

LAMPIRAN

Lampiran 1 . Laporan Keuangan Gudang Garam Tbk.

PT GUDANG GARAM Tbk DAN ENTITAS ANAK/ PT GUDANG GARAM Tbk AND SUBSIDIARIES

LAPORAN POSISI KEUANGAN KONSOLIDASIAN/ CONSOLIDATED STATEMENTS OF FINANCIAL POSITION 31 DESEMBER 2019 DAN 2018/31 DECEMBER 2019 AND 2018

Dalam jutaan Rupiah	Catatan/ Notes	31 Desember/December 2019	2018	In millions of Rupiah
ASET				ASSETS
Aset Lancar				Current Asset
Kas dan setara kas	3	3,571,886	2,034,169	Cash and cash equivalent
Piutang usaha pihak ketiga	4	1,875,909	1,725,933	Trade receivables, third parties
Persediaan	5	42,847,314	38,560,045	Inventory
PPN dibayar dimuka		3,223,684	2,033,817	Prepaid VAT
Beban dibayar dimuka	6	271,314	631,007	Prepaid expenses
Aset lancar lainnya	7	291,026	299,748	Other current assets
Total Aset Lancar		52,081,133	45,284,719	Total Current Asset
Aset Tidak Lancar				Non-Current Asset
Aset tetap, bersih	8	25,373,983	22,758,558	Fixed assets, net
Aset pajak tangguhan, bersih	12	143,510	117,752	Deferred tax assets, net
Pajak penghasilan dibayar dimuka		72,392	60,195	Prepaid income tax
Aset tidak lancar lainnya	9	976,256	875,995	Other non-current assets
Total Aset Tidak Lancar		26,566,141	23,812,500	Total Non-Current Asset
TOTAL ASET		78,647,274	69,097,219	TOTAL ASSETS

Lihat Catatan atas Laporan Keuangan Konsolidasian, yang merupakan bagian tak terpisahkan dari laporan keuangan ini.

See Notes to the Consolidated Financial Statements, which form an integral part of these financial statements

**PT GUDANG GARAM Tbk DAN ENTITAS ANAK/
PT GUDANG GARAM Tbk AND SUBSIDIARIES**

**LAPORAN POSISI KEUANGAN KONSOLIDASIAN (Lanjutan)/
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION (Continued)
31 DESEMBER 2019 DAN 2018/31 DECEMBER 2019 AND 2018**

Dalam jutaan Rupiah	Catatan/ Notes	31 Desember/December		In millions of Rupiah
		2019	2018	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
Liabilitas Jangka Pendek				Current Liabilities
Pinjaman bank jangka pendek	10	17,216,439	17,322,145	Short-term bank loan
Pinjaman bank jangka panjang yang jatuh tempo dalam satu tahun	10	20,000	-	Current maturities of long-term bank loan
Utang usaha	11	1,297,463	1,129,544	Trade payable
Utang pajak	12	490,676	134,622	Taxes payable
Utang cukai, PPN dan pajak rokok	13	5,084,916	2,698,834	Excise duty, VAT and cigarette tax payable
Beban akrual	14	190,871	178,692	Accrued expense
Liabilitas jangka pendek lainnya	15	958,362	539,730	Other current liabilities
Total Liabilitas Jangka Pendek		25,258,727	22,003,567	Total Current Liabilities
Liabilitas Jangka Panjang				Non-Current Liabilities
Pinjaman bank jangka panjang, setelah dikurangi bagian yang jatuh tempo dalam satu tahun	10	176,667	-	Long-term bank loan, net of current maturities
Liabilitas imbalan pasca kerja	16	1,765,824	1,509,943	Post-employment benefits liabilities
Liabilitas pajak tangguhan, bersih	12	515,298	450,424	Deferred tax liabilities, net
Total Liabilitas Jangka Panjang		2,457,789	1,960,367	Total Non-Current Liabilities
TOTAL LIABILITAS		27,716,516	23,963,934	TOTAL LIABILITIES
EKUITAS				EQUITY
Modal saham, nilai nominal Rp 500 (Rupiah penuh) per saham				Share capital, par value of Rp 500 (whole Rupiah) per share
Modal dasar:				Authorized capital:
2.316.000.000 saham				2.316.000.000 shares
Modal ditempatkan dan disetor penuh:				Issued and paid-up capital:
1.924.088.000 saham	17	962,044	962,044	1,924,088,000 shares
Agio saham	18	53,700	53,700	Capital paid in excess of par
Selisih transaksi dengan pihak nonpengendali	19	(33,379)	(33,379)	Difference from transaction with non-controlling interest
Saldo laba				Retained earnings
Dicadangkan	20	200,000	200,000	Appropriated
Belum dicadangkan		49,748,338	43,950,868	Unappropriated
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk		50,930,703	45,133,233	Equity attributable to owners of the Company
Kepentingan nonpengendali		55	52	Non-controlling interest
TOTAL EKUITAS		50,930,758	45,133,285	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		78,647,274	69,097,219	TOTAL LIABILITIES AND EQUITY

Lihat Catatan atas Laporan Keuangan Konsolidasian, yang merupakan bagian tak terpisahkan dari laporan keuangan ini.

See Notes to the Consolidated Financial Statements, which form an integral part of these financial statements.

**PT GUDANG GARAM Tbk DAN ENTITAS ANAK/
PT GUDANG GARAM Tbk AND SUBSIDIARIES**

**LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN/
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
TAHUN BERAKHIR 31 DESEMBER 2019 DAN 2018 YEARS ENDED 31 DECEMBER 2019 AND 2018**

Dalam jutaan Rupiah	Catatan/ Notes	Tahun berakhir 31 Desember/ Year ended 31 December		In millions of Rupiah
		2019	2018	
Pendapatan	21	110,523,819	95,707,663	Revenue
Biaya pokok penjualan	22	(87,740,564)	(77,063,336)	Cost of sales
Laba bruto		22,783,255	18,644,327	Gross profit
Pendapatan lainnya		327,433	141,440	Other income
Beban usaha	23	(7,993,256)	(7,551,057)	Operating expenses
Beban lainnya		(34,167)	(112,700)	Other expenses
(Rugi) laba kurs, bersih		(20,175)	34,794	Foreign exchange (loss) gain, net
Laba usaha		15,073,090	11,156,804	Operating profit
Beban bunga		(585,354)	(677,562)	Interest expense
Laba sebelum pajak penghasilan		14,487,736	10,479,242	Profit before income tax
Beban pajak penghasilan	12	(3,607,032)	(2,606,174)	Income tax expense
Laba		10,880,704	7,793,068	Profit
(Rugi) penghasilan komprehensif lain				Other comprehensive (loss) income
Pus-pos yang tidak akan pernah direklasifikasi ke laba rugi				Items that will never be reclassified to profit or loss
Pengukuran kembali liabilitas imbalan pasti	16	(107,327)	233,170	Remeasurement of defined benefit liabilities
Manfaat (beban) pajak penghasilan atas penghasilan komprehensif lain		26,725	(58,230)	Income tax benefit (expense) on other comprehensive income
Jumlah (rugi) penghasilan komprehensif lain		(80,602)	174,940	Total other comprehensive (loss) income
Jumlah penghasilan komprehensif		10,800,102	7,968,008	Total comprehensive income
Laba yang dapat diatribusikan kepada:				Profit attributable to:
Pemilik entitas induk		10,880,704	7,791,822	Owners of the Company
Kepentingan nonpengendali		3	1,246	Non-controlling interest
		10,880,704	7,793,068	
Jumlah penghasilan komprehensif yang dapat diatribusikan kepada:				Total comprehensive income attributable to:
Pemilik entitas induk		10,800,099	7,966,762	Owners of the Company
Kepentingan nonpengendali		3	1,246	Non-controlling interest
		10,800,102	7,968,008	
Laba per saham, dasar dan dilusian (dalam Rupiah penuh)	24	5,655	4,050	Earnings per share, basic and diluted (in whole Rupiah)

Lihat Catatan atas Laporan Keuangan Konsolidasian, yang merupakan bagian tak terpisahkan dari laporan keuangan ini.

See Notes to the Consolidated Financial Statements, which form an integral part of these financial statements

**PT GUDANG GARAM Tbk DAN ENTITAS ANAK/
PT GUDANG GARAM Tbk AND SUBSIDIARIES**

**LAPORAN POSISI KEUANGAN KONSOLIDASIAN/
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
31 DESEMBER 2020 DAN 2019/ 31 DECEMBER 2020 AND 2019**

Dalam jutaan Rupiah	Catatan/ Notes	31 Desember/December		In millions of Rupiah
		2020	2019	
ASET				ASSETS
Aset Lancar				Current Assets
Kas dan setara kas	3	4,774,272	3,571,886	Cash and cash equivalents
Piutang usaha pihak ketiga	4	2,556,127	1,875,909	Trade receivables, third parties
Persediaan	5	39,894,523	42,847,314	Inventories
PPN dibayar dimuka		1,680,362	3,223,684	Prepaid VAT
Beban dibayar dimuka	6	367,231	271,314	Prepaid expenses
Aset lancar lainnya	7	265,414	291,026	Other current assets
Total Aset Lancar		49,537,929	52,081,133	Total Current Assets
Aset Tidak Lancar				Non-Current Assets
Aset tetap, bersih	8	27,605,038	25,373,983	Fixed assets, net
Aset hak-guna, bersih		73,206	-	Right-of-use assets, net
Aset pajak tangguhan, bersih	12	141,905	143,510	Deferred tax assets, net
Pajak penghasilan dibayar dimuka		39,760	72,392	Prepaid income tax
Aset tidak lancar lainnya	9	793,571	976,256	Other non-current assets
Total Aset Tidak Lancar		28,653,480	26,566,141	Total Non-Current Assets
TOTAL ASET		78,191,409	78,647,274	TOTAL ASSETS

Lihat Catatan atas Laporan Keuangan Konsolidasian, yang merupakan bagian tak terpisahkan dari laporan keuangan ini.

See Notes to the Consolidated Financial Statements, which form an integral part of these financial statements.

**PT GUDANG GARAM Tbk DAN ENTITAS ANAK/
PT GUDANG GARAM Tbk AND SUBSIDIARIES**
LAPORAN POSISI KEUANGAN KONSOLIDASIAN (Lanjutan)
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION (Continued)
31 DESEMBER 2020 DAN 2019/ 31 DECEMBER 2020 AND 2019

Dalam jutaan Rupiah	Catatan/ Notes	31 Desember/December		In millions of Rupiah
		2020	2019	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
Liabilitas Jangka Pendek				Current Liabilities
Pinjaman bank jangka pendek	10	6,009,226	17,216,439	Short-term bank loans
Pinjaman bank jangka panjang yang jatuh tempo dalam satu tahun	10	20,000	20,000	Current maturities of long-term bank loans
Utang usaha	11	1,123,703	1,297,463	Trade payables
Utang pajak	12	215,747	490,676	Taxes payable
Utang cukai, PPN dan pajak rokok	13	9,059,132	5,084,916	Excise duty, VAT and cigarette tax payables
Beban akrual	14	79,548	190,871	Accrued expenses
Liabilitas jangka pendek lainnya	15	502,636	958,362	Other current liabilities
Total Liabilitas Jangka Pendek		17,009,992	25,258,727	Total Current Liabilities
Liabilitas Jangka Panjang				Non-Current Liabilities
Pinjaman bank jangka panjang, setelah dikurangi bagian yang jatuh tempo dalam satu tahun	10	156,667	176,667	Long-term bank loans, net of current maturities
Liabilitas imbalan pasca kerja	16	1,996,074	1,765,824	Post-employment benefits liabilities
Liabilitas pajak tangguhan, bersih	12	506,208	515,298	Deferred tax liabilities, net
Total Liabilitas Jangka Panjang		2,658,949	2,457,789	Total Non-Current Liabilities
TOTAL LIABILITAS		19,668,941	27,716,516	TOTAL LIABILITIES
EKUITAS				EQUITY
Modal saham, nilai nominal Rp 500 (Rupiah penuh) per saham:				Share capital, par value of Rp 500 (whole Rupiah) per share:
Modal dasar:				Authorized capital:
2.316.000.000 saham				2.316.000.000 shares
Modal ditempatkan dan disetor penuh:				Issued and paid-up capital:
1.924.088.000 saham				1.924.088.000 shares
Agis saham	17	962,044	962,044	Capital paid in excess of par
Selisih transaksi dengan pihak nonpengendali	18	53,700	53,700	Difference from transaction with non-controlling interest
Saldo laba				Retained earnings
Dicadangkan	19	(33,379)	(33,379)	Appropriated
Belum dicadangkan	20	200,000	200,000	Unappropriated
		57,340,043	49,748,338	
Ekuitas yang dapat didistribusikan kepada pemilik entitas induk		58,522,408	50,930,703	Equity attributable to owners of the Company
Keperluan nonpengendali		60	55	Non-controlling interest
TOTAL EKUITAS		58,522,468	50,930,758	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		78,191,409	78,647,274	TOTAL LIABILITIES AND EQUITY

Lihat Catatan atas Laporan Keuangan Konsolidasian, yang merupakan bagian tak terpisahkan dari laporan keuangan ini.

See Notes to the Consolidated Financial Statements, which form an integral part of these financial statements.

**PT GUDANG GARAM Tbk DAN ENTITAS ANAK/
PT GUDANG GARAM Tbk AND SUBSIDIARIES**

**LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN/
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
TAHUN BERAKHIR 31 DESEMBER 2020 DAN 2019/YEARS ENDED 31 DECEMBER 2020 AND 2019**

Dalam jutaan Rupiah	Catatan/ Notes	Tahun berakhir 31 Desember/ Year ended 31 December		In millions of Rupiah
		2020	2019	
Pendapatan	21	114,477,311	110,523,819	Revenue
Biaya pokok penjualan	22	(97,089,067)	(87,740,564)	Cost of sales
Laba bruto		17,388,244	22,783,255	Gross profit
Pendapatan lainnya		281,559	327,433	Other income
Beban usaha	23	(7,581,497)	(7,993,256)	Operating expenses
Beban lainnya		(3,759)	(24,167)	Other expenses
Rugi kurs, bersih		(38,692)	(70,175)	Foreign exchange loss, net
Laba usaha		10,045,855	15,073,090	Operating profit
Beban bunga		(382,722)	(585,354)	Interest expense
Laba sebelum pajak penghasilan		9,663,133	14,487,736	Profit before income tax
Beban pajak penghasilan	12	(2,015,404)	(3,607,032)	Income tax expense
Laba		7,647,729	10,880,704	Profit
Rugi komprehensif lain				Other comprehensive loss
Pos-pos yang tidak akan pernah direklasifikasi ke laba rugi				Items that will never be reclassified to profit or loss
Pengukuran kembali liabilitas imbalan pasti	16	(70,025)	(107,327)	Remeasurement of defined benefit liabilities
Manfaat pajak penghasilan atas penghasilan komprehensif lain		14,005	26,725	Income tax benefit on other comprehensive income
Jumlah rugi komprehensif lain		(56,020)	(80,602)	Total other comprehensive loss
Jumlah penghasilan komprehensif		7,591,709	10,800,102	Total comprehensive income
Laba yang dapat diatribusikan kepada:				Profit attributable to:
Pemilik entitas induk		7,647,725	10,880,701	Owners of the Company
Kepentingan nonpengendali		4	3	Non-controlling interest
		7,647,729	10,880,704	
Jumlah penghasilan komprehensif yang dapat diatribusikan kepada:				Total comprehensive income attributable to:
Pemilik entitas induk		7,591,705	10,800,099	Owners of the Company
Kepentingan nonpengendali		4	3	Non-controlling interest
		7,591,709	10,800,102	
Laba per saham, dasar dan dilusi (dalam Rupiah penuh)	24	3,975	5,655	Earnings per share, basic and dilutive (in whole Rupiah)

Lihat Catatan atas Laporan Keuangan Konsolidasian, yang merupakan bagian tak terpisahkan dari laporan keuangan ini.

See Notes to the Consolidated Financial Statements, which form an integral part of these financial statements

Lampiran 2. Laporan Keuangan HM Sampoerna Tbk.

PT HANJAYA MANDALA SAMPOERNA Tbk. DAN ENTITAS ANAK/AND SUBSIDIARIES					
LAPORAN POSISI KEUANGAN KONSOLIDASIAN 31 DESEMBER 2019 DAN 2018 (Dinyatakan dalam jutaan Rupiah, kecuali dinyatakan lain)		CONSOLIDATED STATEMENTS OF FINANCIAL POSITION AS AT DECEMBER 31, 2019 AND 2018 (Expressed in millions of Rupiah unless otherwise stated)			
	31 Desember/ December 2019	Catatan/ Notes	31 Desember/ December 2018		
ASET				ASSET	
Aset lancar				Current asset	
Kas dan setara kas	18,820,695	2d,4	15,516,439	Cash and cash equivalent	
Piutang usaha		2e,5		Trade receivable	
- Pihak ketiga	3,118,541		3,370,321	Third parties	
- Pihak-pihak berelasi	136,413	2v,27	137,280	Related parties	
Piutang lainnya		2e		Other receivable	
- Pihak ketiga	527,407		298,975	Third parties	
- Pihak-pihak berelasi	3,880	2v,27	7,759	Related parties	
Aset keuangan jangka pendek lainnya	401,155	2f,2v,27	1,273,838	Other short-term financial asset	
Persediaan	16,376,231	2g,6	15,183,197	Inventory	
Pajak dibayar dimuka		14a		Prepaid tax	
- Pajak penghasilan badan	53,184	2r	47,426	Corporate income tax	
- Pajak lain-lain	1,234,900		962,368	Other taxes	
Uang muka pembelian tembakau	952,616	29e	883,936	Advances for purchase of tobacco	
Biaya dibayar dimuka	71,933	7	148,944	Prepayment	
Jumlah aset lancar	41,697,015		37,831,483	Total current asset	
Aset tidak lancar				Non-current asset	
Investasi pada entitas asosiasi	81,651	8	70,426	Investment in associates	
Properti investasi	443,339	2i,9	465,004	Investment properties	
Aset tetap	7,297,912	2h,2k,10	7,288,435	Fixed asset	
Tanah untuk pengembangan	108,956	2i	108,449	Land for development	
Aset pajak tangguhan	345,043	2r,14e	335,160	Deferred tax asset	
Goodwill	60,423	2m,11	60,423	Goodwill	
Aset tidak lancar lainnya	888,467	14d	443,034	Other non-current asset	
Jumlah aset tidak lancar	9,205,791		8,779,937	Total non-current asset	
JUMLAH ASET	50,902,806		46,602,420	TOTAL ASSET	

Catatan atas laporan keuangan konsolidasian merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

The accompanying notes form an integral part of these consolidated financial statements.

**PT HANJAYA MANDALA SAMPOERNA Tbk.
DAN ENTITAS ANAK/AND SUBSIDIARIES**

**LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
31 DESEMBER 2019 DAN 2018**
(Dinyatakan dalam jutaan Rupiah,
kecuali dinyatakan lain)

**CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
AS AT DECEMBER 31, 2019 AND 2018**
(Expressed in millions of Rupiah,
unless otherwise stated)

	31 Desember/ December 2019	Catatan/ Notes	31 Desember/ December 2018	
LIABILITAS				LIABILITIES
Liabilitas jangka pendek				Current liabilities
Utang usaha dan lainnya		2f, 12		Trade and other payables
- Pihak ketiga	2.655.512		2.652.273	Third parties -
- Pihak-pihak berelasi	1.146.492	2v, 27	797.797	Related parties -
Utang pajak		14b		Taxes payable
- Pajak penghasilan badan	1.396.478	2r	825.924	Corporate income tax -
- Pajak lain-lain	993.164		861.907	Other taxes -
Utang cukai	5.423.392	15	2.670.180	Excise tax payable
Akrual	189.849	2f, 13	238.625	Accruals
Liabilitas imbalan kerja				Employee benefit liabilities
- jangka pendek	691.046	2p, 24	651.225	current -
Pendapatan tangguhan				Deferred revenue
- jangka pendek	63.896	29	61.657	current -
Liabilitas keuangan				Other short term
jangka pendek lainnya	7.265	2f, 2v, 27	-	finance liability
Liabilitas sewa				Lease liabilities
- jangka pendek	160.562	2k, 16	34.411	current -
Jumlah liabilitas jangka pendek	<u>12.727.676</u>		<u>8.793.999</u>	Total current liabilities
Liabilitas jangka panjang				Non-current liabilities
Liabilitas imbalan kerja	2.129.454	2p, 24	2.202.332	Employee benefit liabilities
Liabilitas sewa	256.648	2k, 16	80.649	Lease liabilities
Pendapatan tangguhan	109.298	29	167.187	Deferred revenue
Jumlah liabilitas jangka panjang	<u>2.495.400</u>		<u>2.450.168</u>	Total non-current liabilities
Jumlah liabilitas	<u>15.223.076</u>		<u>11.244.167</u>	Total liabilities
EKUITAS				EQUITY
Ekuitas yang dapat distribusikan kepada pemilik entitas induk				Equity attributable to the owners of the parent
Modal saham				Share capital
Modal dasar -				Authorized capital -
157.500.000.000 saham biasa				157.500.000.000 ordinary
dengan nilai nominal Rp4				shares with par value of Rp4
(Rupiah penuh) per saham				(full Rupiah) per share
Modal ditempatkan dan disetor				Issued and fully paid -
penuh - 116.318.076.900				116.318.076.900
saham biasa	465.272	17	465.272	ordinary shares
Tambahan modal disetor	20.568.076	2q, 2x, 18	20.546.151	Additional paid-in capital
Selisih kurs karena penjabaran				Cumulative translation
laporan keuangan	646.139	2c	645.882	adjustments
Ekuitas lainnya	(29.721)		(29.721)	Other reserves
Saldo laba				Retained earnings
- Dicadangkan	95.000		95.000	Appropriated -
- Belum dicadangkan	13.934.964		13.635.609	Unappropriated -
Jumlah ekuitas	<u>35.679.730</u>		<u>35.358.253</u>	Total equity
JUMLAH LIABILITAS DAN EKUITAS	<u>50.902.806</u>		<u>46.602.420</u>	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan konsolidasian merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

The accompanying notes form an integral part of these consolidated financial statements.

**PT HANJAYA MANDALA SAMPOERNA Tbk.
DAN ENTITAS ANAK/AND SUBSIDIARIES**

**LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR
31 DESEMBER 2019 DAN 2018**
Dinyatakan dalam jutaan Rupiah,
(kecuali laba per saham dasar)

**CONSOLIDATED STATEMENTS OF PROFIT OR
LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE YEARS ENDED
DECEMBER 31, 2019 AND 2018**
(Expressed in millions of Rupiah,
except basic earnings per share)

	<u>2019</u>	<u>Catatan/ Notes</u>	<u>2018</u>	
Penjualan bersih	106,055,176	2a,	106,741,891	Net revenues
Jeban pokok penjualan	<u>(79,932,195)</u>	20,21,27	<u>(81,251,100)</u>	Cost of goods sold
Laba kotor	26,122,981		25,490,791	Gross profit
Jeban penjualan	(6,621,032)	21,27	(6,296,611)	Selling expenses
Jeban umum dan administrasi	(2,424,862)	21,27	(2,312,252)	General and administrative expenses
Penghasilan lain-lain	100,120		208,891	Other income
Jeban lain-lain	(74,773)		(110,036)	Other expenses
Penghasilan keuangan	1,198,798	22,27	1,003,937	Finance income
Biaya keuangan	(53,454)	23,27	(30,495)	Finance costs
Bagian atas hasil bersih entitas asosiasi	<u>11,645</u>	2b,8	<u>7,044</u>	Share of net results of associate
Laba sebelum pajak penghasilan	18,259,423		17,961,269	Profit before income tax
Jeban pajak penghasilan	<u>(4,537,910)</u>	2r,14c	<u>(4,422,851)</u>	Income tax expense
Laba tahun berjalan	<u>13,721,513</u>		<u>13,538,418</u>	Profit for the year
Penghasilan komprehensif lain				Other comprehensive income
Pos yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified to profit or loss:
Pengukuran kembali imbalan pascakerja	279,806	2p,24	122,355	Remeasurement of post employment benefits
Jeban pajak penghasilan terkait	<u>(69,546)</u>	2r,14e	<u>(31,150)</u>	Related income tax expense
	210,260		91,205	
Pos yang akan direklasifikasi ke laba rugi:				Items that will be subsequently reclassified to profit or loss:
Selisih kurs karena penjabaran laporan keuangan	<u>257</u>	2c	<u>(372)</u>	Cumulative translation adjustments
Penghasilan komprehensif lain, setelah pajak	<u>210,517</u>		<u>90,833</u>	Other comprehensive income, net of tax
JUMLAH PENGHASILAN KOMPREHENSIF TAHUN BERJALAN	<u>13,932,030</u>		<u>13,629,251</u>	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

Catatan atas laporan keuangan konsolidasian merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

The accompanying notes form an integral part of these consolidated financial statements.

**PT HANJAYA MANDALA SAMPOERNA Tbk
DAN ENTITAS ANAK/AND SUBSIDIARIES**

**LAPORAN POSISI KEUANGAN
KONSOLIDASIAN**

31 DESEMBER 2020 DAN 2019

(Dinyatakan dalam jutaan Rupiah,
kecuali dinyatakan lain)

**CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION**

AS AT DECEMBER 31, 2020 AND 2019

(Expressed in millions of Rupiah,
unless otherwise stated)

	<u>31 Desember/ December 2020</u>	<u>Catatan/ Notes</u>	<u>31 Desember/ December 2019¹</u>	
ASET				ASSETS
Aset lancar				Current assets
Kas dan setara kas	15,804,309	2e,4	18,820,695	Cash and cash equivalents
Piutang usaha		2f,5		Trade receivables
- Pihak ketiga	3,507,586		3,118,541	Third parties -
- Pihak-pihak berelasi	140,736	2v,27	136,413	Related parties -
Piutang lainnya		2f		Other receivables
- Pihak ketiga	450,703		527,407	Third parties -
- Pihak-pihak berelasi	2,489	2v,27	3,880	Related parties -
Aset keuangan jangka pendek lainnya	709,535	2d,2v,3,27	401,155	Other short-term financial assets
Persediaan	18,093,707	2h,6	16,376,231	Inventories
Pajak dibayar dimuka		14a		Prepaid taxes
- Pajak penghasilan badan	53,433	2f	53,184	Corporate income tax -
- Pajak lain-lain	17,049		3,788	Other taxes -
Uang muka pembelian tembakau	526,602	29e	952,616	Advances for purchase of tobacco
Biaya dibayar dimuka	73,723	7	71,933	Prepayments
Aset lancar lainnya	1,711,766	32	1,231,174	Other current asset
Jumlah aset lancar	<u>41,091,638</u>		<u>41,697,015</u>	Total current assets
Aset tidak lancar				Non-current assets
Investasi pada entitas asosiasi	80,356	8	81,651	Investment in associate
Properti investasi	422,148	2j,9	443,339	Investment properties
Aset tetap	6,582,808	2i,2k,10	7,297,912	Fixed assets
Tanah untuk pengembangan	109,367	2i	108,956	Land for development
Aset pajak tangguhan	393,862	2r,14a,14q	345,043	Deferred tax assets
Goodwill	60,423	2m,11	60,423	Goodwill
Aset tidak lancar lainnya	933,428	14d	868,467	Other non-current assets
Jumlah aset tidak lancar	<u>8,582,392</u>		<u>9,205,791</u>	Total non-current assets
JUMLAH ASET	<u>49,674,030</u>		<u>50,902,806</u>	TOTAL ASSETS

¹ Direklasifikasi kembali, lihat Catatan 32

As reclassified, see Note 32¹

Catatan atas laporan keuangan konsolidasian merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

The accompanying notes form an integral part of these consolidated financial statements.

**PT HANJAYA MANDALA SAMPOERNA Tbk
DAN ENTITAS ANAK/AND SUBSIDIARIES**

**LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
31 DESEMBER 2020 DAN 2019**
(Dinyatakan dalam jutaan Rupiah,
kecuali dinyatakan lain)

**CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
AS AT DECEMBER 31, 2020 AND 2019**
(Expressed in millions of Rupiah,
unless otherwise stated)

	<u>31 Desember/ December 2020</u>	<u>Catatan/ Notes</u>	<u>31 Desember/ December 2019¹⁾</u>	
LIABILITAS				LIABILITIES
Liabilitas jangka pendek				Current liabilities
Utang usaha dan lainnya		2o,12		Trade and other payables
- Pihak ketiga	2,674,932		2,655,512	Third parties -
- Pihak-pihak berelasi	792,635	2v,27	1,146,492	Related parties -
Utang pajak		14b		Taxes payable
- Pajak penghasilan badan	1,125,857	2i	1,396,478	Corporate income tax -
- Pajak lain-lain	1,402,047		993,184	Other taxes -
Utang cukai	9,547,748	15	5,423,392	Excise tax payable
Akrual	241,167	2d,13	189,849	Accruals
Kewajiban imbalan kerja				Employee benefit obligations
- jangka pendek	779,018	2p,24	691,046	current -
Pendapatan tangguhan				Deferred revenue
- jangka pendek	63,057	29	63,896	current -
Liabilitas keuangan				Other short term
jangka pendek lainnya	-	2d,2v,3,27	7,265	finance liability
Liabilitas sewa				Lease liabilities
- jangka pendek	117,373	2k,16	160,562	current -
Jumlah liabilitas jangka pendek	<u>15,743,834</u>		<u>12,727,676</u>	Total current liabilities
Liabilitas jangka panjang				Non-current liabilities
Kewajiban imbalan kerja	2,440,176	2p,24	2,129,454	Employee benefit obligations
Liabilitas pajak tangguhan	537	2r,14e,14g	-	Deferred tax liabilities
Liabilitas sewa	194,117	2k,16	256,648	Lease liabilities
Pendapatan tangguhan	53,940	29	109,298	Deferred revenue
Jumlah liabilitas jangka panjang	<u>2,688,770</u>		<u>2,495,400</u>	Total non-current liabilities
Jumlah liabilitas	<u>18,432,604</u>		<u>15,223,076</u>	Total liabilities
EKUITAS				EQUITY
Ekuitas yang dapat distribusikan kepada pemilik entitas induk				Equity attributable to the owners of the parent
Modal saham				Share capital
Modal dasar -				Authorized capital -
157.500.000.000 saham biasa				157,500,000,000 ordinary
dengan nilai nominal Rp4				shares with par value of
(Rupiah penuh) per saham				Rp4 (full Rupiah) per share
Modal ditempatkan dan disetor				Issued and fully paid -
penuh - 116.318.076.900				116,318,076,900
saham biasa	465,272	17	465,272	ordinary shares
Tambahan modal disetor	20,566,373	2q,2x,18	20,568,076	Additional paid-in capital
Selisih kurs karena penjabaran				Cumulative translation
laporan keuangan	645,885	2c	646,139	adjustments
Ekuitas lainnya	(29,721)		(29,721)	Other reserves
Saldo laba				Retained earnings
- Dicadangkan	95,000		95,000	Appropriated -
- Belum dicadangkan	8,478,617		13,934,964	Unappropriated -
Jumlah ekuitas	<u>30,241,426</u>		<u>35,679,730</u>	Total equity
JUMLAH LIABILITAS DAN EKUITAS	<u>49,674,030</u>		<u>50,902,806</u>	TOTAL LIABILITIES AND EQUITY

¹⁾ Direklasifikasi kembali, lihat Catatan 32

Catatan atas laporan keuangan konsolidasian merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

As reclassified, see Note 32¹⁾

The accompanying notes form an integral part of these consolidated financial statements.

**PT HANJAYA MANDALA SAMPOERNA Tbk
DAN ENTITAS ANAK/AND SUBSIDIARIES**

**LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR
31 DESEMBER 2020 DAN 2019**
(Dinyatakan dalam jutaan Rupiah,
kecuali laba per saham dasar)

**CONSOLIDATED STATEMENTS OF PROFIT OR
LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE YEARS ENDED
DECEMBER 31, 2020 AND 2019**
(Expressed in millions of Rupiah,
except basic earnings per share)

	<u>2020</u>	<u>Catatan/ Notes</u>	<u>2019</u>	
Penjualan bersih	92,425,210	2s, 19,20,27	106,055,176	<i>Net revenues</i>
Beban pokok penjualan	<u>(73,653,975)</u>	20,21,27	<u>(79,932,195)</u>	<i>Cost of goods sold</i>
Laba kotor	18,771,235		26,122,981	<i>Gross profit</i>
Beban penjualan	(6,258,339)	21,27	(6,621,032)	<i>Selling expenses</i>
Beban umum dan administrasi	(2,110,740)	21,27	(2,424,862)	<i>General and administrative expenses</i>
Penghasilan lain-lain	84,397		100,120	<i>Other income</i>
Beban lain-lain	(44,199)		(74,773)	<i>Other expenses</i>
Penghasilan keuangan	765,556	22,27	1,198,798	<i>Finance income</i>
Biaya keuangan	(49,963)	23,27	(53,454)	<i>Finance costs</i>
Bagian atas hasil bersih entitas asosiasi	<u>3,539</u>	2b,8	<u>11,645</u>	<i>Share of net results of associate</i>
Laba sebelum pajak penghasilan	11,161,466		18,259,423	<i>Profit before income tax</i>
Beban pajak penghasilan	<u>(2,580,088)</u>	2r,14c,14g	<u>(4,537,910)</u>	<i>Income tax expenses</i>
Laba tahun berjalan	<u>8,581,378</u>		<u>13,721,513</u>	<i>Profit for the year</i>
Penghasilan komprehensif lain				<i>Other comprehensive Income</i>
Pos yang tidak akan direklasifikasi ke laba rugi:				<i>Items that will not be reclassified to profit or loss:</i>
Pengukuran kembali imbalan pascakerja	(130,614)	2p,24	279,806	<i>Remeasurement of post- employment benefits</i>
Manfaat/(beban) pajak penghasilan terkait	<u>28,388</u>	2r, 14e	<u>(69,546)</u>	<i>Related income tax benefit/(expense)</i>
	<u>(102,226)</u>		<u>210,260</u>	
Pos yang akan direklasifikasi ke laba rugi:				<i>Items that will be reclassified to profit or loss:</i>
Cadangan lindung nilai arus kas	(761)	2g	-	<i>Cash flows hedging reserve</i>
Beban pajak penghasilan terkait	168	2r, 14e	-	<i>Related income tax expense</i>
Selisih kurs karena penjabaran laporan keuangan	<u>(254)</u>	2c	<u>257</u>	<i>Cumulative translation adjustments</i>
	<u>(847)</u>		<u>257</u>	
(Rugi)/penghasilan komprehensif lain, setelah pajak	<u>(103,073)</u>		<u>210,517</u>	<i>Other comprehensive (loss)/income, net of tax</i>
JUMLAH PENGHASILAN KOMPREHENSIF TAHUN BERJALAN	<u>8,478,305</u>		<u>13,932,030</u>	<i>TOTAL COMPREHENSIVE INCOME FOR THE YEAR</i>

Catatan atas laporan keuangan konsolidasian merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

The accompanying notes form an integral part of these consolidated financial statements.

Lampiran 3. Laporan Keuangan Indofood CBP Sukses Makmur Tbk.

The original consolidated financial statements included herein
are in Indonesian language.

PT INDOFOOD CBP SUKSES MAKMUR Tbk DAN ENTITAS ANAKNYA LAPORAN POSISI KEUANGAN KONSOLIDASIAN Tanggal 31 Desember 2019 (Disajikan dalam Jutaan Rupiah, Kecuali Dinyatakan Lain)		PT INDOFOOD CBP SUKSES MAKMUR Tbk AND ITS SUBSIDIARIES CONSOLIDATED STATEMENT OF FINANCIAL POSITION As of December 31, 2019 (Expressed in Millions of Rupiah, Unless Otherwise Stated)	
	Catatan/ Notes	31 Desember 2019/ December 31, 2019	31 Desember 2018/ December 31, 2018
ASET			ASSET
ASET LANCAR			CURRENT ASSETS
Kas dan setara kas	2,4.33.34.36	8.359.164	4.726.822
Investasi jangka pendek	2,3.5.33.34	-	563.840
Piutang	2,3.33.34.36		
Usaha	6		
Pihak ketiga - neto		1.065.882	1.117.009
Pihak berelasi	32	2.983.408	3.011.182
Bukan usaha			
Pihak ketiga		22.150	75.901
Pihak berelasi	32	60.510	67.264
Persediaan - neto	2,3.7	3.840.690	4.001.277
Uang muka dan jaminan	8	169.941	334.441
Pajak dibayar di muka	2,16	77.638	118.152
Beban dibayar di muka dan aset lancar lainnya	2	45.542	105.680
Total Aset Lancar		16.824.925	14.121.568
ASET TIDAK LANCAR			NON-CURRENT ASSETS
Aset pajak tangguhan - neto	2,3.16	533.188	562.770
Investasi jangka panjang	1,2,3.9.31.34	3.890.271	2.705.398
Aset tetap - neto	2,3.10	11.342.412	10.741.622
Beban ditangguhkan - neto	2	108.686	128.010
Goodwill	2,3.11	1.775.839	1.775.839
Aset tak berwujud - neto	2,3.11	2.011.090	2.136.679
Aset tidak lancar lainnya	2,3.16.34.35	2.422.903	2.195.267
Total Aset Tidak Lancar		22.084.389	20.245.585
TOTAL ASET	31	38.709.314	34.367.153

Catatan atas laporan keuangan konsolidasian terlampir
merupakan bagian yang tidak terpisahkan dari laporan
keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial
statements form an integral part of these consolidated
financial statements taken as a whole.

The original consolidated financial statements included herein are in Indonesian language.

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2019
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2019
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2019/ December 31, 2019	31 Desember 2018/ December 31, 2018	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITY
Utang bank jangka pendek dan cerukan	2,12.33.34	458.108	862.238	Short-term bank loans and overdraft
Utang trust receipts	2,13.33.34.36	-	283.857	Trust receipts payable
Utang Usaha	2,33.34.36			Accounts payable
Pihak ketiga	14	2.228.036	2.545.715	Trade
Pihak berelasi	32	407.397	410.474	Third parties
Bukan usaha				Related parties
Pihak ketiga		549.466	625.406	Non-trade
Pihak berelasi	32	72.755	124.288	Third parties
Beban akrual	2,15.33.34	1.841.517	1.701.628	Related parties
Liabilitas imbalan kerja jangka pendek	2,3.15	257.254	229.554	Accrued expense
Utang pajak	2,3.16	545.825	204.886	Short-term employee benefits liability
Utang jangka panjang yang jatuh tempo dalam waktu satu tahun	2,17.33.34, 36			Taxes payable
Utang bank		196.001	245.011	Current maturities of long-term debts
Utang pembelian aset tetap		-	2.541	Bank loans
Total Liabilitas Jangka Pendek		6.556.359	7.235.398	Liability for purchases of fixed assets
				Total Current Liability
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITY
Utang jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	2,17.33.34.36			Long-term debts net of current maturities
Utang bank		1.694.785	667.099	Bank loans
Utang jangka panjang lainnya		7.290	184.640	Other long-term debt
Liabilitas pajak langgutan - neto	2, 16	364.894	379.900	Deferred tax liabilities - net
Liabilitas imbalan kerja karyawan	2,3.18	3.414.882	3.192.966	Liabilities for employee benefit
Total Liabilitas Jangka Panjang		5.481.851	4.424.605	Total Non-current Liability
TOTAL LIABILITAS	31	12.038.210	11.660.003	TOTAL LIABILITY

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

The original consolidated financial statements included herein
are in Indonesian language

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2019
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2019
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2019/ December 31, 2019	31 Desember 2018/ December 31, 2018	
LIABILITAS DAN EKUITAS (lanjutan)				LIABILITIES AND EQUITY (continued)
EKUITAS				EQUITY
Modal saham -				Capital stock -
Nilai nominal Rp50 (angka penuh) per saham				Rp50 (full amount) per value per share
Modal dasar -				Authorized -
15.000.000.000 saham				15,000,000,000 shares
Modal ditempatkan dan disetor penuh - 11.661.908.000 saham	20	583.095	583.095	Issued and fully paid - 11,661,908,000 shares
Tambahan modal disetor	21	5.985.469	5.985.469	Additional paid-in capital
Selisih atas perubahan ekuitas entitas anak dan dampak transaksi dengan kepentingan nongendali		(550.276)	(438.885)	Difference from changes in equity of Subsidiaries and transactions effect with non-controlling interests
Selisih kurs atas penjabaran laporan keuangan		(11.040)	(13.812)	Exchange differences on translation of financial statements
Laba yang belum terealisasi dari aset keuangan tersedia untuk dijual		798.386	473.427	Unrealized gains on available-for-sale financial assets
Saldo laba				Retained earnings
Cadangan umum	22	45.000	40.000	Appropriated for general reserve
Belum digunakan penggunaannya		18.450.204	14.989.629	Unappropriated
Ekuitas yang Dapat Diatribusikan kepada Pemilik Entitas Induk		25.300.838	21.618.933	Equity Attributable to Equity Holders of the Parent Entity
Keperluan Nongendali	19	1.370.366	1.088.237	Non-controlling interests
TOTAL EKUITAS		26.671.194	22.707.150	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		38.709.314	34.367.153	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan konsolidasian terlampir
merupakan bagian yang tidak terpisahkan dari laporan
keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial
statements form an integral part of these consolidated
financial statements taken as a whole.

The original consolidated financial statements included herein are in Indonesian language.

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun Yang Berakhir Pada
Tanggal 31 Desember 2019
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
For The Year Ended December 31, 2019
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31,		
		2019	2018	
PENJUALAN NETO	2,24,31,32	42.296.703	38.413.407	NET SALES
BEBAN POKOK PENJUALAN	2,10,25,32	27.892.690	26.147.857	COST OF GOODS SOLD
LABA BRUTO		14.404.013	12.265.550	GROSS PROFIT
Beban penjualan dan distribusi	2,10,26,32	(5.006.244)	(4.429.860)	Selling and distribution expenses
Beban umum dan administrasi	2,10,26,32,35	(2.119.627)	(2.063.933)	General and administrative expenses
Penghasilan operasi lain	2,27,32,35	434.257	819.176	Other operating income
Beban operasi lain	2,28,32	(312.282)	(143.012)	Other operating expenses
LABA USAHA	31	7.400.117	6.447.921	INCOME FROM OPERATIONS
Penghasilan keuangan	2,29,31	289.408	312.998	Finance income
Beban keuangan	2,30,31	(161.444)	(225.568)	Finance expenses
Pajak final atas penghasilan bunga	2,31	(43.233)	(58.965)	Final tax on interest income
Bagian atas rugi neto entitas asosiasi dan ventura bersama	2,9,31	(47.876)	(29.601)	Share in net losses of associates and joint ventures
LABA SEBELUM BEBAN PAJAK PENGHASILAN	2,16,31	7.436.972	6.448.785	INCOME BEFORE INCOME TAX EXPENSE
Beban pajak penghasilan	3,16,31	(2.076.943)	(1.788.004)	Income tax expense
LABA TAHUN BERJALAN	31	5.360.029	4.658.781	INCOME FOR THE YEAR
Penghasilan (rugi) komprehensif lain				Other comprehensive income (losses)
<u>Pos yang tidak akan direklasifikasi ke laba rugi setelah pajak:</u>				<u>Items that will not be reclassified to profit or loss, net of tax:</u>
Laba pengukuran kembali atas liabilitas imbalan kerja karyawan	2	27.542	233.446	Re-measurement gains of employees' benefit liabilities
Bagian penghasilan komprehensif lain dari entitas asosiasi dan ventura bersama	9	66	1.527	Share of other comprehensive income of associates and joint ventures
<u>Pos yang dapat direklasifikasi ke laba rugi:</u>				<u>Items that may be reclassified to profit or loss:</u>
Laba yang belum terealisasi dari aset keuangan tersedia untuk dijual	2	346.080	321.557	Unrealized gains on available-for-sale financial assets
Selisih kurs atas penjabaran laporan keuangan	2	2.772	(8.444)	Exchange differences on translation of financial statements
Penghasilan komprehensif lain tahun berjalan		376.460	548.086	Other comprehensive income for the year
TOTAL LABA KOMPREHENSIF TAHUN BERJALAN		5.736.489	5.206.867	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

The original consolidated financial statements included herein
are in Indonesian language

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 31 Desember 2020
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of December 31, 2020
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2020/ December 31, 2020	31 Desember 2019/ December 31, 2019	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	2.4.33.34.36	9.535.418	8.359.164	Cash and cash equivalents
Piutang Usaha	2.3.33.34.36			Accounts receivable
Usaha	5			Trade
Pihak ketiga - neto		2.380.015	1.065.882	Third parties - net
Pihak berelasi	32	2.893.401	2.983.408	Related parties
Bukan usaha				Non-trade
Pihak ketiga		59.349	22.150	Third parties
Pihak berelasi	32	413.990	60.510	Related parties
Persediaan - neto	2.3.6	4.586.940	3.840.690	Inventories - net
Uang muka dan piutang	7	628.839	169.941	Advances and deposits
Pajak dibayar di muka	2.16	165.439	77.638	Prepaid taxes
Beban dibayar di muka dan aset lancar lainnya	2	52.832	45.542	Prepaid expenses and other current assets
Total Aset Lancar		20.716.223	16.624.925	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset pajak tangguhan - neto	2.3.15	478.140	533.188	Deferred tax assets - net
Investasi jangka panjang	1.2.3.6.31.34	10.645.239	3.890.271	Long-term investments
Aset tetap - neto	2.3.9	13.351.296	11.342.412	Fixed assets - net
Aset hak guna - neto	2.3.11	254.811	-	Right of use assets - net
Beban ditangguhkan - neto	2	85.940	108.686	Deferred charges - net
Goodwill	2.3.10	54.006.155	1.775.839	Goodwill
Aset tak berwujud - neto	2.3.10	1.858.998	2.011.090	Intangible assets - net
Aset tidak lancar lainnya	2.3.34.35	2.191.523	2.422.903	Other non-current assets
Total Aset Tidak Lancar		82.872.102	22.084.389	Total Non-current Assets
TOTAL ASET	31	103.588.325	38.709.314	TOTAL ASSETS

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

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**PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (Lanjutan)
Tanggal 31 Desember 2020
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (Continued)
As of December 31, 2020
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2020/ December 31, 2020	31 Desember 2019/ December 31, 2019	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITY:
Utang bank jangka pendek dan cerukan	2,12.33.34	512.501	458.108	Short-term bank loans and overdraft
Utang	2,15.33.34			Accounts payable
Usaha	14			Trade
Pihak ketiga		2.702.915	2.228.036	Third parties
Pihak berelasi	32	342.196	407.397	Related parties
Bukan usaha				Non-trade
Pihak ketiga		691.158	549.466	Third parties
Pihak berelasi	32	170.310	72.755	Related parties
Beban akrual	2,15.33.34	2.259.852	1.841.517	Accrued expense
Liabilitas imbalan kerja jangka pendek	2,3.15	396.803	257.254	Short-term employee benefits liability
Utang pajak	2,3.16	1.796.428	545.825	Taxes payable
Utang jangka panjang yang jatuh tempo dalam waktu satu tahun	2,33.34, 36			Current maturities of long-term debts
Utang bank	17	212.742	196.001	Bank loans
Liabilitas sewa	3,11	91.250	-	Lease liability
Total Liabilitas Jangka Pendek		9.176.164	6.556.359	Total Current Liability
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITY:
Utang jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	2,33.34.36			Long-term debts net of current maturities
Utang bank	17	30.772.817	1.694.785	Bank loans
Utang jangka panjang lainnya	17	7.788	7.290	Other long-term debt
Liabilitas sewa	3,11	127.259	-	Lease liability
Liabilitas pajak tangguhan - neto	2,15	269.843	364.894	Deferred tax liabilities - net
Liabilitas imbalan kerja karyawan	2,3.18	3.748.144	3.414.882	Liabilities for employee benefit
Liabilitas jangka panjang lainnya	1	9.168.257	-	Other long-term liability
Total Liabilitas Jangka Panjang		44.094.108	5.481.851	Total Non-current Liability
TOTAL LIABILITAS	31	53.270.272	12.038.210	TOTAL LIABILITY

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

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**PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (Lanjutan)
Tanggal 31 Desember 2020
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (Continued)
As of December 31, 2020
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2020/ December 31, 2020	31 Desember 2019/ December 31, 2019	
LIABILITAS DAN EKUITAS (lanjutan)				LIABILITIES AND EQUITY (continued)
EKUITAS				EQUITY
Modal saham -				Capital stock -
Nilai nominal Rp50 (angka penuh) per saham				Rp50 (full amount) per value per share
Modal dasar -				Authorized -
15.000.000.000 saham				15,000,000,000 shares
Modal ditempatkan dan disetor penuh - 11.661.908.000 saham	20	583.095	583.095	Issued and fully paid - 11,661,908,000 shares
Tambahan modal disetor	21	5.985.469	5.985.469	Additional paid-in capital
Selisih atas perubahan ekuitas entitas anak dan dampak transaksi dengan kepentingan nonpengendali		(553.801)	(550.276)	Difference from changes in equity of Subsidiaries and transactions effect with non-controlling interests
Selisih kurs atas penjabaran laporan keuangan		(138.454)	(11.040)	Exchange differences on translation of financial statements
Akiva yang belum terealisasi dari aset keuangan		977.780	798.386	Unrealized gains on financial assets
Saldo laba				Retained earnings
Cadangan umum	22	50.000	45.000	Appropriated for general reserve
Belum ditentukan penggunaannya		22.526.202	18.450.204	Unappropriated
Ekuitas yang Dapat Diatribusikan kepada Pemilik Entitas Induk		29.430.291	25.300.838	Equity Attributable to Equity Holders of the Parent Entity
Kepentingan Nonpengendali	19	20.887.762	1.370.266	Non-controlling interests
TOTAL EKUITAS		50.318.053	26.671.104	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		103.588.325	38.709.314	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

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are in Indonesian language.

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun Yang Berakhir Pada
Tanggal 31 Desember 2020
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD CBP SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
For The Year Ended December 31, 2020
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31,		
		2020	2019	
PENJUALAN NETO	2,24,31,32	46.641.048	42.296.703	NET SALE
BEBAN POKOK PENJUALAN	2,9,25,32	29.416.673	27.892.690	COST OF GOODS SOLD
LABA BRUTO		17.224.375	14.404.013	GROSS PROFIT
Beban penjualan dan distribusi	2,9,26,32	(5.549.481)	(5.006.244)	Selling and distribution expense
	2,9,26			General and administrative expenses
Beban umum dan administrasi	32,35	(2.557.502)	(2.119.627)	
Penghasilan operasi lain	2,27,32,35	426.719	434.257	Other operating income
Beban operasi lain	2,28,32	(343.099)	(312.262)	Other operating expense
LABA USAHA	31	9.201.012	7.400.117	INCOME FROM OPERATIONS
Penghasilan keuangan	2,29,31	1.623.565	289.408	Finance income
Beban keuangan	2,30,31	(670.545)	(161.444)	Finance expense
Pajak final atas penghasilan bunga	2,31	(65.188)	(43.233)	Final tax on interest income
Bagian atas rugi neto entitas asosiasi dan ventura bersama	2,8,31	(130.197)	(47.876)	Share in net losses of associates and joint ventures
LABA SEBELUM BEBAN PAJAK PENGHASILAN	2,16,31	9.958.647	7.436.972	INCOME BEFORE INCOME TAX EXPENSE
Beban pajak penghasilan	3,16,31	(2.540.073)	(2.076.943)	Income tax expense
LABA TAHUN BERJALAN	31	7.418.574	5.360.029	INCOME FOR THE YEAR
Penghasilan (rugi) komprehensif lain				Other comprehensive income (losses)
<u>Pos yang tidak akan direklasifikasi ke laba rugi setelah pajak</u>				<u>Items that will not be reclassified in profit or loss, net of tax</u>
Laba pengukuran kembali atas asoritas imbalan kerja karyawan	2	5.351	27.542	Re-measurement gain of employees' benefit liabilities
Bagian penghasilan komprehensif lain dari entitas asosiasi dan ventura bersama	8	387	66	Share of other comprehensive income of associates and joint ventures
<u>Pos yang dapat direklasifikasi ke laba rugi</u>				<u>Items that may be reclassified in profit or loss</u>
Laba yang belum terealisasi dari aset keuangan	2	174.274	346.060	Unrealized gains on financial assets
Selisih kurs atas penjabaran laporan keuangan	2	(176.943)	2.772	Exchange differences on translation of financial statements
Penghasilan komprehensif lain tahun berjalan		3.069	376.460	Other comprehensive income for the year
TOTAL LABA KOMPREHENSIF TAHUN BERJALAN		7.421.643	5.736.489	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

Lampiran 4. Laporan Keuangan Indofood Sukses Makmur Tbk.

The original consolidated financial statements included herein are in Indonesian language

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 31 Desember 2019
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of December 31, 2019
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2019/ December 31, 2019	31 Desember 2018/ December 31, 2018	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Cash dan setara kas	2.4.33.34.37	13.745.118	8.809.253	Cash and cash equivalents
Investasi jangka pendek	2.5.33.34	55.492	4.118.936	Short-term investments
Piutang	2.33.34.37			Accounts receivable
Utaha	3.8			Trade
Pihak ketiga - neto		4.128.356	4.258.499	Third parties - net
Pihak berelasi	31	1.277.677	1.143.472	Related parties
Bukan usaha				Non-trade
Pihak ketiga		331.283	951.589	Third parties
Pihak berelasi	31	227.094	219.116	Related parties
Persediaan - neto	2.3.7	9.658.705	11.644.156	Inventories - net
Aset biologis	10	717.620	516.656	Biological assets
Jang muka dan jaminan	8	633.227	822.966	Advances and deposits
Pajak dibayar dimuka	2.3.18	404.068	503.769	Prepaid taxes
Sisa dibayar di muka dan aset lancar lainnya	2	224.805	284.206	Prepaid expenses and other current assets
Total Aset Lancar		31.403.445	33.272.618	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Tagihan pajak penghasilan	2.3.18	260.131	446.277	Claims for tax refunds
	2.3.32			
Piutang plasma - neto	34.35	1.457.728	1.378.256	Plasma receivables - net
Aset pajak tangguhan - neto	2.3.18	1.659.709	1.854.918	Deferred tax assets - net
Investasi jangka panjang	2.9.34.36	5.065.061	4.171.390	Long-term investments
	2.3.11			
Aset tetap - neto	31	43.072.504	42.388.238	Fixed assets - net
Properti investasi	2	42.188	42.188	Investment property
Sisa ditangguhkan - neto	2	854.175	805.980	Deferred charges - net
Goodwill	2.3.12	4.305.329	4.320.534	Goodwill
Aset tak berwujud - neto	2.3.12	2.011.090	2.136.679	Intangible assets - net
Sisa dibayar di muka jangka panjang	2	836.867	899.443	Long-term prepayments
	2.13			
Aset tidak lancar lainnya	31.32.34	5.230.332	4.621.277	Other non-current assets
Total Aset Tidak Lancar		64.795.114	63.265.178	Total Non-Current Assets
TOTAL ASET	36	96.198.559	96.537.796	TOTAL ASSETS

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

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**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2019
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2019
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2019/ December 31, 2019	31 Desember 2018/ December 31, 2018	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Jtang bank jangka pendek dan cerukan	2,14.33.34.37	13.005.567	17.131.455	Short-term bank loans and overdraft
Jtang trust receipts	2,15.33.34.37	-	605.883	Trust receipts payable
Jtang usaha	2,16.33.34.37			Trade payables
Pihak ketiga		4.373.415	3.963.547	Third parties
Pihak berelasi	31	148.468	65.398	Related parties
Jtang lain-lain - Pihak ketiga	2,34.37	1.465.898	1.471.841	Other payables - Third parties
Sedang akrual	2,17.33.34	2.888.302	2.289.856	Accrued expenses
Liabilitas imbalan kerja jangka pendek	2,17	981.133	877.226	Short-term employee benefits liability
Jtang pajak	2,3.18	807.465	296.533	Taxes payable
Jtang jangka panjang yang jatuh tempo dalam waktu satu tahun	2,11			Current maturities of long-term debts
Utang bank	37	1.016.614	2.501.023	Bank loans
Utang obligasi	33	-	1.998.799	Bonds payable
Liabilitas pembelian aset tetap		-	2.541	Liability for purchases of fixed assets
Total Liabilitas Jangka Pendek		24.686.862	31.204.182	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Jtang jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	2,11			Long-term debts - net of current maturities
Utang bank	15.33.34	6.953.533	5.312.877	Bank loans
Utang obligasi		1.994.153	1.902.058	Bonds payable
Lainnya		7.290	184.645	Others
Total utang jangka panjang		8.954.976	7.489.575	Total long-term debts
Liabilitas pajak tangguhan - neto	2,3.18	874.536	991.843	Deferred tax liabilities - net
Jtang kepada pihak-pihak berelasi	2,31.33.34	509.859	427.859	Due to related parties
Liabilitas imbalan kerja karyawan	2,3.20	6.652.215	6.408.539	Liabilities for employee benefits
Liabilitas estimasi atas biaya pembongkaran aset tetap	2,3.11	117.623	101.078	Estimated liabilities for assets dismantling costs
Total Liabilitas Jangka Panjang		17.309.209	15.418.894	Total Non-Current Liabilities
TOTAL LIABILITAS		41.996.071	46.620.996	TOTAL LIABILITIES

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

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**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2019
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2019
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2019/ December 31, 2019	31 Desember 2018/ December 31, 2018	
EKUITAS				EQUITY
Modal saham - nilai nominal Rp100 (angka penuh) per saham				Capital stock - Rp100 (full amount) per value per share
Modal dasar - 30.000.000.000 saham				Authorized - 30.000.000.000 shares
Modal ditempatkan dan disetor penuh - 8.780.426.500 saham	21	878.043	878.043	Issued and fully paid - 8.780.426.500 shares
Tambahan modal disetor	2,22	283.732	283.732	Additional paid-in capital
Laba yang belum terealisasi dari aset keuangan tersedia untuk dijual	2	1.856.757	1.425.098	Unrealized gains or available-for-sale financial assets
Selisih atas perubahan ekuitas Entitas Anak dan dampak transaksi dengan kepentingan nonpengendali	1,22	7.102.867	6.649.034	Difference from changes in equity of Subsidiaries and effects of transactions with non-controlling interests
Selisih kurs atas penjabaran laporan keuangan	2	876.550	1.074.413	Exchange differences or translation of financial statements
Saldo laba				Retained earnings
Cadangan umum	23	115.000	110.000	Appropriated for general reserve
Belum ditentukan penggunaannya		26.664.999	23.193.960	Unappropriated
Ekuitas yang Dapat Distribusikan kepada Pemilik Entitas Induk		37.777.948	33.614.280	Equity Attributable to Equity Holders of the Parent Entity
Kepentingan Nonpengendali	2,24	16.424.540	16.302.520	Non-controlling interests
TOTAL EKUITAS		54.202.488	49.916.800	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		96.196.559	96.537.796	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan konsolidasian terlampir merupakan
bagian yang tidak terpisahkan dari laporan keuangan konsolidasian
secara keseluruhan.

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statements form an integral part of these consolidated
financial statements taken as a whole.

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**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun yang Berakhir pada Tanggal
31 Desember 2019
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR
LOSS AND OTHER COMPREHENSIVE INCOME
For the Year Ended
December 31, 2019
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31,		
		2019	2018	
ENJUALAN NETO	2,26.31.32, 36	76.592.955	73.394.728	NET SALE
EBAN POKOK PENJUALAN	2,11.27, 31.32	53.876.594	53.182.723	COST OF GOODS SOLD
ABA BRUTO		32.716.361	30.212.005	GROSS PROFIT
eban penjualan dan distribusi	2,11.28, 31	(8.489.356)	(7.817.444)	Selling and distribution expenses
eban umum dan administrasi	2,11.28, 31	(4.697.173)	(4.466.279)	General and administrative expenses
aba (rugi) dari nilai wajar aset biologis		190.353	(30.882)	Gain (loss) from fair value of biological assets
penghasilan operasi lain	2,28.31.32	869.970	1.524.070	Other operating income
eban operasi lain	2,28.31	(759.131)	(278.450)	Other operating expense
ABA USAHA	36	9.831.624	9.143.629	INCOME FROM OPERATION
penghasilan keuangan	2,29.36	829.833	517.470	Finance income
eban keuangan	2,30.36	(1.727.018)	(2.022.215)	Finance expense
ajak final atas penghasilan bunga	2,36	(79.326)	(96.570)	Final tax on interest income
agian atas rugi neto entitas asosiasi dan ventura bersama	2,5.36	(105.116)	(94.739)	Share in net losses of associates and joint ventures
ABA SEBELUM BERAN PAJAK PENGHASILAN	18.36	8.749.397	7.446.966	INCOME BEFORE INCOME TAX EXPENSE
eban Pajak Penghasilan	2,3.18.36	(2.846.668)	(2.485.115)	Income Tax Expense
ABA TAHUN BERJALAN	36	5.902.729	4.961.851	INCOME FOR THE YEAR
penghasilan (rugi) komprehensif lain				Other comprehensive income (losses)
as yang tidak akan direklasifikasi ke laba rugi setelah pajak				Items that will not be reclassified to profit or loss, net of tax:
Laba pengukuran kembali atas subsidi emulasi kerja karyawan	2,20	112.013	486.006	Re-measurement gains of employees' benefit liabilities
Bagian rugi komprehensif lain dari entitas asosiasi dan ventura bersama	9	(4.795)	(4.848)	Share of other comprehensive losses of associates and joint ventures
as yang dapat direklasifikasi ke laba rugi				Items that may be reclassified to profit or loss:
aba yang belum terealisasi dari aset keuangan tersedia untuk dijual	2	777.817	792.768	Unrealized gains of available-for-sale financial assets
laba rugi atas penjabaran laporan keuangan	2	(128.556)	111.203	Exchange differences on translation of financial statements
laba rugi penghasilan (rugi) komprehensif lain dari entitas asosiasi dan ventura bersama	9	(70.546)	3.809	Share of other comprehensive income (losses) of associates and joint ventures
penghasilan komprehensif lain tahun berjalan		885.933	1.388.937	Other comprehensive income for the year
TOTAL LABA KOMPREHENSIF TAHUN BERJALAN		6.588.662	6.350.788	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

The original consolidated financial statements included herein are in Indonesian language.

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 31 Desember 2020
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of December 31, 2020
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2020/ December 31, 2020	31 Desember 2019/ December 31, 2019	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	2.4.34.35.38	17.336.960	13.745.118	Cash and cash equivalents
Investasi jangka pendek	2.5.34.35	1.275	55.492	Short-term investment
Putang Usaha	2.34.35.38			Accounts receivable
Pihak ketiga - neto	3.6	5.315.611	4.128.356	Trade
Pihak berelasi	32	1.113.519	1.277.577	Third parties - net
Bukan usaha				Related parties
Pihak ketiga		420.835	331.283	Non-trade
Pihak berelasi	32	601.605	227.094	Third parties
Persediaan - neto	2.3.7	11.150.432	9.658.705	Related parties
Aset biologis	10	777.388	717.620	Investment - net
Uang muka dan jaminan	8	1.100.996	633.227	Biological assets
Pajak dibayar di muka	2.3.19	483.330	404.068	Advances and deposits
Biaya dibayar di muka dan aset lancar lainnya	2	106.187	224.805	Prepaid taxes
Total Aset Lancar		38.418.238	31.403.445	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Tagihan pajak penghasilan	2.3.19	111.177	260.131	Claims for tax refund
Piutang plasma - neto	2.3.33	1.558.254	1.457.728	Plasma receivables - net
Aset pajak tangguhan - neto	2.3.19	1.213.499	1.609.709	Deferred tax assets - net
Investasi jangka panjang	2.9.35.37	11.682.021	5.065.061	Long-term investment
Aset hak guna	2.3.11	1.192.845	-	Right of use assets
Aset tetap - neto	2.3.12.32	45.862.919	43.072.504	Fixed assets - net
Properti investasi	2	42.188	42.188	Investment property
Biaya ditangguhkan - neto	2	830.573	854.175	Deferred charges - net
Goodwill	2.3.13	58.462.875	4.305.329	Goodwill
Aset tak berwujud - neto	2.3.13	1.858.998	2.011.090	Intangible assets - net
Biaya dibayar di muka jangka panjang	2	13.292	838.867	Long-term prepayment
Aset tidak lancar lainnya	2.14			Other non-current assets
Total Aset Tidak Lancar	32.33.35	3.889.637	5.230.332	Total Non-Current Assets
TOTAL ASET	37	163.126.516	96.198.359	TOTAL ASSETS

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

The original consolidated financial statements included herein are in Indonesian language.

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2020
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2020
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2020/ December 31, 2020	31 Desember 2019/ December 31, 2019	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek dan cerukan	2,15,34,35,38	13.800.300	13.005.567	Short-term bank loans and overdraft
Utang usaha	2,17,34,35,38			Trade payables
Pihak ketiga		4.327.951	4.373.415	Third parties
Pihak berelasi	32	79.604	148.468	Related parties
Utang lain-lain - Pihak ketiga	2,35,38	1.747.882	1.465.898	Other payables - Third parties
Beban akrual	2,18,34,35	3.374.396	2.888.302	Accrued expenses
Liabilitas imbalan kerja jangka pendek	2,18	1.456.217	981.133	Short-term employee benefits liability
Utang pajak	2,3,19	2.176.820	807.465	Taxes payable
Liabilitas sewa	11	99.787	-	Lease liabilities
Utang jangka panjang yang jatuh tempo dalam waktu satu tahun	2,12, 20,34,35			Current maturities of long-term debts
Utang bank	38	912.918	1.016.614	Bank loans
Total Liabilitas Jangka Pendek		27.975.875	24.686.862	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Utang jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	2,12, 20,34,35			Long-term debts - net of current maturities
Utang bank		36.568.706	6.953.533	Bank loans
Utang obligasi		1.996.572	1.994.153	Bonds payable
Lainnya		7.788	7.290	Others
Total utang jangka panjang		38.573.066	8.954.976	Total long-term debts
Liabilitas sewa	11	134.355	-	Lease liabilities
Liabilitas pajak tangguhan - neto	2,3,19	768.483	874.536	Deferred tax liabilities - net
Utang kepada pihak-pihak berelasi	2,32,34,35	516.143	509.859	Due to related parties
Liabilitas imbalan kerja karyawan	2,3,21	6.750.875	6.852.215	Liabilities for employee benefits
Liabilitas estimasi atas biaya pembongkaran aset tetap	2,3,12	111.418	117.623	Estimated liabilities for assets dismantling costs
Liabilitas jangka panjang lainnya	1	9.168.257	-	Other long-term liabilities
Total Liabilitas Jangka Panjang		56.022.597	17.309.209	Total Non-Current Liabilities
TOTAL LIABILITAS		83.998.472	41.996.071	TOTAL LIABILITIES

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

The original consolidated financial statements included herein are in Indonesian language.

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2020
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2020
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	31 Desember 2020/ December 31, 2020	31 Desember 2019/ December 31, 2019	
EKUITAS				EQUITY
Modal saham - nilai nominal Rp100 (angka penuh) per saham				Capital stock - Rp100 (full amount) par value per share
Modal dasar - 30.000.000.000 saham				Authorized - 30,000,000,000 shares
Modal ditempatkan dan disetor penuh - 8.780.426.500 saham	22	878.043	878.043	Issued and fully paid - 8,780,426,500 shares
Tambahan modal disetor	2,23	283.732	283.732	Additional paid-in capital
Laba yang belum terealisasi dari aset keuangan	2	2.113.892	1.856.757	Unrealized gains on financial asset
Selish atas perubahan ekuitas Entitas Anak dan dampak transaksi dengan kepentingan nonpengendali	1,23	7.212.983	7.102.867	Difference from changes in equity of Subsidiaries and effects of transactions with non-controlling interests
Selish kurs atas penjabaran laporan keuangan	2	769.848	876.550	Exchange differences on translation of financial statements
Saldo laba				Retained earnings
Cadangan umum	24	120.000	115.000	Appropriated for general reserve
Belum ditentukan penggunaannya		30.995.800	26.664.999	Unappropriated
Ekuitas yang Dapat Didistribusikan kepada Pemilik Entitas Induk		42.374.298	37.777.948	Equity Attributable to Equity Holders of the Parent Entity
Kepentingan Nonpengendali	2,25	36.783.748	18.424.540	Non-controlling Interest
TOTAL EKUITAS		79.138.044	54.202.488	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		183.136.516	96.198.559	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

The original consolidated financial statements included herein are in Indonesian language.

**PT INDOFOOD SUKSES MAKMUR Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun yang Berakhir pada Tanggal
31 Desember 2020
(Disajikan dalam Jutaan Rupiah,
Kecuali Dinyatakan Lain)**

**PT INDOFOOD SUKSES MAKMUR Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR
LOSS AND OTHER COMPREHENSIVE INCOME
For the Year Ended
December 31, 2020
(Expressed in Millions of Rupiah,
Unless Otherwise Stated)**

	Catatan/ Notes	Tahun yang berakhir pada tanggal 31 Desember/ Year ended December 31,		
		2020	2019	
PENJUALAN NETO	2,27,32,33, 37	81.731.489	76.592.955	NET SALES
BEBAN POKOK PENJUALAN	2,12,28, 32,33	54.879.425	53.876.594	COST OF GOODS SOLD
LABA BRUTO		26.752.044	22.716.361	GROSS PROFIT
Beban penjualan dan distribusi	2,12,28, 32	(9.007.860)	(8.489.356)	Selling and distribution expenses
Beban umum dan administrasi	2,12,28, 32	(5.087.140)	(4.697.173)	General and administrative expenses
Labanya dari nilai wajar aset biologis		3.108	190.353	Gain from fair value of biological assets
Penghasilan operasi lain	2,20,32,33	792.250	869.970	Other operating income
Beban operasi lain	2,29,32	(563.315)	(759.131)	Other operating expenses
LABA USAHA	37	12.889.087	9.831.024	INCOME FROM OPERATIONS
Penghasilan keuangan	2,30,37	1.770.540	829.833	Finance income
Beban keuangan	2,31,37	(1.875.812)	(1.727.018)	Finance expenses
Pajak final atas penghasilan bunga	2,37	(103.840)	(79.326)	Final tax on interest income
Bagian atas rugi neto entitas asosiasi dan ventura bersama	2,9,37	(253.641)	(105.116)	Share in net losses of associates and joint ventures
LABA SEBELUM BEBAN PAJAK PENGHASILAN	19,37	12.426.334	8.749.397	INCOME BEFORE INCOME TAX EXPENSE
Beban Pajak Penghasilan	2,3,19,37	(3.674.268)	(2.846.668)	Income Tax Expense
LABA TAHUN BERJALAN	37	8.752.066	5.902.729	INCOME FOR THE YEAR
Penghasilan (rugi) komprehensif lain				Other comprehensive income (losses)
<u>Pos yang tidak akan direklasifikasi ke laba rugi setelah pajak:</u>				<u>Items that will not be reclassified to profit or loss, net of tax:</u>
Labanya pengukuran kembali atas liabilitas imbalan kerja karyawan	2,21	433.971	112.013	Re-measurement gains of employees' benefit liabilities
Bagian rugi komprehensif lain dari entitas asosiasi dan ventura bersama	8	(11.218)	(4.795)	Share of other comprehensive losses of associates and joint ventures
<u>Pos yang dapat direklasifikasi ke laba rugi:</u>				<u>Items that may be reclassified to profit or loss:</u>
Labanya yang belum terealisasi dari aset keuangan	2	429.209	777.817	Unrealized gains on financial assets
Selisih kurs atas penjabaran laporan keuangan	2	(156.208)	(128.556)	Exchange differences on translation of financial statements
Bagian rugi komprehensif lain dari entitas asosiasi dan ventura bersama	8	(206.707)	(70.546)	Share of other comprehensive losses of associates and joint ventures
Penghasilan komprehensif lain tahun berjalan		489.047	685.933	Other comprehensive income for the year
TOTAL LABA KOMPREHENSIF TAHUN BERJALAN		9.241.113	6.588.662	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements taken as a whole.

Lampiran 5. Laporan Keuangan Kalbe Farma Tbk.

The original consolidated financial statements included herein are in the Indonesian language.

PT KALBE FARMA Tbk. DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
Tanggal 31 Desember 2019
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT KALBE FARMA Tbk. AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT
OF FINANCIAL POSITION
As of December 31, 2019
(Expressed in Rupiah, unless otherwise stated)

	31 Desember 2019/ December 31, 2019	Catatan/ Notes	31 Desember 2018/ December 31, 2018	
ASET				ASSET
ASET LANCAR				CURRENT ASSET
Cash dan setara kas	3.040.487.103.572	2e,2s,2v,4,39	3.153.327.557.478	Cash and cash equivalents
Piutang usaha		2s,2v,5,39		Trade receivable
Pihak ketiga, neto	3.531.177.696.227		3.230.855.504.419	Third parties, net
Pihak berelasi	41.677.083.452	2f,8a	24.689.355.369	Related parties
Piutang lain-lain		2s,2v,6,39		Other receivable
Pihak ketiga	122.554.254.390		116.632.910.355	Third parties
Pihak berelasi	2.251.088.014	2f,8b	1.391.500.261	Related parties
Aset keuangan lancar lainnya	195.618.535.562	2e,2s,2v,7,39	178.719.216.214	Other current financial assets
Persediaan, neto	3.737.976.007.703	2g,9	3.474.587.231.854	Inventories, net
Pajak pertambahan nilai dibayar di muka	147.588.077.744	2u	123.737.714.663	Prepaid value added tax
Biaya dibayar di muka	85.488.759.946	2h,10	82.218.079.760	Prepaid expenses
Aset lancar lainnya	317.672.371.791	11	282.129.316.353	Other current assets
Total Aset Lancar	11.222.490.978.401		10.648.288.386.726	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSET
Aset keuangan tidak lancar lainnya	63.126.950.000	2v,12,39	63.304.700.000	Other non-current financial assets
Investasi pada entitas asosiasi	27.936.767.060	2s,13	22.801.731.228	Investment in associate
Aset pajak tangguhan, neto	123.162.296.975	2u,21	131.100.220.342	Deferred tax assets, net
Tagihan restitusi pajak	52.685.481.719	2u,21	54.345.381.927	Claims for tax refund
Aset tetap, neto	7.668.314.692.908	2h,2j,2k,2l,2q,14,17,40	6.252.801.150.475	Fixed assets, net
Aset takberwujud, neto	662.553.056.528	2d,2l,2m,2n,2o,15,40	433.440.697.623	Intangible assets, net
Aset tidak lancar lainnya	446.456.638.993	2f,2h,2j,2l,2p,2v,8g,16,39,40	540.123.877.048	Other non-current assets
Total Aset Tidak Lancar	9.042.235.864.183		7.497.917.758.643	Total Non-current Assets
TOTAL ASET	20.264.726.862.584		18.146.206.145.369	TOTAL ASSET

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian integral dari laporan keuangan konsolidasian.

The accompanying notes to the consolidated financial statement form an integral part of these consolidated financial statements.

The original consolidated financial statements included herein are in the Indonesian language.

PT KALBE FARMA Tbk. DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
 (lanjutan)
 Tanggal 31 Desember 2019
 (Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT KALBE FARMA Tbk. AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT
OF FINANCIAL POSITION (continued)
 As of December 31, 2019
 (Expressed in Rupiah, unless otherwise stated)

	31 Desember 2019/ December 31, 2019	Catatan/ Notes	31 Desember 2018/ December 31, 2018	
JABILITAS				LIABILITIES
JABILITAS JANGKA PENDEK				CURRENT LIABILITY
Jatag bank jangka pendek	149.638.247.114	2v, 17.39	69.154.653.794	Short-term bank loan
Jatag usaha		2s, 2v, 18.39		Trade payable
Pihak ketiga	1.118.954.747.521		1.214.689.608.252	Third parties
Pihak berelasi	96.905.674.943	2f, 8d	75.208.161.202	Related parties
Jatag lain-lain		2s, 2v, 19.39, 40		Other payable
Pihak ketiga	496.089.024.551		409.642.234.396	Third parties
Pihak berelasi	21.079.800	8e	-	Related parties
Seban akrual	415.650.164.765	2s, 2v, 20.39	259.860.294.192	Accrued expense
Jabilitas imbalan kerja				Short-term employee
jangka pendek	53.813.903.706	2i	41.239.785.972	benefits liability
Jatag pajak	226.517.164.606	2u, 21	188.121.543.643	Taxes payable
Jatag jangka pendek dari:				Current maturities of
Utang bank	19.424.285.946	2v, 17.39	27.102.572.574	Bank loans
Utang sewa pembiayaan	94.512.899	2k, 2s, 2v, 14.39	1.148.617.567	Finance lease payables
Total Liabilitas Jangka Pendek	2.577.108.805.651		2.286.167.471.594	Total Current Liability
JABILITAS JANGKA PANJANG				NON-CURRENT LIABILITY
Pinjaman jangka panjang,				Long-term debts, net of
setelah dikurangi dengan				current maturities of
bagian jangka pendek:				Bank loans
Utang bank	647.647.475.827	2v, 17.39	259.831.249.648	Finance lease payables
Utang sewa pembiayaan	40.868.940	2k, 2s, 2v, 14.39	170.594.130	Deferred tax liabilities, net
Jabilitas pajak tangguhan, neto	241.560.981	2u, 21	129.248.672	Long-term employee
Jabilitas imbalan kerja				benefits liability
jangka panjang	334.105.654.954	2i, 36	291.582.784.971	Other long-term liability
Jatag lain-lain jangka panjang				Third party
Pihak ketiga	-	1d, 2v, 39	13.720.000.000	
Total Liabilitas Jangka Panjang	982.035.580.702		565.443.877.421	Total Non-current Liability
TOTAL LIABILITAS	3.559.144.386.553		2.851.611.349.015	TOTAL LIABILITY

The original consolidated financial statements included herein are in the Indonesian language.

PT KALBE FARMA Tbk. DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
(lanjutan)
Tanggal 31 Desember 2019
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT KALBE FARMA Tbk. AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT
OF FINANCIAL POSITION (continued)
As of December 31, 2019
(Expressed in Rupiah, unless otherwise stated)

	31 Desember 2019/ December 31, 2019	Catatan/ Notes	31 Desember 2018/ December 31, 2018	
EKUITAS				EQUITY
Ekuitas yang Dapat Distribusikan kepada Pemilik Entitas Induk				Equity Attributable to the Owners of the Parent Company
Modal saham - nilai nominal Rp10 per saham				Share capital - Rp10 par value per share
Modal dasar - 85.000.000.000 saham				Authorized - 85,000,000,000 shares
Modal ditempatkan dan disetor penuh - 46.875.122.110 saham	468.751.221.100	2y.22	468.751.221.100	Issued and fully paid - 46,875,122,110 shares
Tambahan modal disetor, neto	(34.118.673.814)	2d.2y.23	(34.118.673.814)	Additional paid-in capital, net
Selisih transaksi dengan kepentingan non-pengendali	52.932.836.056	2c.24	46.967.626.117	Differences arising from transaction with non-controlling interests
Saldo laba		2z		Retained earnings
Telah ditentukan penggunaannya	225.961.420.648	22	201.390.130.325	Appropriated
Belum ditentukan penggunaannya	15.135.159.090.134	2aa	13.871.718.983.242	Unappropriated
Penghasilan komprehensif lain				Other comprehensive income
Selisih kurs atas pengabaran laporan keuangan	57.824.661.761	2c	71.460.322.752	Differences arising from foreign currency translation
Laba belum direalisasi dari aset keuangan tersedia untuk dijual, neto	56.006.158.259	2v.7.12	42.058.395.763	Unrealized gain on available-for-sale financial assets, net
Kerugian aktual atas liabilitas imbalan kerja jangka panjang, neto	(69.390.323.150)	2t	(44.768.029.424)	Actual loss on long-term employee benefits liability, net
Sub-total	15.893.126.390.994		14.623.457.976.061	Sub-total
Gepentingan Non-pengendali	812.456.085.037	2c.25	671.136.820.293	Non-controlling interest
Total Ekuitas	16.705.582.476.031		15.294.594.796.354	Total Equity
TOTAL LIABILITAS DAN EKUITAS	20.264.726.862.584		18.146.206.145.369	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian integral dari laporan keuangan konsolidasian.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements.

PT KALBE FARMA Tbk. AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
For the Year Ended December 31, 2019
(Expressed in Rupiah, unless otherwise stated)

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian integral dari laporan keuangan konsolidasian.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements.

The original consolidated financial statements included herein are in the Indonesian language.

PT KALBE FARMA Tbk. DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
Tanggal 31 Desember 2020
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT KALBE FARMA Tbk. AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT
OF FINANCIAL POSITION
As of December 31, 2020
(Expressed in Rupiah, unless otherwise stated)

	31 Desember 2020/ December 31, 2020	Catatan/ Notes	31 Desember 2019/ December 31, 2019	
ASET				ASSET:
ASET LANCAR				CURRENT ASSET:
kas dan setara kas	5.207.929.420.504	2f, 2s, 2v, 4, 40	3.040.487.103.572	Cash and cash equivalent
utang usaha		2s, 2v, 5, 40		Trade receivable
Pihak ketiga, neto	3.434.046.805.672		3.531.177.696.227	Third parties, net
Pihak berelasi	43.173.956.944	2g, 8a	41.677.083.452	Related parties
utang lain-lain		2s, 2v, 6, 40		Other receivable
Pihak ketiga	117.192.728.121		122.554.254.390	Third parties
Pihak berelasi	513.186.951	2g, 8b	2.251.088.014	Related parties
aset keuangan lancar lainnya	188.316.348.252	2s, 2v, 7, 40	195.618.535.562	Other current financial asset
tersediaan, neto	3.599.745.931.242	2h, 9	3.737.976.007.703	Inventories, net
ajak pertambahan nilai				
dibayar di muka	177.644.245.227	2u	147.588.077.744	Prepaid value added tax
dibayar di muka	35.088.213.521	2i, 10	85.488.759.946	Prepaid expense
aset lancar lainnya	271.681.044.281	11	317.672.371.791	Other current asset
total Aset Lancar	13.075.331.880.715		11.222.490.978.401	Total Current Asset
ASET TIDAK LANCAR				NON-CURRENT ASSET:
aset keuangan tidak lancar lainnya	73.702.992.422	2v, 12, 40	63.126.950.000	Other non-current financial asset
investasi pada entitas asosiasi	49.635.252.888	2j, 13	27.936.767.060	Investment in associate
aset pajak tangguhan, neto	85.420.248.716	2u, 22	123.162.296.975	Deferred tax assets, net
klaim restitusi pajak	35.246.742.713	2u, 22	52.685.481.719	Claims for tax refund
aset tetap, neto	8.157.762.093.280	2k, 2l, 2m, 2n, 14, 18, 41	7.666.314.692.908	Fixed assets, net
aset tak berwujud, neto	660.017.725.813	2d, 2m, 2n, 2o, 2p, 15, 41	662.553.056.528	Intangible assets, net
aset hak guna, neto	152.382.316.250	2l, 2m, 16	-	Right-of-use assets, net
aset tidak lancar lainnya	274.801.064.577	2g, 2k, 2m, 2v, 8g, 14, 17, 40, 41	446.456.638.993	Other non-current asset
total Aset Tidak Lancar	9.488.968.436.659		9.042.235.884.183	Total Non-current Asset
OTAL ASET	22.564.300.317.374		20.264.726.862.584	TOTAL ASSET:

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian integral dari laporan keuangan konsolidasian.

The accompanying notes to the consolidated financial statement form an integral part of these consolidated financial statements.

The original consolidated financial statements included herein are
in the Indonesian language

PT KALBE FARMA Tbk. DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
(lanjutan)
Tanggal 31 Desember 2020
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT KALBE FARMA Tbk. AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT
OF FINANCIAL POSITION (continued)
As of December 31, 2020
(Expressed in Rupiah, unless otherwise stated)

	31 Desember 2020/ December 31, 2020	Catatan/ Notes	31 Desember 2019/ December 31, 2019	
JABILITAS				LIABILITIES
JABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang bank jangka pendek	220.500.000.000	2v, 18.40	149.638.247.114	Short-term bank loans
Utang usaha		2s, 2v, 19.40		Trade payables
Pihak ketiga	1.119.317.631.252		1.118.954.747.521	Third parties
Pihak berelasi	121.067.966.866	2g, 8d	96.905.674.943	Related parties
Utang lain-lain		2s, 2v, 20.40, 41		Other payables
Pihak ketiga	656.249.155.651		496.089.024.551	Third parties
Pihak berelasi	833.000	2g, 8e	21.079.800	Related parties
Utang akrual	406.489.186.716	2g, 2s, 2v, 21.40	415.650.164.765	Accrued expenses
Liabilitas imbalan kerja				Short-term employee
jangka pendek	75.459.365.044	2i	53.813.903.706	benefits liability
Utang pajak	428.877.749.935	2u, 22	226.517.164.606	Taxes payable
Utang jangka pendek dari:				Current maturities of
Utang bank	123.843.142.605	2v, 18.40	19.424.285.946	bank loans
Liabilitas sewa	24.921.180.605	2i, 2s, 2v, 16.40	-	Lease liabilities
Utang sewa pembiayaan	-	2i, 2s, 2v, 14.40	94.512.899	Finance lease payables
Total Liabilitas Jangka Pendek	3.176.726.211.674		2.577.108.805.851	Total Current Liabilities
JABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Pinjaman jangka panjang, setelah dikurangi dengan bagian jangka pendek:				Long-term debts, net of current maturities:
Utang bank	722.819.149.618	2v, 18.40	647.647.475.827	Bank loans
Liabilitas sewa	65.732.396.535	2i, 2s, 2v, 16.40	-	Lease liabilities
Utang sewa pembiayaan	-	2i, 2s, 2v, 14.40	40.868.940	Finance lease payables
Liabilitas pajak tangguhan, neto	2.590.625.775	2u, 22	241.580.981	Deferred tax liabilities, net
Liabilitas imbalan kerja jangka panjang	320.349.789.692	2i, 37	334.105.654.954	Long-term employee benefits liability
Total Liabilitas Jangka Panjang	1.111.491.961.620		982.035.580.702	Total Non-current Liabilities
TOTAL LIABILITAS	4.288.218.173.294		3.559.144.386.553	TOTAL LIABILITIES

Catatan atas laporan keuangan konsolidasian terlampir
menupakan bagian integral dari laporan
keuangan konsolidasian.

The accompanying notes to the consolidated financial
statements form an integral part of these consolidated
financial statements.

The original consolidated financial statements included herein are
in the Indonesian language

PT KALBE FARMA Tbk. DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
(lanjutan)
Tanggal 31 Desember 2020
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT KALBE FARMA Tbk. AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT
OF FINANCIAL POSITION (continued)
As of December 31, 2020
(Expressed in Rupiah, unless otherwise stated)

	31 Desember 2020/ December 31, 2020	Catatan/ Notes	31 Desember 2019/ December 31, 2019	
EKUITAS				EQUITY
Ekuitas yang Dapat				Equity Attributable to the
Distribusikan kepada				Owners of the Parent Company
Pemilik Entitas Induk				Share capital - Rp10 par value,
Modal saham - nilai nominal				per share
Rp10 per saham				Authorized -
Modal dasar -				85,000,000,000 shares
85,000,000,000 saham				Issued and fully paid -
Modal ditempatkan dan disetor	468,751,221,100	2y,23	468,751,221,100	46,875,122,110 shares
per penuh - 46,875,122,110 saham	(34,118,673,814)	2d,2y,24	(34,118,673,814)	Additional paid-in capital, net
Tambahan modal disetor, neto				Differences arising from
				transaction with
Selisih transaksi dengan	27,601,594,628	2c,25	52,932,836,056	non-controlling interests
kepentingan non-pengendali		2z		Retained earnings
Saldo laba	251,029,066,369	23	225,961,420,648	Appropriated
Telah ditentukan penggunaannya	18,624,641,634,148		15,135,159,090,134	Unappropriated
Belum ditentukan penggunaannya				
Modal treasury - 2,175,000 saham	(2,063,200,000)	2aa,3,23	-	Treasury stock - 2,175,000 shares
Penghasilan komprehensif lain		2ab		Other comprehensive income
Selisih kurs atas perjabaran	85,214,451,202	2c	57,824,661,761	Differences arising from foreign
laporan keuangan				currency translation
Laba belum direalisasi	39,111,334,939	2v,7,12	56,006,158,259	Unrealized gain on
dari aset keuangan tersedia				available-for-sale
untuk dijual, neto	(52,127,312,115)	2i	(69,390,323,150)	financial assets, net
Kerugian aktuarial atas	(2,507,187,061)		-	Actual loss on
liabilitas imbalan kerja				long-term employee
jangka panjang, neto				benefits liability, net
Lain-lain				Others
Sub-total	17,405,532,929,396		15,893,126,390,994	Sub-total
Keperluan Non-pengendali	870,549,214,684	2c,26	812,456,085,037	Non-controlling interest
Total Ekuitas	18,276,082,144,080		16,705,582,476,031	Total Equity
TOTAL LIABILITAS DAN				TOTAL LIABILITIES AND
EKUITAS	22,564,300,317,374		20,264,726,862,584	EQUITY

Catatan atas laporan keuangan konsolidasian terlampir
merupakan bagian integral dari laporan
keuangan konsolidasian.

The accompanying notes to the consolidated financial
statements form an integral part of these consolidated
financial statements.

The original consolidated financial statements included herein are
in the Indonesian language

PT KALBE FARMA Tbk. DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun yang Berakhir pada Tanggal
31 Desember 2020
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT KALBE FARMA Tbk. AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
For the Year Ended December 31, 2020
(Expressed in Rupiah, unless otherwise stated)

		Tahun yang Berakhir pada Tanggal 31 Desember/ Year Ended December 31			
		2020	Catatan/ Notes	2019	
PENJUALAN NETO		22.112.654.991.224	2g, 2r, 2w, 8c 27.28	22.633.476.361.038	NET SALE
BEBAN POKOK PENJUALAN		(12.866.332.497.453)	2g, 2r, 2w, 8f, 27.29	(12.390.008.590.196)	COST OF GOODS SOLD
LABA BRUTO		10.246.322.493.771		10.243.467.770.842	GROSS PROFIT
Beban penjualan		(5.014.413.328.661)	2w, 27.30	(5.358.032.618.573)	Selling expenses
Beban umum dan administrasi		(1.391.608.361.036)	2w, 27.31	(1.288.558.007.592)	General and administrative expenses
Beban penelitian dan pengembangan		(285.054.653.892)	2p, 2w, 27.32	(286.654.521.539)	Research and development expenses
Pendapatan operasi lainnya		144.789.468.974	2k, 2s, 2w, 27.36	66.253.834.956	Other operating income
Beban operasi lainnya		(156.080.397.434)	2s, 2u, 2w, 15, 27.35	(78.512.416.049)	Other operating expenses
Penghasilan bunga		151.559.182.039	2w, 27.34	137.938.018.031	Interest income
Beban bunga dan keuangan		(89.580.314.845)	2w, 27.33	(40.420.271.275)	Interest expense and financial charges
Bagian atas laba entitas asosiasi		21.698.485.828	2j, 2w, 13.27	5.135.035.832	Share in gain of the associates
LABA SEBELUM BEBAN PAJAK PENGHASILAN		3.627.632.574.744		3.402.616.824.533	INCOME BEFORE INCOME TAX EXPENSE
BEBAN PAJAK PENGHASILAN, Neto		(828.010.058.930)	2u, 2w, 22.27	(865.015.000.888)	INCOME TAX EXPENSE, Net
LABA TAHUN BERJALAN		2.799.622.515.814		2.537.601.823.645	INCOME FOR THE YEAR
PENGHASILAN KOMPREHENSIF LAIN			2ah		OTHER COMPREHENSIVE INCOME
Pos yang tidak akan direklasifikasi ke laba rugi:					Item that will not be reclassified to profit or loss:
Keuntungan (kerugian) aktualitas atas labalitas imbalan kerja jangka panjang, neto		21.434.030.602	2k, 37	(34.219.335.380)	Actuarial gain (loss) on long-term employee benefits liability, net
Pos-pos yang akan direklasifikasi ke laba rugi:					Items that will be reclassified to profit or loss:
Laba belum direalisasi dan aset keuangan tersedia untuk dijual, neto		23.468.163.732	2v, 7, 12	15.174.680.316	Unrealized gain on available-for-sale financial assets, net
Selisih kurs atas penjabaran laporan keuangan		27.389.789.441	2c	(13.635.660.991)	Differences arising from foreign currency translation
Lain-lain		(2.507.187.061)		-	Others
Pajak penghasilan terkait		(3.420.193.200)		8.320.895.500	Related income tax
Penghasilan (rugi) komprehensif lain setelah pajak		66.364.603.454		(24.359.420.555)	Other comprehensive income (loss) after tax
TOTAL LABA KOMPREHENSIF TAHUN BERJALAN		2.865.987.119.268		2.513.242.403.090	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian integral dari laporan keuangan konsolidasian.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements.

Lampiran 6. Laporan Keuangan Unilever Indonesia Tbk.

PT Unilever Indonesia Tbk
Laporan Posisi Keuangan
31 Desember 2019, 31 Desember 2018
dan 1 Januari 2018
(Dalam jutaan Rupiah, kecuali dinyatakan lain)

PT Unilever Indonesia Tbk
Statement of Financial Position
As at 31 December 2019, 31 December 2018
and 1 January 2018
(Expressed in millions of Rupiah, unless otherwise stated)

	Catatan/ Notes	31 Desember/ December 2019	31 Desember/ December 2018*	1 Januari/ January 2018*	
ASET					ASSET
Aset Lancar					Current Asset
Cash dan setara kas	2c, 3	628,649	351,667	404,784	Cash and cash equivalent
Piutang usaha					Trade debtor
- Pihak ketiga	2g, 4	4,896,714	4,485,405	4,346,917	Third parties -
- Pihak berelasi	2b, 2g, 4	438,775	498,066	368,637	Related parties -
Jang muka dan piutang lain-lain					Advances and other debtors
- Pihak ketiga		78,378	92,172	72,986	Third parties -
- Pihak berelasi	2b, 7c	33,884	27,763	66,285	Related parties -
Persediaan	2h, 5	2,429,234	2,658,073	2,393,540	Inventory
Pajak dibayar dimuka	15c	-	47,063	3,707	Prepaid taxes
Beban dibayar dimuka	2n, 8, 37	24,700	97,701	44,329	Prepaid expenses
		<u>8,530,334</u>	<u>8,257,910</u>	<u>7,701,185</u>	
Aset yang dimiliki untuk dijual	2y	-	-	175,201	Assets held for sale
Jumlah Aset Lancar		<u>8,530,334</u>	<u>8,257,910</u>	<u>7,876,386</u>	Total Current Asset
Aset Tidak Lancar					Non-Current Asset
Aset tetap	2i, 9a	10,715,376	10,627,387	10,422,133	Fixed asset
Goodwill	2k, 2i, 11	61,925	61,925	61,925	Goodwill
Aset takberwujud	2k, 2m, 12	402,718	434,205	390,838	Intangible asset
Aset hak-guna	2j, 10, 37	894,801	896,214	1,025,490	Right-of-use asset
Aset tidak lancar lainnya	37	44,217	49,228	75,018	Other non-current asset
Jumlah Aset Tidak Lancar		<u>12,119,037</u>	<u>12,068,959</u>	<u>11,975,404</u>	Total Non-Current Asset
JUMLAH ASET		<u>20,649,371</u>	<u>20,326,869</u>	<u>19,851,790</u>	TOTAL ASSET

*Setelah penyajian kembali (Lihat Catatan 37)

After restatement (See Note 37)*

Catatan atas laporan keuangan terlampir merupakan bagian yang tidak terpisahkan

The accompanying notes to the financial statements form an integral part

PT Unilever Indonesia Tbk
Laporan Posisi Keuangan
31 Desember 2019, 31 Desember 2018
dan 1 Januari 2018
(Dalam jutaan Rupiah, kecuali dinyatakan lain)

PT Unilever Indonesia Tbk
Statement of Financial Position
As at 31 December 2019, 31 December 2018
and 1 January 2018
(Expressed in millions of Rupiah, unless otherwise stated)

	Catatan/ Notes	31 Desember/ December 2019	31 Desember/ December 2018*	1 Januari/ January 2018*	
JABILITAS					LIABILITIES
Jabilitas Jangka Pendek					Current Liabilities
Pinjaman bank	2p, 13	2,920,000	460,000	3,450,000	Bank borrowings
Utang usaha					Trade creditors
- Pihak ketiga	2q, 14	4,322,771	4,288,383	4,291,308	Third parties -
- Pihak berelasi	2b, 2q, 14	194,183	284,217	235,802	Related parties -
Utang pajak					Taxes payable
- Pajak penghasilan					
- Badan	2r, 15d	256,609	948,467	180,638	Corporate income tax -
- Pajak lain-lain	15d	342,553	62,999	263,924	Other taxes -
Akrua	2o, 2x, 16	2,751,404	2,681,273	2,288,992	Accruals
Utang lain-lain					Other payables
- Pihak ketiga	2e, 6, 17	1,293,017	1,338,860	965,798	Third parties -
- Pihak berelasi	2b, 7d	784,606	772,680	709,313	Related parties -
Gewajiban imbalan kerja jangka panjang -- bagian jangka pendek	2s, 18	73,986	297,907	146,529	Long-term employee benefits obligations -- current portion
Jabilitas sewa -- bagian jangka pendek	2j, 10, 37	126,179	139,036	166,310	Lease liabilities -- current portion
Jumlah Liabilitas Jangka Pendek		13,065,308	11,273,822	12,698,614	Total Current Liabilities
Jabilitas Jangka Panjang					Non-Current Liabilities
Jabilitas pajak tangguhan	2r, 15b, 37	335,570	359,030	316,267	Deferred tax liabilities
Gewajiban imbalan kerja jangka panjang -- bagian jangka Panjang	2s, 18	1,047,816	412,004	855,756	Long-term employee benefits obligations -- non-current portion
Jabilitas sewa -- bagian jangka panjang	2j, 10, 37	918,815	897,446	973,973	Lease liabilities -- non-current portion
Jumlah Liabilitas Jangka Panjang		2,302,201	1,669,380	2,145,996	Total Non-Current Liabilities
JUMLAH LIABILITAS		15,367,509	12,943,202	14,844,610	TOTAL LIABILITIES

*Setelah penyajian kembali (lihat Catatan 37)

After restatement (See Note 37)*

Catatan atas laporan keuangan terlampir merupakan bagian yang tidak terpisahkan

The accompanying notes to the financial statements form an integral part

PT Unilever Indonesia Tbk
Laporan Posisi Keuangan
31 Desember 2019, 31 Desember 2018
dan 1 Januari 2018
(Dalam jutaan Rupiah, kecuali dinyatakan lain)

PT Unilever Indonesia Tbk
Statement of Financial Position
As at 31 December 2019, 31 December 2018
and 1 January 2018
(Expressed in millions of Rupiah, unless otherwise stated)

	Catatan/ Notes	31 Desember/ December 2019	31 Desember/ December 2018*	1 Januari/ January 2018*	
KUITAS					EQUITY
Modal saham (Modal dasar, seluruhnya ditempatkan dan disetor penuh: 7.630.000.000 saham biasa dengan nilai nominal Rp 10 (nilai penuh) per saham)	21, 19	76,300	76,300	76,300	Share capital (Authorised, issued and fully paid-up: 7,630,000,000 common shares with par value of Rp 10 (full amount) per share)
ambahan modal disetor	21, 20, 21	96,000	96,000	96,000	Additional paid-in capital
aldo laba yang dicadangkan	23	15,260	15,260	15,260	Appropriated retained earnings
aldo laba yang belum dicadangkan	37	5,094,302	7,196,107	4,819,620	Unappropriated retained earnings
UMLAH EKUITAS		5,281,862	7,383,667	5,007,180	TOTAL EQUITY
UMLAH LIABILITAS DAN EKUITAS		20,649,371	20,326,869	19,851,790	TOTAL LIABILITIES AND EQUITY

PT Unilever Indonesia Tbk
Laporan Laba Rugi dan
Penghasilan Komprehensif Lain
Untuk Tahun-Tahun yang Berakhir pada
31 Desember 2019 dan 2018

PT Unilever Indonesia Tbk
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31 Desember 2019 and

Dalam jutaan Rupiah, kecuali dinyatakan lain

(Expressed in millions of Rupiah, unless otherwise stated)

	2019	Catatan/ Notes	2018*	
Penjualan bersih	42,922,563	2b, 2c, 24	41,802,073	Net sales
Harga pokok penjualan	(20,893,870)	2b, 2c, 25, 37	(20,697,246)	Cost of goods sold
LABA BRUTO	22,028,693		21,104,827	GROSS PROFIT
Beban pemasaran dan penjualan	(8,049,388)	2c, 26a, 37	(7,678,122)	Marketing and selling expense
Beban umum dan administrasi	(3,861,481)	2b, 2c, 26b, 37	(3,925,110)	General and administrative expenses
Penghasilan lain-lain, bersih	3,082	27	2,822,616	Other income, net
LABA USAHA	10,120,906		12,324,211	OPERATING PROFIT
Penghasilan keuangan	11,096		15,776	Finance income
Biaya keuangan	(230,230)	37	(191,900)	Finance cost
LABA SEBELUM PAJAK PENGHASILAN	9,901,772		12,148,087	PROFIT BEFORE INCOME TAX
Beban pajak penghasilan	(2,508,935)	2r, 15a, 37	(3,066,900)	Income tax expense
LABA	7,392,837		9,081,187	PROFIT
(Rugi) penghasilan komprehensif lain				Other comprehensive (loss) income
Pos-pos yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified to profit or loss:
Pengukuran kembali kewajiban imbalan kerja jangka panjang	(403,573)	2s, 18	369,000	Remeasurements of long-term employee benefits obligations
Pajak terkait atas penghasilan (rugi) komprehensif lain	100,893	15b	(92,260)	Related tax on other comprehensive income (loss)
Jumlah (rugi) penghasilan komprehensif lain, bersih	(302,680)		276,750	Total other comprehensive (loss) income, net of tax
JUMLAH PENGHASILAN KOMPREHENSIF	7,090,157		9,357,937	TOTAL COMPREHENSIVE INCOME
Laba sebelum bunga, pajak, penyusutan dan amortisasi (EBITDA)	11,250,251	36	13,373,527	Earnings before interest, tax, depreciation and amortization (EBITDA)
LABA BERSIH PER SAHAM DASAR (dinyatakan dalam nilai penuh Rupiah per saham)	969	2v, 29	1,190	BASIC EARNINGS PER SHARE (expressed in Rupiah full amount per share)

*Setelah penyajian kembali (lihat Catatan 37)

After restatement (See Note 37)

Catatan atas laporan keuangan terlampir
merupakan bagian yang tidak terpisahkan

The accompanying notes to the
financial statements form an integral part

PT Unilever Indonesia Tbk
Laporan Posisi Keuangan
31 Desember 2020 dan 2019

PT Unilever Indonesia Tbk
Statement of Financial Position
As at 31 December 2020 and 2019

(Dalam jutaan Rupiah, kecuali dinyatakan lain)

(Expressed in millions of Rupiah, unless otherwise stated)

	Catatan/ Notes	2020	2019	
ASET				ASSETS
Aset Lancar				Current Assets
Kas dan setara kas	2c, 3	844,076	628,649	Cash and cash equivalents
Piutang usaha				Trade debtors
- Pihak ketiga	2g, 4	4,978,160	4,896,714	Third parties -
- Pihak berelasi	2b, 2g, 4	317,128	438,775	Related parties -
Uang muka dan piutang lain-lain				Advances and other debtors
- Pihak ketiga		70,109	78,378	Third parties -
- Pihak berelasi	2b, 7c	47,957	33,884	Related parties -
Persediaan	2h, 5	2,463,104	2,429,234	Inventories
Beban dibayar di muka	2n, 8	17,827	24,700	Prepaid expenses
Pajak dibayar di muka	15c	80,999	-	Prepaid taxes
Jumlah Aset Lancar		8,826,360	8,530,334	Total Current Assets
Aset Tidak Lancar				Non-Current Assets
Aset tetap	2i, 2k, 9a	10,419,902	10,715,378	Fixed assets
Goodwill	2k, 2l, 11	61,925	61,925	Goodwill
Aset takberwujud	2k, 2m, 12	408,242	402,718	Intangible assets
Aset hak-guna	2j, 2k, 10	767,137	894,801	Right-of-use assets
Aset tidak lancar lainnya		49,066	44,217	Other non-current assets
Jumlah Aset Tidak Lancar		11,706,272	12,119,037	Total Non-Current Assets
JUMLAH ASET		20,534,632	20,649,371	TOTAL ASSETS

Catatan atas laporan keuangan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan ini.

The accompanying notes to the financial statements form an integral part of these financial statements.

PT Unilever Indonesia Tbk
Laporan Posisi Keuangan
31 Desember 2020 dan 2019

PT Unilever Indonesia Tbk
Statement of Financial Position
As at 31 December 2020 and 2019

(Dalam jutaan Rupiah, kecuali dinyatakan lain)

(Expressed in millions of Rupiah, unless otherwise stated)

	Catatan/ Notes	2020	2019	
LIABILITAS				LIABILITIES
Liabilitas Jangka Pendek				Current Liabilities
Pinjaman bank	2p, 13	3.015.000	2.920.000	Bank borrowing
Jtang usaha				Trade credits
- Pihak ketiga	2q, 14	4.123.391	4.322.771	Third parties -
- Pihak berelasi	2b, 2q, 14	154.226	194.183	Related parties -
Jtang pajak				Taxes payable
- Pajak penghasilan badan	2r, 15d	703.410	256.609	Corporate income tax -
- Pajak lain-lain	15d	259.179	342.553	Other taxes -
Akrua	2a, 2x, 16	2.360.004	2.751.404	Accrued
Jtang lain-lain				Other payables
- Pihak ketiga	2e, 6, 17	1.869.573	1.293.017	Third parties -
- Pihak berelasi	2b, 7d	872.483	784.606	Related parties -
Liabilitas imbalan kerja jangka panjang – bagian jangka pendek	2s, 18	87.084	73.986	Long-term employee benefits liabilities – current portion
Liabilitas sewa – bagian jangka pendek	2j, 10	113.186	126.179	Lease liabilities – current portion
Jumlah Liabilitas Jangka Pendek		13.357.536	13.065.308	Total Current Liabilities
Liabilitas Jangka Panjang				Non-Current Liabilities
Liabilitas pajak tangguhan	2r, 15b	212.333	335.570	Deferred tax liabilities
Liabilitas imbalan kerja jangka panjang – bagian jangka panjang	2s, 18	1.180.591	1.047.816	Long-term employee benefits liabilities – non-current portion
Liabilitas sewa – bagian jangka panjang	2j, 10	846.804	918.815	Lease liabilities – non-current portion
Jumlah Liabilitas Jangka Panjang		2.239.728	2.302.201	Total Non-Current Liabilities
JUMLAH LIABILITAS		15.597.264	15.367.509	TOTAL LIABILITIES

Catatan atas laporan keuangan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan ini.

The accompanying notes to the financial statements form an integral part of these financial statements.

PT Unilever Indonesia Tbk
Laporan Posisi Keuangan
31 Desember 2020 dan 2019

PT Unilever Indonesia Tbk
Statement of Financial Position
As at 31 December 2020 and 2019

(Dalam jutaan Rupiah, kecuali dinyatakan lain)

(Expressed in millions of Rupiah, unless otherwise stated)

	Catatan/ Notes	2020	2019	
EKUITAS				EQUITY
Modal saham				Share capital
(Modal dasar, pada 31 Desember 2020 seluruhnya ditempatkan dan disetor penuh: 38.150.000.000 saham biasa dengan nilai nominal Rp2 (nilai penuh) per saham, pada 31 Desember 2019 seluruhnya ditempatkan dan disetor penuh: 7.630.000.000 saham biasa dengan nilai nominal Rp10 (nilai penuh) per saham)				(Authorized, as of 31 December 2020 issued and fully paid-up: 38,150,000,000 common shares with par value of Rp2 (full amount) per share, as of 31 December 2019 issued and fully paid-up: 7,630,000,000 common shares with par value of Rp10 (full amount) per share)
	21, 19	76,300	76,300	
Tambahan modal disetor	21, 20, 21	96,000	96,000	Additional paid-in capital
Saldo laba yang dicadangkan	23	15,260	15,260	Appropriated retained earnings
Saldo laba yang belum dicadangkan		4,749,808	5,094,302	Unappropriated retained earnings
JUMLAH EKUITAS		4,937,368	5,281,862	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS		20,534,632	20,649,371	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan ini.

The accompanying notes to the financial statements form an integral part of these financial statements.

PT Unilever Indonesia Tbk
Laporan Laba Rugi dan
Penghasilan Komprehensif Lain
Untuk Tahun-Tahun yang Berakhir pada
31 Desember 2020 dan 2019

PT Unilever Indonesia Tbk
Statement of Profit or Loss and
Other Comprehensive Income
For The Years Ended
31 Desember 2020 and 2019

Dalam jutaan Rupiah, kecuali dinyatakan lain

(Expressed in millions of Rupiah, unless otherwise stated)

	2020	Catatan/ Notes	2019	
Penjualan bersih	42,972,474	2b, 2c, 24	42,922,563	Net sale
Harga pokok penjualan	(20,515,484)	2b, 2c, 25	(20,893,870)	Cost of goods sold
LABA BRUTO	22,456,990		22,028,693	GROSS PROFIT
Beban pemasaran dan penjualan	(8,628,647)	2c, 25a	(8,049,358)	Marketing and selling expense
Beban umum dan administrasi	(4,357,209)	2b, 2c, 25b	(3,861,481)	General and administration expense
(Beban) penghasilan lain-lain, neto	(20,122)		3,082	Other (expense) income, net
LABA USAHA	9,451,012		10,120,906	OPERATING PROFIT
Penghasilan keuangan	4,647		11,096	Finance income
Biaya keuangan	(248,790)		(230,230)	Finance cost
LABA SEBELUM PAJAK PENGHASILAN	9,206,869		9,901,772	PROFIT BEFORE INCOME TAX
Beban pajak penghasilan	(2,043,333)	2r, 15a	(2,508,935)	Income tax expense
LABA	7,163,536		7,392,837	PROFIT
Penghasilan komprehensif lain				Other comprehensive income
Pos-pos yang tidak akan direklasifikasi ke laba rugi				Items that will not be reclassified to profit or loss
Pengukuran kembali liabilitas imbalan kerja	(133,663)	2s, 18	(403,573)	Remeasurements of employee benefits obligations
Pajak terkait atas penghasilan komprehensif lain	26,733	2r, 15b	100,893	Related tax on other comprehensive income
Jumlah penghasilan komprehensif lain, bersih	(106,930)		(302,680)	Total other comprehensive income, net
JUMLAH PENGHASILAN KOMPREHENSIF	7,056,606		7,090,157	TOTAL COMPREHENSIVE INCOME
Laba sebelum bunga, pajak, penyusutan dan amortisasi (EBITDA)	10,554,448	35	11,250,251	Earnings before interest, tax, depreciation and amortization (EBITDA)
LABA PER SAHAM DASAR * (dinyatakan dalam nilai penuh Rupiah per saham)	188	2v, 28	194	BASIC EARNINGS PER SHARE (expressed in Rupiah full amount per share)

*) Laba per saham dasar telah
disesuaikan dengan pemecahan nilai
nominal saham pada tahun 2020
(Catatan 28)

*) Basic earnings per share has
been adjusted for the effect of
stock split in 2020 (Note 28)

Catatan atas laporan keuangan terlampir
menyatakan bagian yang tidak terpisahkan
dari laporan keuangan ini.

The accompanying notes to the
financial statements form an integral part
of these financial statements.

Lampiran 7. Laporan Keuangan Aneka Tambang Tbk.

PT ANEKA TAMBANG TBK DAN ENTITAS ANAK/AND SUBSIDIARIES

Lampiran 1/1 Schedule

LAPORAN POSISI KEUANGAN

KONSOLIDASIAN

31 DESEMBER 2019, 31 DESEMBER 2018 DAN

1 JANUARI 2018

(Disajikan dalam ribuan Rupiah, kecuali dinyatakan lain)

CONSOLIDATED STATEMENTS OF

FINANCIAL POSITION

31 DECEMBER 2019, 31 DECEMBER 2018 AND

1 JANUARY 2018

(Expressed in thousands of Rupiah, unless otherwise stated)

	Catatan/ Notes	31 Desember/ December 2019	31 Desember/ December 2018	1 Januari/ January 2018	
ASET					ASSET
ASET LANCAR					CURRENT ASSET
Kas dan setara kas	6	3,636,243,000	4,299,068,085	5,550,677,020	Cash and cash equivalents
Putang usaha, bersih	7	-	-	-	Trade receivables, net
- Pihak ketiga		973,430,725	942,679,777	969,035,598	Third parties
- Pihak berelasi		28,903,989	1,105,746	2,132,558	Related parties
Putang lain-lain, bersih	8	428,186,187	51,014,028	406,181,959	Other receivables, net
Persediaan, bersih	8	1,796,301,441	1,845,550,076	1,088,989,911	Inventories, net
Pajak dibayar di muka		-	-	-	Prepaid taxes
- Pajak lain-lain	18a	439,751,346	105,656,757	-	Other taxes
- Pajak penghasilan badan	18a	282,607,418	-	-	Corporate income taxes
Biaya dibayar di muka		13,724,405	24,226,783	88,645,395	Prepaid expenses
Aset lancar lain-lain		66,110,669	72,739,747	222,489,185	Other current asset
Jumlah aset lancar		7,665,739,260	7,342,040,879	8,338,151,626	Total current asset
ASET TIDAK LANCAR					NON-CURRENT ASSET
Kas yang dibatasi penggunaannya	10	117,225,118	108,355,869	21,570,067	Restricted cash
Putang lain-lain, bersih	9	-	-	-	Other receivables, net
- Pihak ketiga		-	455,070,658	389,426,061	Third party
- Pihak berelasi		-	-	1,421,481,050	Related parties
Putang derivatif		-	4,363,484	-	Derivative receivable
Investasi pada entitas asosiasi, bersih	11	744,529,918	1,145,222,461	1,690,633,406	Investments in associates, net
Investasi pada ventura bersama	11	-	-	833,894,233	Investment in a joint venture
Aset tetap, bersih	12	18,865,691,270	19,489,671,241	13,298,244,726	Property, plant and equipment, net
Properti pertambangan, bersih	13	752,994,967	710,054,517	763,471,320	Mining properties, net
Aset eksplorasi dan evaluasi	14	658,740,597	693,646,392	694,602,881	Exploration and evaluation asset
Aset takberwujud, bersih		42,992,368	50,860,511	25,463,937	Intangible assets, net
Pajak dibayar di muka		-	-	-	Prepaid taxes
- Pajak lain-lain	18a	451,932,547	1,031,735,593	504,991,958	Other taxes
- Pajak penghasilan badan	18a	318,764,351	401,351,801	247,306,564	Corporate income taxes
Goodwill	15	68,336,044	101,759,427	101,759,427	Goodwill
Aset pajak tangguhan	18d	129,448,529	140,868,263	213,456,583	Deferred tax asset
Aset tidak lancar lain-lain		379,012,741	520,349,649	254,181,512	Other non-current asset
Jumlah aset tidak lancar		22,529,658,470	24,853,309,666	20,460,463,745	Total non-current asset
JUMLAH ASET		30,195,397,730	32,195,350,545	28,798,615,371	TOTAL ASSET

*Disajikan kembali dan direklasifikasi (lihat Catatan 4)

*As restated and reclassified (refer to Note 4)

Catatan atas laporan keuangan konsolidasian merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements

**PT ANEKA TAMBANG TBK
DAN ENTITAS ANAK/AND SUBSIDIARIES**

Lampiran 1/2 Schedule

**LAPORAN POSISI KEUANGAN
KONSOLIDASIAN**

**31 DESEMBER 2019, 31 DESEMBER 2018 DAN
1 JANUARI 2018**

(Disajikan dalam ribuan Rupiah, kecuali dinyatakan lain)

**CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION**

**31 DECEMBER 2019, 31 DECEMBER 2018 AND
1 JANUARY 2018**

(Expressed in thousands of Rupiah, unless otherwise stated)

	Catatan/ Notes	31 Desember/ December 2019	31 Desember/ December 2018	1 Januari/ January 2018	
LIABILITAS					LIABILITY
LIABILITAS JANGKA PENDEK					CURRENT LIABILITY
Utang usaha	16				Trade payable
- Pihak ketiga		642,785,413	403,931,804	244,818,853	Third parties
- Pihak berelasi		96,958,283	463,814,512	80,060,002	Related parties
Beban akrual	17	441,970,183	784,615,801	380,307,068	Accrued expense
Liabilitas imbalan karyawan					Short-term employee
- jangka pendek		74,914,550	118,518,440	27,736,785	benefit liabilities
Utang muka pelanggan		199,145,890	317,082,067	115,294,680	Advances from customer
Liabilitas derivatif		10,041,652	2,620,644	-	Derivative liability
Utang pajak	18b				Taxes payable
- Pajak penghasilan badan		18,412,722	8,405,083	162,486	Corporate income taxes
- Pajak lain-lain		77,857,424	146,082,982	38,106,464	Other taxes
Pinjaman bank jangka pendek	19	1,408,101,000	1,452,000,000	2,715,620,000	Short-term bank loan
Utang obligasi yang jatuh					Current maturities of
- tempo dalam satu tahun	20	-	-	899,594,174	bonds payable
Pinjaman investasi yang jatuh tempo					Current maturities of
- dalam satu tahun	21	1,585,286,186	1,121,605,388	488,103,998	investment loans
Provisi atas pengelolaan dan reklamasi					Current maturities of provision
- lingkungan hidup yang jatuh					for environmental and
- tempo dalam satu tahun	22	31,190,755	25,166,415	21,650,895	reclamation costs
Utang lain-lain	25	706,574,335	718,088,480	541,160,687	Other payable
Jumlah liabilitas jangka pendek		5,293,238,393	5,561,931,474	5,548,616,092	Total current liability
LIABILITAS JANGKA PANJANG					NON-CURRENT LIABILITY
Utang obligasi, setelah dikurangi					Bonds payable
- bagian yang jatuh tempo dalam	20	2,098,515,743	2,097,852,666	2,097,246,586	net of current maturities
Pinjaman investasi, setelah dikurangi					Investment loans
- bagian yang jatuh tempo dalam	21	3,465,639,144	5,249,741,153	3,200,350,554	net of current maturities
Provisi atas pengelolaan dan reklamasi					Provision for environment
- lingkungan hidup, setelah dikurangi					and reclamation costs,
- bagian yang jatuh tempo	22	592,201,736	406,977,425	373,844,066	net of current maturities
dalam satu tahun					Pension and other
Kewajiban pensiun dan	31	604,976,889	412,301,501	411,697,405	post-employment obligations
imbalan pascakeja lainnya		6,916,650	18,180,335	3,762,043	Other non-current liability
Liabilitas jangka panjang lainnya					
Jumlah liabilitas jangka panjang		8,758,750,162	8,185,053,080	8,086,900,714	Total non-current liability
JUMLAH LIABILITAS		12,051,488,555	13,746,984,554	11,635,516,806	TOTAL LIABILITY

*Disajikan kembali dan direklasifikasi (lihat Catatan 4)

*As restated and reclassified (refer to Note 4)

Catatan atas laporan keuangan konsolidasian merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements

**PT ANEKA TAMBANG TBK
DAN ENTITAS ANAK/AND SUBSIDIARIES**

Lampiran 1/3 Schedule

**LAPORAN POSISI KEUANGAN
KONSOLIDASIAN**

**11 DESEMBER 2019, 31 DESEMBER 2018 DAN
1 JANUARI 2018**

Disajikan dalam ribuan Rupiah, kecuali dinyatakan lain)

**CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION**

**31 DECEMBER 2019, 31 DECEMBER 2018 AND
1 JANUARY 2018**

(Expressed in thousands of Rupiah, unless otherwise stated)

	Catatan/ Notes	31 Desember/ December 2019	31 Desember/ December 2018*	1 Januari/ January 2018*	
EKUITAS					EQUIT
EKUITAS YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK					EQUITY ATTRIBUTABLE TO OWNERS OF THE PARENT
Modal saham					Share capital
Modal dasar - 1 saham preferen series A Dwivarna dan 37.999.999.999 saham biasa series B. Modal ditempatkan dan dibayar penuh - 1 saham preferen series A Dwivarna dan 24.030.764.724 saham biasa series B dengan nilai nominal Rp100 (nilai penuh) per saham					Authorized capital - 1 preferred series A Dwivarna share and 37,999,999,999 series B ordinary shares; issued and fully paid capital - 1 preferred series A Dwivarna share and 24,030,764,724 series B ordinary shares with a par value of Rp100 (full amount) per share
Penambahan modal disetor	23	2,403,076,473	2,403,076,473	2,403,076,473	Additional paid-in capital
Saldo laba	23	3,934,833,124	3,934,833,124	3,934,833,124	Other equity component
Saldo laba karena penjabaran laporan keuangan		1,140,684,112	1,220,023,709	1,949,581,120	Difference in foreign currency translation
Surplus revaluasi aset		2,742,029,584	2,742,029,584	2,313,098,229	Asset revaluation surplus
Saldo laba					Retained earnings
Yang telah ditentukan penggunaannya	4	480,615,295	480,615,295	480,615,295	Appropriated
Yang belum ditentukan penggunaannya		7,432,160,733	7,667,769,136	6,081,896,917	Unappropriated
Saldo ekuitas yang dapat diatribusikan kepada pemilik entitas induk		18,133,399,321	18,448,347,321	17,163,101,158	Total equity attributable to owners of the parent
Keperluan nonpengendali		19,854	18,970	17,407	Non-controlling interests
UMILAH EKUITAS		18,133,419,175	18,448,366,291	17,163,118,565	TOTAL EQUIT
UMILAH LIABILITAS DAN EKUITAS		30,194,907,730	32,195,350,865	28,798,535,371	TOTAL LIABILITIES AND EQUIT

Disajikan kembali dan direklasifikasi (lihat Catatan 4)

*As restated and reclassified (refer to Note 4)

Catatan atas laporan keuangan konsolidasian merupakan bagian
yang tidak terpisahkan dan laporan keuangan konsolidasian

The accompanying notes to the consolidated financial statements
form an integral part of these consolidated financial statements

**PT ANEKA TAMBANG TBK
DAN ENTITAS ANAK/AND SUBSIDIARIES**

Lampiran 2/1 Schedule

**LAPORAN LABA RUGI DAN PENGHASILAN
(COMPREHENSIF LAIN KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR
31 DESEMBER 2019 DAN 2018)**

Disajikan dalam ribuan Rupiah, kecuali dinyatakan lain)

**CONSOLIDATED STATEMENTS OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
FOR THE YEARS ENDED
31 DECEMBER 2019 AND 2018**

(Expressed in thousands of Rupiah, unless otherwise stated)

	Catatan/ Notes	2019	2018*	
PENEJUALAN	26	32,718,542,699	25,275,245,970	SALE
KEBIYARAN POKOK PENJUALAN	27	(28,271,386,345)	(20,613,271,101)	COST OF GOODS SOLD
LABA KOTOR		4,447,156,354	4,661,974,869	GROSS PROFIT
KEBIYARAN USAHA				OPERATING EXPENSE
Biaya dan administrasi	28	(2,047,135,504)	(1,786,727,942)	General and administrative
Penjualan dan pemasaran	28	(1,444,406,032)	(1,319,090,151)	Selling and marketing
Jumlah beban usaha		(3,491,541,536)	(3,105,818,093)	Total operating expense
LABA USAHA		955,614,818	1,556,156,776	OPERATING PROFIT
BEBAN/PENGHASILAN LAIN-LAIN				OTHER (EXPENSES)/INCOME
Bagian kerugian entitas asosiasi	11	(58,099,410)	(1,260,023,189)	Share of loss of associate
dan ventura bersama	29	120,446,161	260,845,591	and joint venture
Pendapatan keuangan	29	(233,360,576)	(1,130,488,598)	Finance income
biaya keuangan	5	-	2,226,369,407	Finance cost
Keuntungan/kerugian selisih kurs, bersih		(235,718,069)	276,087,821	Gain on acquisition
penghasilan lain-lain, bersih	30	168,151,129	84,202,993	Foreign exchange (losses)/gains, net
Reban/penghasilan lain-lain, bersih		(268,580,765)	456,996,025	Other (expenses)/income, net
LABA SEBELUM PAJAK PENGHASILAN		687,034,053	2,013,152,801	PROFIT BEFORE INCOME TAX
biaya pajak penghasilan	18c	(493,162,022)	(377,150,210)	Income tax expense
LABA TAHUN BERJALAN		193,852,031	1,636,002,591	PROFIT FOR THE YEAR
LUGI KOMPREHENSIF LAIN				OTHER COMPREHENSIVE LOSS
Items yang tidak akan direklasifikasi ke laba rugi				Items that will not be reclassified to profit or loss:
Kenaikan nilai tanah dari revaluasi		-	428,931,355	Increase on land from revaluation
Pengukuran kembali kewajiban pensiun dan pascakerja lainnya	31	(168,627,300)	(5,209,400)	Remeasurement of pensions and other post-employment obligations
Dampak pajak pengukuran kembali kewajiban pensiun dan pascakerja lainnya	18d	42,156,825	1,302,350	Tax effect on remeasurement of pensions and other post-employment obligations
Bagian penghasilan komprehensif lain dari entitas asosiasi dan ventura bersama - pengukuran kembali kewajiban pensiun dan pascakerja lainnya	11	3,059,686	1,555,615	Share of other comprehensive income of associates and joint venture - remeasurement of pensions and other post-employment obligation
		(123,410,789)	428,579,920	
Items yang akan direklasifikasi ke laba rugi				Items that will be reclassified to profit or loss:
Reklasifikasi atas selisih kurs karena penjabaran laporan keuangan	5	-	(888,629,119)	Recycling of cumulative translation adjustment
Penyesuaian penjabaran laporan keuangan		(79,339,597)	159,071,708	Translation adjustments
		(79,339,597)	(729,557,411)	
LUGI KOMPREHENSIF LAIN, SETELAH PAJAK		(202,750,386)	(202,977,491)	OTHER COMPREHENSIVE LOSS, NET OF TAX
JMLAH (RUGI)/PENGHASILAN KOMPREHENSIF TAHUN BERJALAN		(8,898,355)	1,333,025,100	TOTAL COMPREHENSIVE (LOSS) INCOME FOR THE YEAR

Disajikan kembali dan direklasifikasi (lihat Catatan 4)

*As restated and reclassified (refer to Note 4)

Catatan atas laporan keuangan konsolidasian merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements

PT ANEKA TAMBANG TBK
DAN ENTITAS ANAK/AND SUBSIDIARIES

Lampiran 1/1 Schedule

LAPORAN POSISI KEUANGAN
KONSOLIDASIAN

31 DESEMBER 2020 DAN 2019

(Disajikan dalam ribuan Rupiah, kecuali dinyatakan lain)

CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION

31 DECEMBER 2020 AND 2019

(Expressed in thousands of Rupiah, unless otherwise stated)

	Catatan/ Notes	2020	2019	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	4	3,984,387,647	3,636,243,080	Cash and cash equivalent
Piutang usaha, bersih	5			Trade receivables, net
- Pihak ketiga		1,310,425,778	973,430,725	Third parties
- Pihak berelasi		33,769,886	28,903,989	Related parties
Persediaan, bersih	6	2,626,022,280	1,796,301,441	Inventories, net
Piutang lain-lain, bersih	7	468,785,582	428,166,187	Other receivables, net
Pajak dibayar di muka	16a			Prepaid taxes
- Pajak lain-lain		232,882,331	439,751,346	Other taxes
- Pajak penghasilan badan		232,759,780	282,607,418	Corporate income taxes
Biaya dibayar di muka		9,188,532	13,724,405	Prepaid expense
Aset lancar lain-lain		252,292,623	66,110,669	Other current asset
Jumlah aset lancar		9,150,514,439	7,665,239,260	Total current asset
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Kas yang dibatasi penggunaannya	8	144,303,791	117,225,118	Restricted cash
Investasi pada entitas asosiasi, bersih	9	1,071,954,072	744,529,918	Investments in associates, net
Aset tetap, bersih	10	18,248,068,325	18,865,691,270	Fixed assets, net
Properti pertambangan, bersih	11	717,278,245	752,994,987	Mining properties, net
Aset eksplorasi dan evaluasi, bersih	12	672,919,983	658,740,597	Exploration and evaluation assets, net
Aset takberwujud, bersih		46,926,785	42,992,366	Intangible assets, net
Pajak dibayar di muka	16a			Prepaid taxes
- Pajak lain-lain		650,802,246	451,932,547	Other taxes
- Pajak penghasilan badan		394,641,656	318,764,351	Corporate income taxes
Goodwill	13	68,336,044	68,336,044	Goodwill
Aset pajak tangguhan	16d	173,374,046	129,448,529	Deferred tax asset
Aset tidak lancar lain-lain		390,193,363	379,012,741	Other non-current asset
Jumlah aset tidak lancar		22,578,998,556	22,529,668,470	Total non-current asset
JUMLAH ASET		31,729,512,995	30,194,907,730	TOTAL ASSETS

Catatan atas laporan keuangan konsolidasian merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements

**PT ANEKA TAMBANG TBK
DAN ENTITAS ANAK/AND SUBSIDIARIES**

Lampiran 1/2 Schedule

**LAPORAN POSISI KEUANGAN
KONSOLIDASIAN**

31 DESEMBER 2020 DAN 2019

(Disajikan dalam ribuan Rupiah, kecuali dinyatakan lain)

**CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION**

31 DECEMBER 2020 AND 2019

(Expressed in thousands of Rupiah, unless otherwise stated)

	Catatan/ Notes	2020	2019	
LIABILITAS				LIABILITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITY
Jtang usaha	14	672,748,000	738,743,696	Trade payable
Setoran akrual	15	624,041,521	441,970,183	Accrued expense
Liabilitas imbalan karyawan jangka pendek		154,677,604	74,914,550	Short-term employee benefit liabilities
Jtang muka pelanggan		651,172,381	199,145,890	Advances from customer
Liabilitas derivatif		10,292,720	10,041,652	Derivative liability
Jtang pajak	16a			Taxes payable
Pajak penghasilan badan		308,886,385	18,412,722	Corporate income taxes
Pajak lain-lain		147,038,855	77,857,424	Other taxes
Liabilitas sewa yang jatuh tempo dalam satu tahun	20	72,973,640	-	Current maturities of lease liabilities
Pinjaman bank jangka pendek	17	1,071,875,750	1,408,101,000	Short-term bank loans
Jtang obligasi yang jatuh tempo dalam satu tahun	18	2,098,241,179	-	Current maturities of bonds payable
Pinjaman investasi yang jatuh tempo dalam satu tahun	19	1,033,259,037	1,585,286,186	Current maturities of investment loans
Provisi atas pengelolaan dan reklamasi lingkungan hidup yang jatuh tempo dalam satu tahun	21	50,909,272	31,190,755	Current maturities of provision for environmental and reclamation costs
Jtang lain-lain	25	656,144,957	706,574,335	Other payable
Jumlah liabilitas jangka pendek		7,553,261,301	5,293,238,393	Total current liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITY
Liabilitas sewa, setelah dikurangi bagian yang jatuh tempo dalam satu tahun	20	87,795,767	-	Lease liabilities net of current maturities
Jtang obligasi, setelah dikurangi bagian yang jatuh tempo dalam satu tahun	18	-	2,098,515,743	Bonds payable net of current maturities
Pinjaman investasi, setelah dikurangi bagian yang jatuh tempo dalam satu tahun	19	3,387,656,839	3,465,639,144	Investment loans net of current maturities
Provisi atas pengelolaan dan reklamasi lingkungan hidup, setelah dikurangi bagian yang jatuh tempo dalam satu tahun	21	721,588,145	592,201,736	Provision for environmental and reclamation costs net of current maturities
Gewajiban pensiun dan imbalan pascakerja lainnya	31	917,136,692	604,976,889	Pension and other post-employment obligations
Liabilitas jangka panjang lainnya		22,625,226	8,916,650	Other non-current liabilities
Jumlah liabilitas jangka panjang		5,136,802,669	6,768,250,182	Total non-current liabilities
JUMLAH LIABILITAS		12,690,063,970	12,061,488,575	TOTAL LIABILITY

Catatan atas laporan keuangan konsolidasian merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements

**PT ANEKA TAMBANG TBK
DAN ENTITAS ANAK/AND SUBSIDIARIES**

Lampiran 1/3 Schedule

**LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
31 DESEMBER 2020 DAN 2019**

(Disajikan dalam ribuan Rupiah, kecuali dinyatakan lain)

**CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
31 DECEMBER 2020 AND 2019**

(Expressed in thousands of Rupiah, unless otherwise stated)

	<u>Catatan/ Notes</u>	<u>2020</u>	<u>2019</u>	
EKUITAS				EQUITY
EKUITAS YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK				EQUITY ATTRIBUTABLE TO OWNERS OF THE PARENT
Modal saham				Share capital
Modal dasar - 1 saham preferen seri A Dwiwama dan 37.999.999.999 saham biasa seri B; Modal ditempatkan dan dibayar penuh - 1 saham preferen seri A Dwiwama dan 24.030.764.724 saham biasa seri B dengan nilai nominal Rp100 (nilai penuh) per saham	22	2.403.076.473	2.403.076.473	Authorized capital - 1 preferred series A Dwiwama share and 37,999,999,999 series B ordinary shares; Issued and fully paid capital - 1 preferred series A Dwiwama share and 24,030,764,724 series B ordinary shares with a par value of Rp100 (full amount) per share
Tambahan modal disetor	22	3.934.833.124	3.934.833.124	Additional paid-in capital
Komponen ekuitas lainnya				Other equity component
- Selisih kurs karena penjabaran laporan keuangan		1.173.425.054	1.140.684.112	Difference in foreign currency translation
- Surplus revaluasi aset		2.742.029.584	2.742.029.584	Asset revaluation surplus
Saldo laba				Retained earnings
- Ditentukan penggunaannya	23	480.615.295	480.615.295	Appropriated
- Belum ditentukan penggunaannya		8.305.448.751	7.432.160.733	Unappropriated
Jumlah ekuitas yang dapat diatribusikan kepada pemilik entitas induk		19.039.428.281	18.133.399.321	Total equity attributable to owners of the parent
Kepentingan nonpengendali		20.744	19.854	Non-controlling interests
JUMLAH EKUITAS		19.039.449.025	18.133.419.175	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS		31.729.512.995	30.194.907.730	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan konsolidasian merupakan bagian
yang tidak terpisahkan dari laporan keuangan konsolidasian

The accompanying notes to the consolidated financial statements
form an integral part of these consolidated financial statements

**PT ANEKA TAMBANG TBK
DAN ENTITAS ANAK/AND SUBSIDIARIES**

Lampiran 2/1 Schedule

LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN UNTUK TAHUN YANG BERAKHIR 31 DESEMBER 2020 DAN 2019		CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE YEARS ENDED 31 DECEMBER 2020 AND 2019		
(Disajikan dalam ribuan Rupiah, kecuali dinyatakan lain)		(Expressed in thousands of Rupiah, unless otherwise stated)		
	Catatan/ Notes	2020	2019	
PENJUALAN	26	27.372.461.091	32.718.542.699	SALE
SEBAN POKOK PENJUALAN	27	(22.896.684.435)	(28.271.386.345)	COST OF GOODS SOLD
LABA KOTOR		4.475.776.656	4.447.156.354	GROSS PROFIT
SEBAN USAHA				OPERATING EXPENSE:
Jumlah dan administrasi	28	(1.910.403.835)	(2.047.135.504)	General and administrative
Penjualan dan pemasaran	28	(533.069.977)	(1.444.406.032)	Selling and marketing
Jumlah beban usaha		(2.443.473.812)	(3.491.541.536)	Total operating expense
LABA USAHA		2.032.302.844	955.614.818	OPERATING PROFIT
SEBAN LAIN-LAIN				OTHER EXPENSE:
Bagian keuntungan/(kerugian) entitas asosiasi	9	128.509.006	(88.099.410)	Share of income/(loss) of associates
Pendapatan keuangan	29	110.379.694	120.446.161	Finance income
Beban keuangan	29	(565.451.837)	(233.360.576)	Finance cost
Cerugian selisih kurs, bersih		(134.409.334)	(235.718.069)	Foreign exchange losses, net
Penghasilan lain-lain, bersih	30	69.847.639	168.151.129	Other income, net
Beban lain-lain, bersih		(291.124.832)	(258.580.765)	Other expenses, net
LABA SEBELUM PAJAK PENGHASILAN		1.841.178.612	687.634.053	PROFIT BEFORE INCOME TAX
Beban pajak penghasilan	16c	(491.824.319)	(493.182.022)	Income tax expense
LABA TAHUN BERJALAN		1.149.353.693	193.852.031	PROFIT FOR THE YEAR
RUGI KOMPREHENSIF LAIN				OTHER COMPREHENSIVE LOSS:
Pos yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified to profit or loss:
- Pengukuran kembali kewajiban pensiun dan pascakerja lainnya	31	(269.471.909)	(168.627.300)	Remeasurement of pensions and other post-employment obligations
- Dampak pajak pengukuran kembali kewajiban pensiun dan pascakerja lainnya	16d	59.283.820	42.156.825	Tax effect on remeasurement of pensions and other post-employment obligations
- Bagian penghasilan komprehensif lain dari entitas asosiasi - pengukuran kembali kewajiban pensiun dan pascakerja lainnya	9	1.971.205	3.059.686	Share of other comprehensive income of associates - remeasurement of pensions and other post-employment obligation
		(208.216.884)	(123.410.789)	
Pos yang akan direklasifikasi ke laba rugi:				Items that will be reclassified to profit or loss:
- Penyesuaian penjabaran laporan keuangan		32.740.942	(79.339.597)	Translation adjustments
RUGI KOMPREHENSIF LAIN, SETELAH PAJAK		(175.475.942)	(202.759.386)	OTHER COMPREHENSIVE LOSS, NET OF TAX
JUMLAH PENGHASILAN(RUGI) KOMPREHENSIF TAHUN BERJALAN		973.877.751	(8.898.355)	TOTAL COMPREHENSIVE INCOME (LOSS) FOR THE YEAR

Catatan atas laporan keuangan konsolidasian merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements

Lampiran 8. Laporan Keuangan Barito Pacific Tbk.

PT BARITO PACIFIC Tbk DAN ENTITAS ANAK LAPORAN POSISI KEUANGAN KONSOLIDASIAN 31 DESEMBER 2019 DAN 2018

PT BARITO PACIFIC Tbk AND ITS SUBSIDIARIES CONSOLIDATED STATEMENTS OF FINANCIAL POSITION DECEMBER 31, 2019 AND 2018

		31 Desember/ December 31, 2019	31 Desember/ December 31, 2018	
	Catatan/ Notes	US\$ '000	US\$ '000	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	5	744.202	800.572	Cash and cash equivalents
Rekening bank yang dibatasi penggunaannya	17	143.481	440.755	Restricted cash in banks
Aset keuangan lainnya - lancar		87.854	47.815	Other financial assets - current
Piutang usaha - bersih	6	260.843	249.391	Trade accounts receivable - net
Piutang lain-lain	7			Other accounts receivable
Pihak ketiga		16.926	16.933	Third parties
Pihak berelasi	42	61.800	35	Related parties
Piutang sewa pembiayaan yang jatuh tempo dalam waktu satu tahun	8	5.937	5.367	Finance lease receivables - current maturities
Perediaan - bersih	9	307.945	275.091	Inventories - net
Pajak ditayar dimuka	10	156.610	154.608	Prepaid taxes
Uang muka dan biaya dibayar dimuka	11	42.970	51.252	Advances and prepaid expenses
Aset lancar lainnya		165	1.086	Other current assets
Jumlah Aset Lancar		1.828.133	2.942.876	Total Current Assets
ASET TIDAK LANCAR				NONCURRENT ASSETS
Piutang lain-lain - bersih	7			Other accounts receivable - net
Pihak ketiga		65.251	64.894	Third parties
Pihak berelasi	42	326	243	Related parties
Piutang sewa pembiayaan - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun	8	354.262	400.199	Finance lease receivables - net of current maturities
Aset pajak tangguhan - bersih	37	375	313	Deferred tax assets - net
Biaya yang ditangguhkan	12	22.715	26.705	Deferred charges
Uang muka investasi	42,44q	83.144	7.061	Advances for investment
Investasi pada entitas asosiasi dan venture bersama	13	25.374	26.811	Investments in associates and joint venture
Aset keuangan lainnya - tidak lancar		7.135	6.750	Other financial assets - noncurrent
Uang muka pembelian aset tetap		65.702	41.409	Advances for purchase of property, plant and equipment
Aset keuangan derivatif	44a	136	8.606	Derivative financial assets
Suku cadang dan perlengkapan	9	20.925	20.599	Spareparts and equipment
Aset biologis - hutan tanaman industri	14	7.954	7.772	Biological assets - industrial timber plantations
Properti investasi - bersih		25.250	11.345	Investment properties - net
Aset tetap - bersih	15	2.584.943	2.354.458	Property, plant and equipment - net
Aset sewa operasi	16	351.475	316.671	Property on operating lease
Rekening bank yang dibatasi penggunaannya	17	4.572	9.098	Restricted cash in banks
Tagihan restitusi pajak	18	6.776	6.505	Claims for tax refund
Aset tidak berwujud - bersih	19	1.683.952	1.684.585	Intangible assets - net
Aset tidak lancar lainnya		4.252	5.362	Other noncurrent assets
Jumlah Aset Tidak Lancar		5.354.302	4.995.516	Total Noncurrent Assets
JUMLAH ASET		7.182.435	7.942.401	TOTAL ASSETS

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements.

PT BARITO PACIFIC Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 DESEMBER 2019 AND 2018 (Lanjutan)

PT BARITO PACIFIC Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
DECEMBER 31, 2019 AND 2018 (Continued)

	Catatan/ Notes	31 Desember/ December 31, 2019 US\$ '000	31 Desember/ December 31, 2018 US\$ '000	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang usaha - bersih	20	690.407	569.519	Trade accounts payable - net
Utang lain-lain dan uang muka yang diterima		54.775	49.529	Other accounts payable and advance payments received
Utang lain-lain kepada pihak berelasi	42	79.893	23.558	Other accounts payable to related party
Utang pajak	21	35.429	35.808	Taxes payable
Biaya yang masih harus dibayar		58.798	59.841	Accrued expenses
Utang bank jangka pendek	22	72	-	Short-term bank loan
Liabilitas jangka panjang yang jatuh tempo dalam waktu satu tahun:				Long-term liabilities - current maturities:
Utang lembaga keuangan non-bank		4	-	Non-bank financial institutional loan
Pinjaman jangka panjang	22	167.926	356.145	Long-term loans
Utang obligasi dan wesel bayar	23	18.331	64.010	Bonds and notes payable
Jumlah Liabilitas Jangka Pendek		1.105.635	1.158.410	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NONCURRENT LIABILITIES
Liabilitas pajak tangguhan - bersih	37	899.861	891.743	Deferred tax liabilities - net
Liabilitas jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun:				Long-term liabilities - net of current maturities:
Utang lembaga keuangan non-bank		6	-	Non-bank financial institutional loan
Pinjaman jangka panjang	22	1.335.658	1.308.282	Long-term loans
Utang obligasi dan wesel bayar	23	1.013.663	915.672	Bonds and notes payable
Liabilitas keuangan derivatif	44a	11.384	10.126	Derivative financial liabilities
Liabilitas imbalan pasca kerja	24	57.969	43.914	Post-employment benefits obligation
Estimasi biaya pembongkaran aset tetap		2.452	2.302	Decommissioning cost
Jumlah Liabilitas Jangka Panjang		3.320.993	3.172.039	Total Noncurrent Liabilities
JUMLAH LIABILITAS		4.426.628	4.340.449	TOTAL LIABILITIES
EKUITAS				EQUITY
Ekuitas yang diatribusikan kepada pemilik Entitas Induk				Equity attributable to owners of the Company
Modal saham - nilai nominal Rp 100 per saham pada 31 Desember 2019 (31 Desember 2018: Rp 500 per saham)				Capital stock - par value of Rp 100 per share at December 31, 2019 (December 31, 2018: Rp 500 per share)
Modal dasar - 279.000.000.000 saham pada 31 Desember 2019 (31 Desember 2018: 55.800.000.000 saham)				Authorized - 279,000,000,000 shares at December 31, 2019 (December 31, 2018: 55,800,000,000 shares)
Modal ditempatkan dan disetor penuh - 89.015.998.170 saham pada 31 Desember 2019 (31 Desember 2018: 17.791.586.878 saham)				Issued and fully paid - 89,015,998,170 shares at December 31, 2019 (December 31, 2018: 17,791,586,878 shares)
Tambahan modal disetor	25	948.025	947.615	Additional paid-in capital
Komponen ekuitas lainnya	26	127.718	126.594	Other equity component
Penghasilan komprehensif lain	28	135.942	179.189	Other comprehensive income
Saldo laba - sejak kuasi reorganisasi pada tanggal 30 Juni 2011	29	(210.653)	(208.956)	Retained earnings since quasi-reorganization on June 30, 2011
Ditentukan penggunaannya		1.500	1.500	Appropriated
Tidak ditentukan penggunaannya		181.045	136.915	Unappropriated
Jumlah		1.183.577	1.182.857	Total
Dikurangi biaya perolehan saham diperoleh kembali - 502.436.000 saham pada 31 Desember 2019 (31 Desember 2018: 100.487.200)	27	(8.041)	(8.041)	Less costs of treasury stock - 502,436,000 shares at December 31, 2019 (December 31, 2018: 100,487,200 shares)
Jumlah ekuitas yang diatribusikan kepada pemilik Entitas Induk		1.175.536	1.174.816	Total Equity attributable to owners of the Company
Kepentingan nonpengendali	30	1.580.271	1.527.226	Non-controlling interests
Jumlah Ekuitas		2.755.807	2.702.042	Total Equity
JUMLAH LIABILITAS DAN EKUITAS		7.182.435	7.042.491	TOTAL LIABILITIES AND EQUITY

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statement which are an integral part of the consolidated financial statement.

**PT BARITO PACIFIC Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK TAHUN-TAHUN YANG BERAKHIR 31 DESEMBER 2019 DAN 2018**

**PT BARITO PACIFIC Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
FOR THE YEARS ENDED DECEMBER 31, 2019 AND 2018**

	Catatan/ Notes	2019 US\$ '000	2018 US\$ '000	
OPERASI YANG DILANJUTKAN				CONTINUING OPERATIONS
PENDAPATAN BERSIH	31,42	2.402.466	3.075.561	NET REVENUES
BEBAN POKOK PENDAPATAN DAN BEBAN LANGSUNG	32	1.823.015	2.270.124	COST OF REVENUES AND DIRECT COSTS
LABA KOTOR		579.451	805.437	GROSS PROFIT
Beban penjualan	33	(42.173)	(40.472)	Selling expenses
Beban umum dan administrasi	34	(111.947)	(102.764)	General and administrative expenses
Beban keuangan	35	(185.026)	(208.349)	Finance costs
Kerugian kurs mata uang asing - bersih		(2.159)	(12.284)	Loss on foreign exchange - net
Bagian rugi entitas asosiasi dan ventura bersama - bersih		(3.383)	(8.445)	Share in loss of associates and joint venture - net
Keuntungan dan kerugian lain-lain - bersih	36	41.906	22.686	Other gains and losses - net
LABA SEBELUM PAJAK		276.669	455.809	PROFIT BEFORE TAX
BEBAN PAJAK PENGHASILAN - BERSIH	37	(139.289)	(197.643)	INCOME TAX EXPENSE - NET
LABA TAHUN BERJALAN DARI OPERASI YANG DILANJUTKAN		137.380	258.166	PROFIT FOR THE YEAR FROM CONTINUING OPERATIONS
OPERASI YANG DIHENTIKAN				DISCONTINUED OPERATIONS
Rugi dari operasi yang dihentikan setelah pajak	40	-	(16.100)	Post-tax loss from discontinued operations
LABA BERSIH TAHUN BERJALAN		137.380	242.066	NET PROFIT FOR THE YEAR
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME
Pos-pos yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified subsequently to profit or loss:
Pengukuran kembali atas program imbangan pasti, setelah pajak		(2.783)	5.562	Remeasurement of defined benefits obligation, net of tax
Pos-pos yang akan direklasifikasi ke laba rugi:				Items that may be reclassified subsequently to profit or loss:
Selish kurs penjabaran laporan keuangan		4.013	(5.151)	Foreign currency translation adjustment
Bagian efektif atas perubahan nilai wajar atas liabilitas nilai arus kas		(14.830)	10.214	Effective portion of changes in fair value of cash flow hedge
Laba (rugi) yang belum direalisasi dari pemilikan efek tersedia untuk dijual		2.012	(20)	Unrealized gain (loss) on available- for-sale securities
Jumlah penghasilan (beban) komprehensif lain tahun berjalan		(11.588)	10.605	Total other comprehensive income (loss) for the year
JUMLAH PENGHASILAN KOMPREHENSIF TAHUN BERJALAN		125.792	252.671	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
LABA BERSIH TAHUN BERJALAN YANG DIATRIBUSIKAN KEPADA:				NET PROFIT FOR THE YEAR ATTRIBUTABLE TO:
Pemilik entitas induk		44.130	72.226	Owners of the Company
Kepentingan nonpengendali	30	93.250	169.840	Non-controlling interests
Laba bersih tahun berjalan		137.380	242.066	Net profit for the year
JUMLAH PENGHASILAN KOMPREHENSIF TAHUN BERJALAN YANG DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE INCOME FOR THE YEAR ATTRIBUTABLE TO:
Pemilik entitas induk		42.433	72.879	Owners of the Company
Kepentingan nonpengendali	30	83.359	179.792	Non-controlling interests
Jumlah Penghasilan Komprehensif Tahun Berjalan		125.792	252.671	Total Comprehensive Income for the Year
LABA (RUGI) PER SAHAM **) (dalam Dolar Amerika Serikat penuh)	38			EARNINGS (LOSS) PER SHARE **) (in United States Dollar full amount)
Dasar				Basic
Operasi yang dilanjutkan		0,00050	0,0011	From continuing operations
Operasi yang dihentikan		-	(0,0002)	From discontinued operations
Dilusi				Diluted
Operasi yang dilanjutkan		0,00048	0,0011	From continuing operations
Operasi yang dihentikan		-	(0,0002)	From discontinued operations

**) Telah disesuaikan sehubungan dengan dampak pemecatan nilai nominal saham (Catatan 38)

**) Adjusted including the effects of nominal stock split (Note 38)

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statements which are an integral part of the consolidated financial statements

PT BARITO PACIFIC Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 DESEMBER 2020, 2019 DAN 2018

PT BARITO PACIFIC Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
DECEMBER 31, 2020, 2019 AND 2018

		31 Desember/ Catatan/ Notes	December 31, 2020	December 31, 2019	December 31, 2018	
			US\$ '000	US\$ '000	US\$ '000	
ASET						ASSETS
ASET LANCAR						CURRENT ASSETS
Kas dan setara kas	5		1.135.310	744.202	800.572	Cash and cash equivalents
Rekening bank yang dibatasi penggunaannya	18		185.590	143.481	440.755	Restricted cash in banks
Aset keuangan lainnya - lancar			95.122	87.854	47.815	Other financial assets - current
Piutang usaha - bersih	6,44		225.314	260.843	249.391	Trade accounts receivable - net
Piutang lain-lain - bersih	7,44		11.882	78.726	16.968	Other accounts receivable - net
						Finance lease receivables - current
Piutang sewa pembiayaan - lancar	8		6.570	5.937	5.367	maturities
Persediaan - bersih	9		276.354	307.945	275.091	Inventories - net
Pajak dibayar dimuka	10		86.903	156.010	154.698	Prepaid taxes
Uang muka dan biaya dibayar dimuka	11		33.130	42.970	51.232	Advances and prepaid expenses
Aset lancar lainnya			502	165	1.086	Other current assets
Jumlah Aset Lancar			2.056.677	1.828.133	2.042.935	Total Current Assets
ASET TIDAK LANCAR						NONCURRENT ASSETS
Piutang lain-lain - bersih	7,44		264.205	65.380	65.137	Other accounts receivable - net
Piutang sewa pembiayaan - setelah dikurangi bagian lancar	8		387.692	394.262	400.199	Finance lease receivables - net of current maturities
Aset pajak tangguhan - bersih	39		213	375	313	Deferred tax assets - net
Beban yang ditangguhkan	12		17.630	22.715	28.705	Deferred charges
Uang muka investasi	44,46a		23.004	83.144	7.061	Advances for investment
Investasi pada entitas asosiasi dan ventura bersama	13		162.582	25.374	26.811	Investments in associates and joint ventures
Aset keuangan lainnya - tidak lancar			7.035	7.135	6.790	Other financial assets - noncurrent
Uang muka pembelian aset tetap			7.109	65.702	41.409	Advances for purchase of property, plant and equipment
Aset keuangan derivatif	46a		3.477	130	8.696	Derivative financial assets
Suku cadang dan perlengkapan	9		21.784	20.925	20.599	Spareparts and equipment
Aset biologis - hutan tanaman industri	14		-	7.954	7.772	Biological assets - industrial timber plantations
Properti investasi - bersih			41.641	25.250	11.345	Investment properties - net
Aset hak-guna	15		18.344	-	-	Right-of-use assets
Aset tetap - bersih	16		2.666.341	2.584.943	2.354.458	Property, plant and equipment - net
Aset sewa operasi	17		358.041	351.475	316.671	Property on operating lease
Rekening bank yang dibatasi penggunaannya	18		5.428	4.572	9.098	Restricted cash in banks
Tagihan restitusi pajak	19		9.160	6.776	6.505	Claims for tax refund
Aset tidak berwujud - bersih	20		1.628.972	1.683.952	1.684.585	Intangible assets - net
Aset tidak lancar lainnya			3.824	4.232	3.362	Other noncurrent assets
Jumlah Aset Tidak Lancar			5.626.482	5.354.302	4.999.516	Total Noncurrent Assets
JUMLAH ASET			7.683.159	7.182.435	7.042.451	TOTAL ASSETS

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statement which are an integral part of the consolidated financial statements

PT BARITO PACIFIC Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 DESEMBER 2020, 2019 AND 2018 (Lanjutan)

PT BARITO PACIFIC Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
DECEMBER 31, 2020, 2019 AND 2018 (Continued)

	Catatan/ Notes	31 Desember/ December 31, 2020	31 Desember/ December 31, 2019	31 Desember/ December 31, 2018
		US\$ '000	US\$ '000	US\$ '000
LIABILITAS DAN EKUITAS				
LIABILITAS JANGKA PENDEK				
Utang usaha	21,44	725.636	690.407	569.519
Utang lain-lain dan uang muka yang diterima		79.735	54.775	49.529
Utang lain-lain kepada pihak berelasi	44	715	79.893	23.558
Utang pajak	22	33.923	35.429	35.808
Biaya yang masih harus dibayar		59.755	58.798	59.841
Utang bank jangka pendek	24	709	72	-
Liabilitas jangka panjang yang jatuh tempo dalam waktu satu tahun:				
Liabilitas sewa	23	2.168	-	-
Utang lembaga keuangan non-bank		26	4	-
Utang bank jangka panjang	24	91.528	167.926	366.145
Utang obligasi dan wesel bayar	25	105.341	18.331	64.010
Jumlah Liabilitas Jangka Pendek		1.099.536	1.105.635	1.148.410
LIABILITAS JANGKA PANJANG				
Liabilitas pajak tangguhan - bersih	39	865.894	899.861	891.743
Liabilitas kontrak	2	17.634	-	-
Liabilitas jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun:				
Liabilitas sewa	23	7.835	-	-
Utang lembaga keuangan non-bank		9	6	-
Utang bank jangka panjang	24	476.345	1.335.658	1.308.282
Utang obligasi dan wesel bayar	25	2.196.056	1.013.663	915.672
Liabilitas keuangan derivatif	46a	5.422	11.384	10.126
Liabilitas imbalan kerja	26	60.844	57.969	43.914
Estimasi biaya pembongkaran aset tetap		2.623	2.452	2.302
Jumlah Liabilitas Jangka Panjang		3.672.662	3.320.993	3.172.039
JUMLAH LIABILITAS		4.772.198	4.426.628	4.340.449
EKUITAS				
Ekuitas yang diatribusikan kepada pemilik Entitas Induk				
Modal saham - nilai nominal Rp 100 per saham pada 31 Desember 2020 (31 Desember 2019: Rp 100 per saham dan 31 Desember 2018: Rp 500 per saham)				
Modal dasar - 279.000.000.000 saham pada 31 Desember 2020 (31 Desember 2019: 279.000.000.000 saham dan 31 Desember 2018: 55.800.000.000 saham)				
Modal ditempatkan dan disetor penuh - 93.388.796.190 saham pada 31 Desember 2020 (31 Desember 2019: 89.015.998.170 saham dan 31 Desember 2018: 17.791.586.878 saham)	27	978.875	948.025	947.615
Tambahan modal disetor	28	96.177	127.718	126.594
Komponen ekuitas lainnya	30	135.942	135.942	179.189
Penghasilan komprehensif lain	31	(92.305)	(210.653)	(208.956)
Saldo laba - sejak kuasi reorganisasi pada tanggal 30 Juni 2011				
Ditentukan penggunaannya		2.550	2.100	1.500
Tidak ditentukan penggunaannya		214.378	180.445	136.915
Jumlah		1.335.617	1.183.577	1.182.857
Dikurangi biaya perolehan saham treasury - 560.073.400 saham pada 31 Desember 2020 (31 Desember 2019: 502.436.000 saham dan 31 Desember 2018: 100.487.200 saham)	29	(10.607)	(8.041)	(8.041)
Jumlah ekuitas yang diatribusikan kepada pemilik Entitas Induk		1.325.010	1.175.536	1.174.816
Kepentingan nonpengendali	32	1.625.951	1.580.271	1.527.226
Jumlah Ekuitas		2.950.961	2.755.807	2.702.042
JUMLAH LIABILITAS DAN EKUITAS		7.683.159	7.182.435	7.042.491
LIABILITIES AND EQUITY				
CURRENT LIABILITIES				
Trade accounts payable				
Other accounts payable and advance payments received				
Other accounts payable to related party				
Taxes payable				
Accrued expenses				
Short-term bank loan				
Long-term liabilities - current maturities:				
Lease liabilities				
Non-bank financial institutional loan				
Long-term bank loans				
Bonds and notes payable				
Total Current Liabilities				
NONCURRENT LIABILITIES				
Deferred tax liabilities - net				
Contract liabilities				
Long-term liabilities - net of current maturities:				
Lease liabilities				
Non-bank financial institutional loan				
Long-term bank loans				
Bonds and notes payable				
Derivative financial liabilities				
Employment benefits obligation				
Decommissioning cost				
Total Noncurrent Liabilities				
TOTAL LIABILITIES				
EQUITY				
Equity attributable to owners of the Company				
Capital stock - par value of Rp 100 per share at December 31, 2020 (December 31, 2019: Rp 100 per share and December 31, 2018: Rp 500 per share)				
Authorized - 279,000,000,000 shares at December 31, 2020 (December 31, 2019: 279,000,000,000 shares and December 31, 2018: 55,800,000,000 shares)				
Issued and fully paid:				
93,388,796,190 shares at December 31, 2020 (December 31, 2019: 89,015,998,170 shares and December 31, 2018: 17,791,586,878 shares)				
Additional paid-in capital				
Other equity component				
Other comprehensive income				
Retained earnings since quasi-reorganization on June 30, 2011				
Appropriated				
Unappropriated				
Total				
Less costs of treasury stock - 560,073,400 shares at December 31, 2020 (December 31, 2019: 502,436,000 shares and December 31, 2018: 100,487,200 shares)				
Total Equity attributable to owners of the Company				
Non-controlling interests				
Total Equity				
TOTAL LIABILITIES AND EQUITY				

Lihat catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

See accompanying notes to consolidated financial statement which are an integral part of the consolidated financial statements

PT KARYO PACIFIC Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
JUMLAH TAHUN-TAHUN YANG BERAKHIR 31 DESEMBER 2020, 2019 DAN 2018

PT KARYO PACIFIC Tbk AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME
FOR THE YEARS ENDED DECEMBER 31, 2020, 2019 AND 2018

		2020	2019	2018	
	Catatan/ Notes	US\$ 000	US\$ 000	US\$ 000	
OPERASI YANG DILANJUTKAN					CONTINUING OPERATIONS
PENDAPATAN	31.44	2.334.170	2.402.466	3.075.561	REVENUES
BIAYA LANGSUNG PENDAPATAN DAN					COST OF REVENUES AND DIRECT
BIAYA LANGSUNG	34	1.750.775	1.833.015	2.270.124	COSTS
LABA KOTOR		583.395	569.451	805.437	GROSS PROFIT
Biaya penjualan	35	(10.519)	(42.573)	(30.472)	Selling expenses
Biaya umum dan administrasi	36	(107.491)	(111.847)	(102.704)	General and administrative expenses
Biaya keuangan	37	(213.889)	(185.026)	(208.349)	Finance costs
Keuntungan/kurs mata uang asing - bersih		(10.069)	(2.159)	(12.284)	Share in profit/(loss) of associates
Rugian laba (rugi) entitas asosiasi dan venture					and joint venture - net
bersama - bersih					Other gains and losses - net
Keuntungan dan kerugian lain-lain - bersih	38	18.536	(5.387)	(8.845)	
		26.307	41.808	22.686	
LABA SEBELUM PAJAK		244.472	270.605	405.809	PROFIT BEFORE TAX
BIAYA PAJAK PENGHASILAN - BERSIH	39	(103.089)	(135.289)	(187.643)	INCOME TAX EXPENSE - NET
LABA TAHUN BERJALAN DARI OPERASI					PROFIT FOR THE YEAR FROM
YANG DILANJUTKAN		141.383	135.316	218.166	CONTINUING OPERATIONS
OPERASI YANG DIBENTIKAN					DISCONTINUED OPERATIONS
Rugi dari operasi yang dibentkan					Post-tax loss from discontinued
setelah pajak	42	-	-	(16.100)	operations
LABA BERSIH TAHUN BERJALAN		141.383	135.316	202.066	NET PROFIT FOR THE YEAR
PENGHASILAN KOMPREHENSIF LAIN					OTHER COMPREHENSIVE INCOME
Pas-pas yang tidak akan direklasifikasi					Items that will not be reclassified
ke laba rugi					subsequently to profit or loss:
Pengukuran kembali atas program					Remeasurement of defined
keuntungan pensiun, setelah pajak		3.750	(2.783)	5.562	benefits obligation, net of tax
Pas-pas yang akan direklasifikasi					Items that may be reclassified
ke laba rugi					subsequently to profit or loss:
Berkas-kurs peninjauan laporan keuangan		(5.031)	4.063	(5.151)	Foreign currency translation adjustment
Keuntungan/kurs mata uang asing		3.359	(14.830)	10.214	Hedging reserves for cash flow hedge
Rugian penghasilan komprehensif lain entitas					Share in other comprehensive income of
asosiasi dan venture bersama - bersih		(12.210)	-	-	associates and joint venture - net
Keuntungan (kerugian) nilai wajar barang atau					
aset keuangan yang dikur pada FVTOCI					Net fair value gain (loss) on financial
bersama untuk dijual		(168)	2.012	(240)	assets at FVTOCI/available-for-sale
Jumlah penghasilan (rugi) komprehensif lain					Total other comprehensive income
tahun berjalan		(17.500)	(11.588)	10.605	(loss) for the year
JUMLAH PENGHASILAN KOMPREHENSIF					TOTAL COMPREHENSIVE INCOME
TAHUN BERJALAN		123.883	123.728	212.671	FOR THE YEAR
LABA BERSIH TAHUN BERJALAN YANG					NET PROFIT FOR THE YEAR
DIATRIBUSIKAN KEPADA:					ATTRIBUTABLE TO:
Pemilik entitas induk		36.274	44.130	72.226	Owners of the Company
Keuntungan nonpengendali	32	105.109	81.598	140.445	Non-controlling interests
Laba bersih tahun berjalan		141.383	125.728	212.671	Net profit for the year
JUMLAH PENGHASILAN KOMPREHENSIF TAHUN					TOTAL COMPREHENSIVE INCOME FOR
BERJALAN YANG DIATRIBUSIKAN KEPADA:					THE YEAR ATTRIBUTABLE TO:
Pemilik entitas induk		75.579	42.431	72.876	Owners of the Company
Keuntungan nonpengendali	32	133.704	81.598	139.795	Non-controlling interests
Jumlah Penghasilan Komprehensif		129.283	124.029	212.671	Total Comprehensive Income for the Year
TAHUN BERJALAN					EARNINGS (LOSS) PER SHARE **)
(dalam Dolar Amerika Serikat penuh)					(in United States Dollar full amount)
Basis					Basis
Operasi yang dilanjutkan		0,00039	0,00049	0,0011	From continuing operations
Operasi yang dibentkan		-	-	(0,0002)	From discontinued operations
Basis					Basis
Operasi yang dilanjutkan		0,00039	0,00049	0,0011	From continuing operations
Operasi yang dibentkan		-	-	(0,0002)	From discontinued operations

**) Telah disesuaikan sehubungan dengan dampak
 pemecahan nilai nominal saham (Catatan 40)

**) Adjusted excluding the effects of nominal
 stock split (Note 40)

Untuk catatan atas laporan keuangan konsolidasi yang merupakan
 bagian yang tidak terpisahkan dari laporan keuangan konsolidasi.

See accompanying notes to consolidated financial statements
 which are an integral part of the consolidated financial statements

Lampiran 9. Laporan Keuangan Vale Indonesia Tbk.

PT Vale Indonesia Tbk dan entitas anaknya/and its subsidiaries			
LAPORAN POSISI KEUANGAN KONSOLIDASIAN PADA 31 DESEMBER 2019 DAN 2018 (Disajikan dalam ribuan Dolar AS, kecuali dinyatakan lain)		CONSOLIDATED STATEMENTS OF FINANCIAL POSITION AS AT DECEMBER 31, 2019 AND 2018 (Expressed in thousands of US Dollars, unless otherwise stated)	
	Catatan/ Notes	2019	2018
ASET			
ASET LANCAR			
Kas dan setara kas	5	249,035	301,153
Kas yang dibatasi penggunaannya	6	-	15,607
Piutang usaha			
- Pihak-pihak berelasi	7	107,295	124,248
Persediaan	9	147,961	131,779
Pajak dibayar di muka	14a		
- Pajak penghasilan badan		6,988	9,250
- Pajak lainnya		71,172	41,548
Biaya dibayar di muka dan uang muka	10	3,108	4,887
Aset keuangan lancar lainnya	8	2,754	2,526
Jumlah aset lancar		588,313	630,998
ASET TIDAK LANCAR			
Kas yang dibatasi penggunaannya	6	15,412	14,345
Pajak dibayar di muka	14a		
- Pajak penghasilan badan		29,146	-
- Pajak lainnya		117,674	116,281
Piutang non-usaha			
- Pihak-pihak berelasi	33e	58	18
Aset tetap	11, 12	1,467,462	1,434,510
Aset keuangan tidak lancar lainnya	8	4,623	6,300
Jumlah aset tidak lancar		1,634,375	1,571,454
JUMLAH ASET		2,222,688	2,202,452
ASSETS			
CURRENT ASSETS			
Cash and cash equivalents			
Restricted cash			
Trade receivables			
- Related parties			
Inventories			
Prepaid taxes			
- Corporate income tax			
- Other taxes			
Prepayments and advances			
Other current financial assets			
Total current assets			
NON-CURRENT ASSETS			
Restricted cash			
Prepaid taxes			
- Corporate income tax			
- Other taxes			
Non-trade receivables			
- Related parties			
Fixed assets			
Other non-current financial assets			
Total non-current assets			
TOTAL ASSETS			

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements.

PT Vale Indonesia Tbk
dan entitas anaknya/and its subsidiaries

LAPORAN POSISI KEUANGAN KONSOLIDASIAN
PADA 31 DESEMBER 2019 DAN 2018

(Disajikan dalam ribuan Dolar AS, kecuali dinyatakan lain)

CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
AS AT DECEMBER 31, 2019 AND 2018

(Expressed in thousands of US Dollars, unless otherwise stated)

	Catatan/ Notes	2019	2018	
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang usaha	13			Trade payables
- Pihak pihak berelasi		2,071	1,620	- Related parties
- Pihak ketiga		95,337	89,561	- Third parties
Akruai	15	16,327	25,599	Accruals
Liabilitas imbalan kerja				Short-term employee benefit liabilities
- jangka pendek	17	15,563	15,823	Taxes payable
Utang pajak	14b			- Corporate income tax
- Pajak penghasilan badan		-	1,119	- Other taxes
- Pajak lainnya		1,774	1,781	Current portion of long-term bank borrowings
Bagian jangka pendek atas pinjaman bank jangka panjang	18	-	36,519	Lease liabilities
Liabilitas sewa	11	947	-	Share-based payment liabilities
Liabilitas atas pembayaran berbasis saham		780	2,042	Other current financial liabilities
Liabilitas keuangan jangka pendek lainnya	16	3,753	1,276	
Jumlah liabilitas jangka pendek		136,552	175,340	Total current liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas imbalan pascakerja jangka panjang	19	19,419	14,878	Long-term post-employment benefit liabilities
Liabilitas pajak tangguhan	14d	80,490	90,674	Deferred tax liabilities
Liabilitas sewa	11	173	-	Lease liabilities
Provisi atas penghentian pengoperasian aset	28	44,361	37,833	Provision for asset retirement
Jumlah liabilitas jangka panjang		144,443	143,385	Total non-current liabilities
JUMLAH LIABILITAS		280,995	318,725	TOTAL LIABILITIES
EKUITAS				EQUITY
Modal saham				Share capital
- Modal dasar -				- Authorised capital -
39.745.354.880 saham dengan nilai nominal IDR25 (nilai penuh) per saham pada 31 Desember 2019 dan 2018				39,745,354,880 shares with par value IDR25 (full amount) per share as at December 31, 2019 and 2018
- Modal ditempatkan dan disetor penuh - 9.936.338.720 saham pada 31 Desember 2019 dan 2018	20	136,413	136,413	- Issued and fully paid capital - 9,936,338,720 shares as at December 31, 2019 and 2018
Tambahan modal disetor	22	277,760	277,760	Additional paid-in capital
Saldo laba				Retained earnings
- Dicadangkan	23	27,283	27,283	- Appropriated
- Belum dicadangkan		1,500,237	1,442,271	- Unappropriated
JUMLAH EKUITAS		1,941,693	1,883,727	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS		2,222,688	2,202,452	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements.

PT Vale Indonesia Tbk
dan entitas anaknya/and its subsidiaries

**LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK TAHUN-TAHUN YANG BERAKHIR
PADA 31 DESEMBER 2019 DAN 2018**

(Disajikan dalam ribuan Dolar AS, kecuali dinyatakan lain)

**CONSOLIDATED STATEMENTS OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
FOR THE YEARS ENDED
DECEMBER 31, 2019 AND 2018**

(Expressed in thousands of US Dollars, unless otherwise stated)

	Catatan/ Notes	2019	2018	
Pendapatan	33a	782,012	776,900	Revenue
Beban pokok pendapatan	24	(665,558)	(672,099)	Cost of revenue
LABA BRUTO		116,454	104,001	GROSS PROFIT
Pendapatan lainnya	26	3,266	7,615	Other income
Beban usaha	25	(13,730)	(11,578)	Operating expenses
Beban lainnya	27	(17,701)	(15,184)	Other expenses
LABA USAHA		88,289	84,854	OPERATING PROFIT
Pendapatan keuangan		4,759	4,552	Finance income
Biaya keuangan	34	(3,912)	(6,789)	Finance costs
PENDAPATAN/(BIAYA) KEUANGAN, BERSIH		847	(2,237)	NET FINANCE INCOME/(COSTS)
LABA SEBELUM PAJAK PENGHASILAN		89,136	82,617	PROFIT BEFORE INCOME TAX
Beban pajak penghasilan	14c	(31,736)	(22,105)	Income tax expense
LABA TAHUN BERJALAN		57,400	60,512	PROFIT FOR THE YEAR
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME
Pos yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified to profit or loss:
- Perubahan yang timbul dari pengukuran ulang aktuarial dari liabilitas imbalan pascakerja	19	755	5,131	- Changes resulting from actuarial remeasurement of post-employment benefit liabilities
- Pajak penghasilan terkait penghasilan komprehensif lain	14d	(189)	(1,283)	- Income tax on other comprehensive income
TOTAL PENGHASILAN KOMPREHENSIF LAIN		566	3,848	TOTAL OTHER COMPREHENSIVE INCOME
JUMLAH LABA KOMPREHENSIF TAHUN BERJALAN		57,966	64,360	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
LABA PER SAHAM				EARNINGS PER SHARE
- Dasar dan diulas (dalam nilai penuh Dolar AS)	31	0.0058	0.0061	- Basic and diluted (in full amount of US Dollars)

PT Vale Indonesia Tbk
dan entitas anaknya/and its subsidiaries

LAPORAN POSISI KEUANGAN KONSOLIDASIAN
PADA 31 DESEMBER 2020 DAN 2019
 (Disajikan dalam ribuan Dolar AS, kecuali dinyatakan lain) (Expressed in thousands of US Dollars, unless otherwise stated)

CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
AT DECEMBER 31, 2020 AND 2019

	<i>Catatan/ Notes</i>	<u>2020</u>	<u>2019</u>	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	5	388,682	249,035	Cash and cash equivalents
Piutang usaha	7	60,040	107,295	Trade receivables
- Pihak-pihak berelasi	9	144,487	147,961	- Related parties
Persediaan	14a			Inventories
Pajak dibayar di muka		34,268	6,988	Prepaid taxes
- Pajak penghasilan badan		62,056	71,172	- Corporate income tax
- Pajak lainnya				- Other taxes
Biaya dibayar di muka dan	10	3,927	3,108	Prepayments and advances
uang muka	8	2,512	2,754	Other current financial assets
Aset keuangan lancar lainnya				
		<u>695,972</u>	<u>588,313</u>	Total current assets
Jumlah aset lancar				
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Kas yang dibatasi penggunaannya	6	30,612	15,412	Restricted cash
Pajak dibayar di muka	14a			Prepaid taxes
- Pajak penghasilan badan		2,229	29,146	- Corporate income tax
- Pajak lainnya		102,360	117,674	- Other taxes
Piutang non-usaha	32e	18	58	Non-trade receivables
- Pihak-pihak berelasi	11, 12	1,479,146	1,467,462	- Related parties
Aset tetap				Fixed assets
Aset keuangan tidak lancar				Other non-current financial
lainnya	8	4,321	4,623	assets
		<u>1,618,686</u>	<u>1,634,375</u>	Total non-current assets
Jumlah aset tidak lancar				
JUMLAH ASET		<u>2,314,658</u>	<u>2,222,688</u>	TOTAL ASSETS

PT Vale Indonesia Tbk
dan entitas anaknya/and its subsidiaries

LAPORAN POSISI KEUANGAN KONSOLIDASIAN
PADA 31 DESEMBER 2020 DAN 2019
 (Disajikan dalam ribuan Dolar AS, kecuali dinyatakan lain)

CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
AT DECEMBER 31, 2020 AND 2019
 (Expressed in thousands of US Dollars, unless otherwise stated)

	<u>Catatan/ Notes</u>	<u>2020</u>	<u>2019</u>	
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang usaha	13			Trade payables
- Pihak-pihak berelasi		140	2,071	- Related parties
- Pihak ketiga		112,955	95,337	- Third parties
Akrual	15	22,105	16,327	Accruals
Liabilitas imbalan kerja jangka pendek	17	20,465	15,563	Short-term employee benefit liabilities
Utang pajak	14b			Taxes payable
- Pajak lainnya		1,793	1,774	- Other taxes
Liabilitas sewa	11	66	947	Lease liabilities
Liabilitas atas pembayaran berbasis saham		788	780	Share-based payment liabilities
Liabilitas keuangan jangka pendek lainnya	16	2,398	3,753	Other current financial liabilities
Jumlah liabilitas jangka pendek		160,710	136,552	Total current liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas imbalan pascakerja jangka panjang	18	26,786	19,419	Long-term post-employment benefit liabilities
Liabilitas pajak tangguhan	14d	50,171	80,490	Deferred tax liabilities
Liabilitas sewa	11	-	173	Lease liabilities
Provisi atas penghentian pengoperasian aset	27	56,603	44,361	Provision for asset retirement
Jumlah liabilitas jangka panjang		133,560	144,443	Total non-current liabilities
JUMLAH LIABILITAS		294,270	280,995	TOTAL LIABILITIES
EKUITAS				EQUITY
Modal saham				Share capital
- Modal dasar - 39.745.354.880 saham dengan nilai nominal IDR25 (nilai penuh) per saham pada 31 Desember 2020 dan 31 Desember 2019				- Authorised capital - 39,745,354,880 shares with par value IDR25 (full amount) per share as at December 31, 2020 and December 31, 2019
- Modal ditempatkan dan disetor penuh - 9.936.338.720 saham pada 31 Desember 2020 dan 31 Desember 2019	19	136,413	136,413	- Issued and fully paid capital - 9,936,338,720 shares as at December 31, 2020 and December 31, 2019
Tambahan modal disetor	21	277,760	277,760	Additional paid-in capital
Saldo laba				Retained earnings
- Dicadangkan	22	27,283	27,283	- Appropriated
- Belum dicadangkan		1,578,922	1,500,237	- Unappropriated
Jumlah ekuitas yang distribusikan kepada pemilik entitas induk		2,020,378	1,941,693	Total equity attributable to owners of the parent entity
Kepentingan nonpengendal		10	-	Non-controlling interests
JUMLAH EKUITAS		2,020,388	1,941,693	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS		2,314,658	2,222,688	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

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**LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK TAHUN-TAHUN YANG BERAKHIR
PADA 31 DESEMBER 2020 DAN 2019**

(Disajikan dalam ribuan Dolar AS, kecuali dinyatakan lain)

**CONSOLIDATED STATEMENTS OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
FOR THE YEARS ENDED
DECEMBER 31, 2020 AND 2019**

(Expressed in thousands of US Dollars, unless otherwise stated)

	Catatan/ Notes	2020	2019	
Pendapatan	32a	764,744	782,012	Revenue
Beban pokok pendapatan	23	(640,365)	(664,323)	Cost of revenue
LABA BRUTO		124,379	117,689	GROSS PROFIT
Beban usaha	24	(7,385)	(13,730)	Operating expenses
Pendapatan lainnya	25	7,102	3,266	Other income
Beban lainnya	26	(20,242)	(17,701)	Other expenses
LABA USAHA		103,854	89,524	OPERATING PROFIT
Pendapatan keuangan		4,472	4,759	Finance income
Biaya keuangan	33	(3,681)	(5,147)	Finance costs
PENDAPATAN/(BIAYA) KEUANGAN, BERSIH		791	(388)	NET FINANCE INCOME/(COSTS)
LABA SEBELUM PAJAK PENGHASILAN		104,645	89,136	PROFIT BEFORE INCOME TAX
Beban pajak penghasilan	14c	(21,826)	(31,736)	Income tax expense
LABA TAHUN BERJALAN		82,819	57,400	PROFIT FOR THE YEAR
(KERUGIAN)/PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE (LOSS)/INCOME
Pos yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified to profit or loss:
- Perubahan yang timbul dari pengukuran ulang aktuarial dari liabilitas imbalan pascakerja	18	(5,301)	755	- Changes resulting from actuarial remeasurement of post- employment benefit liabilities
- Pajak penghasilan terkait (kerugian)/ penghasilan komprehensif lain	14d	1,167	(189)	- Income tax on other comprehensive (loss)/income
TOTAL (KERUGIAN)/PENGHASILAN KOMPREHENSIF LAIN		(4,134)	566	TOTAL OTHER COMPREHENSIVE (LOSS)/INCOME
JUMLAH LABA KOMPREHENSIF TAHUN BERJALAN		78,685	57,966	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
LABA TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				PROFIT FOR THE YEAR ATTRIBUTABLE TO:
Pemilik entitas induk		82,819	57,400	Owners of the parent entity
Kepentingan nonpengendali		-	-	Non-controlling interest
		82,819	57,400	
JUMLAH PENGHASILAN KOMPREHENSIF TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE INCOME FOR THE YEAR ATTRIBUTABLE TO:
Pemilik entitas induk		78,685	57,966	Owners of the parent entity
Kepentingan nonpengendali		-	-	Non-controlling interest
		78,685	57,966	
LABA PER SAHAM				EARNINGS PER SHARE
- Dasar dan diulas (dalam nilai penuh Dolar AS)	30	0.0083	0.0058	- Basic and diluted (in full amount of US Dollars)

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

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PT INDAH KIAT PULP & PAPER Tbk
IAN ENTITAS ANAK

APORAN POSISI KEUANGAN

ONSOLIDASIAN

1 DESEMBER 2019 DAN 2018, DAN

JANUARI 2018/31 DESEMBER 2017

Saldo dalam tabel disajikan dalam ribuan Dolar Amerika Serikat, kecuali dinyatakan lain)

PT INDAH KIAT PULP & PAPER Tbk
AND SUBSIDIARIES

CONSOLIDATED STATEMENTS OF

FINANCIAL POSITION

DECEMBER 31, 2019 AND 2018, AND

JANUARY 1, 2018/DECEMBER 31, 2017

(Amounts in tables are expressed in thousands of United States Dollar, unless otherwise stated)

		31 Desember/ December 31, 2019	31 Desember/ December 31, 2018 *)	1 Januari/ January 1, 2018/ 31 Desember/ December 31, 2017 *)	
	Catatan/ Notes				
JABILITAS DAN EKUITAS					LIABILITIES AND EQUITY
JABILITAS JANGKA PENDEK					CURRENT LIABILITY
Pinjaman bank jangka pendek	31.3r.15.42	903.107	950.785	888.546	Short term bank loan
Pembayaran Musyarakah jangka pendek	31.3r.16	20.143	15.883	16.977	Short term Musyarakah financing
Jatag usaha	3a.31.3r.17.40.42				Trade payable
Pinak ketiga		157.118	153.588	112.675	Third parties
Pinak beresasi		20.193	20.529	24.806	Related parties
Jatag lain-lain	31.3r.18.42				Other payable
Pinak ketiga		10.872	8.666	8.176	Third parties
Leban masih harus dibayar	31.3r.3k.19.42	47.271	94.842	31.829	Accrued expenses
Jatag muka pelanggan	3r.32b	11.228	7.764	7.544	Advances from customers
Jatag pajak	3q.36b	10.925	62.863	9.367	Taxes payable
Jatagitas jangka panjang yang akan jatuh tempo dalam waktu satu tahun					Current maturities of long term liabilities
Liabilitas sewa pembiayaan	3r.3k.21.42	55.861	61.798	60.511	Finance lease liabilities
Pinjaman bank jangka panjang	31.3r.22.42				Long term bank loans
Pinak ketiga		189.099	191.417	190.684	Third parties
Utang Murabahah dan pembiayaan Musyarakah jangka panjang	31.3r.23.42	19.658	19.727	4.095	Long term Murabahah payables and Musyarakah financing
Medium term notes	31.3r.24.42	310.937	31.075	-	Medium term notes
Wesel bayar	31.3r.25.41.42	45.550	84.218	100.818	Notes payable
Pinjaman jangka panjang	31.3r.26.41.42	31.213	38.565	46.902	Long term loans
Total Liabilitas Jangka Pendek		1.832.873	1.741.739	1.502.930	Total Current Liabilities
JABILITAS JANGKA PANJANG					NON-CURRENT LIABILITY
Jatag pihak beresasi	3a.31.3r.20.40.42	30.030	31.248	15.065	Due to related parties
Jatagitas pajak tangguhan - neto	3q.36b	191.165	161.820	118.321	Deferred tax liabilities - net
Jatagitas imbalan kerja	3p.27	75.453	67.429	74.227	Employee benefits liability
Jatagitas jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun					Long term liabilities net of current maturities
Liabilitas sewa pembiayaan	3r.3k.3k.21.42	31.051	78.318	136.969	Finance lease liabilities
Pinjaman bank jangka panjang	31.3r.22.42				Long term bank loans
Pinak ketiga		500.117	638.025	572.927	Third parties
Utang Murabahah dan pembiayaan Musyarakah jangka panjang	31.3r.23.42	79.337	57.740	53.344	Long term Murabahah payables and Musyarakah financing
Medium term notes	31.3r.24.42	213.544	524.359	107.027	Medium term notes
Wesel bayar	31.3r.25.41.42	981.764	1.288.294	1.391.185	Notes payable
Pinjaman jangka panjang	31.3r.26.41.42	560.839	390.510	444.594	Long term loans
Total Liabilitas Jangka Panjang		2.863.400	3.237.751	2.913.659	Total Non-Current Liabilities
Total Liabilitas		4.696.273	4.979.491	4.416.589	Total Liabilities

) Telah direklasifikasi (Catatan 45)

*) As reclassified (Note 4)

Saldo dalam tabel disajikan dalam ribuan Dolar Amerika Serikat, kecuali dinyatakan lain)

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PT INDAH KIAT PULP & PAPER Tbk
IAN ENTITAS ANAK
APORAN POSISI KEUANGAN
ONSOLIDASIAN
1 DESEMBER 2019 DAN 2018, DAN
JANUARI 2018/31 DESEMBER 2017
Saldo dalam tabel disajikan dalam ribuan Dolar Amerika
terikat, kecuali dinyatakan lain)

PT INDAH KIAT PULP & PAPER Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
DECEMBER 31, 2019 AND 2018, AND
JANUARY 1, 2018/DECEMBER 31, 2017
(Amounts in tables are expressed in thousands of United
States Dollar, unless otherwise stated)

			1 Januari/ January 1, 2018/	
	Catatan/ Notes	31 Desember/ December 31, 2019	31 Desember/ December 31, 2018 *)	31 Desember/ December 31, 2017 *)
EKUITAS				EQUITY
Modal saham - nominal				Share capital
Rp1.000 per saham				Rp1.000 par value
(dalam angka penuh)				(in full amount)
Modal dasar - 20.000.000.000				Authorized - 20.000.000.000
saham biasa (angka penuh)				common shares (full amount)
Modal ditempatkan dan disetor				Issued and fully paid -
penuh - 5.470.982.941 saham				5.470.982.941 common shares,
biasa (angka penuh)	3a.28	2.189.016	2.189.016	(full amount)
Tambahan modal disetor - neto	29	5.883	5.883	Additional paid-in capital - net
kumulatif pengukuran kembali				Cumulative remeasurements of
keuntungan/ kerugian		10.325	12.536	employee benefits liability
Saldo laba	31			Retained earnings
Telah ditentukan penggunaannya		6.000	5.000	Appropriated
Belum ditentukan penggunaannya		1.793.890	1.558.563	Unappropriated
				Equity attributable to
Ekuitas yang dapat diatribusikan				owners of the parent
kepada pemilik entitas induk	3b.30	4.005.114	3.770.988	Non-controlling interest
keperluan nonpengendali		563	544	
Total Ekuitas		4.005.677	3.771.532	3.217.647
TOTAL LIABILITAS DAN EKUITAS		8.502.050	8.751.013	7.634.236

*) Telah direklasifikasi (Catatan 45)

*) As reclassified (Note 4)

Saldo dalam tabel disajikan dalam ribuan Dolar Amerika terikat, kecuali dinyatakan lain)

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PT INDAH KIAT PULP & PAPER Tbk
IAN ENTITAS ANAK
APORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR PADA
ANGGAL-TANGGAL 31 DESEMBER 2019 DAN 2018
 Saldo dalam tabel disajikan dalam ribuan Dolar Amerika
 Serikat, kecuali dinyatakan lain)

PT INDAH KIAT PULP & PAPER Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
FOR THE YEARS ENDED
DECEMBER 31, 2019 AND 2018
 (Amounts in tables are expressed in thousands of United
 States Dollar, unless otherwise stated)

	Catatan/ Notes	2019	2018	
PEJUALAN NETO	3e,3n,3l,32a,39,40	3.223.153	3.335.441	NET SALE
SEBAN POKOK PEJUALAN	3e,3n,3l,33,39	(2.346.850)	(2.131.711)	COST OF GOODS SOLD
LABA BRUTO		876.303	1.203.730	GROSS PROFIT
SEBAN USAHA	3e,3n,34,40			OPERATING EXPENSE
Penjualan		(173.275)	(153.051)	Selling
Jumlah dan administrasi		(142.660)	(156.632)	General and administrative
Total Beban Usaha		(315.935)	(309.683)	Total Operating Expense
LABA USAHA	3l,39	560.368	894.047	OPERATING PROFIT
PENGHASILAN (BEBAN)				
LAIN-LAIN				OTHER INCOME (CHARGE)
Penghasilan bunga		15.120	5.303	Interest income
Bagian atas laba netto				Share in net profit of
entitas asosiasi	3l,12	609	753	an associate
Beban Murabahah		(3.110)	(2.535)	Murabahah expense
Beban bagi hasil Musyarakah		(7.727)	(5.328)	Musyarakah sharing expense
Keuntungan (kerugian)				Gain (loss) on
selisih kurs - netto	3o	(19.706)	21.846	foreign exchange - net
Beban bunga	35	(190.292)	(176.983)	Interest expense
Lain-lain - netto		42.635	(1.348)	Others - net
Beban Lain-lain - Neto		(162.471)	(158.292)	Other Charges - Net
LABA SEBELUM				PROFIT BEFORE INCOME
SEBAN PAJAK PENGHASILAN		397.897	735.755	TAX EXPENSE
SEBAN PAJAK PENGHASILAN	3q,36c	(123.507)	(147.549)	INCOME TAX EXPENSE
LABA NETO		274.390	588.206	NET PROFIT
PENGHASILAN (RUGI)				OTHER COMPREHENSIVE
KOMPREHENSIF LAIN				INCOME (LOSS)
Pos-pos yang tidak akan				Items that will not subsequently
direklasifikasi lebih lanjut				be reclassified to profit or loss:
ke laba rugi:				
Pengukuran kembali dan				Remeasurement of
liabilitas imbalan kerja	3p,27	(2.767)	6.123	employee benefits liability
Pajak penghasilan terkait	36d	555	(1.228)	Related income tax
Penghasilan (Rugi) Komprehensif				Other Comprehensive
Lain - Setelah Pajak		(2.212)	4.895	Income (Loss) - Net of Tax
PENGHASILAN KOMPREHENSIF				NET COMPREHENSIVE
NETO		272.178	593.101	INCOME

Saldo atas laporan keuangan konsolidasian terlampir merupakan bagian
 yang tidak terpisahkan dari laporan keuangan konsolidasian secara
 keseluruhan

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 integral part of these consolidated financial statements

PT INDAH KIAT PULP & PAPER Tbk
AN ENTITAS ANAK
APORAN POSISI KEUANGAN
KONSOLIDASIAN
1 DESEMBER 2020 DAN 2019
 (Saldo dalam tabel disajikan dalam ribuan Dolar Amerika Serikat, kecuali dinyatakan lain)

PT INDAH KIAT PULP & PAPER Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
DECEMBER 31, 2020 AND 2019
 (Amounts in tables are expressed in thousands of United States Dollar, unless otherwise stated)

	Catatan/ Notes	2020	2019	
ASET				ASSET
ASET LANCAR				CURRENT ASSET
Kas dan setara kas	3e,3e,3f,3r,5,42,44			Cash and cash equivalent
Pihak ketiga		862.934	770.644	Third parties
Pihak berelasi		7.857	3.121	Related party
Hutang usaha	3e,3f,3r,6,42,44			Trade receivable
Pihak ketiga - setelah dikurangi penyisihan penurunan nilai		415.301	216.169	Third parties - net of allowance for impairment loss
Pihak berelasi		879.062	952.384	Related parties
Hutang lain-lain - pihak ketiga	3f,3r,7,44	3.419	5.369	Other receivables - third parties
Persediaan	3g,8	364.896	407.626	Inventory
Jang muka	3h,9,42	744.821	866.968	Advance
Leban dibayar dimuka	3h,9,42	96.755	79.185	Prepaid expense
Isjak dibayar dimuka	3q,38a	9.234	10.529	Prepaid tax
Aset lancar lainnya	3d,3e,3f,3r,10,42,44			Other current asset
Pihak ketiga		951.058	897.290	Third parties
Pihak berelasi		6.456	5.492	Related parties
Total Aset Lancar		4.341.593	4.214.777	Total Current Asset
ASET TIDAK LANCAR				NON-CURRENT ASSET
Hutang pihak berelasi - setelah dikurangi penyisihan penurunan nilai	3e,3f,3r,11,44	110.704	132.718	Due from related parties - net of allowance for impairment loss
Jang muka pihak berelasi - setelah dikurangi penyisihan penurunan nilai	3e,42	283.927	300.639	Advances to a related party - net of allowance for impairment loss
Investasi pada entitas asosiasi	3i,12	10.677	10.045	Investment in an associate
Aset hak-guna - setelah dikurangi akumulasi penyusutan	3j,3k,13	125.182	-	Right-of-use assets - net of accumulated depreciation
Aset tetap - setelah dikurangi akumulasi penyusutan	3j,3l,3m,14	3.376.119	3.654.414	Fixed assets - net of accumulated depreciation
Jang muka pembelian aset tetap - pihak ketiga	15	237.751	174.952	Advances for purchase of fixed assets - third parties
Aset tidak lancar lainnya		10.324	14.505	Other non-current asset
Total Aset Tidak Lancar		4.154.684	4.287.273	Total Non-Current Asset
TOTAL ASET		8.496.277	8.502.050	TOTAL ASSET

Saldo atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements are an integral part of these consolidated financial statements.

PT INDAH KAT PULP & PAPER Tbk

AN ENTITAS ANAK

LAPORAN POSISI KEUANGAN

KONSOLIDASIAN

31 DESEMBER 2020 DAN 2019

Saldo dalam tabel disajikan dalam ribuan Dolar Amerika Serikat, kecuali dinyatakan lain)

PT INDAH KAT PULP & PAPER Tbk

AND SUBSIDIARIES

CONSOLIDATED STATEMENTS OF

FINANCIAL POSITION

DECEMBER 31, 2020 AND 2019

(Amounts in tables are expressed in thousands of United States Dollar, unless otherwise stated)

	Catatan/ Notes	2020	2019	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITY
Pinjaman bank jangka pendek	3f,3r,16,44	981.604	903.107	Short-term bank loan
Pembiayaan Musyarakah jangka pendek	3f,3r,17	30.487	20.143	Short-term Musyarakah financing
Utang usaha	3e,3f,3r,18,42,44			Trade payable
Pihak ketiga		161.819	157.118	Third parties
Pihak berelasi		33.929	20.193	Related parties
Utang lain-lain - pihak ketiga	3f,3r,19,44	23.884	22.098	Other payables - third parties
Beban masih harus dibayar	3f,3r,3k,20,44	43.580	47.271	Accrued expense
Utang pajak	3q,38b	29.814	10.925	Taxes payable
Liabilitas jangka panjang yang akan jatuh tempo dalam waktu satu tahun				Current maturities of long-term liabilities
Liabilitas sewa	3k,3r,22,44	29.660	55.661	Lease liabilities
Pinjaman bank jangka panjang	3f,3r,23,44			Long-term bank loans
Pihak ketiga		227.016	189.099	Third parties
Utang Murabahah dan pembiayaan Musyarakah jangka panjang	3f,3r,24,44	14.288	18.658	Long-term Murabahah payables and Musyarakah financing
Medium-term notes	3f,3r,25,44	56.718	310.937	Medium-term notes
Wesel bayar	3f,3r,26,43,44	288	45.550	Notes payable
Pinjaman jangka panjang	3f,3r,27,43,44	153.240	31.213	Long-term loans
Utang obligasi	3f,3r,28,43,44	136.529	-	Bonds payable
Total Liabilitas Jangka Pendek		1.922.866	1.832.973	Total Current Liability
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITY
Utang pihak berelasi	3e,3f,3r,21,42,44	11.453	30.030	Due to related parties
Liabilitas pajak tangguhan - neto	3q,38d	203.047	191.165	Deferred tax liabilities - net
Liabilitas imbalan kerja	3p,29	78.732	75.453	Employee benefits liability
Liabilitas jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun:				Long-term liabilities net of current maturities
Liabilitas sewa	3k,3r,22,44	43.410	31.051	Lease liabilities
Pinjaman bank jangka panjang	3f,3r,23,44			Long-term bank loans
Pihak ketiga		376.929	500.117	Third parties
Utang Murabahah dan pembiayaan Musyarakah jangka panjang	3f,3r,24,44	69.563	79.337	Long-term Murabahah payables and Musyarakah financing
Medium-term notes	3f,3r,25,44	153.740	213.544	Medium-term notes
Wesel bayar	3f,3r,26,43,44	2.035	981.764	Notes payable
Pinjaman jangka panjang	3f,3r,27,43,44	1.043.059	560.939	Long-term loans
Utang obligasi	3f,3r,28,43,44	341.804	-	Bonds payable
Total Liabilitas Jangka Panjang		2.323.772	2.663.400	Total Non-Current Liability
Total Liabilitas		4.246.638	4.496.373	Total Liability

Saldo dalam tabel disajikan dalam ribuan Dolar Amerika Serikat, kecuali dinyatakan lain)

The accompanying notes to the consolidated financial statements are an integral part of these consolidated financial statements

PT INDAH KIAT PULP & PAPER Tbk
IAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
CONSOLIDASIAN
31 DESEMBER 2020 DAN 2019
 Saldo dalam tabel disajikan dalam ribuan Dolar Amerika
 Serikat, kecuali dinyatakan lain)

PT INDAH KIAT PULP & PAPER Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
DECEMBER 31, 2020 AND 2019
 (Amounts in tables are expressed in thousands of United
 States Dollar, unless otherwise stated)

	Catatan/ Notes	2020	2019	
EKUITAS				EQUITY
Modal saham - nominal				Share capital
Rp1.000 per saham				Rp1,000 par value
(dalam angka penuh)				(in full amount)
Modal dasar -				Authorized -
20.000.000.000				20,000,000,000
saham biasa				common shares
(angka penuh)				(full amount)
Modal ditempatkan dan				Issued and fully paid -
disetor penuh -				5,470,982,941
5.470.982.941 saham				common shares
biasa (angka penuh)	3s.30	2.189.016	2.189.016	(full amount)
Tambahan modal disetor - neto	31	5.883	5.883	Additional paid-in capital - neto
Akumulasi pengukuran				Cumulative
kembali liabilitas				remeasurements on
imbalan kerja		6.882	10.325	employee benefits liabilities
Saldo laba	33			Retained earnings
Telah ditentukan penggunaannya		7.000	6.000	Appropriated
Belum ditentukan penggunaannya		2.036.307	1.793.890	Unappropriated
Ekuitas yang dapat diatribusikan				Equity attributable to
kepada pemilik entitas induk		4.249.088	4.005.114	owners of the parent
kepentingan nonpengendali	3b.32	551	563	Non-controlling interest
Total Ekuitas		4.249.639	4.005.677	Total Equity
TOTAL LIABILITAS				TOTAL LIABILITIES
DAN EKUITAS		8.496.277	8.502.050	AND EQUITY

Isi dari laporan keuangan konsolidasian terlampir merupakan bagian
 yang tidak terpisahkan dari laporan keuangan konsolidasian secara
 keseluruhan.

The accompanying notes to the consolidated financial statements are an
 integral part of these consolidated financial statements.

PT INDAH KIAT PULP & PAPER Tbk
 DAN ENTITAS ANAK
 LAPORAN LABA RUGI DAN PENGHASILAN
 KOMPREHENSIF LAIN KONSOLIDASIAN
 INTUK TAHUN YANG BERAKHIR PADA
 'ANGGAL-TANGGAL 31 DESEMBER 2020 DAN 2019
 Saldo dalam tabel disajikan dalam ribuan Dolar Amerika
 Serikat, kecuali dinyatakan lain)

PT INDAH KIAT PULP & PAPER Tbk
 AND SUBSIDIARIES
 CONSOLIDATED STATEMENTS OF PROFIT OR LOSS
 AND OTHER COMPREHENSIVE INCOME
 FOR THE YEARS ENDED
 DECEMBER 31, 2020 AND 2019
 (Amounts in tables are expressed in thousands of United
 States Dollar, unless otherwise stated)

	Catatan/ Notes	2020	2019	
PENJUALAN NETO	3e,3n,3i,34,41,42	2.986.033	3.223.153	NET SALE
BEBAN POKOK PENJUALAN	3e,3n,3i,35,41	(2.123.326)	(2.346.850)	COST OF GOODS SOLD
LABA BRUTO		862.707	876.303	GROSS PROFIT
BEBAN USAHA	3e,3n,36,42			OPERATING EXPENSE
Penjualan		(183.023)	(173.275)	Selling
Umum dan administrasi		(148.358)	(142.660)	General and administrative
Total Beban Usaha		(331.381)	(315.935)	Total Operating Expense
LABA USAHA	3i,41	531.326	560.368	OPERATING PROFIT
PENGHASILAN (BEBAH) LAIN-LAIN				OTHER INCOME (CHARGE)
Penghasilan bunga		13.641	15.120	Interest income
Bagian atas laba neto entitas asosiasi	3i,12	632	609	Share in net profit of an associate
Kerugian selisih kurs - neto	3o	(3.171)	(19.706)	Loss on foreign exchange - net
Beban Murabahah		(4.801)	(3.110)	Murabahah expense
Beban bagi hasil Musyarakah		(6.164)	(7.727)	Musyarakah sharing expense
Beban bunga	37	(197.235)	(190.292)	Interest expense
Lain-lain - neto		49.209	42.635	Others - net
Beban Lain-lain - Neto		(147.889)	(162.471)	Other Charges - Net
LABA SEBELUM BEBAH PAJAK PENGHASILAN		383.437	397.897	PROFIT BEFORE INCOME TAX EXPENSE
BEBAH PAJAK PENGHASILAN	3q,38c	(89.396)	(123.507)	INCOME TAX EXPENSE
LABA NETO		294.041	274.390	NET PROFIT
RUGI KOMPREHENSIF LAIN				OTHER COMPREHENSIVE LOSS
Pos-pos yang tidak akan direklasifikasi lebih lanjut ke laba rugi:				Items that will not subsequently be reclassified to profit or loss:
Pengukuran kembali dari liabilitas imbalan kerja	3p,29	(1.811)	(2.767)	Remeasurement of employee benefits liability
Pajak penghasilan terkait	38d	368	555	Related income tax
Rugi Komprehensif Lain - Setelah Pajak		(1.443)	(2.212)	Other Comprehensive Loss Net of Tax
PENGHASILAN KOMPREHENSIF NETO		292.598	272.178	NET COMPREHENSIVE INCOME

Laporan atas laporan keuangan konsolidasian terlampir merupakan bagian
 yang tidak terpisahkan dari laporan keuangan konsolidasian secara
 keseluruhan.

The accompanying notes to the consolidated financial statements are an
 integral part of these consolidated financial statements.

Lampiran 11. Laporan Keuangan Indocement Tunggul Perkasa Tbk.

The original consolidated financial statements included
are in the Indonesian lang

**PT INDOCEMENT TUNGGAL PRAKARSA Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
Tanggal 31 Desember 2019
(Disajikan dalam jutaan rupiah, kecuali data saham)**

**PT INDOCEMENT TUNGGAL PRAKARSA Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION
As of December 31, 2019
(Expressed in millions of rupiah, except share da**

	31 Desember 2019/ December 31, 2019	Catatan/ Notes	31 Desember 2018/ December 31, 2018	
ASET				ASSET
ASET LANCAR				CURRENT ASSET
Cash dan setara kas	7.651.750	2c,2r, 4,31,32	7.225.876	Cash and cash equivalent
Piutang usaha		2d,2r, 5,31,32		Trade receivable
Pihak berelasi	12.716	2e,29	4.221	Related party
Pihak ketiga - neto	2.971.435	30f	2.961.556	Third parties - net
Piutang pihak berelasi non-usaha	37.066	2e,2r, 29,31,32	26.857	Other receivables related parties
Aset keuangan lancar lainnya	68.414	2r,6, 31,32	57.893	Other current financial assets
Persediaan - neto	1.895.176	2f,7	1.837.769	Inventories - ne
Jang muka dan jaminan	117.915	7	142.385	Advances and deposit
Pajak dibayar dimuka	34.281	2s,17	4.427	Prepaid tax
Biaya dibayar dimuka	40.741	2h,8	54.812	Prepaid expense
TOTAL ASET LANCAR	12.829.494		12.315.796	TOTAL CURRENT ASSET
ASET TIDAK LANCAR				NON-CURRENT ASSET
Aset pajak tangguhan - neto	75.284	2s,17	109.088	Deferred tax assets - ne
Penyertaan saham dan uang muka kepada entitas anak yang tidak dikonsolidasi - neto	75.726	2b,2e, 2g,10,29	98.377	Investments in shares & stock and advances to an unconsolidated subsidiary - net
Aset tetap - neto	14.080.158	2i,2j,2k, 2i,11,18	14.637.185	Fixed assets - ne
Properti investasi - neto	15.410	2m,12	15.907	Investment properties - ne
Aset takberwujud - neto	103.721	2n,13	105.555	Intangible assets - ne
Aset keuangan tidak lancar lainnya	88.922	2r,8, 31,32	88.055	Other non-current financial assets
Aset tidak lancar lainnya	439.034	2h,11,17	418.599	Other non-current asset
TOTAL ASET TIDAK LANCAR	14.878.255		15.472.766	TOTAL NON-CURRENT ASSET
TOTAL ASET	27.707.749		27.788.562	TOTAL ASSET

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements.

The original consolidated financial statements included
are in the Indonesian language

**PT INDOCEMENT TUNGGAL PRAKARSA Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2019
(Disajikan dalam jutaan rupiah, kecuali data saham)**

**PT INDOCEMENT TUNGGAL PRAKARSA Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2019
(Expressed in millions of rupiah, except share da**

	31 Desember 2019/ December 31, 2019	Catatan/ Notes	31 Desember 2018/ December 31, 2018	
JABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
JABILITAS JANGKA PENDEK				CURRENT LIABILITY:
Jang usaha		2r,14,31,32		Trade payable:
Pihak berelasi	12.021	2e, 29	-	Related party
Pihak ketiga	1.736.755	11	1.759.956	Third parties
Jang lain-lain		2r,15,31,32		Other payable
Pihak-pihak berelasi	63.176	2e,29	110.294	Related parties
Pihak ketiga	703.593	11,23,30h	707.715	Third parties
Jang jaminan pelanggan	31.812	2r,31,32	75.971	Customers' deposit
		2r,11,16,		
beban akrual	803.197	27,31,32	928.999	Accrued expense
Jang pajak	226.916	2s,17	49.511	Taxes payable
Jabilitas imbalan kerja		2p,2r,19,		Short-term employee
jangka pendek	189.314	31,32	182.454	benefits liability
Jang sewa pembiayaan		2k,2r,		Current maturities of obligations
yang jatuh tempo dalam		18,31,32	110.749	under finance lease
satu tahun	106.703			
TOTAL LIABILITAS				
JANGKA PENDEK	3.873.487		3.925.649	TOTAL CURRENT LIABILITY:
JABILITAS JANGKA PANJANG				NON-CURRENT LIABILITY:
Jang sewa pembiayaan - setelah		2k,2r,		Obligations under finance lease
dikurangi bagian yang jatuh		18,31,32	5.383	net of current maturities
tempo dalam satu tahun	3.580	2s,17	-	Deferred tax liabilities - net
Jabilitas pajak tangguhan - neto	90.505			Long-term employee
Jabilitas imbalan kerja		2p,19	569.026	benefits liability
jangka panjang	586.269	2i,2w,		
Provisi jangka panjang	73.647	20,30L,30k	66.915	Long-term provision
TOTAL LIABILITAS JANGKA				TOTAL NON-CURRENT
PANJANG	754.001		641.324	LIABILITY:
TOTAL LIABILITAS	4.627.488		4.566.973	TOTAL LIABILITY:

Catatan atas laporan keuangan konsolidasian terlampir
mengapakan bagian yang tidak terpisahkan dari laporan keuangan
konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form
an integral part of these consolidated financial statements.

The original consolidated financial statements included
are in the Indonesian lang

**PT INDOCEMENT TUNGGAL PRAKARSA Tbk
DAN ENTITAS ANAKNYA
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN (lanjutan)
Tanggal 31 Desember 2019
(Disajikan dalam jutaan rupiah, kecuali data saham)**

**PT INDOCEMENT TUNGGAL PRAKARSA Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
As of December 31, 2019
(Expressed in millions of rupiah, except share da**

	31 Desember 2019/ December 31, 2019	Catatan/ Notes	31 Desember 2018/ December 31, 2018	
EKUITAS				EQUITY
Ekuitas yang Dapat Distribusikan kepada Pemilik Entitas Induk				Equity Attributable to the Owners of the Parent Entity
Modal saham - nilai nominal Rp500 (dalam jumlah penuh) per saham				Capital stock - Rp500 (in full amount per value per share)
Modal dasar - 8.000.000.000 saham				Authorized - 8,000,000,000 shares
Modal ditempatkan dan disetor penuh - 3.681.231.699 saham	1.840.616	21	1.840.616	Issued and fully paid - 3,681,231,699 shares
Tambahan modal disetor	2.698.863	2b,2u, 22	2.698.863	Additional paid-in capita
Luai komprehensif lain	(162.334)	2p,2q,2r 19,32	(210.378)	Other comprehensive loss
Saldo laba				Retained earnings
Ditentukan untuk cadangan umum	400.000	24	400.000	Appropriated for general reserve
Belum ditentukan penggunaannya	18.303.116		18.492.488	Unappropriated
TOTAL EKUITAS	23.080.261		23.221.589	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS	27.707.749		27.788.562	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan konsolidasian terlampir
mengupakan bagian yang tidak terpisahkan dari laporan keuangan
konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form
an integral part of these consolidated financial statements.

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**PT INDOCEMENT TUNGGAL PRAKARSA Tbk
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun yang Berakhir pada Tanggal
31 Desember 2019
(Disajikan dalam jutaan rupiah,
kecuali dinyatakan lain)**

**PT INDOCEMENT TUNGGAL PRAKARSA Tbk
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
For the Year Ended December 31, 2019
(Expressed in millions of rupiah,
unless otherwise stated)**

	Tahun yang Berakhir pada Tanggal 31 Desember/ Year Ended December 31,			
	2019	Catatan/ Notes	2018	
PENDAPATAN NETO	15.939.348	2e,2o,26, 29,30f,30g	15.190.283	NET REVENUE
KEBEBAN POKOK PENDAPATAN	(10.439.031)	2e,2o,27, 29,30a,30b, 30c,30d,30e	(10.821.254)	COST OF REVENUE
LABA BRUTO	5.500.317		4.369.029	GROSS PROFIT
keban usaha	(3.503.230)	2e,2o,28, 29,30h	(3.322.550)	Operating expense:
pendapatan operasi lain	55.508	2e,2o,29	66.644	Other operating income
keban operasi lain	(147.540)	2o	(39.012)	Other operating expense
LABA USAHA	1.905.055		1.074.111	OPERATING INCOME
pendapatan keuangan	449.196	2o,4	415.060	Finance income
ajak penghasilan final atas pendapatan bunga	(88.921)		(82.992)	Final tax on interest income
biaya keuangan	(7.738)	2o,18	(18.661)	Finance cost
bagian atas laba neto entitas asosiasi - neto	17.241	2b,2g,10	13.304	Equity in net earnings of associated companies - net
LABA SEBELUM PAJAK FINAL DAN BEBAN PAJAK PENGHASILAN	2.274.833		1.400.822	INCOME BEFORE FINAL TAX AND INCOME TAX EXPENSE
ajak final	(406)	2a	(594)	Final tax
LABA SEBELUM KEBEBAN PAJAK PENGHASILAN	2.274.427		1.400.228	INCOME BEFORE INCOME TAX EXPENSE
KEBEBAN PAJAK PENGHASILAN - NETO	(439.122)	2a,17	(254.291)	INCOME TAX EXPENSE - NET
LABA BERSIH TAHUN BERJALAN	1.835.305		1.145.937	NET INCOME FOR THE YEAR
PENGHASILAN (RUGI) KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME (LOSS)
pos-pos yang tidak akan direklasifikasi ke laba rugi pada periode yang akan datang				Items that will not be reclassified to profit or loss in subsequent period:
mutasi neto lindung nilai arus kas	(676)	2q,2r,32	(551)	Net movement on cash flow hedge
keuntungan pengukuran kembali liabilitas imbalan kerja	64.971	2p,19	126.717	Re-measurement gain or employee benefits liability
ajak penghasilan terkait	(16.251)	2s,17	(30.159)	Related income tax
PENGHASILAN KOMPREHENSIF LAIN TAHUN BERJALAN SETELAH PAJAK	48.044		96.007	OTHER COMPREHENSIVE INCOME FOR THE YEAR, NET OF TAX
TOTAL PENGHASILAN KOMPREHENSIF TAHUN BERJALAN	1.883.349		1.241.944	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan.

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements.

PT INDOCEMENT TUNGGAL PRAKARSA Tbk
DAN ENTITAS ANAK/AND SUBSIDIARIES

Halaman 1 Page

LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
31 DESEMBER 2020 DAN 2019
(Dinyatakan dalam jutaan Rupiah,
kecuali nilai nominal per saham)

CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
AS OF 31 DECEMBER 2020 AND 2019
(Expressed in millions of Rupiah
except per value per share)

	2020	Catatan/ Notes	2019	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	7.697.631	4	7.651.750	Cash and cash equivalents
Piutang usaha				Trade receivables
- Pihak berelasi	12.464	5,23b	12.716	Related party -
- Pihak ketiga - neto	2.572.188	5	2.971.435	Third parties - net -
Piutang lain-lain -				Other receivables
pihak berelasi	35.858	23b	37.066	related parties
Aset keuangan lancar				Other current financial
lainnya	51.536		68.414	assets
Persediaan - neto	1.823.772	6	1.895.176	Inventories - net
Uang muka dan jaminan	58.005		117.915	Advances and deposits
Pajak dibayar dimuka	24.497	11a	34.281	Prepaid taxes
Beban dibayar dimuka	23.355		40.741	Prepaid expenses
JUMLAH ASET LANCAR	12.299.306		12.829.494	TOTAL CURRENT ASSETS
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset pajak tangguhan - neto	73.396	11d	75.284	Deferred tax assets - net
Investasi pada entitas asosiasi	96.320		75.726	Investment in associates
Aset tetap - neto	14.397.092	7	14.080.158	Fixed assets - net
Properti investasi - neto	14.914		15.410	Investment properties - net
Aset takberwujud - neto	6.143		103.721	Intangible assets - net
Aset keuangan tidak lancar				Other non-current financial
lainnya	103.887		88.922	assets
Aset tidak lancar lainnya	353.614		439.034	Other non-current assets
JUMLAH ASET TIDAK LANCAR	15.045.366		14.878.255	TOTAL NON-CURRENT ASSETS
JUMLAH ASET	27.344.672		27.707.749	TOTAL ASSETS

Catatan atas laporan keuangan konsolidasian merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

The accompanying notes form an integral part of these consolidated financial statements.

**PT INDOCEMENT TUNGGAL PRAKARSA Tbk
DAN ENTITAS ANAK/AND SUBSIDIARIES**

Halaman 2 Page

**LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
31 DESEMBER 2020 DAN 2019**
(Dinyatakan dalam jutaan Rupiah,
kecuali nilai nominal per saham)

**CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
AS OF 31 DECEMBER 2020 AND 2019**
(Expressed in millions of Rupiah
except par value per share)

	2020	Catatan/ Notes	2019	
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang usaha				Trade payable:
- Pihak berelasi	12.529	8,23b	12.021	Related party -
- Pihak ketiga	1.567.700	8	1.736.755	Third parties -
Utang lain-lain				Other payable
- Pihak-pihak berelasi	89.772	9,23b	63.176	Related parties -
- Pihak ketiga	649.467	9	703.593	Third parties -
Uang jaminan pelanggan	23.333		31.812	Customers' deposit
Akruasi	885.312	10	803.197	Accrued
Utang pajak		11b		Taxes payable
- Pajak penghasilan	256.672		196.891	Corporate income taxes -
- Pajak lain-lain	133.843		30.025	Other taxes -
Liabilitas imbalan kerja jangka pendek	343.213	13	223.319	Short-term employee benefit liabilities
Liabilitas sewa yang jatuh tempo dalam satu tahun	254.095	12	106.703	Current maturities of lease liabilities
JUMLAH LIABILITAS JANGKA PENDEK	4.215.956		3.907.492	TOTAL CURRENT LIABILITIES
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas sewa - setelah dikurangi bagian yang jatuh tempo dalam satu tahun	246.616	12	3.580	Lease liabilities net of current maturities
Liabilitas pajak tangguhan - neto	65.435	11d	90.505	Deferred tax liabilities - net
Liabilitas imbalan kerja jangka panjang	570.557	13	552.264	Long-term employee benefit liabilities
Provisi jangka panjang	60.860		73.647	Long-term provision
JUMLAH LIABILITAS JANGKA PANJANG	952.468		719.996	TOTAL NON-CURRENT LIABILITIES
JUMLAH LIABILITAS	5.168.424		4.627.488	TOTAL LIABILITIES

Catatan atas laporan keuangan konsolidasian merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

The accompanying notes form an integral part of these consolidated financial statements.

**PT INDOCEMENT TUNGGAL PRAKARSA Tbk
DAN ENTITAS ANAK/AND SUBSIDIARIES**

Halaman 3 Page

**LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
31 DESEMBER 2020 DAN 2019**
(Dinyatakan dalam jutaan Rupiah,
kecuali nilai nominal per saham)

**CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
AS OF 31 DECEMBER 2020 AND 2019**
(Expressed in millions of Rupiah
except par value per share)

	<u>2020</u>	<u>Catatan/ Notes</u>	<u>2019</u>	
EKUITAS				EQUIT
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk				Equity attributable to the owners of the parent
Modal saham - nilai nominal Rp500 (dalam Rupiah penuh) per saham				Capital stock - Rp500 (in full Rupiah) par value per share
Modal dasar - 8.000.000.000 saham				Authorized - 8,000,000,000 shares
Modal ditempatkan dan disetor penuh - 3.681.231.699 saham	1.840.616	14	1.840.616	Issued and fully paid - 3,681,231,699 shares
Tambahan modal disetor	2.698.863	16	2.698.863	Additional paid-in capital
Saldo laba				Retained earnings
- Dicadangkan	400.000	18	400.000	Appropriated -
- Belum dicadangkan	17.236.769		18.140.782	Unappropriated -
JUMLAH EKUITAS	<u>22.176.248</u>		<u>23.080.261</u>	TOTAL EQUIT
JUMLAH LIABILITAS DAN EKUITAS	<u>27.344.672</u>		<u>27.707.749</u>	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan konsolidasian merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

The accompanying notes form an integral part of these consolidated financial statements.

**PT INDOCEMENT TUNGGAL PRAKARSA Tbk
DAN ENTITAS ANAK/AND SUBSIDIARIES**

Halaman 4 Page

**LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK TAHUN-TAHUN YANG BERAKHIR
31 DESEMBER 2020 DAN 2019**
(Dinyatakan dalam jutaan Rupiah,
kecuali laba per saham dasar)

**CONSOLIDATED STATEMENTS OF PROFIT O
LOSS AND OTHER COMPREHENSIVE INCOM
FOR THE YEARS ENDE
31 DECEMBER 2020 AND 2019**
(Expressed in millions of Rupiah
except basic earnings per share)

	2020	Catatan/ Notes	2019	
PENDAPATAN NETO	14.164.322	20	15.939.348	NET REVENUES
BEBAN POKOK PENDAPATAN	(9.070.770)	21	(10.439.031)	COST OF REVENUES
LABA BRUTO	5.113.552		5.500.317	GROSS PROFIT
Beban usaha	(3.153.515)	22	(3.503.230)	Operating expenses
Beban operasi lain - neto	(84.092)		(92.032)	Other operating expenses - net
Pendapatan keuangan	385.618		449.196	Finance income
Biaya keuangan	(51.101)		(7.738)	Finance costs
Bagian atas laba bersih entitas asosiasi - neto	15.331		17.241	Share of net profit of associates - net
Pajak final	(77.465)		(89.327)	Final tax
LABA SEBELUM BEBAN PAJAK PENGHASILAN	2.148.328		2.274.427	PROFIT BEFORE INCOME TAX EXPENSE
BEBAN PAJAK PENGHASILAN - NETO	(341.991)	11c	(439.122)	INCOME TAX EXPENSE - NET
LABA TAHUN BERJALAN	1.806.337		1.835.305	PROFIT FOR THE YEAR
PENGHASILAN/(BEBAN) KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME/(EXPENSE)
Pos-pos yang tidak akan direklasifikasi ke laba rugi (Kerugian)/keuntungan pengukuran kembaliabilitas imbalan kerja	(36.678)	13	64.871	Items that will not be reclassified to profit or loss Re-measurement (loss)/gain on employee benefit liabilities
Pajak penghasilan terkait	7.300		(16.386)	Related income tax
Dampak perubahan tarif pajak	(12.487)		-	Impact of changes in tax rate
	(41.865)		48.585	
Pos-pos yang akan direklasifikasi ke laba rugi Mutasi neto lindung nilai arus kas	504	25	(676)	Items that will be reclassified to profit or loss Net movement on cash flow hedge
Pajak penghasilan terkait	(96)		135	Related income tax
	408		(541)	
(BEBAN)/PENGHASILAN KOMPREHENSIF LAIN TAHUN BERJALAN, SETELAH PAJAK	(41.457)		48.044	OTHER COMPREHENSIVE (EXPENSE)/INCOME FOR THE YEAR, NET OF TAX
JUMLAH PENGHASILAN KOMPREHENSIF TAHUN BERJALAN	1.764.880		1.883.349	TOTAL COMPREHENSIVE INCOME FOR THE YEAR

Catatan atas laporan keuangan konsolidasian merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

The accompanying form an integral part of these consolidated financial statements.

Lampiran 12. Laporan Keuangan Semen Indonesia (Persero) Tbk.

PT SEMEN INDONESIA (PERSERO) Tbk DAN ENTITAS ANAK/AND SUBSIDIARIES

Halaman - 1/1 - Schedule

LAPORAN POSISI KEUANGAN KONSOLIDASIAN 31 DESEMBER 2019 DAN 2018 (Dinyatakan dalam jutaan Rupiah, kecuali dinyatakan lain)

CONSOLIDATED STATEMENTS OF FINANCIAL POSITION 31 DECEMBER 2019 AND 2018 (Expressed in millions of Rupiah, unless otherwise stated)

	2019	Catatan/ Notes	2018	
ASET				ASSET
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	3.950.448	5	5.245.731	Cash and cash equivalents
Investasi jangka pendek	67.222		8.453	Short-term investments
Piutang usaha:				Trade receivables
- Pihak berelasi	1.493.872	6	1.187.905	Related parties -
- Pihak ketiga	4.995.989	6	4.598.310	Third parties -
Piutang lain-lain:				Other receivables
- Pihak berelasi	111.994		45.306	Related parties -
- Pihak ketiga	257.736		128.196	Third parties -
Persediaan	4.641.646	7	3.544.142	Inventories
Uang muka	136.159		162.972	Advances
Beban dibayar di muka	215.667		176.399	Prepaid expenses
Pajak dibayar di muka:				Prepaid taxes
- Pajak penghasilan badan	538.150	8a	744.716	Corporate income tax -
- Pajak lain-lain	225.728	8a	241.012	Other taxes -
Aset lancar lainnya	23.920		7.682	Other current assets
Jumlah Aset Lancar	16.658.831		16.091.024	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Kas yang dibatasi penggunaannya	57.356	9	31.332	Restricted cash
Aset pajak tangguhan	658.262	8e	562.609	Deferred tax assets
Investasi pada entitas asosiasi	89.001	10	85.638	Investments in associates
Investasi pada ventura bersama	52.108		55.822	Investments in joint ventures
Properti investasi	119.602	11	132.043	Investment properties
Aset tetap	56.601.702	12	32.391.950	Fixed assets
Goodwill dan aset takberwujud	4.260.059	13	1.084.687	Goodwill and intangible assets
Tagihan pengembalian pajak:				Claims for tax refund
- Pajak penghasilan badan	299.367	8b	-	Corporate income tax -
- Pajak lain-lain	143.766	8b	-	Other taxes -
Aset tidak lancar lainnya	667.313		348.731	Other non-current assets
Jumlah Aset Tidak Lancar	63.148.836		34.892.812	Total Non-Current Assets
JUMLAH ASET	79.807.667		50.983.836	TOTAL ASSETS

Catatan atas laporan keuangan konsolidasian merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

The accompanying notes form an integral part of these consolidated financial statements.

**PT SEMEN INDONESIA (PERSERO) Tbk
DAN ENTITAS ANAK/AND SUBSIDIARIES**

Halaman - 1/2 - Schedule

**LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
31 DESEMBER 2019 DAN 2018**
(Dinyatakan dalam jutaan Rupiah,
kecuali dinyatakan lain)

**CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
31 DECEMBER 2019 AND 2018**
(Expressed in millions of Rupiah,
unless otherwise stated)

	2019	Catatan/ Notes	2018	
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Pinjaman jangka pendek	1.211.916	14	1.551.659	Short-term borrowings
Utang usaha:				Trade payables
- Pihak berelasi	864.792	16	670.705	Related parties -
- Pihak ketiga	4.804.967	16	3.805.444	Third parties -
Utang lain-lain:				Other payables
- Pihak berelasi	19.462		32.116	Related parties -
- Pihak ketiga	555.664		286.787	Third parties -
Akruai	1.222.508	17	901.429	Accruals
Utang pajak:				Taxes payable
- Pajak penghasilan badan	326.508	8c	148.088	Corporate income tax -
- Pajak lain-lain	299.122	8c	214.695	Other taxes -
Liabilitas imbalan kerja jangka pendek	735.066	29	382.573	Short-term employee benefits liabilities
Uang muka penjualan	119.918		37.800	Sales advances
Pinjaman jangka panjang yang jatuh tempo dalam satu tahun:				Current maturities of long-term borrowings
- Pinjaman bank	2.052.348	14	50.136	Bank loans -
- Liabilitas sewa pembiayaan	27.981	14	88.387	Finance lease liabilities -
Jumlah Liabilitas Jangka Pendek	12.240.252		8.179.819	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas pajak tangguhan	3.838.407	8e	207.233	Deferred tax liabilities
Liabilitas imbalan kerja jangka panjang	2.235.955	29	1.433.259	Long-term employee benefits liabilities
Pinjaman jangka panjang, setelah dikurangi bagian yang jatuh tempo dalam satu tahun:				Long-term borrowings, net of current maturities
- Pinjaman bank	17.659.900	14	4.644.083	Bank loans -
- Utang obligasi	7.065.345	14	2.994.902	Bonds payable -
- Liabilitas sewa pembiayaan	24.457	14	273.293	Finance lease liabilities -
Provisi jangka panjang	264.891	18	228.188	Long-term provision
Liabilitas jangka panjang lainnya	585.936		207.744	Other non-current liabilities
Jumlah Liabilitas Jangka Panjang	31.874.891		9.988.702	Total Non-Current Liabilities
Jumlah Liabilitas	43.915.143		18.168.521	Total Liabilities
DANA SYIRKAH TEMPORER	2.000.000	15	-	TEMPORARY SYIRKAH FUNDS

Catatan atas laporan keuangan konsolidasian merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

The accompanying notes form an integral part of these consolidated financial statements.

**PT SEMEN INDONESIA (PERSERO) Tbk
DAN ENTITAS ANAK/AND SUBSIDIARIES**

Halaman - 1/3 - Schedule

**LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
31 DESEMBER 2019 DAN 2018**
(Dinyatakan dalam jutaan Rupiah,
kecuali dinyatakan lain)

**CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
31 DECEMBER 2019 AND 2018**
(Expressed in millions of Rupiah,
unless otherwise stated)

	2019	Catatan/ Notes	2018	
EKUITAS				EQUITY
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk:				Equity attributable to equity holders of the parent entity:
Modal saham - nilai nominal				Share capital - par value of
Rp 100 (angka penuh) per saham untuk saham Seri A Dwiwarna dan saham Seri B,				Rp 100 (full amount) per share for Series A Dwiwarna share and Series B shares
Modal dasar - 1 lembar saham Seri A Dwiwarna dan 19.999.999.999 lembar saham Seri B				Authorized - 1 Series A Dwiwarna share and 19.999.999.999 Series B shares
Modal ditempatkan dan disetor penuh - 1 lembar saham Seri A Dwiwarna dan 5.931.519.999 lembar saham seri B	593.152	19	593.152	Issued and fully paid - 1 Series A Dwiwarna share and 5.931.519.999 Series B shares
Tambahan modal disetor	1.458.258	20	1.458.258	Additional paid-in capital
Selisih transaksi ekuitas dengan pihak nonpengendali	28.928		28.928	Difference in value of equity transaction with non-controlling interest
Komponen ekuitas lainnya	422.194		497.969	Other equity component
Saldo laba				Retained earnings
- Ditentukan penggunaannya	253.338		253.338	Appropriated -
- Belum ditentukan penggunaannya	29.520.945		28.360.440	Unappropriated -
Jumlah ekuitas yang dapat diatribusikan kepada pemilik entitas induk	32.276.816		31.192.085	Total equity attributable to the owners of the parent entity
Kepentingan nonpengendali	1.615.109	22	1.423.230	Non-controlling interest
Jumlah Ekuitas	33.891.924		32.615.315	Total Equity
JUMLAH LIABILITAS, DANA SYIRKAH TEMPORER DAN EKUITAS	79.807.087		80.783.836	TOTAL LIABILITIES TEMPORARY SYIRKAN FUNDS AND EQUITY

Catatan atas laporan keuangan konsolidasian merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

The accompanying notes form an integral part of these consolidated financial statements.

**PT SEMEN INDONESIA (PERSERO) Tbk
DAN ENTITAS ANAK/AND SUBSIDIARIES**

Halaman - 2 - Schedule

**LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR
31 DESEMBER 2019 DAN 2018**
Dinyatakan dalam jutaan Rupiah,
kecuali dinyatakan lain)

**CONSOLIDATED STATEMENTS OF PROFIT
OR LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE YEAR ENDED
31 DECEMBER 2019 AND 2018**
(Expressed in millions of Rupiah,
unless otherwise stated)

	2019	Catatan/ Notes	2018	
PENDAPATAN	40.368.107	23	30.687.626	REVENUE
SEBESAR POKOK PENDAPATAN	(27.654.124)	24	(21.357.096)	COST OF REVENUE
LABA KOTOR	12.713.983		9.330.530	GROSS PROFIT
Seban penjualan	(3.084.107)	25	(2.237.003)	Selling expenses
Seban umum dan administrasi	(3.536.797)	25	(2.320.262)	General and administration expenses
Penghasilan keuangan	217.823		181.873	Finance income
Seban keuangan	(3.205.298)	26	(959.259)	Finance costs
Bagian atas hasil bersih entitas asosiasi dan ventura bersama	(1.793)		1.606	Share of result of associates and joint venture
Penghasilan operasi lainnya - bersih	91.964	27	107.374	Other operating income - net
LABA SEBELUM PAJAK PENGHASILAN	3.195.775		4.104.959	PROFIT BEFORE INCOME TAX
Seban pajak penghasilan	(824.542)	8d	(1.019.255)	Income tax expense
LABA TAHUN BERJALAN	2.371.233		3.085.704	PROFIT FOR THE YEAR
RUGI/PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE (LOSS)/INCOME
Pos-pos yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified to profit or loss:
Pengukuran kembali atas liabilitas imbalan pasti	(7.523)		413.113	Remeasurements of defined benefit obligation
Pajak penghasilan terkait	1.795	8e	(97.608)	Related income tax
	(5.728)		315.507	
Pos-pos yang akan direklasifikasi ke laba rugi:				Items that will be reclassified to profit or loss:
Selisih kurs dari penjabaran kegiatan usaha luar negeri	(97.354)		116.162	Exchange difference from translation of foreign operations
Jumlah (rugi)/penghasilan komprehensif lain tahun berjalan - setelah pajak	(103.082)		431.669	Total other comprehensive (loss)/ income for the year - net of tax
JUMLAH PENGHASILAN KOMPREHENSIF TAHUN BERJALAN	2.268.151		3.517.373	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
LABA TAHUN BERJALAN YANG DIATRIBUSIKAN KEPADA:				PROFIT FOR THE YEAR ATTRIBUTABLE TO:
- Pemilik entitas induk	2.392.151		3.079.115	Owners of the parent entity -
- Kepentingan nonpengendali	(20.918)	22	6.589	Non-controlling interests -
LABA TAHUN BERJALAN	2.371.233		3.085.704	PROFIT FOR THE YEAR
JUMLAH PENGHASILAN KOMPREHENSIF TAHUN BERJALAN YANG DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE INCOME FOR THE YEAR ATTRIBUTABLE TO:
- Pemilik entitas induk	2.316.376		3.475.788	Owners of the parent entity -
- Kepentingan nonpengendali	(48.225)		41.585	Non-controlling interests -
JUMLAH PENGHASILAN KOMPREHENSIF TAHUN BERJALAN	2.268.151		3.517.373	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Lab per saham (dinyatakan Rupiah penuh)				Earnings per share (expressed in full Rupiah)
Dasar dan dilusi	403	28	519	Basic and diluted

Catatan atas laporan keuangan konsolidasian merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

The accompanying notes form an integral part of these consolidated financial statements.

**PT SEMEN INDONESIA (PERSERO) Tbk
DAN ENTITAS ANAK/AND SUBSIDIARIES**

Halaman - 1/1 - Schedule

**LAPORAN POSISI KEUANGAN
(CONSOLIDASIAN)
31 DESEMBER 2020 DAN 2019**
Dinyatakan dalam jutaan Rupiah,
(kecuali dinyatakan lain)

**CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
DECEMBER 31, 2020 AND 2019**
(Expressed in millions of Rupiah;
unless otherwise stated)

	2020	Catatan/ Notes	2019	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	2.930.598	5	3.950.448	Cash and cash equivalents
Investasi jangka pendek	1.103.469		67.222	Short-term investments
Piutang usaha:				Trade receivables:
- Pihak berelasi	1.451.214	6	1.493.872	Related parties -
- Pihak ketiga	4.326.040	6	4.995.989	Third parties -
Piutang lain-lain:				Other receivables:
- Pihak berelasi	116.780		111.994	Related parties -
- Pihak ketiga	144.004		257.736	Third parties -
Persediaan	4.547.825	7	4.641.646	Inventories
Uang muka	114.340		138.159	Advances
Beban dibayar di muka	197.417		215.667	Prepaid expenses
Pajak dibayar di muka:				Prepaid taxes:
- Pajak penghasilan badan	44.894	8a	538.150	Corporate income tax -
- Pajak lain-lain	555.626	8a	225.728	Other taxes -
Aset lancar lainnya	32.397		23.920	Other current assets
Jumlah Aset Lancar	15.564.604		16.658.531	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Kas yang dibatasi penggunaannya	60.564	9	57.356	Restricted cash
Aset pajak tangguhan	551.979	8e	658.262	Deferred tax assets
Investasi pada entitas asosiasi	35.133	10	89.001	Investments in associates
Investasi pada ventura bersama	53.087		52.108	Investments in joint venture
Properti investasi	110.102	11	119.602	Investment properties
Aset tetap	56.053.483	12	56.601.702	Fixed assets
Goodwill dan aset takberwujud	3.961.695	13	4.260.059	Goodwill and intangible assets
Tagihan pengembalian pajak:				Claims for tax refund:
- Pajak penghasilan badan	652.744	8b	299.367	Corporate income tax -
- Pajak lain-lain	194.271	8b	143.766	Other taxes -
Aset tidak lancar lainnya	768.582		867.313	Other non-current assets
Jumlah Aset Tidak Lancar	62.441.640		63.148.536	Total Non-Current Assets
JUMLAH ASET	78.006.244		79.807.067	TOTAL ASSETS

Catatan atas laporan keuangan konsolidasian merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

The accompanying notes form an integral part of these consolidated financial statements.

**PT SEMEN INDONESIA (PERSERO) Tbk
DAN ENTITAS ANAK/AND SUBSIDIARIES**

Halaman - 1/2 - Schedule

**LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
31 DESEMBER 2020 DAN 2019**
Dinyatakan dalam jutaan Rupiah,
kecuali dinyatakan lain)

**CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
DECEMBER 31, 2020 AND 2019**
(Expressed in millions of Rupiah,
unless otherwise stated,

	2020	Catatan/ Notes	2019	
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Pinjaman jangka pendek	495.986	14	1.211.916	Short-term borrowings
Uang usaha:				Trade payables:
- Pihak berelasi	870.085	16	864.792	Related parties -
- Pihak ketiga	5.650.614	16	4.804.967	Third parties -
Uang lain-lain:				Other payables:
- Pihak berelasi	55.655		19.462	Related parties -
- Pihak ketiga	251.662		555.664	Third parties -
Akrua	1.129.537	17	1.222.508	Accruals
Uang pajak:				Taxes payable:
- Pajak penghasilan badan	200.819	8c	326.508	Corporate income tax -
- Pajak lain-lain	360.743	8c	299.122	Other taxes -
Liabilitas imbalan kerja				Short-term employee
jangka pendek	772.724	29	735.066	benefits liabilities
Uang muka penjualan	103.909		119.918	Sales advances
Pinjaman jangka panjang yang jatuh				Current maturities of
tempo dalam satu tahun:				long-term borrowings:
- Pinjaman bank	1.100.000	14	2.052.348	Bank loans -
- Liabilitas sewa	514.429	14	27.981	Lease liabilities -
Jumlah Liabilitas Jangka Pendek	11.506.163		12.240.252	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas pajak tangguhan	3.363.550	8e	3.838.407	Deferred tax liabilities
Liabilitas imbalan kerja				Long-term employee benefits
jangka panjang	2.887.419	29	2.235.955	liabilities
Pinjaman jangka panjang, setelah				Long-term borrowings,
dikurangi bagian yang jatuh tempo				net of current maturities:
dalam satu tahun:				Bank loans -
- Pinjaman bank	14.188.305	14	17.659.900	Bonds payable -
- Uang obligasi	7.069.229	14	7.065.345	Lease liabilities -
- Liabilitas sewa	586.460	14	24.457	Long-term provision
Provisi jangka panjang	303.799	18	264.891	Other non-current liabilities
Liabilitas jangka panjang lainnya	666.749		585.936	
Jumlah Liabilitas				Total Non-Current
Jangka Panjang	29.065.511		31.674.891	Liabilities
Jumlah Liabilitas	40.571.674		43.915.143	Total Liabilities
DANA SYIRKAH TEMPORER	1.781.235	15	2.000.000	TEMPORARY SYIRKAH FUNDS

Catatan atas laporan keuangan konsolidasian merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

The accompanying notes form an integral part of these consolidated financial statements.

**PT SEMEN INDONESIA (PERSERO) Tbk
DAN ENTITAS ANAK/AND SUBSIDIARIES**

Halaman - 1/3 - Schedule

**LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
31 DESEMBER 2020 DAN 2019**
Dinyatakan dalam jutaan Rupiah,
kecuali dinyatakan lain)

**CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
DECEMBER 31, 2020 AND 2019**
(Expressed in millions of Rupiah,
unless otherwise stated)

	2020	Catatan/ Notes	2019	
EKUITAS				EQUITY
Ekuitas yang dapat dibagikan kepada pemilik entitas induk:				Equity attributable to equity holders of the parent entity:
Modal saham - nilai nominal				Share capital - par value of
Rp 100 (angka penuh) per saham untuk saham Seri A Dwiwarna dan saham Seri B.				Rp 100 (full amount) per share for Series A Dwiwarna share and Series B shares
Modal dasar - 1 lembar saham Seri A Dwiwarna dan 19.999.999.999 lembar saham Seri B				Authorized - 1 Series A Dwiwarna share and 19.999.999.999 Series B shares
Modal ditempatkan dan disetor penuh - 1 lembar saham Seri A Dwiwarna dan 5.931.519.999 lembar saham Seri B	503.152	19	503.152	Issued and fully paid - 1 Series A Dwiwarna share and 5.931.519.999 Series B shares
Tambahan modal disetor	1.458.258	20	1.458.258	Additional paid-in capital
Selisih transaksi ekuitas dengan pihak nonpengendali	28.928		28.928	Difference in value of equity transaction with non-controlling interest
Komponen ekuitas lainnya	53.246		422.194	Other equity components
Saldo laba				Retained earnings
- Ditetapkan penggunaannya	253.338		253.338	Appropriated -
- Belum ditentukan penggunaannya	31.786.487		29.520.945	Unappropriated -
Jumlah ekuitas yang dapat dibagikan kepada pemilik entitas induk	34.173.409		32.276.815	Total equity attributable to the owners of the parent entity
Kepentingan nonpengendali	1.479.926	22	1.615.109	Non-controlling interests
Jumlah Ekuitas	35.653.335		33.891.924	Total Equity
JUMLAH LIABILITAS, DANA SYIRKAH TEMPORER DAN EKUITAS	78.006.244		79.807.067	TOTAL LIABILITIES, TEMPORARY SYIRKAH FUNDS AND EQUITY

Catatan atas laporan keuangan konsolidasian merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian.

The accompanying notes form an integral part of these consolidated financial statements.

**PT SEMEN INDONESIA (PERSERO) Tbk
DAN ENTITAS ANAK/AND SUBSIDIARIES**

Halaman - 2 - Schedule

**LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR
31 DESEMBER 2020 DAN 2019**
Dinyatakan dalam jutaan Rupiah,
(kecuali dinyatakan lain)

**CONSOLIDATED STATEMENTS OF PROFIT
OR LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE YEARS ENDED
DECEMBER 31, 2020 AND 2019**
(Expressed in millions of Rupiah,
unless otherwise stated)

	2020	Catatan/ Notes	2019	
PENDAPATAN	35.171.668	23	40.368.107	REVENUE
BEBAN POKOK PENDAPATAN	(23.554.567)	24	(27.654.124)	COST OF REVENUE
LABA KOTOR	11.617.101		12.713.983	GROSS PROFIT
Beban penjualan	(2.802.821)	25	(3.084.107)	Selling expenses
				General and administration
Beban umum dan administrasi	(3.161.626)	25	(3.536.797)	expenses
Penghasilan keuangan	214.077		217.823	Finance income
Beban keuangan	(2.320.781)	26	(3.205.298)	Finance costs
Bagian atas hasil bersih entitas asosiasi dan ventura bersama	(52.889)		(1.793)	Share of result of associates and joint venture
(Beban)/ penghasilan operasi lainnya - bersih	(4.411)	27	81.964	Other operating (expense)/ income - net
LABA SEBELUM PAJAK				
PENGHASILAN	3.488.850		3.195.775	PROFIT BEFORE INCOME TAX
Beban pajak penghasilan	(814.307)	8d	(824.542)	Income tax expense
LABA TAHUN BERJALAN	2.674.543		2.371.233	PROFIT FOR THE YEAR
RUGI KOMPREHENSIF LAIN				OTHER COMPREHENSIVE LOSS
Pos-pos yang tidak akan direklasifikasi ke laba rugi				Items that will not be reclassified to profit or loss:
Pengukuran kembali atas liabilitas imbalan pensiun	(406.588)		(7.523)	Remeasurements of defined benefit obligation
Pajak penghasilan terkait	99.010	8e	1.795	Related income tax
	(306.578)		(5.728)	
Pos-pos yang akan direklasifikasi ke laba rugi				Items that will be reclassified to profit or loss:
Selisi kurs dan penjabaran kegiatan usaha luar negeri	39.471		(97.354)	Exchange difference from translation of foreign operations
Jumlah rugi komprehensif lain tahun berjalan - setelah pajak	(357.107)		(103.062)	Total other comprehensive loss for the year - net of tax
JUMLAH PENGHASILAN KOMPREHENSIF TAHUN BERJALAN	2.317.436		2.268.151	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
LABA TAHUN BERJALAN YANG DIATRIBUSIKAN KEPADA:				PROFIT FOR THE YEAR ATTRIBUTABLE TO:
- Pemilik entitas induk	2.792.321		2.392.151	Owners of the parent entity -
- Kepentingan nonpengendali	(117.878)	22	(20.918)	Non-controlling interests -
LABA TAHUN BERJALAN	2.674.543		2.371.233	PROFIT FOR THE YEAR
JUMLAH PENGHASILAN KOMPREHENSIF TAHUN BERJALAN YANG DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE INCOME FOR THE YEAR ATTRIBUTABLE TO:
- Pemilik entitas induk	2.423.372		2.318.378	Owners of the parent entity -
- Kepentingan nonpengendali	(106.136)		(48.225)	Non-controlling interests -
JUMLAH PENGHASILAN KOMPREHENSIF TAHUN BERJALAN	2.317.236		2.268.151	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
Laba per saham (dinyatakan Rupiah penuh)				Earnings per share (expressed in full Rupiah)
Dasar dan dilusi	471	28	403	Basic and diluted

Catatan atas laporan keuangan konsolidasian merupakan bagian yang
tidak terpisahkan dari laporan keuangan konsolidasian.

The accompanying notes form an integral part of these consolidated
financial statements.

Lampiran 13. Analisis Statistik Deskriptif

Descriptive Statistics

	N	Minimum	Maximum	Mean	Std. Deviation
CR	29	106,62	465,77	248,0969	108,04501
ROE	29	1,06	28,37	10,7486	6,48591
DER	29	,14	1,60	,6817	,47148
Return Saham	29	-36,62	40,10	,0728	20,50582
Valid N (listwise)	29				

Lampiran 14. Uji Asumsi Klasik

One-Sample Kolmogorov-Smirnov Test

		Unstandardized Residual
N		29
Normal Parameters ^{a,b}	Mean	,0000000
	Std. Deviation	18,95967910
Most Extreme Differences	Absolute	,113
	Positive	,084
	Negative	-,113
Test Statistic		,113
Asymp. Sig. (2-tailed)		,200 ^{c,d}

a. Test distribution is Normal.

b. Calculated from data.

c. Lilliefors Significance Correction.

d. This is a lower bound of the true significance.

Coefficients^a

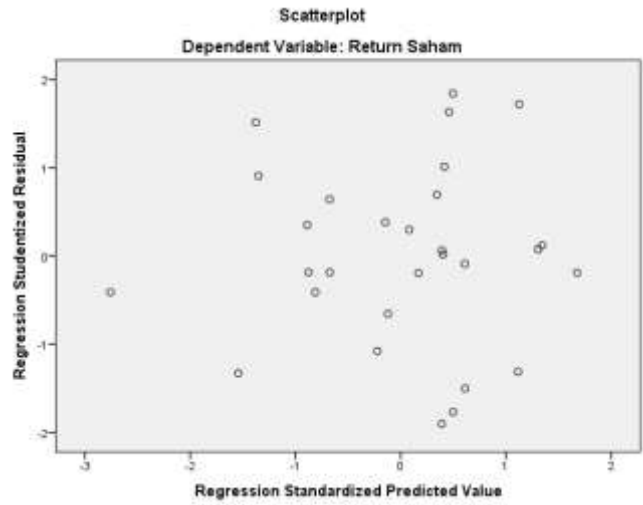
Model	Unstandardized Coefficients		Standardized Coefficients	T	Sig.	Collinearity Statistics	
	B	Std. Error	Beta			Tolerance	VIF
1 (Constant)	18,871	22,230		,849	,404		
CR	-,010	,052	-,053	-,194	,848	,456	2,191
ROE	-1,235	,600	-,391	-2,057	,050	,949	1,054
DER	-4,446	12,089	-,102	-,368	,716	,443	2,259

a. Dependent Variable: Return Saham

Runs Test

	Unstandardized Residual
Test Value ^a	,31424
Cases < Test Value	14
Cases >= Test Value	15
Total Cases	29
Number of Runs	17
Z	,385
Asymp. Sig. (2-tailed)	,700

a. Median



Lampiran 15. Analisis Regresi Linier Berganda

Model	Unstandardized Coefficients		Standardized Coefficients	t	Sig.
	B	Std. Error	Beta		
1 (Constant)	18,871	22,230		,849	,404
CR	-,010	,052	-,053	-,194	,848
ROE	-1,235	,600	-,391	-2,057	,050
DER	-4,446	12,089	-,102	-,368	,716

a. Dependent Variable: Return Saham

Lampiran 16. Pengujian Hipotesis

Coefficients^a

Model	Unstandardized Coefficients		Standardized Coefficients	t	Sig.
	B	Std. Error	Beta		
1 (Constant)	18,871	22,230		,849	,404
CR	-,010	,052	-,053	-,194	,848
ROE	-1,235	,600	-,391	-2,057	,050
DER	-4,446	12,089	-,102	-,368	,716

a. Dependent Variable: Return Saham

Model Summary^b

Model	R	R Square	Adjusted R Square	Std. Error of the Estimate	Durbin-Watson
1	,381 ^a	,145	,043	20,06504	2,747

a. Predictors: (Constant), DER, ROE, CR

b. Dependent Variable: Return Saham

Lampiran 17. Perintah Revisi



UNIVERSITAS 17 AGUSTUS 1945 (UNTAG) SURABAYA

FAKULTAS ILMU SOSIAL DAN ILMU POLITIK

Program Studi: Adm. Publik, Adm. Bisnis, Ilmu Komunikasi,

Magister Adm. Publik, Doktor Ilmu Adm.

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Program Studi : Administrasi Niaga

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Dosen Penguji,

Surabaya, 9 Juli 2021
Dosen Penguji,


DRS. UTE CHAIRUZ M. NASUTION, MS


DRS. UTE CHAIRUZ M. NASUTION, MS



UNIVERSITAS 17 AGUSTUS 1945 (UNTAG) SURABAYA
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Program Studi : Administrasi Niaga

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Setuju telah direvisi
Dosen Penguji,

DRA. DIANA JUNI MULYATI., MM

Surabaya, 9 Juli 2021
Dosen Penguji,

DRA. DIANA JUNI MULYATI, MM



UNIVERSITAS 17 AGUSTUS 1945 (UNTAG) SURABAYA
FAKULTAS ILMU SOSIAL DAN ILMU POLITIK

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PERINTAH REVISI

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2.	Perbaiki kesimpulan		

Setuju telah direvisi
Dosen Penguji,

DR. IGN. ANOM MARUTA, MM

Surabaya, 9 Juli 2021
Dosen Penguji,

DR. IGN. ANOM MARUTA, MM

Lampiran 18. Kartu Bimbingan

Data Mahasiswa

N I M	1121700003 - Septi Nur Imani
Nama Mahasiswa	Septi Nur Imani
Info Akademik	Fakultas : Fakultas Ilmu Sosial dan Ilmu Politik - Jurusan Administrasi Niaga Semester : 8

Bimbingan
Jurnal Ilmiah
Seminar Proposal
Syarat Sidang

Bimbingan			
No	Dosen	Topik	Tanggal Bimbingan
1	0725026901 - Dra. Ni Made Ida Pratiwi, M.M.	bab I	19 Apr 2021
2	0715016101 - Drs. Ute Chairus M. Nasution, M.S.	acc judul	24 Apr 2021
3	0725026901 - Dra. Ni Made Ida Pratiwi, M.M.	Variabel penelitian	29 Apr 2021
4	0725026901 - Dra. Ni Made Ida Pratiwi, M.M.	bab I	4 Mei 2021
5	0725026901 - Dra. Ni Made Ida Pratiwi, M.M.	bab I acc	5 Mei 2021
6	0715016101 - Drs. Ute Chairus M. Nasution, M.S.	bab I	9 Mei 2021
7	0715016101 - Drs. Ute Chairus M. Nasution, M.S.	bab I	21 Mei 2021
8	0715016101 - Drs. Ute Chairus M. Nasution, M.S.	bab I	26 Mei 2021
9	0715016101 - Drs. Ute Chairus M. Nasution, M.S.	bab I acc	30 Mei 2021
10	0725026901 - Dra. Ni Made Ida Pratiwi, M.M.	bab II Revisi	24 Mei 2021
11	0725026901 - Dra. Ni Made Ida Pratiwi, M.M.	bab II revisi	2 Jun 2021
12	0725026901 - Dra. Ni Made Ida Pratiwi, M.M.	bab II revisi	8 Jun 2021
13	0725026901 - Dra. Ni Made Ida Pratiwi, M.M.	bab III revisi	8 Jun 2021
14	0725026901 - Dra. Ni Made Ida Pratiwi, M.M.	bab II acc	10 Jun 2021
15	0725026901 - Dra. Ni Made Ida Pratiwi, M.M.	bab III acc	10 Jun 2021
16	0715016101 - Drs. Ute Chairus M. Nasution, M.S.	bab II revisi	6 Jun 2021
17	0715016101 - Drs. Ute Chairus M. Nasution, M.S.	bab II acc	13 Jun 2021
18	0725026901 - Dra. Ni Made Ida Pratiwi, M.M.	bab IV dan V	18 Jun 2021
19	0725026901 - Dra. Ni Made Ida Pratiwi, M.M.	bab IV dan V acc	24 Jun 2021
20	0715016101 - Drs. Ute Chairus M. Nasution, M.S.	Bab IV dan V revisi	3 Jul 2021
21	0715016101 - Drs. Ute Chairus M. Nasution, M.S.	Bab IV dan V acc	6 Jul 2021

Lampiran 19. Hasil Uji Turnitin

Pengaruh Current Ratio (CR), Return On Equity (ROE) dan Debt to Equity Ratio (DER) Terhadap Return Saham Pada Sektor Barang Konsumsi dan Sektor Bahan Dasar yang Terdaftar Dalam Indeks LQ45 di Bursa E

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