


## LAMPIRAN


### Lampiran. 1 Kartu Bimbingan Skripsi



**UNIVERSITAS 17 AGUSTUS 1945 (UNTAG) SURABAYA**  
**FAKULTAS EKONOMI DAN BISNIS**  
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**SEMESTER**  
**Gasal / Genap**  
**2023 / 2024**

**KARTU BIMBINGAN SKRIPSI**

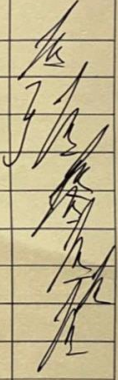


**Nama Mahasiswa / NBI :** LILFA SAFARA / 1212000360

**Nama Pembimbing :** Dr. Nekky Rahmiyati, MM

**Judul Skripsi :** Analisis Pengaruh Risiko Bisnis Likuiditas dan Solvabilitas Terhadap Return Saham Dengan Profitabilitas sebagai Variabel Intervening Pada Perusahaan Transportation Sub Sektor Logistics dan Delivery yang Terdaftar di Bursa Efek Indonesia Periode 2019 - 2022

**Mulai Program Skripsi :** Semester 7 **Thn. Ak.** 2020 **Selesai Bimbingan Tanggal.....**

No.	HARI / TANGGAL	KONSENTRASI		PARAF
		BAB / HAL	KETERANGAN REVISI	
1.	15/9/2023	JUDUL	ACC	
2.	3/10/2023	Bab I	ACC	
		Bab II	Revisi	
	5/10/2023	Bab III	ACC	
	12/10/2023	Bab III	ACC Rev. (+) Sumber	
	12/11/2023	Bab IV	Revisi	
	15/11/2023	Bab IV	ACC	
	30/11/2023	Bab V	Revisi	
	4/12/2023	Bab V	ACC	

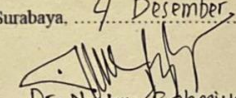
Perpanjangan I \_\_\_\_\_

Semester : \_\_\_\_\_

Th. Ak. : \_\_\_\_\_

Paraf Kaju : \_\_\_\_\_

Surabaya, 4 Desember, 2023

  
Dr. Nekky Rahmiyati, MM  
 (Nama dan tanda tangan Pembimbing)

**Lampiran. 2 Hasil Perhitungan Risiko Bisnis – 1 Periode 2019-2022**

Perusahaan	Periode	EBIT	Total Modal	ROIC	$\sigma$ ROIC
AKSI	2019	15.565.079.038	285.177.567.739	0,055	0,069
	2020	6.342.659.779	298.261.244.290	0,021	
	2021	33.356.183.267	275.990.708.661	0,121	
	2022	64.419.308.505	366.151.031.018	0,176	
DEAL	2019	721.971.451	275.487.784.551	0,003	0,100
	2020	-61.865.196.193	283.270.056.415	-0,218	
	2021	-31.136.111.147	170.331.201.369	-0,183	
	2022	-13.078.717.479	159.955.395.491	-0,082	
JAYA	2019	2.788.760.187	92.504.089.394	0,030	0,010
	2020	4.276.513.673	82.202.146.171	0,052	
	2021	6.251.188.621	121.943.097.733	0,051	
	2022	5.834.020.095	131.564.860.762	0,044	
KJEN	2019	550.644.393	67.668.621.418	0,008	0,020
	2020	-1.999.025.470	73.132.687.738	-0,027	
	2021	-2.303.277.525	69.136.014.725	-0,033	
	2022	-100.170.290	68.058.324.498	-0,001	
NELY	2019	56.440.407.218	527.467.886.738	0,107	0,051
	2020	47.563.435.817	568.048.326.214	0,084	
	2021	53.154.884.121	552.781.459.611	0,096	
	2022	128.213.964.589	653.425.820.330	0,196	
SAPX	2019	39.913.636.058	157.166.234.017	0,254	0,110
	2020	40.812.297.756	210.419.761.255	0,194	
	2021	53.103.820.899	250.767.550.139	0,212	
	2022	1.182.352.683	249.813.321.201	0,005	
SDMU	2019	-37.504.702.699	217.821.047.351	-0,172	0,120
	2020	-44.240.864.352	177.182.837.855	-0,250	
	2021	-10.532.066.920	169.199.466.266	-0,062	
	2022	3.436.147.259	152.312.552.325	0,023	
SMDR	2019	-55.055.359	517.225.263	-0,106	0,176
	2020	340.633	574.144.140	0,001	
	2021	142.386.132	829.181.216	0,172	
	2022	332.452.384	1.153.416.013	0,288	
TMAS	2019	168.421	3.266.155	0,052	0,155
	2020	68.903	3.837.040	0,018	
	2021	995.325	4.051.811	0,246	
	2022	1.504.605	4.403.862	0,342	
TNCA	2019	3.477.210.136	50.990.872.393	0,068	0,049
	2020	-2.036.742.570	48.076.063.779	-0,042	
	2021	2.753.473.321	52.442.481.062	0,053	
	2022	1.202.676.979	53.952.185.301	0,022	
TRUK	2019	2.514.800.477	98.890.963.872	0,025	0,054
	2020	-8.913.969.494	86.141.743.970	-0,103	
	2021	-4.247.589.186	76.740.944.634	-0,055	
	2022	-4.517.671.581	70.849.504.985	-0,064	

### Lampiran. 3 Hasil Perhitungan Risiko Bisnis – 2 Periode 2019-2022

Perusahaan	Periode	Laba Bersih Setelah Pajak	Total Asset	ROA	$\sigma$ ROA
AKSI	2019	4.177.237.649	285.177.567.739	0,015	0,058
	2020	3.036.178.470	298.261.244.290	0,010	
	2021	24.226.913.508	275.990.708.661	0,088	
	2022	46.968.832.530	366.151.031.018	0,128	
DEAL	2019	-146.699.139	275.487.784.551	-0,001	0,084
	2020	-51.690.228.917	283.270.056.415	-0,182	
	2021	-28.407.859.735	170.331.201.369	-0,167	
	2022	-13.078.717.479	159.955.395.491	-0,082	
JAYA	2019	1.472.313.966	92.504.089.394	0,016	0,013
	2020	3.027.214.839	82.202.146.171	0,037	
	2021	5.691.983.629	121.943.097.733	0,047	
	2022	4.337.338.556	131.564.860.762	0,033	
KJEN	2019	260.143.093	67.668.621.418	0,004	0,015
	2020	-1.681.187.095	73.132.687.738	-0,023	
	2021	-1.840.302.631	69.136.014.725	-0,027	
	2022	-94.102.528	68.058.324.498	-0,001	
NELY	2019	52.344.151.967	527.467.886.738	0,099	0,053
	2020	43.944.061.538	568.048.326.214	0,077	
	2021	51.407.237.669	552.781.459.611	0,093	
	2022	126.391.885.783	653.425.820.330	0,193	
SAPX	2019	39.507.538.392	157.166.234.017	0,251	0,104
	2020	31.333.543.159	210.419.761.255	0,149	
	2021	44.750.176.749	250.767.550.139	0,178	
	2022	831.114.111	249.813.321.201	0,003	
SDMU	2019	-36.224.089.028	217.821.047.351	-0,166	0,116
	2020	-43.293.065.964	177.182.837.855	-0,244	
	2021	-9.741.992.566	169.199.466.266	-0,058	
	2022	2.849.909.490	152.312.552.325	0,019	
SMDR	2019	-60.217.878	517.225.263	-0,116	0,178
	2020	-2.320.880	574.144.140	-0,004	
	2021	139.077.164	829.181.216	0,168	
	2022	326.997.591	1.153.416.013	0,284	
TMAS	2019	100,615	3.266.155	0,030	0,143
	2020	52,214	3.837.040	0,014	
	2021	697,621	4.051.811	0,172	
	2022	1.413.818	4.403.862	0,321	
TNCA	2019	2.318.303.630	50.990.872.393	0,045	0,049
	2020	-3.185.219.424	48.076.063.779	-0,066	
	2021	1.167.612.523	52.442.481.062	0,022	
	2022	736.080.559	53.952.185.301	0,014	
TRUK	2019	948.039.895	98.890.963.872	0,010	0,048
	2020	-9.242.134.862	86.141.743.970	-0,107	
	2021	-4.928.794.993	76.740.944.634	-0,064	
	2022	-4.266.277.212	70.849.504.985	-0,060	

**Lampiran. 4 Hasil Perhitungan Likuiditas (CR) Periode 2019-2022**

Perusahaan	Periode	Aktiva Lancar	Hutang Lancar	Current Ratio
AKSI	2019	148.724.982.545	99.631.561.298	1,493
	2020	165.109.516.135	114.959.432.645	1,436
	2021	150.043.015.990	83.977.625.835	1,787
	2022	178.893.247.612	118.788.125.755	1,506
DEAL	2019	110.924.913.091	110.399.868.528	1,005
	2020	115.979.973.335	152.334.287.682	0,761
	2021	69.272.490.998	129.569.093.377	0,535
	2022	80.430.936.050	121.411.576.288	0,662
JAYA	2019	14.988.217.105	18.670.103.563	0,803
	2020	20.236.527.028	11.810.512.910	1,713
	2021	54.823.160.889	6.974.418.958	7,861
	2022	52.160.068.676	11.780.044.897	4,428
KJEN	2019	5.318.745.267	1.222.391.000	4,351
	2020	10.198.668.815	4.739.828.485	2,152
	2021	7.517.165.587	2.688.790.395	2,796
	2022	7.978.924.683	3.261.564.866	2,446
NELY	2019	134.012.941.477	23.179.545.509	5,782
	2020	146.335.988.563	21.765.155.172	6,723
	2021	99.707.098.594	25.913.588.162	3,848
	2022	145.600.441.681	35.759.386.027	4,072
SAPX	2019	123.087.747.765	31.755.734.984	3,876
	2020	167.091.764.767	58.399.139.946	2,861
	2021	189.616.124.655	61.866.044.671	3,065
	2022	177.602.568.021	68.300.531.644	2,600
SDMU	2019	64.816.994.246	111.678.713.109	0,580
	2020	42.602.225.466	141.011.386.027	0,302
	2021	45.210.701.607	156.558.710.680	0,289
	2022	38.060.513.446	32.038.221.267	1,188
SMDR	2019	223.248.644	176.004.127	1,268
	2020	248.654.972	192.089.546	1,294
	2021	429.449.055	296.637.740	1,448
	2022	652.053.930	318.955.610	2,044
TMAS	2019	518,945	982,059	0,528
	2020	410,184	902,798	0,454
	2021	682,387	997,061	0,684
	2022	1.290.199	1.009.798	1,278
TNCA	2019	47.648.161.769	4.064.900.863	11,722
	2020	18.403.211.935	4.521.806.377	4,070
	2021	21.794.024.947	7.129.662.654	3,057
	2022	24.378.905.660	8.972.306.915	2,717
TRUK	2019	16.320.043.246	14.420.323.854	1,132
	2020	10.950.372.543	16.591.014.668	0,660
	2021	7.315.713.528	11.305.872.300	0,647
	2022	8.509.512.704	10.321.788.986	0,824

**Lampiran. 5 Hasil Perhitungan Likuiditas (CaR) Periode 2019-2022**

Perusahaan	Periode	Kas + Setara Kas	Hutang Lancar	Cash Ratio
AKSI	2019	48.013.824.335	99.631.561.298	0,482
	2020	69.209.954.230	114.959.432.645	0,602
	2021	87.666.978.826	83.977.625.835	1,044
	2022	86.093.203.758	118.788.125.755	0,725
DEAL	2019	13.315.782.754	110.399.868.528	0,121
	2020	2.723.409.973	152.334.287.682	0,018
	2021	3.344.259.420	129.569.093.377	0,026
	2022	2.294.721.545	121.411.576.288	0,019
JAYA	2019	516.829.024	18.670.103.563	0,028
	2020	6.149.373.699	11.810.512.910	0,521
	2021	3.534.922.099	6.974.418.958	0,507
	2022	8.011.782.399	11.780.044.897	0,680
KJEN	2019	1.441.894.531	1.222.391.000	1,180
	2020	153.723.684	4.739.828.485	0,032
	2021	331.143.751	2.688.790.395	0,123
	2022	97.859.872	3.261.564.866	0,030
NELY	2019	51.881.866.648	23.179.545.509	2,238
	2020	73.000.763.949	21.765.155.172	3,354
	2021	40.808.927.475	25.913.588.162	1,575
	2022	24.554.966.147	35.759.386.027	0,687
SAPX	2019	39.918.177.843	31.755.734.984	1,257
	2020	67.809.276.938	58.399.139.946	1,161
	2021	63.502.482.073	61.866.044.671	1,026
	2022	42.528.583.084	68.300.531.644	0,623
SDMU	2019	11.596.014.196	111.678.713.109	0,104
	2020	3.908.706.068	141.011.386.027	0,028
	2021	2.924.551.124	156.558.710.680	0,019
	2022	2.179.513.570	32.038.221.267	0,068
SMDR	2019	68.955.581	176.004.127	0,392
	2020	104.192.237	192.089.546	0,542
	2021	234.790.065	296.637.740	0,792
	2022	416.995.130	318.955.610	1,307
TMAS	2019	40,281	982,059	0,041
	2020	120,586	902,798	0,134
	2021	682,387	997,061	0,684
	2022	1.290.199	1.009.798	1,278
TNCA	2019	6.446.147.948	4.064.900.863	1,586
	2020	6.991.749.935	4.521.806.377	1,546
	2021	5.460.402.146	7.129.662.654	0,766
	2022	1.874.807.971	8.972.306.915	0,209
TRUK	2019	1.747.024.623	14.420.323.854	0,121
	2020	1.736.720.140	16.591.014.668	0,105
	2021	996.983.206	11.305.872.300	0,088
	2022	867.421.834	10.321.788.986	0,084

**Lampiran. 6 Hasil Perhitungan Solvabilitas (DAR) Periode 2019-2022**

Perusahaan	Periode	Total Liabilitas	Total Asset	DAR
AKSI	2019	171.206.489.746	285.177.567.739	0,600
	2020	191.770.130.645	298.261.244.290	0,643
	2021	145.261.996.537	275.990.708.661	0,526
	2022	188.462.418.370	366.151.031.018	0,515
DEAL	2019	149.811.341.327	275.487.784.551	0,544
	2020	207.781.445.025	283.270.056.415	0,734
	2021	205.297.057.648	170.331.201.369	1,205
	2022	207.474.366.266	159.955.395.491	1,297
JAYA	2019	28.411.416.470	92.504.089.394	0,307
	2020	15.456.969.921	82.202.146.171	0,188
	2021	11.730.638.222	121.943.097.733	0,096
	2022	14.137.330.046	131.564.860.762	0,107
KJEN	2019	2.053.419.204	67.668.621.418	0,030
	2020	9.174.455.556	73.132.687.738	0,125
	2021	6.897.790.934	69.136.014.725	0,100
	2022	5.805.507.200	68.058.324.498	0,085
NELY	2019	65.436.471.797	527.467.886.738	0,124
	2020	69.298.714.658	568.048.326.214	0,122
	2021	60.858.708.144	552.781.459.611	0,110
	2022	69.633.567.723	653.425.820.330	0,107
SAPX	2019	50.346.447.863	157.166.234.017	0,320
	2020	72.437.684.992	210.419.761.255	0,344
	2021	82.857.759.922	250.767.550.139	0,330
	2022	80.477.647.738	249.813.321.201	0,322
SDMU	2019	166.615.624.916	217.821.047.351	0,765
	2020	169.445.987.429	177.182.837.855	0,956
	2021	171.094.237.876	169.199.466.266	1,011
	2022	148.741.131.854	152.312.552.325	0,977
SMDR	2019	270.403.389	517.225.263	0,523
	2020	332.373.687	574.144.140	0,579
	2021	447.391.043	829.181.216	0,540
	2022	506.933.368	1.153.416.013	0,440
TMAS	2019	2.082.998	3.266.155	0,638
	2020	2.626.095	3.837.040	0,684
	2021	2.509.761	4.051.811	0,619
	2022	2.178.316	4.403.862	0,495
TNCA	2019	8.786.058.436	50.990.872.393	0,172
	2020	8.136.093.754	48.076.063.779	0,169
	2021	11.300.029.291	52.442.481.062	0,215
	2022	10.663.898.878	53.952.185.301	0,198
TRUK	2019	25.916.237.978	98.890.963.872	0,262
	2020	22.650.488.908	86.141.743.970	0,263
	2021	18.063.690.866	76.740.944.634	0,235
	2022	16.416.167.347	70.849.504.985	0,232

**Lampiran. 7 Hasil Perhitungan Solvabilitas (DER) Periode 2019-2022**

Perusahaan	Periode	Total Liabilitas	Total Ekuitas	DER
AKSI	2019	171.206.489.746	113.971.077.993	1,502
	2020	191.770.130.645	106.491.113.645	1,801
	2021	145.261.996.537	130.728.712.124	1,111
	2022	188.462.418.370	177.688.612.648	1,061
DEAL	2019	149.811.341.327	125.676.443.224	1,192
	2020	207.781.445.025	75.488.611.390	2,752
	2021	205.297.057.648	34.965.856.279	5,871
	2022	207.474.366.266	47.518.970.775	4,366
JAYA	2019	28.411.416.470	64.092.672.924	0,443
	2020	15.456.969.921	66.745.176.250	0,232
	2021	11.730.638.222	110.212.459.511	0,106
	2022	14.137.330.046	117.427.530.716	0,120
KJEN	2019	2.053.419.204	65.615.202.214	0,031
	2020	9.174.455.556	63.958.232.182	0,143
	2021	6.897.790.934	62.238.223.791	0,111
	2022	5.805.507.200	62.252.817.298	0,093
NELY	2019	65.436.471.797	462.031.414.941	0,142
	2020	69.298.714.658	498.749.611.556	0,139
	2021	60.858.708.144	491.922.751.467	0,124
	2022	69.633.567.723	583.792.252.607	0,119
SAPX	2019	50.346.447.863	106.819.786.154	0,471
	2020	72.437.684.992	137.982.076.263	0,525
	2021	82.857.759.922	167.909.790.217	0,493
	2022	80.477.647.738	169.335.673.463	0,475
SDMU	2019	166.615.624.916	51.205.422.435	3,254
	2020	169.445.987.429	7.736.850.426	21,901
	2021	171.094.237.876	2.894.771.610	59,105
	2022	148.741.131.854	3.571.420.471	41,648
SMDR	2019	270.403.389	246.821.874	1,096
	2020	332.373.687	241.770.453	1,375
	2021	447.391.043	381.790.173	1,172
	2022	506.933.368	646.482.645	0,784
TMAS	2019	2.082.998	1.183.157	1,761
	2020	2.626.095	1.210.945	2,169
	2021	2.509.761	1.542.050	1,628
	2022	2.178.316	2.225.546	0,979
TNCA	2019	8.786.058.436	42.204.813.957	0,208
	2020	8.136.093.754	39.939.970.025	0,204
	2021	11.300.029.291	41.142.451.771	0,275
	2022	10.663.898.878	43.288.286.423	0,246
TRUK	2019	25.916.237.978	72.974.725.894	0,355
	2020	22.650.488.908	63.491.255.062	0,357
	2021	18.063.690.866	58.677.253.768	0,308
	2022	16.416.167.347	54.433.337.638	0,302

### Lampiran. 8 Hasil Perhitungan Profitabilitas (ROA) Periode 2019-2022

Perusahaan	Periode	Laba Bersih Setelah Pajak	Total Asset	ROA
AKSI	2019	4.177.237.649	285.177.567.739	0,015
	2020	3.036.178.470	298.261.244.290	0,010
	2021	24.226.913.508	275.990.708.661	0,088
	2022	46.968.832.530	366.151.031.018	0,128
DEAL	2019	-146.699.139	275.487.784.551	-0,001
	2020	-51.690.228.917	283.270.056.415	-0,182
	2021	-28.407.859.735	170.331.201.369	-0,167
	2022	-13.078.717.479	159.955.395.491	-0,082
JAYA	2019	1.472.313.966	92.504.089.394	0,016
	2020	3.027.214.839	82.202.146.171	0,037
	2021	5.691.983.629	121.943.097.733	0,047
	2022	4.337.338.556	131.564.860.762	0,033
KJEN	2019	260.143.093	67.668.621.418	0,004
	2020	-1.681.187.095	73.132.687.738	-0,023
	2021	-1.840.302.631	69.136.014.725	-0,027
	2022	-94.102.528	68.058.324.498	-0,001
NELY	2019	52.344.151.967	527.467.886.738	0,099
	2020	43.944.061.538	568.048.326.214	0,077
	2021	51.407.237.669	552.781.459.611	0,093
	2022	126.391.885.783	653.425.820.330	0,193
SAPX	2019	39.507.538.392	157.166.234.017	0,251
	2020	31.333.543.159	210.419.761.255	0,149
	2021	44.750.176.749	250.767.550.139	0,178
	2022	831.114.111	249.813.321.201	0,003
SDMU	2019	-36.224.089.028	217.821.047.351	-0,166
	2020	-43.293.065.964	177.182.837.855	-0,244
	2021	-9.741.992.566	169.199.466.266	-0,058
	2022	2.849.909.490	152.312.552.325	0,019
SMDR	2019	-60.217.878	517.225.263	-0,116
	2020	-2.320.880	574.144.140	-0,004
	2021	139.077.164	829.181.216	0,168
	2022	326.997.591	1.153.416.013	0,284
TMAS	2019	100,615	3.266.155	0,030
	2020	52,214	3.837.040	0,014
	2021	697,621	4.051.811	0,172
	2022	1.413.818	4.403.862	0,321
TNCA	2019	2.318.303.630	50.990.872.393	0,045
	2020	-3.185.219.424	48.076.063.779	-0,066
	2021	1.167.612.523	52.442.481.062	0,022
	2022	736.080.559	53.952.185.301	0,014
TRUK	2019	948.039.895	98.890.963.872	0,010
	2020	-9.242.134.862	86.141.743.970	-0,107
	2021	-4.928.794.993	76.740.944.634	-0,064
	2022	-4.266.277.212	70.849.504.985	-0,060



### Lampiran. 9 Hasil Perhitungan Profitabilitas (ROE) Periode 2019-2022

Perusahaan	Periode	Laba Bersih Setelah Pajak	Total Ekuitas	ROE
AKSI	2019	4.177.237.649	113.971.077.993	0,037
	2020	3.036.178.470	106.491.113.645	0,029
	2021	24.226.913.508	130.728.712.124	0,185
	2022	46.968.832.530	177.688.612.648	0,264
DEAL	2019	-146.699.139	125.676.443.224	-0,001
	2020	-51.690.228.917	75.488.611.390	-0,685
	2021	-28.407.859.735	-34.965.856.279	0,812
	2022	-13.078.717.479	-47.518.970.775	0,275
JAYA	2019	1.472.313.966	64.092.672.924	0,023
	2020	3.027.214.839	66.745.176.250	0,045
	2021	5.691.983.629	110.212.459.511	0,052
	2022	4.337.338.556	117.427.530.716	0,037
KJEN	2019	260.143.093	65.615.202.214	0,004
	2020	-1.681.187.095	63.958.232.182	-0,026
	2021	-1.840.302.631	62.238.223.791	-0,030
	2022	-94.102.528	62.252.817.298	-0,002
NELY	2019	52.344.151.967	462.031.414.941	0,113
	2020	43.944.061.538	498.749.611.556	0,088
	2021	51.407.237.669	491.922.751.467	0,105
	2022	126.391.885.783	583.792.252.607	0,217
SAPX	2019	39.507.538.392	106.819.786.154	0,370
	2020	31.333.543.159	137.982.076.263	0,227
	2021	44.750.176.749	167.909.790.217	0,267
	2022	831.114.111	169.335.673.463	0,005
SDMU	2019	-36.224.089.028	51.205.422.435	-0,707
	2020	-43.293.065.964	7.736.850.426	-5,596
	2021	-9.741.992.566	-1.894.771.610	5,142
	2022	2.849.909.490	3.571.420.471	0,798
SMDR	2019	-60.217.878	246.821.874	-0,244
	2020	-2.320.880	241.770.453	-0,010
	2021	139.077.164	381.790.173	0,364
	2022	326.997.591	646.482.645	0,506
TMAS	2019	100,615	1.183.157	0,085
	2020	52,214	1.210.945	0,043
	2021	697,621	1.542.050	0,452
	2022	1.413.818	2.225.546	0,635
TNCA	2019	2.318.303.630	42.204.813.957	0,055
	2020	-3.185.219.424	39.939.970.025	-0,080
	2021	1.167.612.523	41.142.451.771	0,028
	2022	736.080.559	43.288.286.423	0,017
TRUK	2019	948.039.895	72.974.725.894	0,013
	2020	-9.242.134.862	63.491.255.062	-0,146
	2021	-4.928.794.993	58.677.253.768	-0,084
	2022	-4.266.277.212	54.433.337.638	-0,078

### Lampiran. 10 Nilai Outer Loadings (Sebelum Modifikasi)

	Likuiditas	Profitabilitas	Return Saham	Risiko Bisnis	Solvabilitas
CR	0,829				
CaR	0,957				
DAR					0,994
DER					0,000
ROA		0,994			
ROE		0,404			
Return			1,000		
SROA				0,864	
SROIC				0,965	

### Lampiran. 11 Nilai Outer Loadings (Sesudah Modifikasi)

	Likuiditas	Profitabilitas	Return Saham	Risiko Bisnis	Solvabilitas
CR	0,830				
CaR	0,956				
DAR					1,000
ROA		1,000			
Return			1,000		
SROA				0,864	
SROIC				0,965	

### Lampiran. 12 Nilai Average Variant Extracted (AVE), Nilai Composite Reliability, Nilai Cronbach's Alpha

	Cronbach's Alpha	rho_A	Composite Reliability	Average Variance Extracted (AVE)
Likuiditas	0,774	1,007	0,890	0,802
Profitabilitas	1,000	1,000	1,000	1,000
Return Saham	1,000	1,000	1,000	1,000
Risiko Bisnis	0,824	1,088	0,912	0,838
Solvabilitas	1,000	1,000	1,000	1,000

### Lampiran. 13 Nilai Inner VIF

	Likuiditas	Profitabilitas	Return Saham	Risiko Bisnis	Solvabilitas
Likuiditas		1,339	1,499		
Profitabilitas			1,800		
Return Saham					
Risiko Bisnis		1,026	1,280		
Solvabilitas		1,368	1,631		

### Lampiran. 14 Nilai R – Square

	R Square	R Square Adjusted
Profitabilitas	0,444	0,403
Return Saham	0,097	0,005

### Lampiran. 15 Path Coefficient

	Original Sample (O)	Sample Mean (M)	Standard Deviation (STDEV)	T Statistics ( O/STDEV )	P Values
Likuiditas -> Profitabilitas	0,298	0,328	0,093	3,193	<b>0,003</b>
Likuiditas -> Return Saham	0,039	0,108	0,164	0,239	<b>0,812</b>
Profitabilitas -> Return Saham	0,200	0,128	0,261	0,764	<b>0,449</b>
Risiko Bisnis -> Profitabilitas	0,375	0,370	0,133	2,830	<b>0,007</b>
Risiko Bisnis -> Return Saham	0,181	0,190	0,119	1,524	<b>0,135</b>
Solvabilitas -> Profitabilitas	-0,383	-0,353	0,104	3,675	<b>0,001</b>
Solvabilitas -> Return Saham	0,062	0,025	0,185	0,335	<b>0,739</b>

### Lampiran 16 Specific Indirect Effect

	Original Sample (O)	Sample Mean (M)	Standard Deviation (STDEV)	T Statistics ( O/STDEV )	P Values
Likuiditas -> Profitabilitas -> Return Saham	0,060	0,035	0,104	0,572	<b>0,570</b>
Risiko Bisnis -> Profitabilitas -> Return Saham	0,075	0,046	0,103	0,729	<b>0,470</b>
Solvabilitas -> Profitabilitas -> Return Saham	-0,076	-0,045	0,088	0,865	<b>0,392</b>

## Lampiran. 16 Hasil Turnitin

### ANALISIS PENGARUH RISIKO BISNIS, LIKUIDITAS, DAN SOLVABILITAS TERHADAP RETURN SAHAM DENGAN PROFITABILITAS SEBAGAI VARIABEL INTERVENING PADA PERUSAHAAN TRANSPORTASI SUB SEKTOR LOGISTICS DAN DELIVERIE

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