
Aset pajak tangguhan	2i,23h	28.048.344.386	25.094.703.378	Deferred tax assets
Penyertaan saham	2f,13	-	145.890.000	Investment in share
Investasi pada entitas asosiasi	2d,14,35	9.553.253.634	14.914.263.297	Investment in associated entity
Aset tetap, neto	2j,12	438.766.634.381	413.018.253.918	Fixed assets, net
Uang jaminan	2f,11	1.767.819.159	2.005.843.657	Guarantee deposits
JUMLAH ASET TIDAK LANCAR		489.490.279.342	455.741.809.250	TOTAL NON-CURRENT ASSETS
JUMLAH ASET		1.033.289.474.829	889.125.250.792	TOTAL ASSETS

PT SEKAR LAUT Tbk DAN ENTITAS ANAK
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(Disajikan dalam Rupiah)

(Expressed in Rupiah)

	Catatan/ Notes	2022	2021	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				SHORT-TERM LIABILITIES
Pinjaman bank jangka pendek	2f,15	129.191.762.813	100.255.079.540	Short-term bank borrowings
Utang usaha				Accounts payable
Pihak ketiga	2f,2m,16	130.543.499.351	67.595.728.697	Third parties
Pihak berelasi	2f,2n,17,35	12.988.850	13.434.884.160	Related parties
Utang lain-lain				Other payables
Pihak ketiga	2f,19	5.818.335.603	2.889.150.369	Third parties
Pihak berelasi	2f,2n,19,35	824.510.575	128.934.000	Related party
Utang pajak	2n,23c	5.151.962.995	10.904.596.433	Taxes payable
Beban yang masih harus dibayar	2f,20	51.045.523.768	35.435.727.858	Accrued expenses
Bagian utang jangka panjang yang jatuh tempo satu tahun				Current maturity portion of long-term loan
Pembelian aset tetap	2f,18	4.204.487.527	3.106.199.144	Fixed assets purchase
Bank	2f,21	5.268.573.633	5.555.000.004	Bank
Liabilitas sewa	2f,2p,22	1.608.463.800	2.359.387.407	Lease liabilities
JUMLAH LIABILITAS JANGKA PENDEK		333.670.108.915	241.664.687.612	TOTAL SHORT-TERM LIABILITIES
LIABILITAS JANGKA PANJANG				LONG-TERM LIABILITIES
Utang jangka panjang, setelah dikurangi bagian yang jatuh tempo dalam satu tahun				Long-term loan, net of current maturity portion
Pembelian aset tetap	2f,18	3.382.535.031	665.973.931	Fixed assets purchase
Bank	2f,21	1.714.583.318	6.983.156.951	Bank
Liabilitas sewa	2f,2p,22	1.567.664.033	879.536.603	Lease liabilities
Liabilitas manfaat karyawan	2k,24	102.201.056.111	97.094.666.467	Employee benefit liabilities
JUMLAH LIABILITAS JANGKA PANJANG		108.865.838.493	105.623.333.952	TOTAL LONG-TERM LIABILITIES
JUMLAH LIABILITAS		442.535.947.408	347.288.021.564	TOTAL LIABILITIES

PT SEKAR LAUT Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
 Per 31 Desember 2022 dan 2021

PT SEKAR LAUT Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION (continued)
 As of December 31, 2022 and 2021

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

	Catatan/ Notes	2022	2021	
EKUITAS				EQUITY
Modal saham, nilai nominal Rp100 per lembar saham pada tahun 2022 dan 2021.				Share capital, nominal value of Rp100 per share in 2022 and 2021.
Modal dasar 2.500.000.000 saham pada tahun 2022 dan 2021.				Authorized capital of 2,500,000,000 shares in 2022 and 2021. Issued and
Ditempatkan dan disetor penuh 690.740.500 saham	26	69.074.050.000	69.074.050.000	fully paid-up 690,740,500 shares
Saham treasuri	26,27	(20.920.498.650)	(20.929.437.150)	Treasury stock
Tambahan modal disetor, neto	28	21.641.259.971	21.578.739.873	Additional paid-in capital, net
Surplus revaluasi aset tetap	2j,12	213.137.642.512	213.137.642.512	Revaluation surplus of fixed assets
Komponen ekuitas lainnya		(1.464.019)	-	Other component equity
Saldo laba dicadangkan		13.814.810.000	13.814.810.000	Appropriated retained earnings
Saldo laba belum dicadangkan		289.975.539.708	245.740.414.957	Unappropriated retained earnings
Jumlah ekuitas yang dapat diatribusikan kepada pemilik entitas induk		586.721.339.522	542.416.220.192	Total equity attributable to owners of the parent company
Kepentingan non-pengendali	2c,25	4.032.187.899	(578.990.964)	Non-controlling interest
JUMLAH EKUITAS		590.753.527.421	541.837.229.228	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS		1.033.289.474.829	889.125.250.792	TOTAL LIABILITIES AND EQUITY

LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN		CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME		
Untuk tahun-tahun yang berakhir pada tanggal 31 Desember 2022 dan 2021		For the years ended December 31, 2022 and 2021		
(Disajikan dalam Rupiah)		(Expressed in Rupiah)		
	Catatan/ Notes	2022	2021	
PENDAPATAN NETO	2o,2q,30,35,37	1.539.310.803.104	1.356.846.112.540	NET REVENUE
BEBAN POKOK				
PENDAPATAN	2o,2q,31,32,35,37	1.131.872.232.462	979.016.594.096	COST OF REVENUE
LABA KOTOR		407.438.570.642	377.829.518.444	GROSS PROFIT
Beban penjualan	2o,33	(192.574.647.088)	(178.193.801.608)	Selling expenses General and
Beban umum dan administrasi	2o,34	(126.701.648.736)	(101.361.050.268)	administrative expenses
LABA USAHA		88.162.274.818	98.274.666.568	OPERATING PROFIT
Pendapatan bunga		673.476.476	562.380.355	Interest income
Pendapatan sewa	2o,2p,35	4.939.418.640	4.359.877.981	Rent income
Beban bunga	15,18,21,22	(7.287.213.571)	(9.444.360.914)	Interest expense
Bagian laba (rugi) entitas asosiasi	2d,14	(111.009.663)	2.406.339.683	Profit (loss) portion on associated
Laba selisih kurs, neto	2m	2.469.582.887	59.335.473	Foreign exchange gain, net
Laba penjualan aset tetap	12	1.248.832.957	379.142.751	Gain on sale of fixed assets
Pemulihan cadangan penurunan nilai piutang	2f,2h,2h,5	1.200.083.701	3.564.177.724	Recovery of provision declining in value of receivable
Pemulihan cadangan penurunan nilai persediaan	2g,2i,8	450.958.064	1.395.306.685	Recovery of provision declining in value of inventories
Lain-lain, neto		693.131.713	168.533.243	Others, net
LABA SEBELUM PAJAK				PROFIT BEFORE CORPORATE
PENGHASILAN BADAN		92.439.536.022	101.725.399.549	INCOME TAX
MANFAAT (BEBAN) PAJAK				CORPORATE INCOME TAX
PENGHASILAN BADAN				BENEFIT (EXPENSE)
Pajak kini	2l,23d,23e	(20.223.938.460)	(17.057.454.482)	Current tax
Pajak tangguhan	2l,23d,23h	2.649.704.514	(143.784.839)	Deferred tax
LABA PERIODE BERJALAN		74.865.302.076	84.524.160.228	INCOME FOR THE PERIOD
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE
PERIODE BERJALAN				INCOME FOR THE PERIOD
Pos-pos yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified to profit or loss:
Pengukuran kembali atas liabilitas imbalan pasca kerja	2k,24	(1.381.529.311)	(3.501.176.466)	Remeasurements of post-employment benefit obligations
Pajak penghasilan terkait	2i,23h	303.936.449	1.495.418.989	Related income tax
Surplus revaluasi aset tetap	2j,12	-	61.689.252.500	Revaluation surplus of fixed assets
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME
TAHUN BERJALAN, SETELAH PAJAK		(1.077.592.862)	59.683.495.023	FOR THE YEAR, NET OF TAX
JUMLAH PENGHASILAN KOMPREHENSIF				TOTAL COMPREHENSIVE
PERIODE BERJALAN				INCOME FOR THE PERIOD
(dipindahkan)		73.787.709.214	144.207.655.251	(carried forward)

Per 31 Desember 2020 dan 2019		As of December 31, 2020 and 2019		
(Disajikan dalam Rupiah)		(Expressed in Rupiah)		
	Catatan/ Notes	2020	2019	
ASET				
ASET LANCAR			ASSETS	
			CURRENT ASSETS	
Kas dan setara kas	2e,2f,2o,4	71.810.853.147	22.358.640.194	Cash and cash equivalents
Piutang usaha				Accounts receivable
Pihak ketiga, neto setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp9.903.231.541 pada tahun 2020 dan sebesar Rp6.349.392.012 pada tahun 2019				Third parties, net of provision for declining in value of Rp9,903,231,541 in 2020 and Rp6,349,392,012 in 2019
Pihak berelasi	2f,2j,2o,5	153.898.836.527	177.886.504.926	Related parties
Piutang lain-lain	2f,2j,2p,6,35	3.885.542.589	4.251.875.614	Other receivables
Pihak ketiga	2e,2j,7	164.433.658	227.974.720	Third parties
Pihak berelasi	2e,2j,2p,7,35	758.430.842	3.977.268.531	Related parties
Persediaan, neto setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp8.287.224.110 pada tahun 2020 dan sebesar Rp7.173.887.975 pada tahun 2019				Inventories, net of provision for declining in value of Rp8,287,224,110 in 2020 and Rp7,173,887,975 in 2019
	2k,8	146.698.971.577	161.904.003.569	Advance payments,
Uang muka, bagian lancar	2f,2o,9	1.229.005.449	6.474.467.819	current portion
Pajak dibayar di muka	2n,23a	-	41.189.455	Prepaid taxes
Beban dibayar di muka	10	1.277.146.879	1.230.322.510	Prepaid expenses
JUMLAH ASET LANCAR		379.723.220.668	378.352.247.338	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Piutang pajak, bagian tidak lancar	2n,23b	-	1.638.615.572	Taxes receivable, non-current portion
Uang muka, bagian tidak lancar	2f,2o,9	575.654.211	1.135.120.768	Advance payments, non-current portion
Aset pajak tangguhan	2n,23g	23.743.069.228	25.636.357.427	Deferred tax assets
Penyertaan saham	2f,13	145.890.000	145.890.000	Investment in share
Investasi pada entitas asosiasi	2q,14,35	12.507.923.614	11.455.322.479	Investment in associated entity
Aset tetap, neto setelah dikurangi akumulasi penyusutan sebesar Rp193.528.579.158 pada tahun 2020 dan sebesar Rp168.120.781.516 pada tahun 2019				Fixed assets, net of accumulated depreciation of Rp193,528,579,158 in 2020 and Rp168,120,781,516 in 2019
	2i,12	354.930.905.744	360.346.292.384	
Uang jaminan	2f,11	2.114.829.157	4.574.911.242	Guarantee deposits
Aset dalam pelaksanaan	12	121.549.818	7.560.786.616	Asset under construction
JUMLAH				TOTAL NON-CURRENT
ASET TIDAK LANCAR		394.139.821.773	412.493.296.488	ASSETS
JUMLAH ASET		773.863.042.440	790.845.543.826	TOTAL ASSETS
Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian dari laporan keuangan konsolidasian ini				See accompanying notes to consolidated financial statements which form an integral part of these consolidated financial statements

PT SEKAR LAUT Tbk DAN ENTITAS ANAK

LAPORAN POSISI KEUANGAN

KONSOLIDASIAN (lanjutan)

Per 31 Desember 2020 dan 2019

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PT SEKAR LAUT Tbk AND ITS SUBSIDIARIES

CONSOLIDATED STATEMENTS OF FINANCIAL

POSITION (continued)

As of December 31, 2020 and 2019

(Expressed in Rupiah)

	Catatan/ Notes	2020	2019	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				SHORT-TERM LIABILITIES
Pinjaman bank jangka pendek	2g,15	127.004.478.768	143.657.165.835	Short-term bank borrowings
Utang usaha				Accounts payable
Pihak ketiga	2g,2o,16	61.991.737.852	89.999.968.852	Third parties
Pihak berelasi	2g,2p,17,35	10.518.945.899	11.066.807.002	Related parties
Utang lain-lain				Other payables
Pihak ketiga	2g,19	4.077.318.369	5.456.084.252	Third parties
Pihak berelasi	2g,2p,19,35	152.323.000	152.323.000	Related party
Utang pajak	2n,23c	4.672.412.826	2.519.628.246	Taxes payable
Beban yang masih harus dibayar	2g,20	20.767.474.401	18.226.521.738	Accrued expenses
Bagian utang jangka panjang yang jatuh tempo satu tahun				Current maturity portion of long-term loan
Pembelian aset tetap	2g,18	3.290.917.774	4.202.103.428	Fixed assets purchase
Bank	2g,21	12.209.022.503	12.329.364.933	Bank
Liabilitas sewa	2g,2s,22	2.418.127.767	5.671.397.495	Lease liabilities
JUMLAH LIABILITAS JANGKA PENDEK		247.102.759.160	293.281.364.781	TOTAL SHORT-TERM LIABILITIES
LIABILITAS JANGKA PANJANG				LONG-TERM LIABILITIES
Utang jangka panjang, setelah dikurangi bagian yang jatuh tempo dalam satu tahun				Long-term loan, net of current maturity portion
Pembelian aset tetap	2g,18	1.741.323.061	2.219.127.087	Fixed assets purchase
Bank	2g,21	12.518.156.975	20.134.411.261	Bank
Liabilitas sewa	2g,2s,22	2.500.346.101	4.684.420.783	Lease liabilities
Liabilitas manfaat karyawan	2m,24	103.045.886.417	90.144.271.948	Employee benefit liabilities
JUMLAH LIABILITAS JANGKA PANJANG		119.805.712.554	117.182.231.079	TOTAL LONG-TERM LIABILITIES
JUMLAH LIABILITAS		366.908.471.713	410.463.595.860	TOTAL LIABILITIES

PT SEKAR LAUT Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
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(Disajikan dalam Rupiah)

PT SEKAR LAUT Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL
POSITION (continued)
 As of December 31, 2020 and 2019

(Expressed in Rupiah)

	Catatan/ Notes	2020	2019	
EKUITAS				EQUITY
Modal saham, nilai nominal Rp 100 per lembar saham pada tahun 2020 dan 2019.				Share capital, nominal value of Rp 100 per share in 2020 and 2019.
Modal dasar 2.500.000.000 saham pada tahun 2020 dan 2019.				Authorized capital of 2,500,000,000 shares in 2020 and 2019. Issued and
Ditempatkan dan disetor penuh 690.740.500 saham	26	69.074.050.000	69.074.050.000	fully paid-up 690,740,500 shares
Saham treasuri, 69.074.050 saham	26,27	(20.929.437.150)	(20.929.437.150)	Treasury stock, 69,074,050 shares
Tambahan modal disetor, neto	28	21.578.739.873	21.578.739.873	Additional paid-in capital, net
Surplus revaluasi aset tetap	2i,12	151.448.390.012	151.448.390.012	Revaluation surplus of fixed assets
Saldo laba dicadangkan		13.814.810.000	13.814.810.000	Appropriated retained earnings
Saldo laba belum dicadangkan		172.547.119.811	145.973.267.896	Unappropriated retained earnings
Jumlah ekuitas yang dapat diatribusikan kepada pemilik entitas induk		407.533.672.546	380.959.820.631	Total equity attributable to owners of the parent company
Kepentingan non-pengendali	2c,25	(579.101.819)	(577.872.665)	Non-controlling interest
JUMLAH EKUITAS		406.954.570.727	380.381.947.966	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS		773.863.042.440	790.845.543.826	TOTAL LIABILITIES AND EQUITY

PT SEKAR LAUT Tbk DAN ENTITAS ANAK LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN		PT SEKAR LAUT Tbk AND ITS SUBSIDIARIES CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME		
Untuk tahun-tahun yang berakhir pada tanggal 31 Desember 2020 dan 2019		For the years ended December 31, 2020 and 2019		
(Disajikan dalam Rupiah)		(Expressed in Rupiah)		
	Catatan/ Notes	2020	2019	
PENDAPATAN NETO	2r,2t,30,35,37	1.253.700.810.596	1.281.116.255.236	NET REVENUE
BEBAN POKOK				
PENDAPATAN	2r,2t,31,32,35,37	920.111.473.686	957.200.088.005	COST OF REVENUE
LABA KOTOR		333.589.336.910	323.916.167.231	GROSS PROFIT
Beban penjualan	2r,33	(146.973.540.600)	(134.870.829.144)	Selling expenses
Beban umum dan administrasi	2r,34	(111.871.841.798)	(107.805.716.652)	General and administrative expenses
LABA USAHA		74.743.954.513	81.239.621.435	OPERATING PROFIT
Pendapatan bunga		135.330.681	151.903.261	Interest income
Pendapatan sewa	2r,2t,35	3.744.554.904	3.761.221.568	Rent income
Beban bunga	15,18,21,22	(18.715.266.739)	(21.525.483.689)	Interest expense
Laba investasi pada entitas asosiasi	2q,14	1.052.601.135	1.262.753.553	Profit investment on its associated
Rugi selisih kurs, neto	2o	(1.170.611.572)	(686.963.074)	Foreign exchange loss, net
Laba penjualan aset tetap	12	269.677.084	651.613.502	Gain on sale of fixed assets
Kerugian penurunan nilai piutang	2f,2i,2j,5	(3.558.608.730)	(1.204.484.027)	Loss on declining in value of receivable
Kerugian penurunan nilai persediaan	2f,8	(1.676.404.176)	(7.127.011.169)	Loss on declining in value of inventories
Lain-lain, neto		848.756.456	259.035.217	Others, net
LABA SEBELUM PAJAK				PROFIT BEFORE CORPORATE
PENGHASILAN BADAN		55.673.983.557	56.782.206.578	INCOME TAX
MANFAAT (BEBAN) PAJAK				CORPORATE INCOME TAX
PENGHASILAN BADAN				BENEFIT (EXPENSE)
Pajak kini	2n,23d,23f	(11.470.877.440)	(14.364.651.250)	Current tax
Pajak tangguhan	2n,23d,23g	(1.682.859.395)	2.526.072.572	Deferred tax
LABA PERIODE BERJALAN		42.520.246.722	44.943.627.900	INCOME FOR THE PERIOD
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE
PERIODE BERJALAN				INCOME FOR THE PERIOD
Pos-pos yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified to profit or loss:
Pengukuran kembali atas liabilitas imbalan pasca kerja	2m,24	(6.412.198.406)	2.396.414.822	Remeasurements of post-employment benefit obligations
Pajak penghasilan terkait	2n,23g	(210.428.805)	(599.103.706)	Related income tax
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME
TAHUN BERJALAN, SETELAH PAJAK		(6.622.627.210)	1.797.311.116	FOR THE YEAR, NET OF TAX
JUMLAH PENGHASILAN KOMPREHENSIF PERIODE BERJALAN				TOTAL COMPREHENSIVE INCOME FOR THE PERIOD
(dipindahkan)		35.897.619.511	46.740.939.016	(carried forward)

LAPORAN POSISI KEUANGAN KONSOLIDASIAN		CONSOLIDATED STATEMENTS OF FINANCIAL POSITION		
Per 31 Desember 2018 dan 2017		As of December 31, 2018 and 2017		
(Disajikan dalam Rupiah)		(Expressed in Rupiah)		
	Catatan/ Notes	2018	2017	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	2d,2e,2k,4,36	20.393.369.843	13.137.707.479	Cash and cash equivalents
Piutang usaha				Accounts receivable
Pihak ketiga, neto setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp 5.144.907.986 pada tahun 2018 dan sebesar Rp 5.059.462.503 pada tahun 2017		163.848.351.756	116.147.932.953	Third parties, net of provision for declining in value of Rp 5,144,907,986 in 2018 and Rp 5,059,462,503 in 2017
Pihak berelasi	2e,2f,2l,6,35	5.187.100.730	4.148.367.464	Related parties
Piutang lain-lain				Other receivables
Pihak ketiga	2e,7	290.320.924	314.440.298	Third parties
Pihak berelasi	2e,2l,7,35	3.752.160.264	2.286.807.863	Related parties
Persediaan, neto setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp 5.684.027.514 pada tahun 2018 dan sebesar Rp 3.620.300.267 pada tahun 2017	2g,8,37	154.839.960.751	120.795.774.143	Inventories, net of provision for declining in value of Rp 5,684,027,514 in 2018 and Rp 3,620,300,267 in 2017
Uang muka, bagian lancar	2k,2e,9	7.676.255.797	5.279.517.219	Advance payments, current portion
Piutang pajak, bagian lancar	2j,23b	-	2.841.638.078	Taxes receivable, current portion
Pajak dibayar di muka	2j,23a	-	11.087	Prepaid taxes
Beban dibayar di muka	10	748.149.965	2.177.283.085	Prepaid expenses
JUMLAH ASET LANCAR		356.735.670.030	267.129.479.669	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Piutang pajak, bagian tidak lancar	2j,23b	4.927.578.601	3.288.963.029	Taxes receivable, non-current portion
Uang muka, bagian tidak lancar	2e,9	22.172.000.339	16.898.074.896	Advance payments, non-current portion
Aset pajak tangguhan	2j,23g	23.709.388.561	22.293.973.792	Deferred tax assets
Penyertaan saham	2e,13	145.890.000	145.890.000	Investment on share
Investasi pada entitas asosiasi	2m,14,35	10.192.568.926	9.037.928.785	Investment on associated entity
Aset tetap, neto setelah dikurangi akumulasi penyusutan sebesar Rp 148.713.985.724 pada tahun 2018 dan sebesar Rp 132.108.844.007 pada tahun 2017	2h,12	323.244.348.971	311.810.228.981	Fixed assets, net of accumulated depreciation of Rp 148,713,985,724 in 2018 and Rp 132,108,844,007 in 2017
Uang jaminan	2e,2o,11	4.850.826.177	3.972.229.027	Guarantee deposits
Aset dalam pelaksanaan	2h,12	1.315.453.830	1.707.442.031	Asset under construction
JUMLAH ASET TIDAK LANCAR		390.558.055.405	369.154.730.541	TOTAL NON-CURRENT ASSETS
JUMLAH ASET		747.293.725.435	636.284.210.210	TOTAL ASSETS

KONSOLIDASIAN (lanjutan)		POSITION (continued)		
Per 31 Desember 2018 dan 2017		As of December 31, 2018 and 2017		
(Disajikan dalam Rupiah)		(Expressed in Rupiah)		
	Catatan/ Notes	2018	2017	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				SHORT-TERM LIABILITIES
Pinjaman bank jangka pendek	2e,15	146.969.973.705	113.350.054.132	Short-term bank borrowings
Utang usaha				Accounts payable
Pihak ketiga	2e,16	89.613.682.983	59.028.195.798	Third parties
Pihak berelasi	2k,2e,2l,17,35	11.814.892.369	8.431.951.250	Related parties
Utang lain-lain				Other payables
Pihak ketiga	2e,19	5.322.226.000	3.702.622.017	Third parties
Pihak berelasi	2e,2l,19,35	128.934.000	128.934.000	Related party
Utang pajak	2j,23c	6.052.862.501	3.611.751.120	Taxes payable
Beban yang masih harus dibayar	2e,20	14.297.488.170	8.545.843.014	Accrued expenses
Bagian utang jangka panjang yang jatuh tempo satu tahun				Current maturity portion of long-term loan
Pembelian aset tetap	2e,18	2.870.948.280	2.634.431.106	Fixed assets purchase
Bank	2e,2k,2l	10.047.392.355	8.748.844.406	Bank
Sewa pembiayaan	2e,2o,22	4.230.705.172	3.310.533.676	Finance lease
JUMLAH LIABILITAS JANGKA PENDEK		291.349.105.535	211.493.160.519	TOTAL SHORT-TERM LIABILITIES
LIABILITAS JANGKA PANJANG				LONG-TERM LIABILITIES
Utang jangka panjang, setelah dikurangi bagian yang jatuh tempo dalam satu tahun				Long-term loan, net of current maturity portion within one year
Pembelian aset tetap	2e,18	1.138.070.162	1.771.059.823	Fixed assets purchase
Bank	2e,2k,2l	26.104.365.306	24.935.576.145	Bank
Sewa pembiayaan	2e,2o,22	5.091.437.064	8.163.947.758	Finance lease
Liabilitas manfaat karyawan	2i,24	84.374.740.368	82.350.691.737	Employee benefit liabilities
JUMLAH LIABILITAS JANGKA PANJANG		116.708.612.900	117.221.275.463	TOTAL LONG-TERM LIABILITIES
JUMLAH LIABILITAS		408.057.718.435	328.714.435.982	TOTAL LIABILITIES
EKUITAS				EQUITY
Modal saham, nilai nominal Rp 100 per lembar saham pada tahun 2018 dan 2017.				Share capital, nominal value of Rp 100 per share in 2018 and 2017.
Modal dasar 2.500.000.000 saham pada tahun 2018 dan 2017. Ditempatkan dan disetor penuh 690.740.500 saham	26	69.074.050.000	69.074.050.000	Authorized capital of 2,500,000,000 shares in 2018 and 2017. Issued and fully paid-up 690,740,500 shares
Saham treasury, 69.074.050 saham	26,27	(20.929.437.150)	(20.929.437.150)	Treasury stock, 69,074,050 shares
Tambahan modal disetor, neto	28	21.578.739.873	21.578.739.873	Additional paid-in capital, net
Surplus revaluasi aset tetap	2h,12	151.448.390.012	151.448.390.012	Revaluation surplus of fixed assets
Saldo laba dicadangkan		13.814.810.000	13.814.810.000	Appropriated retained earnings
Saldo laba belum dicadangkan		104.782.340.970	72.960.615.554	Unappropriated retained earnings
Jumlah ekuitas yang dapat diatribusikan kepada pemilik entitas induk		339.768.893.705	307.947.168.289	Total equity attributable to owners of the parent company
Kepentingan non-pengendali	2c,25	(532.886.705)	(377.394.061)	Non-controlling interest
JUMLAH EKUITAS		339.236.007.000	307.569.774.228	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS		747.293.725.435	636.284.210.210	TOTAL LIABILITIES AND EQUITY

PT SEKAR LAUT Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN

Untuk tahun-tahun yang berakhir pada tanggal
 31 Desember 2018 dan 2017

(Disajikan dalam Rupiah)

PT SEKAR LAUT Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME

For the years ended
 December 31, 2018 and 2017

(Expressed in Rupiah)

	Catatan/ Notes	2018	2017	
PENDAPATAN NETO	2l,2n,30,37	1.045.029.834.378	914.188.759.779	NET REVENUE
BEBAN POKOK PENDAPATAN	2l,2n,31,32,37	777.714.919.223	677.184.873.211	COST OF REVENUE
LABA KOTOR		267.314.915.155	237.003.886.568	GROSS PROFIT
Beban penjualan	2n,33	(116.622.116.898)	(107.267.914.687)	Selling expenses
Beban umum dan administrasi	2i,2n,34	(96.526.955.566)	(88.442.242.664)	General and administrative expenses
LABA USAHA		54.165.842.691	41.293.729.217	OPERATING PROFIT
Pendapatan bunga		110.972.360	83.704.668	Interest income
Pendapatan sewa	2l,2n,35	3.732.054.900	3.491.260.464	Rent income
Beban bunga	15,18,21,22	(17.548.989.760)	(15.547.955.109)	Interest expense
Laba investasi pada entitas asosiasi	2m,14	1.154.640.141	488.945.018	Profit investment on its associated
Laba (rugi) selisih kurs, neto	2k	467.622.365	(154.332.940)	Foreign exchange profit (loss), net
Laba (rugi) penjualan aset tetap	12	456.354.388	(348.494.791)	Gain (loss) on sale of fixed assets
Kerugian penurunan nilai piutang	2f,5	(85.445.483)	(383.686.679)	Loss on declining in value of receivable
Kerugian penurunan nilai persediaan	2g,8	(2.063.727.245)	(172.672.545)	Loss on declining in value of inventories
Kerugian penghapusan persediaan		(1.356.813.896)	(1.684.974.949)	Loss on written-off inventories
Lain-lain, neto		535.168.882	305.043.002	Others, net
LABA SEBELUM PAJAK				PROFIT BEFORE CORPORATE
PENGHASILAN BADAN		39.567.679.343	27.370.565.356	INCOME TAX
MANFAAT (BEBAN) PAJAK				CORPORATE INCOME TAX
PENGHASILAN BADAN				BENEFIT (EXPENSE)
Pajak kini	2j,23d,23f	(10.383.551.750)	(4.791.040.000)	Current tax
Pajak tangguhan	2j,23d,23g	2.770.003.659	391.189.992	Deferred tax
LABA PERIODE BERJALAN		31.954.131.252	22.970.715.348	INCOME FOR THE PERIOD
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE
PERIODE BERJALAN				INCOME FOR THE PERIOD
Pos-pos yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified to profit or loss:
Pengukuran kembali atas liabilitas imbalan pasca kerja	2i,24	5.418.355.559	(11.258.539.656)	Remeasurements of post-employment benefit obligations
Pajak penghasilan terkait	2j,23g	(1.354.588.890)	2.814.634.914	Related income tax
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME
TAHUN BERJALAN, SETELAH PAJAK		4.063.766.669	(8.443.904.742)	FOR THE YEAR, NET OF TAX
JUMLAH PENGHASILAN KOMPREHENSIF				TOTAL COMPREHENSIVE
PERIODE BERJALAN				INCOME FOR THE PERIOD
(dipindahkan)		36.017.897.922	14.526.810.606	(carried forward)

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Laporan Keuangan PT Ultrajaya Milk Industry Tbk

*These Consolidated Financial Statements
are originally issued in Indonesian language*

Ekshibit A

Exhibit A

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
TANGGAL 31 DESEMBER 2022
(Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS OF 31 DECEMBER 2022
(Expressed in Millions of Rupiah, unless otherwise stated)

	31 Desember / December 2022	Catatan/ Notes	31 Desember / December 2021	
A S E T				A S S E T S
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	1.248.642	4	1.598.901	Cash and cash equivalents
Piutang usaha - neto	617.192	5	626.006	Trade receivables - net
Piutang lain-lain - neto	69.335	6,37	60.946	Other receivables - net
Investasi pada nilai wajar melalui penghasilan komprehensif lain	828.403	7	1.838.524	Fair value through other comprehensive income investment
Persediaan - neto	1.637.361	8	681.983	Inventories - net
Pajak dibayar dimuka	75.163	35a,35d	-	Prepaid tax
Uang muka	137.159	9	34.132	Advance payments
Biaya dibayar di muka	5.135	10	4.329	Prepaid expenses
Total aset lancar	4.618.390		4.844.821	Total current assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset keuangan tidak lancar	1.532	11	2.394	Non-current financial asset
Penyertaan saham pada entitas asosiasi dan ventura bersama	100.128	12,37	120.289	Investment in associates and joint ventures
Hewan ternak produksi - neto	180.891	13	160.796	Long-term livestock - net
Aset tetap - neto	2.260.183	14	2.165.353	Fixed assets - net
Aset hak guna - neto	12.283	15	27.851	Right of use assets - net
Aset tak berwujud - neto	2.885	16	4.092	Intangible assets - net
Aset pajak tangguhan	13.267	35e	14.039	Deferred tax assets
Aset tidak lancar lainnya	186.816	17	67.221	Other non-current assets
Total aset tidak lancar	2.757.985		2.562.035	Total non-current assets
TOTAL ASET	7.376.375		7.406.856	TOTAL ASSETS

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Ekshibit A/2

Exhibit A/2

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
TANGGAL 31 DESEMBER 2022
(Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS OF 31 DECEMBER 2022
(Expressed in Millions of Rupiah, unless otherwise stated)

	31 Desember / December 2022	Catatan/ Notes	31 Desember / December 2021	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek	1.449	18	1.339	Short-term bank loans
Utang usaha	625.235	19	393.174	Trade payables
Utang dividen	22.945	20	1.478	Dividends payable
Utang pajak	39.078	35b	84.140	Taxes payables
Akrual	162.734	21	164.708	Accruals
Bagian jangka pendek dari pinjaman jangka panjang:				Current maturities of long-term borrowings:
Medium-Term Notes	598.319	22	895.320	Medium-Term Notes
Utang sewa pembiayaan	7.138	23	16.380	Lease payable
Total liabilitas jangka pendek	1.456.898		1.556.539	Total current liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas pajak tangguhan	648	35e	-	Deferred tax liability
Liabilitas imbalan pascakerja	92.232	24	103.466	Post employment benefits liability
Pinjaman jangka panjang - setelah dikurangi bagian jangka pendek:				Long term borrowings - net of current liabilities:
Medium-Term Notes	-	22	598.319	Medium-Term Notes
Utang sewa pembiayaan	3.918	23	10.406	Lease payable
Total liabilitas jangka panjang	96.798		712.191	Total non-current liabilities
Total Liabilitas	1.553.696		2.268.730	Total Liabilities

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Ekshibit A/3

Exhibit A/3

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
TANGGAL 31 DESEMBER 2022
(Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS OF 31 DECEMBER 2022
(Expressed in Millions of Rupiah, unless otherwise stated)

	31 Desember / December 2022	Catatan/ Notes	31 Desember / December 2021	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
EKUITAS				EQUITY
Ekuitas yang diatribusikan kepada pemilik entitas induk				Equity attributable to the owners of the parent entity
Modal saham	577.676	25	577.676	Share capital
Tambahan modal disetor	51.251	26	51.251	Additional paid-in capital
Saham treasuri	(1.854.411)	25	(1.854.411)	Treasury Shares
Keuntungan (kerugian) pengukuran kembali liabilitas imbalan pasca-kerja - neto	(24.366)	24	(24.823)	Gain (loss) on remeasurement of post-employment benefits liability - net
Keuntungan (kerugian) yang belum direalisasi dari perubahan nilai wajar dari investasi	(8.033)	7	1.757	Unrealized gain (loss) on changes in fair value of investment
Saldo laba:		27		Retained earnings:
Cadangan khusus	118		58	Special reserve
Telah ditentukan penggunaannya	135.100		135.100	Appropriated
Belum ditentukan penggunaannya	6.861.400		6.160.568	Unappropriated
Ekuitas yang diatribusikan kepada pemilik entitas induk	5.738.735		5.047.176	Equity attributable to owners of the parent entity
Kepentingan non-pengendali	83.944	28	90.950	Non-controlling interests
Total Ekuitas	5.822.679		5.138.126	Total Equity
TOTAL LIABILITAS DAN EKUITAS	7.376.375		7.406.856	TOTAL LIABILITIES AND EQUITY

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk DAN ENTITAS ANAK LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN UNTUK TAHUN YANG BERAKHIR PADA TANGGAL 31 DESEMBER 2022 (Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)	PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk AND SUBSIDIARIES CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE YEAR ENDED 31 DECEMBER 2022 (Expressed in Millions of Rupiah, unless otherwise stated)			
	2022	Catatan / Notes	2021	
Penjualan	7.656.252	29	6.616.642	S A L E S
Beban pokok penjualan	(5.199.164)	30	(4.241.696)	C O S T O F G O O D S S O L D
LABA BRUTO	2.457.088		2.374.946	G R O S S P R O F I T
Beban penjualan	(961.407)	31	(748.823)	Selling expenses
Beban administrasi dan umum	(224.184)	31	(209.888)	General and administrative expenses
Laba selisih kurs - neto	98.951		17.777	Gain on foreign exchange rate - net
Laba penjualan aset tetap	718	14	85	Gain on sale of fixed assets
Rugi selisih nilai wajar hewan ternak	(9.653)	13	(30.814)	Loss on difference in fair value of livestock
Pendapatan (beban) lain-lain - neto	(58.659)	32,37	224.675	Other income (expense) - net
T o t a l	(1.154.234)		(746.988)	T o t a l
LABA DARI USAHA	1.302.854		1.627.958	P R O F I T F R O M O P E R A T I O N S
Pendapatan keuangan	127.283	33	155.884	Finance income
Beban keuangan	(120.978)	34	(235.275)	Finance expense
Bagian Rugi neto entitas asosiasi dan ventura bersama	(20.161)	12	(6.635)	Share in net Loss of associates and joint ventures
T o t a l	(13.856)		(86.026)	T o t a l
LABA SEBELUM BEBAN PAJAK PENGHASILAN	1.288.998		1.541.932	P R O F I T B E F O R E I N C O M E T A X E X P E N S E
Beban Pajak Penghasilan	(323.512)	35d	(265.139)	Income Tax Expense
LABA TAHUN BERJALAN	965.486		1.276.793	P R O F I T F O R T H E Y E A R
Penghasilan komprehensif lain:				O t h e r c o m p r e h e n s i f i n c o m e:
Pos yang tidak akan direklasifikasi ke laba rugi:				I t e m t h a t w i l l n o t b e r e c l a s s i f i e d t o p r o f i t o r l o s s:
Keuntungan pengukuran kembali liabilitas imbalan pascakerja - setelah pajak	601	24,35e	11.160	G a i n o n r e m e a s u r e m e n t s o f p o s t - e m p l o y m e n t b e n e f i t s l i a b i l i t y - n e t o f t a x
Pos yang akan direklasifikasi ke laba rugi:				I t e m t h a t w i l l b e r e c l a s s i f i e d t o p r o f i t o r l o s s:
Kerugian yang belum direalisasi atas perubahan nilai wajar dari investasi - setelah pajak	(12.200)		(19.395)	U n r e a l i z e d L o s s o n c h a n g e s i n f a i r v a l u e o f i n v e s t m e n t - n e t o f t a x
Keuntungan (kerugian) yang direalisasi atas nilai wajar investasi - setelah pajak	2.410		(17.359)	R e a l i z e d g a i n (l o s s) o n f a i r v a l u e o f i n v e s t m e n t - n e t o f t a x
Total penghasilan (kerugian) komprehensif lain, setelah pajak	(9.189)		(25.594)	T o t a l o t h e r c o m p r e h e n s i f i i n c o m e (l o s s), n e t o f t a x
TOTAL PENGHASILAN KOMPREHENSIF TAHUN BERJALAN	956.297		1.251.199	T O T A L C O M P R E H E N S I F I I N C O M E F O R T H E Y E A R

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	Ekshibit A		Exhibit A
PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk DAN ENTITAS ANAK LAPORAN POSISI KEUANGAN KONSOLIDASIAN TANGGAL 31 DESEMBER 2020 (Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)		PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk AND SUBSIDIARIES CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS OF 31 DECEMBER 2020 (Expressed in Millions of Rupiah, unless otherwise stated)	
	2020	Catatan/ Notes	2019
A S E T			A S S E T S
ASET LANCAR			CURRENT ASSETS
Kas dan setara kas	1.649.669	4	2.040.591
Piutang usaha - neto	563.444	5	613.245
Piutang lain-lain - neto	92.800	6	38.822
Investasi pada nilai wajar melalui penghasilan komprehensif lain	2.346.825	7	-
Persediaan - neto	924.639	8	987.927
Uang muka	13.880	9	10.864
Pajak dibayar di muka	-	36a	16.441
Biaya dibayar di muka	2.164		8.751
Total aset lancar	5.593.421		3.716.641
ASET TIDAK LANCAR			NON-CURRENT ASSETS
Investasi dalam obligasi pemerintah	660.585	10	708.869
Aset keuangan tidak lancar	1.562	11	1.022
Penyertaan saham pada entitas asosiasi dan ventura bersama	135.624	12	108.477
Hewan ternak produksi - neto	162.181	13	158.839
Aset tetap - neto	1.715.401	14	1.556.666
Aset hak guna - neto	47.851	15	-
Aset tak berwujud - neto	5.649	16	6.822
Aset pajak tangguhan	11.992	36e	15.183
Aset tidak lancar lainnya	419.850	17	335.903
Total aset tidak lancar	3.160.695		2.891.781
TOTAL ASET	8.754.116		6.608.422

	Ekshibit A/2		Exhibit A/2	
	PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk DAN ENTITAS ANAK LAPORAN POSISI KEUANGAN KONSOLIDASIAN TANGGAL 31 DESEMBER 2020 (Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)		PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk AND SUBSIDIARIES CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS OF 31 DECEMBER 2020 (Expressed in Millions of Rupiah, unless otherwise stated)	
	2020	Catatan/ Notes	2019	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek	2.236	18a	2.705	Short-term bank loans
Utang usaha	370.306	19	451.990	Trade payables
Utang dividen	66.410	20	268	Dividends payable
Utang pajak	90.614	36b	83.998	Taxes payables
Akrual	280.262	21	258.783	Accruals
Bagian jangka pendek dari pinjaman jangka panjang:				Current maturities of long-term borrowings:
Medium-Term Notes	1.488.880	22	-	Medium-Term Notes
Utang sewa pembiayaan	17.609	23	1.788	Lease payable
Utang pembelian mesin	11.022	24	20.196	Liability for purchases of machinery
Utang bank	-	18b	16.586	Bank loans
Total liabilitas jangka pendek	2.327.339		836.314	Total current liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas pajak tangguhan	11.492	36e	12.252	Deferred tax liabilities
Liabilitas imbalan pascakerja	113.119	25	94.803	Post employment benefits liability
Pinjaman jangka panjang - setelah dikurangi bagian jangka pendek:				Long term borrowings - net of current liabilities:
Medium-Term Notes	1.493.639	22	-	Medium-Term Notes
Utang sewa pembiayaan	26.790	23	-	Lease payable
Utang pembelian mesin	-	24	9.914	Liability for purchases of machinery
Total liabilitas jangka panjang	1.645.040		116.969	Total non-current liabilities
Total Liabilitas	3.972.379		953.283	Total Liabilities

Ekshibit A/3

Exhibit A/3

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
 DAN ENTITAS ANAK
 LAPORAN POSISI KEUANGAN KONSOLIDASIAN
 TANGGAL 31 DESEMBER 2020
 (Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
 AND SUBSIDIARIES
 CONSOLIDATED STATEMENT OF FINANCIAL POSITION
 AS OF 31 DECEMBER 2020
 (Expressed in Millions of Rupiah, unless otherwise stated)

	2020	Catatan/ Notes	2019	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
EKUITAS				EQUITY
Ekuitas yang diatribusikan kepada pemilik entitas induk				Equity attributable to the owners of the parent entity
Modal saham	577.676	26	577.676	Share capital
Tambahan modal disetor	51.251	27	51.251	Additional paid-in capital
Saham treasuri	(1.854.411)	26	-	Treasury Shares
				Loss on remeasurement of post-employment benefits liability - net
Kerugian pengukuran kembali liabilitas imbalan pasca-kerja - neto	(35.056)	25	(23.317)	
Keuntungan yang belum direalisasi dari perubahan nilai wajar dari investasi	38.511	7	-	Unrealized gain on changes in fair value of investment
Saldo laba:		28		Retained earnings:
Cadangan khusus	84		84	Special reserve
Telah ditentukan penggunaannya	135.100		135.100	Appropriated
Belum ditentukan penggunaannya	5.772.749		4.807.645	Unappropriated
Ekuitas yang diatribusikan kepada pemilik entitas induk	4.685.904		5.548.439	Equity attributable to owners of the parent entity
Kepentingan non-pengendali	95.833	29	106.700	Non-controlling interests
Total Ekuitas	4.781.737		5.655.139	Total Equity
TOTAL LIABILITAS DAN EKUITAS	8.754.116		6.608.422	TOTAL LIABILITIES AND EQUITY

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk DAN ENTITAS ANAK LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN UNTUK TAHUN YANG BERAKHIR PADA TANGGAL 31 DESEMBER 2020 (Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)		PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk AND SUBSIDIARIES CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE YEAR ENDED 31 DECEMBER 2020 (Expressed in Millions of Rupiah, unless otherwise stated)		
	2020	Catatan / Notes	2019	
PENJUALAN	5.967.362	30	6.223.057	S A L E S
BEBAN POKOK PENJUALAN	(3.738.835)	31	(3.881.051)	COST OF GOODS SOLD
LABA BRUTO	2.228.527		2.342.006	GROSS PROFIT
Beban penjualan	(773.759)	32	(890.515)	<i>Selling expenses</i>
Beban administrasi dan umum	(231.175)	32	(202.883)	<i>General and administrative expenses</i>
Laba (rugi) selisih kurs - neto	60.744		(38.358)	<i>Gain (loss) on foreign exchange rate - net</i>
Rugi penjualan aset tetap	(4.225)	14	(1.174)	<i>Loss on sale of fixed assets</i>
Rugi selisih nilai wajar hewan ternak	(13.297)	13	(19.447)	<i>Loss on difference in fair value of livestock</i>
Pendapatan lain-lain - neto	97.446	33	74.765	<i>Other income - net</i>
T o t a l	(864.266)		(1.077.612)	T o t a l
LABA DARI USAHA	1.364.261		1.264.394	PROFIT FROM OPERATIONS
Pendapatan keuangan	80.239	34	105.655	<i>Finance income</i>
Beban keuangan	(33.630)	35	(1.661)	<i>Finance expense</i>
Bagian laba neto entitas asosiasi dan ventura bersama	10.647	12	6.971	<i>Share in net income of associates and joint ventures</i>
T o t a l	57.256		110.965	T o t a l
LABA SEBELUM BEBAN PAJAK PENGHASILAN	1.421.517		1.375.359	PROFIT BEFORE INCOME TAX EXPENSE
Beban Pajak Penghasilan	(311.851)	36d	(339.494)	<i>Income Tax Expense</i>
LABA TAHUN BERJALAN	1.109.666		1.035.865	PROFIT FOR THE YEAR
Penghasilan komprehensif lain:				Other comprehensive income :
Pos yang tidak akan direklasifikasikan ke laba rugi:				<i>Item that will not be reclassified to profit or loss:</i>
Kerugian pengukuran kembali liabilitas imbalan pascakerja - setelah pajak	(11.850)		(5.674)	<i>Loss on remeasurements of liability for post-employment benefits - net after tax</i>
Pos yang akan direklasifikasikan ke laba rugi:				<i>Item that will be reclassified to profit or loss:</i>
Keuntungan yang belum direalisasi atas perubahan nilai wajar dari investasi - setelah pajak	38.511		-	<i>Unrealized gain on changes in fair value of investment - net after tax</i>
Total Penghasilan (kerugian) komprehensif lain	26.661		(5.674)	Total other comprehensive income (loss)
TOTAL PENGHASILAN KOMPREHENSIF TAHUN BERJALAN	1.136.327		1.030.191	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

These Consolidated Financial Statements are originally issued
in Indonesian language

Ekshibit A

Exhibit A

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
TANGGAL 31 DESEMBER 2018
(Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
AS OF 31 DECEMBER 2018
(Expressed in Millions of Rupiah, unless otherwise stated)

A S E T	Catatan/ Notes	31 Desember/ December 2018	31 Desember/ December 2017*	1 Januari/ January 2017*	A S S E T S
ASET LANCAR					CURRENT ASSETS
Kas dan setara kas	4	1.444.310	2.120.400	1.521.372	Cash and cash equivalents
Piutang usaha - neto	5	530.498	504.629	462.423	Trade receivables - net
Piutang lain-lain	6	30.121	33.395	41.958	Other receivables
Persediaan	7	708.773	682.624	760.534	Inventories
Uang muka	8	60.942	76.785	80.814	Advance payments
Pajak dibayar di muka	36	11.072	16.559	349	Prepaid taxes
Blaya dibayar di muka	9	7.805	5.598	7.372	Prepaid expenses
Jumlah Aset Lancar		2.793.521	3.439.990	2.874.822	Total Current Assets
ASET TIDAK LANCAR					NON-CURRENT ASSETS
Obligasi pemerintah	10	735.084	-	-	Government Bonds
Aset keuangan tidak lancar	11	837	206	1.438	Non-current financial asset
Penyertaan saham pada entitas asosiasi dan ventura bersama	12	101.506	81.530	192.913	Investment in associates and joint ventures
Hewan ternak produksi - neto	13	80.476	65.797	51.680	Long-term livestock - net
Aset tetap - neto	14	1.453.135	1.336.398	1.042.072	Fixed assets - net
Aset tak berwujud - neto	15	9.672	8.298	8.551	Intangible assets - net
Aset pajak tangguhan	36d	17.331	27.177	25.613	Deferred tax assets
Aset tidak lancar lainnya	16	364.309	216.500	24.347	Other non-current assets
Jumlah Aset Tidak Lancar		2.762.350	1.735.906	1.346.614	Total Non-Current Assets
JUMLAH ASET		5.555.871	5.175.896	4.221.436	TOTAL ASSETS

* Disajikan kembali

Activate Win
*As Restated
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PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
TANGGAL 31 DESEMBER 2018
(Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
AS OF 31 DECEMBER 2018
(Expressed in Millions of Rupiah, unless otherwise stated)

LIABILITAS DAN EKUITAS	Catatan/ Notes	31 Desember/ December 2018	31 Desember/ December 2017*	1 Januari/ January 2017*	LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK					CURRENT LIABILITIES
Utang bank	17	26.397	2.234	2.705	Bank loans
Utang usaha	18	302.403	534.492	398.217	Trade payables
Utang lain-lain	38	34	10	58	Other payables
Utang dividen	19	192	34.209	59	Dividend payables
Utang pajak	36	5.297	38.288	71.224	Taxes payables
A k r u a l	20	238.702	184.417	98.044	Accruals
Bagian utang jangka panjang yang jatuh tempo dalam satu tahun:					Current maturities of long-term liabilities:
Utang bank	21	34.556	-	-	Bank Loans
Utang pembelian mesin	22	27.153	26.520	23.221	Liability for Purchases of machinery
Utang sewa pembiayaan	23	427	455	-	Finance lease payable
Jumlah Liabilitas Jangka Pendek		635.161	820.625	593.528	Total Current Liabilities
LIABILITAS JANGKA PANJANG					NON CURRENT LIABILITIES
Liabilitas pajak tangguhan	36	14.762	25.588	38.960	Deferred tax liabilities
Kewajiban manfaat karyawan	24	80.304	73.266	45.495	Post employment benefits obligation
Utang jangka panjang - setelah dikurangi bagian jatuh tempo dalam satu tahun:					Long term liabilities-Net of current liabilities:
Utang bank	21	17.278	-	-	Bank Loan
Utang pembelian mesin	22	31.787	56.821	71.986	Liability for purchases of machinery
Utang sewa pembiayaan	23	1.623	1.885	-	Finance lease payable
Jumlah Liabilitas Jangka Panjang		145.754	157.560	156.441	Total Non-Current Liabilities
Jumlah Liabilitas		780.915	978.185	749.969	Total Liabilities

* Disajikan kembali

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PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN
KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR
31 DESEMBER 2018
(Disajikan dalam Jutaan Rupiah, kecuali dinyatakan lain)

PT ULTRAJAYA MILK INDUSTRY & TRADING COMPANY Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED
31 DECEMBER 2018
(Expressed in Millions of Rupiah, unless otherwise stated)

	Catatan / Notes	2018	2017*	
PENJUALAN	30	5.472.882	4.879.559	SALES
BEBAN POKOK PENJUALAN	31	(3.516.606)	(3.043.936)	COST OF GOODS SOLD
LABA BRUTO		1.956.276	1.835.623	GROSS PROFIT
Beban penjualan	32	(855.358)	(689.769)	Selling expenses
Beban administrasi dan umum	32	(196.900)	(172.082)	General and administrative expenses
Rugi selisih kurs - Bersih		(25.851)	(13.886)	Loss on foreign exchange rate - Net
Rugi penjualan aset tetap	14	(2.900)	(21)	Loss on sales of fixed assets
Laba selisih nilai wajar hewan ternak	13	4.030	4.731	Gain on difference of livestock fair value
Lain-lain - Bersih	33	13.268	3.699	Others - Net
Jumlah		(1.063.711)	(867.328)	Total
LABA DARI USAHA		892.565	968.295	OPERATING PROFIT
Pendapatan keuangan	34	60.084	70.510	Finance income
Beban keuangan	35	(2.107)	(1.497)	Finance expense
Bagian rugi neto entitas asosiasi dan ventura bersama	12	(1.524)	(2.116)	Shares in net loss of associates and joint venture
Jumlah		56.453	66.897	Total
LABA SEBELUM BEBAN PAJAK PENGHASILAN		949.018	1.035.192	PROFIT BEFORE INCOME TAX EXPENSE
Beban Pajak Penghasilan	36c	(247.411)	(316.790)	Income Tax Expense
LABA TAHUN BERJALAN		701.607	718.402	PROFIT FOR THE YEAR
Penghasilan (rugi) komprehensif lain:				Other comprehensive income (loss):
Pos yang tidak akan direklasifikasikan ke laba rugi:				Item that will not be reclassified to profit or loss:
Skema pengukuran manfaat imbalan pasti	24	984	(22.718)	Remeasurements of defined benefit pension schemes
Pajak terkait dengan pos yang tidak akan direklasifikasikan	36d	(246)	5.680	Tax relating to items that will not be Reclassified
Penghasilan (rugi) komprehensif lain tahun berjalan, pajak neto		738	(17.038)	Other comprehensive income (loss) for the year, net of tax
JUNLAH PENGHASILAN KOMPREHENSIF TAHUN BERJALAN		702.345	701.364	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

LAMPIRAN 3

Bukti Publikasi



LETTER OF ACCEPTANCE FOR SCIENTIFIC ARTICLES PUBLICATION

No. 06/JSE/LoA/2-VII/2024

Chief of Editor Journal Spektrum Ekonomi (JSE) has decided that the name article below has been accepted on JSE will be published in Vol 7 No 2 2024.

Author : Nur Aini¹, Sunu Priyawan²
 Email : aninuraini746@gmail.com¹, sunu@untag-sby.ac.id²
 Title : **PENGARUH PENDAPATAN, BIAYA OPERASIONAL,
 DAN BIAYA DI LUAR USAHA TERHADAP PROFITABILITAS
 PADA PERUSAHAAN FOOD AND BEVERAGE
 YANG TERDAFTAR DI BURSA EFEK INDONESIA**
 Affiliation : Universitas 17 Agustus 1945 Surabaya

Thank you for submitting your article to our journal. We wish you all possible success in the future.

Warm regards,



Journal Spektrum Ekonomi
Chief Editor

